

## Federal Financial Institutions Examination Council

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## Consolidated Reports of Condition and Income for A Bank With Domestic and Foreign Offices - FFIEC 031

Institution Name	<b>UNION BANK, NATIONAL ASSOCIATION</b>
City	<b>SAN FRANCISCO</b>
State	<b>CA</b>
Zip Code	<b>94104</b>
Call Report Quarter End Date	<b>9/30/2013</b>
Report Type	<b>031</b>
RSSD-ID	<b>212465</b>
FDIC Certificate Number	<b>22826</b>
OCC Charter Number	<b>21541</b>
ABA Routing Number	<b>122000496</b>
Last updated on	<b>10/30/2013</b>

## Bank Demographic Information

Dollar amounts in thousands

1. Reporting date.....	RCON9999	20130930	1.
2. FDIC certificate number.....	RSSD9050	22826	2.
3. Legal title of bank.....	RSSD9017	<a href="#">Click here for value</a>	3.
4. City.....	RSSD9130	San Francisco	4.
5. State abbreviation.....	RSSD9200	CA	5.
6. Zip code.....	RSSD9220	941041302	6.

(RSSD9017) Union Bank, National Association

## Contact Information

Dollar amounts in thousands

1. Contact Information for the Reports of Condition and Income			1.
a. Chief Financial Officer (or Equivalent) Signing the Reports			1.a.
1. Name.....	TEXTC490	CONF	1.a.1.
2. Title.....	TEXTC491	CONF	1.a.2.
3. E-mail Address.....	TEXTC492	CONF	1.a.3.
4. Telephone.....	TEXTC493	CONF	1.a.4.
5. FAX.....	TEXTC494	CONF	1.a.5.
b. Other Person to Whom Questions about the Reports Should be Directed			1.b.
1. Name.....	TEXTC495	CONF	1.b.1.
2. Title.....	TEXTC496	CONF	1.b.2.
3. E-mail Address.....	TEXT4086	CONF	1.b.3.
4. Telephone.....	TEXT8902	CONF	1.b.4.
5. FAX.....	TEXT9116	CONF	1.b.5.
2. Person to whom questions about Schedule RC-T - Fiduciary and Related Services should be directed			2.
a. Name and Title.....	TEXTB962	CONF	2.a.
b. E-mail Address.....	TEXTB926	CONF	2.b.
c. Telephone.....	TEXTB963	CONF	2.c.
d. FAX.....	TEXTB964	CONF	2.d.
3. Emergency Contact Information			3.
a. Primary Contact			3.a.
1. Name.....	TEXTC366	CONF	3.a.1.
2. Title.....	TEXTC367	CONF	3.a.2.
3. E-mail Address.....	TEXTC368	CONF	3.a.3.
4. Telephone.....	TEXTC369	CONF	3.a.4.
5. FAX.....	TEXTC370	CONF	3.a.5.
b. Secondary Contact			3.b.
1. Name.....	TEXTC371	CONF	3.b.1.
2. Title.....	TEXTC372	CONF	3.b.2.
3. E-mail Address.....	TEXTC373	CONF	3.b.3.
4. Telephone.....	TEXTC374	CONF	3.b.4.
5. FAX.....	TEXTC375	CONF	3.b.5.
4. USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information			4.
a. Primary Contact			4.a.
1. Name.....	TEXTC437	CONF	4.a.1.
2. Title.....	TEXTC438	CONF	4.a.2.
3. E-mail Address.....	TEXTC439	CONF	4.a.3.

Dollar amounts in thousands

4. Telephone.....	TEXTC440	<b>CONF</b>	4.a.4.
b. Secondary Contact			4.b.
1. Name.....	TEXTC442	<b>CONF</b>	4.b.1.
2. Title.....	TEXTC443	<b>CONF</b>	4.b.2.
3. E-mail Address.....	TEXTC444	<b>CONF</b>	4.b.3.
4. Telephone.....	TEXTC445	<b>CONF</b>	4.b.4.
c. Third Contact			4.c.
1. Name.....	TEXTC870	<b>CONF</b>	4.c.1.
2. Title.....	TEXTC871	<b>CONF</b>	4.c.2.
3. E-mail Address.....	TEXTC872	<b>CONF</b>	4.c.3.
4. Telephone.....	TEXTC873	<b>CONF</b>	4.c.4.
d. Fourth Contact			4.d.
1. Name.....	TEXTC875	<b>CONF</b>	4.d.1.
2. Title.....	TEXTC876	<b>CONF</b>	4.d.2.
3. E-mail Address.....	TEXTC877	<b>CONF</b>	4.d.3.
4. Telephone.....	TEXTC878	<b>CONF</b>	4.d.4.

## Optional Narrative Statement Concerning the Amounts Reported in the Reports of Condition and Income

Dollar amounts in thousands

1. Comments?.....	RCON6979	<b>No</b>	1.
2. Bank Management Statement.....	TEXT6980	<b>Click here for value</b>	2.

**(TEXT6980)** Schedules RI-A and RI-EThe Bank adjusted retained earnings at January 1, 2013 to correct prior period errors related to the recognitionof income and expense associated with market-linked certificates of deposits. The Bank concluded the errors were not material to the periods in which the errors originated.

## Schedule RI - Income Statement

Dollar amounts in thousands

1. Interest income:			1.
a. Interest and fee income on loans:			1.a.
1. In domestic offices:			1.a.1.
a. Loans secured by real estate:			1.a.1.a.
1. Loans secured by 1-4 family residential properties.....	RIAD4435	<b>759,257</b>	1.a.1.a.1.
2. All other loans secured by real estate.....	RIAD4436	<b>550,827</b>	1.a.1.a.2.
b. Loans to finance agricultural production and other loans to farmers.....	RIAD4024	<b>5,339</b>	1.a.1.b.
c. Commercial and industrial loans.....	RIAD4012	<b>533,594</b>	1.a.1.c.
d. Loans to individuals for household, family, and other personal expenditures:			1.a.1.d.
1. Credit cards.....	RIADB485	<b>0</b>	1.a.1.d.1.
2. Other (includes revolving credit plans other than credit cards, automobile loans, and other consumer loans).....	RIADB486	<b>11,865</b>	1.a.1.d.2.
e. Loans to foreign governments and official institutions.....	RIAD4056	<b>0</b>	1.a.1.e.
f. All other loans in domestic offices.....	RIADB487	<b>7,087</b>	1.a.1.f.
2. In foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RIAD4059	<b>45,048</b>	1.a.2.
3. Total interest and fee income on loans (sum of items 1.a.(1)(a) through 1.a.(2)).....	RIAD4010	<b>1,913,017</b>	1.a.3.
b. Income from lease financing receivables.....	RIAD4065	<b>2,294</b>	1.b.
c. Interest income on balances due from depository institutions.....	RIAD4115	<b>5,207</b>	1.c.
d. Interest and dividend income on securities:			1.d.

Dollar amounts in thousands

1. U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities).....	RIADB488	<b>5,216</b>	1.d.1.
2. Mortgage-backed securities.....	RIADB489	<b>270,075</b>	1.d.2.
3. All other securities (includes securities issued by states and political subdivisions in the U.S.).....	RIAD4060	<b>76,639</b>	1.d.3.
e. Interest income from trading assets.....	RIAD4069	<b>348</b>	1.e.
f. Interest income on federal funds sold and securities purchased under agreements to resell.....	RIAD4020	<b>166</b>	1.f.
g. Other interest income.....	RIAD4518	<b>18,598</b>	1.g.
h. Total interest income (sum of items 1.a.(3) through 1.g.).....	RIAD4107	<b>2,291,560</b>	1.h.
2. Interest expense:			2.
a. Interest on deposits:			2.a.
1. Interest on deposits in domestic offices:			2.a.1.
a. Transaction accounts (interest-bearing demand deposits, NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts).....	RIAD4508	<b>4,513</b>	2.a.1.a.
b. Nontransaction accounts:			2.a.1.b.
1. Savings deposits (includes MMDAs).....	RIAD0093	<b>80,870</b>	2.a.1.b.1.
2. Time deposits of \$100,000 or more.....	RIADA517	<b>34,264</b>	2.a.1.b.2.
3. Time deposits of less than \$100,000.....	RIADA518	<b>64,353</b>	2.a.1.b.3.
2. Interest on deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RIAD4172	<b>327</b>	2.a.2.
b. Expense of federal funds purchased and securities sold under agreements to repurchase.....	RIAD4180	<b>297</b>	2.b.
c. Interest on trading liabilities and other borrowed money.....	RIAD4185	<b>60,867</b>	2.c.
d. Interest on subordinated notes and debentures.....	RIAD4200	<b>27,751</b>	2.d.
e. Total interest expense (sum of items 2.a through 2.d.).....	RIAD4073	<b>273,242</b>	2.e.
3. Net interest income (item 1.h minus 2.e.).....	RIAD4074	<b>2,018,318</b>	3.
4. Provision for loan and lease losses.....	RIAD4230	<b>-19,959</b>	4.
5. Noninterest income:			5.
a. Income from fiduciary activities.....	RIAD4070	<b>53,330</b>	5.a.
b. Service charges on deposit accounts in domestic offices.....	RIAD4080	<b>157,565</b>	5.b.
c. Trading revenue.....	RIADA220	<b>41,365</b>	5.c.
d. Not available			5.d.
1. Fees and commissions from securities brokerage.....	RIADC886	<b>18,779</b>	5.d.1.
2. Investment banking, advisory, and underwriting fees and commissions.....	RIADC888	<b>53,921</b>	5.d.2.
3. Fees and commissions from annuity sales.....	RIADC887	<b>12,834</b>	5.d.3.
4. Underwriting income from insurance and reinsurance activities.....	RIADC386	<b>0</b>	5.d.4.
5. Income from other insurance activities.....	RIADC387	<b>3,210</b>	5.d.5.
e. Venture capital revenue.....	RIADB491	<b>0</b>	5.e.
f. Net servicing fees.....	RIADB492	<b>447</b>	5.f.
g. Net securitization income.....	RIADB493	<b>0</b>	5.g.
h. Not applicable			5.h.
i. Net gains (losses) on sales of loans and leases.....	RIAD5416	<b>5,881</b>	5.i.
j. Net gains (losses) on sales of other real estate owned.....	RIAD5415	<b>3,972</b>	5.j.
k. Net gains (losses) on sales of other assets (excluding securities).....	RIADB496	<b>3,842</b>	5.k.
l. Other noninterest income.....	RIADB497	<b>133,154</b>	5.l.
m. Total noninterest income (sum of items 5.a through 5.l.).....	RIAD4079	<b>488,300</b>	5.m.
6. Not available			6.
a. Realized gains (losses) on held-to-maturity securities.....	RIAD3521	<b>0</b>	6.a.
b. Realized gains (losses) on available-for-sale securities.....	RIAD3196	<b>175,250</b>	6.b.
7. Noninterest expense:			7.
a. Salaries and employee benefits.....	RIAD4135	<b>1,224,803</b>	7.a.

Dollar amounts in thousands

b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest).....	RIAD4217	<b>236,469</b>	7.b.
c. Not available			7.c.
1. Goodwill impairment losses.....	RIADC216	<b>0</b>	7.c.1.
2. Amortization expense and impairment losses for other intangible assets.....	RIADC232	<b>48,728</b>	7.c.2.
d. Other noninterest expense.....	RIAD4092	<b>596,059</b>	7.d.
e. Total noninterest expense (sum of items 7.a through 7.d).....	RIAD4093	<b>2,106,059</b>	7.e.
8. Income (loss) before income taxes and extraordinary items and other adjustments (item 3 plus or minus items 4, 5.m, 6.a, 6.b, and 7.e).....	RIAD4301	<b>595,768</b>	8.
9. Applicable income taxes (on item 8).....	RIAD4302	<b>151,441</b>	9.
10. Income (loss) before extraordinary items and other adjustments (item 8 minus item 9)...	RIAD4300	<b>444,327</b>	10.
11. Extraordinary items and other adjustments, net of income taxes.....	RIAD4320	<b>0</b>	11.
12. Net income (loss) attributable to bank and noncontrolling (minority) interests (sum of items 10 and 11).....	RIADG104	<b>444,327</b>	12.
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value).....	RIADG103	<b>-14,008</b>	13.
14. Net income (loss) attributable to bank (item 12 minus item 13).....	RIAD4340	<b>458,335</b>	14.
1. Interest expense incurred to carry tax-exempt securities, loans, and leases acquired after August 7, 1986, that is not deductible for federal income tax purposes.....	RIAD4513	<b>2,937</b>	M.1.
2. Income from the sale and servicing of mutual funds and annuities in domestic offices (included in Schedule RI, item 8).....	RIAD8431	<b>20,187</b>	M.2.
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule RI, items 1.a and 1.b).....	RIAD4313	<b>2,144</b>	M.3.
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule RI, item 1.d.(3)).....	RIAD4507	<b>3,371</b>	M.4.
5. Number of full-time equivalent employees at end of current period (round to nearest whole number).....	RIAD4150	<b>10881</b>	M.5.
6. Not applicable			M.6.
7. If the reporting bank has restated its balance sheet as a result of applying push down accounting this calendar year, report the date of the bank's acquisition.....	RIAD9106	<b>0</b>	M.7.
8. Trading revenue (from cash instruments and derivative instruments) (sum of Memorandum items 8.a through 8.e must equal Schedule RI, item 5.c):			M.8.
a. Interest rate exposures.....	RIAD8757	<b>30,094</b>	M.8.a.
b. Foreign exchange exposures.....	RIAD8758	<b>12,927</b>	M.8.b.
c. Equity security and index exposures.....	RIAD8759	<b>-4,038</b>	M.8.c.
d. Commodity and other exposures.....	RIAD8760	<b>549</b>	M.8.d.
e. Credit exposures.....	RIADF186	<b>1,833</b>	M.8.e.
f. Impact on trading revenue of changes in the creditworthiness of the bank's derivatives counterparties on the bank's derivative assets (included in Memorandum items 8.a through 8.e above).....	RIADK090	<b>NR</b>	M.8.f.
g. Impact on trading revenue of changes in the creditworthiness of the bank on the bank's derivative liabilities (included in Memorandum items 8.a through 8.e above).....	RIADK094	<b>NR</b>	M.8.g.
9. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:			M.9.
a. Net gains (losses) on credit derivatives held for trading.....	RIADC889	<b>0</b>	M.9.a.
b. Net gains (losses) on credit derivatives held for purposes other than trading.....	RIADC890	<b>-4,444</b>	M.9.b.
10. Credit losses on derivatives (see instructions).....	RIADA251	<b>0</b>	M.10.
11. Does the reporting bank have a Subchapter S election in effect for federal income tax purposes for the current tax year?.....	RIADA530	<b>No</b>	M.11.
12. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule RI, item 1.a.(1)(a)(1)).....	RIADF228	<b>NR</b>	M.12.
13. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:			M.13.
a. Net gains (losses) on assets.....	RIADF551	<b>NR</b>	M.13.a.

Dollar amounts in thousands

1. Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk.....	RIADF552	<b>NR</b>	M.13.a.1.
b. Net gains (losses) on liabilities.....	RIADF553	<b>NR</b>	M.13.b.
1. Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk.....	RIADF554	<b>NR</b>	M.13.b.1.
14. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities:			M.14.
a. Total other-than-temporary impairment losses.....	RIADJ319	<b>1,945</b>	M.14.a.
b. Portion of losses recognized in other comprehensive income (before income taxes)...	RIADJ320	<b>0</b>	M.14.b.
c. Net impairment losses recognized in earnings (included in Schedule RI, items 6.a and 6.b) (Memorandum item 14.a minus Memorandum item 14.b).....	RIADJ321	<b>1,945</b>	M.14.c.

## Schedule RI-A - Changes in Bank Equity Capital

Dollar amounts in thousands

1. Total bank equity capital most recently reported for the December 31, 2012, Reports of Condition and Income (i.e., after adjustments from amended Reports of Income).....	RIAD3217	<b>11,884,941</b>	1.
2. Cumulative effect of changes in accounting principles and corrections of material accounting errors.....	RIADB507	<b>-29,896</b>	2.
3. Balance end of previous calendar year as restated (sum of items 1 and 2).....	RIADB508	<b>11,855,045</b>	3.
4. Net income (loss) attributable to bank (must equal Schedule RI, item 14).....	RIAD4340	<b>458,335</b>	4.
5. Sale, conversion, acquisition, or retirement of capital stock, net (excluding treasury stock transactions).....	RIADB509	<b>-9,539</b>	5.
6. Treasury stock transactions, net.....	RIADB510	<b>0</b>	6.
7. Changes incident to business combinations, net.....	RIAD4356	<b>0</b>	7.
8. LESS: Cash dividends declared on preferred stock.....	RIAD4470	<b>0</b>	8.
9. LESS: Cash dividends declared on common stock.....	RIAD4460	<b>0</b>	9.
10. Other comprehensive income.....	RIADB511	<b>-391,090</b>	10.
11. Other transactions with stockholders (including a parent holding company) (not included in items 5, 6, 8, or 9 above).....	RIAD4415	<b>0</b>	11.
12. Total bank equity capital end of current period (sum of items 3 through 11) (must equal Schedule RC, item 27.a).....	RIAD3210	<b>11,912,751</b>	12.

## Schedule RI-B Part I - Charge-offs and Recoveries on Loans and Leases

Dollar amounts in thousands

	(Column A) Charge-offs Calendar year-to-date		(Column B) Recoveries Calendar year-to-date		
1. Loans secured by real estate:					1.
a. Construction, land development, and other land loans in domestic offices:					1.a.
1. 1-4 family residential construction loans.....	RIADC891	<b>2,691</b>	RIADC892	<b>4,059</b>	1.a.1.
2. Other construction loans and all land development and other land loans.....	RIADC893	<b>0</b>	RIADC894	<b>9</b>	1.a.2.
b. Secured by farmland in domestic offices.....	RIAD3584	<b>0</b>	RIAD3585	<b>0</b>	1.b.
c. Secured by 1-4 family residential properties in domestic offices:					1.c.
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RIAD5411	<b>9,236</b>	RIAD5412	<b>2,126</b>	1.c.1.
2. Closed-end loans secured by 1-4 family residential properties:					1.c.2.
a. Secured by first liens.....	RIADC234	<b>11,106</b>	RIADC217	<b>1,552</b>	1.c.2a.
b. Secured by junior liens.....	RIADC235	<b>104</b>	RIADC218	<b>356</b>	1.c.2b.
d. Secured by multifamily (5 or more) residential properties in domestic offices.....	RIAD3588	<b>1,467</b>	RIAD3589	<b>135</b>	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:					1.e.

Dollar amounts in thousands		<b>(Column A) Charge-offs</b>		<b>(Column B) Recoveries</b>	
		<b>Calendar year-to-date</b>		<b>Calendar year-to-date</b>	
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RIADC895	<b>1,568</b>	RIADC896	<b>62</b>	1.e.1.
2. Loans secured by other nonfarm nonresidential properties.....	RIADC897	<b>1,869</b>	RIADC898	<b>3,729</b>	1.e.2.
f. In foreign offices.....	RIADB512	<b>0</b>	RIADB513	<b>0</b>	1.f.
2. Loans to depository institutions and acceptances of other banks:					2.
a. To U.S. banks and other U.S. depository institutions.....	RIAD4653	<b>0</b>	RIAD4663	<b>0</b>	2.a.
b. To foreign banks.....	RIAD4654	<b>0</b>	RIAD4664	<b>0</b>	2.b.
3. Loans to finance agricultural production and other loans to farmers.....	RIAD4655	<b>0</b>	RIAD4665	<b>128</b>	3.
4. Commercial and industrial loans:					4.
a. To U.S. addressees (domicile).....	RIAD4645	<b>15,700</b>	RIAD4617	<b>15,852</b>	4.a.
b. To non-U.S. addressees (domicile).....	RIAD4646	<b>0</b>	RIAD4618	<b>0</b>	4.b.
5. Loans to individuals for household, family, and other personal expenditures:					5.
a. Credit cards.....	RIADB514	<b>0</b>	RIADB515	<b>0</b>	5.a.
b. Automobile loans.....	RIADK129	<b>35</b>	RIADK133	<b>53</b>	5.b.
c. Other (includes revolving credit plans other than credit cards and other consumer loans).....	RIADK205	<b>4,328</b>	RIADK206	<b>766</b>	5.c.
6. Loans to foreign governments and official institutions.....	RIAD4643	<b>15</b>	RIAD4627	<b>0</b>	6.
7. All other loans.....	RIAD4644	<b>3,495</b>	RIAD4628	<b>1,104</b>	7.
8. Lease financing receivables:					8.
a. Leases to individuals for household, family, and other personal expenditures.....	RIADF185	<b>0</b>	RIADF187	<b>0</b>	8.a.
b. All other leases.....	RIADC880	<b>0</b>	RIADF188	<b>0</b>	8.b.
9. Total (sum of items 1 through 8).....	RIAD4635	<b>51,614</b>	RIAD4605	<b>29,931</b>	9.
1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RI-B, part I, items 4 and 7, above.....	RIAD5409	<b>130</b>	RIAD5410	<b>349</b>	M.1.
2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RI-B, part I, item 1, above).....	RIAD4652	<b>0</b>	RIAD4662	<b>0</b>	M.2.
3. Not applicable					M.3.

### Schedule RI-B Part I - Charge-offs and Recoveries on Loans and Leases

Dollar amounts in thousands

4. Uncollectible retail credit card fees and finance charges reversed against income (i.e., not included in charge-offs against the allowance for loan and lease losses).....	RIADC388	<b>NR</b>	M.4.
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### Schedule RI-B Part II - Changes in Allowance for Loan and Lease Losses

Dollar amounts in thousands

1. Balance most recently reported for the December 31, 2012, Reports of Condition and Income (i.e., after adjustments from amended Reports of Income).....	RIADB522	<b>638,640</b>	1.
2. Recoveries (must equal part I, item 9, column B, above).....	RIAD4605	<b>29,931</b>	2.
3. LESS: Charge-offs (must equal part I, item 9, column A, above less Schedule RI-B, part II, item 4).....	RIADC079	<b>46,788</b>	3.
4. LESS: Write-downs arising from transfers of loans to a held-for-sale account.....	RIAD5523	<b>4,826</b>	4.
5. Provision for loan and lease losses (must equal Schedule RI, item 4).....	RIAD4230	<b>-19,959</b>	5.
6. Adjustments (see instructions for this schedule).....	RIADC233	<b>-2,684</b>	6.
7. Balance end of current period (sum of items 1, 2, 5, and 6, less items 3 and 4) (must equal Schedule RC, item 4.c).....	RIAD3123	<b>594,314</b>	7.
1. Allocated transfer risk reserve included in Schedule RI-B, part II, item 7, above.....	RIADC435	<b>0</b>	M.1.
2. Separate valuation allowance for uncollectible retail credit card fees and finance charges.	RIADC389	<b>NR</b>	M.2.

Dollar amounts in thousands

3. Amount of allowance for loan and lease losses attributable to retail credit card fees and finance charges.....	RIADC390	<b>NR</b>	M.3.
4. Amount of allowance for post-acquisition credit losses on purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3) (included in Schedule RI-B, Part II, item 7, above).....	RIADC781	<b>1,102</b>	M.4.



### Schedule RI-C - Disaggregated Data on the Allowance for Loan and Lease Losses

	(Column A) Recorded Investment: Individually Evaluated for Impairment (ASC 310-10-35)	(Column B) Allowance Balance: Individually Evaluated for Impairment (ASC 310-10-35)	(Column C) Recorded Investment: Collectively Evaluated for Impairment (ASC 450-20)	(Column D) Allowance Balance: Collectively Evaluated for Impairment (ASC 450-20)	(Column E) Recorded Investment: Purchased Credit-Impaired Loans (ASC 310-30)	(Column F) Allowance Balance: Purchased Credit-Impaired Loans (ASC 310-30)	
Dollar amounts in thousands							
1. Real estate loans:							1.
	RCFDM708	RCFDM709	RCFDM710	RCFDM711	RCFDM712	RCFDM713	
a. Construction loans.....	0	0	0	0	0	0	1.a.
	RCFDM714	RCFDM715	RCFDM716	RCFDM717	RCFDM719	RCFDM720	
b. Commercial real estate loans.....	0	0	0	0	1,245,779	1,102	1.b.
	RCFDM721	RCFDM722	RCFDM723	RCFDM724	RCFDM725	RCFDM726	
c. Residential real estate loans.....	326,015	18,499	27,734,627	50,301	0	0	1.c.
	RCFDM727	RCFDM728	RCFDM729	RCFDM730	RCFDM731	RCFDM732	
2. Commercial loans.....	285,751	29,902	36,930,405	410,510	0	0	2.
	RCFDM733	RCFDM734	RCFDM735	RCFDM736	RCFDM737	RCFDM738	
3. Credit cards.....	0	0	0	0	0	0	3.
	RCFDM739	RCFDM740	RCFDM741	RCFDM742	RCFDM743	RCFDM744	
4. Other consumer loans.....	0	0	0	0	0	0	4.
				RCFDM745			
5. Unallocated, if any.....				84,000			5.
	RCFDM746	RCFDM747	RCFDM748	RCFDM749	RCFDM750	RCFDM751	
6. Total (for each column, sum of items 1.a through 5).....	611,766	48,401	64,665,032	544,811	1,245,779	1,102	6.

## Schedule RI-D - Income from Foreign Offices

Dollar amounts in thousands

1. Total interest income in foreign offices.....	RIADC899	0	1.
2. Total interest expense in foreign offices.....	RIADC900	0	2.
3. Provision for loan and lease losses in foreign offices.....	RIADC901	0	3.
4. Noninterest income in foreign offices:			4.
a. Trading revenue.....	RIADC902	0	4.a.
b. Investment banking, advisory, brokerage, and underwriting fees and commissions.....	RIADC903	0	4.b.
c. Net securitization income.....	RIADC904	0	4.c.
d. Other noninterest income.....	RIADC905	0	4.d.
5. Realized gains (losses) on held-to-maturity and available-for-sale securities in foreign offices.....	RIADC906	0	5.
6. Total noninterest expense in foreign offices.....	RIADC907	0	6.
7. Adjustments to pretax income in foreign offices for internal allocations to foreign offices to reflect the effects of equity capital on overall bank funding costs.....	RIADC908	0	7.
8. Applicable income taxes (on items 1 through 7).....	RIADC909	0	8.
9. Extraordinary items and other adjustments, net of income taxes, in foreign offices.....	RIADC910	0	9.
10. Net income attributable to foreign offices before internal allocations of income and expense (item 1 plus or minus items 2 through 9).....	RIADC911	0	10.
11. Not applicable			11.
12. Eliminations arising from the consolidation of foreign offices with domestic offices.....	RIADC913	0	12.
13. Consolidated net income attributable to foreign offices (sum of items 10 and 12).....	RIADC914	0	13.

## Schedule RI-E - Explanations

Dollar amounts in thousands

1. Other noninterest income (from Schedule RI, item 5.l) Itemize and describe amounts greater than \$25,000 that exceed 3% of Schedule RI, item 5.l:			1.
a. Income and fees from the printing and sale of checks.....	RIADC013	0	1.a.
b. Earnings on/increase in value of cash surrender value of life insurance.....	RIADC014	7,529	1.b.
c. Income and fees from automated teller machines (ATMs).....	RIADC016	0	1.c.
d. Rent and other income from other real estate owned.....	RIAD4042	0	1.d.
e. Safe deposit box rent.....	RIADC015	0	1.e.
f. Net change in the fair values of financial instruments accounted for under a fair value option.....	RIADF229	0	1.f.
g. Bank card and credit card interchange fees.....	RIADF555	23,767	1.g.
h. Gains on bargain purchases.....	RIADJ447	0	1.h.
i. Disclose component and the dollar amount of that component:			1.i.
1. Describe component.....	TEXT4461	<b>Merchant banking fees</b>	1.i.1.
2. Amount of component.....	RIAD4461	66,615	1.i.2.
j. Disclose component and the dollar amount of that component:			1.j.
1. Describe component.....	TEXT4462	<b>Click here for value</b>	1.j.1.
2. Amount of component.....	RIAD4462	48,490	1.j.2.
k. Disclose component and the dollar amount of that component:			1.k.
1. Describe component.....	TEXT4463	<b>Click here for value</b>	1.k.1.
2. Amount of component.....	RIAD4463	-126,336	1.k.2.
2. Other noninterest expense (from Schedule RI, item 7.d) Itemize and describe amounts greater than \$25,000 that exceed 3% of Schedule RI, item 7.d:			2.
a. Data processing expenses.....	RIADC017	27,633	2.a.
b. Advertising and marketing expenses.....	RIAD0497	46,150	2.b.

Dollar amounts in thousands

c. Directors' fees.....	RIAD4136	0	2.c.
d. Printing, stationery, and supplies.....	RIADC018	0	2.d.
e. Postage.....	RIAD8403	0	2.e.
f. Legal fees and expenses.....	RIAD4141	0	2.f.
g. FDIC deposit insurance assessments.....	RIAD4146	CONF	2.g.
h. Accounting and auditing expenses.....	RIADF556	0	2.h.
i. Consulting and advisory expenses.....	RIADF557	74,867	2.i.
j. Automated teller machine (ATM) and interchange expenses.....	RIADF558	0	2.j.
k. Telecommunications expenses.....	RIADF559	23,014	2.k.
l. Disclose component and the dollar amount of that component:			2.l.
1. Describe component.....	TEXT4464	Outside vendor services	2.l.1.
2. Amount of component.....	RIAD4464	89,241	2.l.2.
m. Disclose component and the dollar amount of that component:			2.m.
1. Describe component.....	TEXT4467	Software	2.m.1.
2. Amount of component.....	RIAD4467	60,402	2.m.2.
n. Disclose component and the dollar amount of that component:			2.n.
1. Describe component.....	TEXT4468	Click here for value	2.n.1.
2. Amount of component.....	RIAD4468	52,092	2.n.2.
3. Extraordinary items and other adjustments and applicable income tax effect (from Schedule RI, item 11):			3.
a. Disclose component, the gross dollar amount of that component, and its related income tax:			3.a.
1. Describe component.....	TEXT4469		3.a.1.
2. Amount of component.....	RIAD4469	0	3.a.2.
3. Applicable income tax effect.....	RIAD4486	0	3.a.3.
b. Disclose component, the gross dollar amount of that component, and its related income tax:			3.b.
1. Describe component.....	TEXT4487		3.b.1.
2. Amount of component.....	RIAD4487	0	3.b.2.
3. Applicable income tax effect.....	RIAD4488	0	3.b.3.
c. Disclose component, the gross dollar amount of that component, and its related income tax:			3.c.
1. Describe component.....	TEXT4489		3.c.1.
2. Amount of component.....	RIAD4489	0	3.c.2.
3. Applicable income tax effect.....	RIAD4491	0	3.c.3.
4. Cumulative effect of changes in accounting principles and corrections of material accounting errors (from Schedule RI-A, item 2) (itemize and describe all such effects):			4.
a. Disclose component and the dollar amount of that component:			4.a.
1. Describe component.....	TEXTB526	Click here for value	4.a.1.
2. Amount of component.....	RIADB526	-29,896	4.a.2.
b. Disclose component and the dollar amount of that component:			4.b.
1. Describe component.....	TEXTB527		4.b.1.
2. Amount of component.....	RIADB527	0	4.b.2.
5. Other transactions with stockholders (including a parent holding company) (from Schedule RI-A, item 11) (itemize and describe all such transactions):			5.
a. Disclose component and the dollar amount of that component:			5.a.
1. Describe component.....	TEXT4498		5.a.1.
2. Amount of component.....	RIAD4498	0	5.a.2.
b. Disclose component and the dollar amount of that component:			5.b.

Dollar amounts in thousands

1. Describe component.....	TEXT4499		5.b.1.
2. Amount of component.....	RIAD4499	<b>0</b>	5.b.2.
6. Adjustments to allowance for loan and lease losses (from Schedule RI-B, part II, item 6) (itemize and describe all adjustments):			6.
a. Disclose component and the dollar amount of that component:			6.a.
1. Describe component.....	TEXT4521	<a href="#">Click here for value</a>	6.a.1.
2. Amount of component.....	RIAD4521	<b>-299</b>	6.a.2.
b. Disclose component and the dollar amount of that component:			6.b.
1. Describe component.....	TEXT4522	<a href="#">Click here for value</a>	6.b.1.
2. Amount of component.....	RIAD4522	<b>-2,385</b>	6.b.2.
7. Other explanations (the space below is provided for the bank to briefly describe, at its option, any other significant items affecting the Report of Income):			7.
a. Comments?.....	RIAD4769	<b>No</b>	7.a.
b. Other explanations.....	TEXT4769	<a href="#">Click here for value</a>	7.b.

(TEXT4462) Letter of credit fee and import export commission

(TEXT4463) Indemnification asset discount accretion adj

(TEXT4468) Low-income housing amortization expense

(TEXT4521) FX translations

(TEXT4522) Adjustment to allowance for credit losses reimbursable by FDIC

(TEXT4769) Oth NII- Unused loan commit fees 39,717; Remit srv rev 18,113; Transfer mutual fund sponsrshp 10,577; Mgmt fee affiliates 7,005; Bk crd mktg rev 6,505; Oper lease inc 6,366; Cr default swap loss -4,301; Oth NIE- Trav exp 23,507; Noncntrl VIE loss 23,105

(TEXTB526) Market-linked CD correction. See Schedule 03 NARR.

## Schedule RC - Balance Sheet

Dollar amounts in thousands

1. Cash and balances due from depository institutions (from Schedule RC-A):			1.
a. Noninterest-bearing balances and currency and coin.....	RCFD0081	<b>1,670,837</b>	1.a.
b. Interest-bearing balances.....	RCFD0071	<b>5,518,705</b>	1.b.
2. Securities:			2.
a. Held-to-maturity securities (from Schedule RC-B, column A).....	RCFD1754	<b>5,445,922</b>	2.a.
b. Available-for-sale securities (from Schedule RC-B, column D).....	RCFD1773	<b>16,792,359</b>	2.b.
3. Federal funds sold and securities purchased under agreements to resell:			3.
a. Federal funds sold in domestic offices.....	RCONB987	<b>0</b>	3.a.
b. Securities purchased under agreements to resell.....	RCFDB989	<b>121,900</b>	3.b.
4. Loans and lease financing receivables (from Schedule RC-C):			4.
a. Loans and leases held for sale.....	RCFD5369	<b>228,524</b>	4.a.
b. Loans and leases, net of unearned income.....	RCFDB528	<b>66,522,577</b>	4.b.
c. LESS: Allowance for loan and lease losses.....	RCFD3123	<b>594,314</b>	4.c.
d. Loans and leases, net of unearned income and allowance (item 4.b minus 4.c).....	RCFDB529	<b>65,928,263</b>	4.d.

Dollar amounts in thousands

5. Trading assets (from Schedule RC-D).....	RCFD3545	<b>775,805</b>	5.
6. Premises and fixed assets (including capitalized leases).....	RCFD2145	<b>684,542</b>	6.
7. Other real estate owned (from Schedule RC-M).....	RCFD2150	<b>63,772</b>	7.
8. Investments in unconsolidated subsidiaries and associated companies.....	RCFD2130	<b>1,072,559</b>	8.
9. Direct and indirect investments in real estate ventures.....	RCFD3656	<b>0</b>	9.
10. Intangible assets:			10.
a. Goodwill.....	RCFD3163	<b>3,168,377</b>	10.a.
b. Other intangible assets (from Schedule RC-M).....	RCFD0426	<b>288,930</b>	10.b.
11. Other assets (from Schedule RC-F).....	RCFD2160	<b>3,195,720</b>	11.
12. Total assets (sum of items 1 through 11).....	RCFD2170	<b>104,956,215</b>	12.
13. Deposits:			13.
a. In domestic offices (sum of totals of columns A and C from Schedule RC-E, part I).....	RCON2200	<b>79,913,074</b>	13.a.
1. Noninterest-bearing.....	RCON6631	<b>26,164,198</b>	13.a.1.
2. Interest-bearing.....	RCON6636	<b>53,748,876</b>	13.a.2.
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs (from Schedule RC-E, part II).....	RCFN2200	<b>482,308</b>	13.b.
1. Noninterest-bearing.....	RCFN6631	<b>0</b>	13.b.1.
2. Interest-bearing.....	RCFN6636	<b>482,308</b>	13.b.2.
14. Federal funds purchased and securities sold under agreements to repurchase:			14.
a. Federal funds purchased in domestic offices.....	RCONB993	<b>85,700</b>	14.a.
b. Securities sold under agreements to repurchase.....	RCFDB995	<b>38,210</b>	14.b.
15. Trading liabilities (from Schedule RC-D).....	RCFD3548	<b>613,842</b>	15.
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule RC-M).....	RCFD3190	<b>8,421,716</b>	16.
17. Not applicable			17.
18. Not applicable			18.
19. Subordinated notes and debentures.....	RCFD3200	<b>1,471,477</b>	19.
20. Other liabilities (from Schedule RC-G).....	RCFD2930	<b>1,759,442</b>	20.
21. Total liabilities (sum of items 13 through 20).....	RCFD2948	<b>92,785,769</b>	21.
22. Not applicable			22.
23. Perpetual preferred stock and related surplus.....	RCFD3838	<b>0</b>	23.
24. Common stock.....	RCFD3230	<b>604,577</b>	24.
25. Surplus (exclude all surplus related to preferred stock).....	RCFD3839	<b>8,103,651</b>	25.
26. Not available			26.
a. Retained earnings.....	RCFD3632	<b>4,105,044</b>	26.a.
b. Accumulated other comprehensive income.....	RCFDB530	<b>-900,521</b>	26.b.
c. Other equity capital components.....	RCFDA130	<b>0</b>	26.c.
27. Not available			27.
a. Total bank equity capital (sum of items 23 through 26.c).....	RCFD3210	<b>11,912,751</b>	27.a.
b. Noncontrolling (minority) interests in consolidated subsidiaries.....	RCFD3000	<b>257,695</b>	27.b.
28. Total equity capital (sum of items 27.a and 27.b).....	RCFDG105	<b>12,170,446</b>	28.
29. Total liabilities and equity capital (sum of items 21 and 28).....	RCFD3300	<b>104,956,215</b>	29.
1. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the bank by independent external auditors as of any date during 2012.....	RCFD6724	<b>NR</b>	M.1.
2. Bank's fiscal year-end date.....	RCON8678	<b>NR</b>	M.2.

## Schedule RC-A - Cash and Balances Due From Depository Institutions

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
1. Cash items in process of collection, unposted debits, and currency and coin.....	RCFD0022	<b>1,628,675</b>			1.
a. Cash items in process of collection and unposted debits.....				RCON0020	<b>1,216,253</b>
b. Currency and coin.....				RCON0080	<b>412,422</b>
2. Balances due from depository institutions in the U.S.....				RCON0082	<b>14,876</b>
a. U.S. branches and agencies of foreign banks (including their IBFs).....	RCFD0083	<b>1,056</b>			2.a.
b. Other commercial banks in the U.S. and other depository institutions in the U.S. (including their IBFs).....	RCFD0085	<b>13,820</b>			2.b.
3. Balances due from banks in foreign countries and foreign central banks.....				RCON0070	<b>27,447</b>
a. Foreign branches of other U.S. banks.....	RCFD0073	<b>0</b>			3.a.
b. Other banks in foreign countries and foreign central banks.....	RCFD0074	<b>29,961</b>			3.b.
4. Balances due from Federal Reserve Banks.....	RCFD0090	<b>5,516,030</b>	RCON0090		<b>5,516,030</b>
5. Total.....	RCFD0010	<b>7,189,542</b>	RCON0010		<b>7,187,028</b>

## Schedule RC-B - Securities

	(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value	
Dollar amounts in thousands					
1. U.S. Treasury securities.....	RCFD0211	RCFD0213	RCFD1286	RCFD1287	1.
	0	0	0	0	
2. U.S. Government agency obligations (exclude mortgage-backed securities):					2.
a. Issued by U.S. Government agencies.....	RCFD1289	RCFD1290	RCFD1291	RCFD1293	2.a.
	0	0	0	0	
b. Issued by U.S. Government-sponsored agencies.....	RCFD1294	RCFD1295	RCFD1297	RCFD1298	2.b.
	0	0	138,211	139,185	
3. Securities issued by states and political subdivisions in the U.S.....	RCFD8496	RCFD8497	RCFD8498	RCFD8499	3.
	0	0	213,127	205,583	
4. Mortgage-backed securities (MBS):					4.
a. Residential mortgage pass-through securities:					4.a.
1. Guaranteed by GNMA.....	RCFDG300	RCFDG301	RCFDG302	RCFDG303	4.a.1.
	1,975,444	1,972,203	0	0	
2. Issued by FNMA and FHLMC.....	RCFDG304	RCFDG305	RCFDG306	RCFDG307	4.a.2.
	478,814	478,800	9,341,845	9,101,097	
3. Other pass-through securities.....	RCFDG308	RCFDG309	RCFDG310	RCFDG311	4.a.3.
	0	0	0	0	
b. Other residential mortgage-backed securities (include CMOs, REMICs, and stripped MBS):					4.b.
1. Issued or guaranteed by U.S. Government agencies or sponsored agencies.....	RCFDG312	RCFDG313	RCFDG314	RCFDG315	4.b.1.
	1,468,555	1,464,058	693,370	679,950	
2. Collateralized by MBS issued or guaranteed by U.S. Government agencies or sponsored agencies.....	RCFDG316	RCFDG317	RCFDG318	RCFDG319	4.b.2.
	0	0	0	0	
3. All other residential MBS.....	RCFDG320	RCFDG321	RCFDG322	RCFDG323	4.b.3.
	0	0	237,988	240,525	
c. Commercial MBS:					4.c.
1. Commercial mortgage pass-through securities:					4.c.1.
a. Issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCFDK142	RCFDK143	RCFDK144	RCFDK145	4.c.1.a.
	0	0	0	0	

Dollar amounts in thousands					
	(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value	
	RCFDK146	RCFDK147	RCFDK148	RCFDK149	
b. Other pass-through securities.....	0	0	0	0	4.c.1.b.
2. Other commercial MBS:					4.c.2.
a. Issued or guaranteed by U.S. Government agencies or sponsored agencies.....	1,514,918	1,524,630	0	0	4.c.2.a.
b. All other commercial MBS.....	0	0	2,046,557	1,975,816	4.c.2.b.
5. Asset-backed securities and structured financial products:					5.
a. Asset-backed securities (ABS).....	0	0	49,055	49,306	5.a.
b. Structured financial products:					5.b.
1. Cash.....	8,191	9,985	2,604,453	2,613,024	5.b.1.
2. Synthetic.....	0	0	0	0	5.b.2.
3. Hybrid.....	0	0	0	0	5.b.3.
6. Other debt securities:					6.
a. Other domestic debt securities.....	0	0	1,775,176	1,782,143	6.a.
b. Foreign debt securities.....	0	0	0	0	6.b.
7. Investments in mutual funds and other equity securities with readily determinable fair values.....			5,642	5,730	7.
8. Total (sum of items 1 through 7) (total of column A must equal Schedule RC, item 2.a) (total of column D must equal Schedule RC, item 2.b).....	5,445,922	5,449,676	17,105,424	16,792,359	8.



## Schedule RC-B - Securities

Dollar amounts in thousands

1. Pledged securities.....	RCFD0416	<b>6,087,341</b>	M.1.
2. Maturity and repricing data for debt securities (excluding those in nonaccrual status):			M.2.
a. Securities issued by the U.S. Treasury, U.S. Government agencies, and states and political subdivisions in the U.S.; other non-mortgage debt securities; and mortgage pass-through securities other than those backed by closed-end first lien 1-4 family residential mortgages with a remaining maturity or next repricing date of:			M.2.a.
1. Three months or less.....	RCFDA549	<b>2,180,136</b>	M.2.a.1.
2. Over three months through 12 months.....	RCFDA550	<b>750,025</b>	M.2.a.2.
3. Over one year through three years.....	RCFDA551	<b>160,507</b>	M.2.a.3.
4. Over three years through five years.....	RCFDA552	<b>187,958</b>	M.2.a.4.
5. Over five years through 15 years.....	RCFDA553	<b>1,345,227</b>	M.2.a.5.
6. Over 15 years.....	RCFDA554	<b>173,579</b>	M.2.a.6.
b. Mortgage pass-through securities backed by closed-end first lien 1-4 family residential mortgages with a remaining maturity or next repricing date of:			M.2.b.
1. Three months or less.....	RCFDA555	<b>3,473,954</b>	M.2.b.1.
2. Over three months through 12 months.....	RCFDA556	<b>2,599</b>	M.2.b.2.
3. Over one year through three years.....	RCFDA557	<b>7,467</b>	M.2.b.3.
4. Over three years through five years.....	RCFDA558	<b>4,378</b>	M.2.b.4.
5. Over five years through 15 years.....	RCFDA559	<b>7,934,928</b>	M.2.b.5.
6. Over 15 years.....	RCFDA560	<b>132,029</b>	M.2.b.6.
c. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS; exclude mortgage pass-through securities) with an expected average life of:			M.2.c.
1. Three years or less.....	RCFDA561	<b>1,347,910</b>	M.2.c.1.
2. Over three years.....	RCFDA562	<b>4,531,854</b>	M.2.c.2.
d. Debt securities with a REMAINING MATURITY of one year or less (included in Memorandum items 2.a through 2.c above).....	RCFDA248	<b>296,979</b>	M.2.d.
3. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or trading securities during the calendar year-to-date (report the amortized cost at date of sale or transfer).....	RCFD1778	<b>0</b>	M.3.
4. Structured notes (included in the held-to-maturity and available-for-sale accounts in Schedule RC-B, items 2, 3, 5, and 6):			M.4.
a. Amortized cost.....	RCFD8782	<b>0</b>	M.4.a.
b. Fair value.....	RCFD8783	<b>0</b>	M.4.b.

## Schedule RC-B - Securities

Dollar amounts in thousands					
	(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value	
5. Asset-backed securities (ABS) (for each column, sum of Memorandum items 5.a through 5.f must equal Schedule RC-B, item 5.a):					
					M.5.
	RCFDB838	RCFDB839	RCFDB840	RCFDB841	
a. Credit card receivables.....	0	0	14,936	14,998	M.5.a.
	RCFDB842	RCFDB843	RCFDB844	RCFDB845	
b. Home equity lines.....	0	0	0	0	M.5.b.
	RCFDB846	RCFDB847	RCFDB848	RCFDB849	
c. Automobile loans.....	0	0	34,119	34,308	M.5.c.
	RCFDB850	RCFDB851	RCFDB852	RCFDB853	
d. Other consumer loans.....	0	0	0	0	M.5.d.
	RCFDB854	RCFDB855	RCFDB856	RCFDB857	
e. Commercial and industrial loans.....	0	0	0	0	M.5.e.
	RCFDB858	RCFDB859	RCFDB860	RCFDB861	
f. Other.....	0	0	0	0	M.5.f.
6. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 6.a through 6.g must equal Schedule RC-B, sum of items 5.b(1) through(3)):					
					M.6.
	RCFDG348	RCFDG349	RCFDG350	RCFDG351	
a. Trust preferred securities issued by financial institutions.....	0	0	0	0	M.6.a.
	RCFDG352	RCFDG353	RCFDG354	RCFDG355	
b. Trust preferred securities issued by real estate investment trusts.....	0	0	0	0	M.6.b.
	RCFDG356	RCFDG357	RCFDG358	RCFDG359	
c. Corporate and similar loans.....	8,191	9,985	2,604,453	2,613,024	M.6.c.
	RCFDG360	RCFDG361	RCFDG362	RCFDG363	
d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs).....	0	0	0	0	M.6.d.
	RCFDG364	RCFDG365	RCFDG366	RCFDG367	
e. 1-4 family residential MBS not issued or guaranteed by GSEs.....	0	0	0	0	M.6.e.
	RCFDG368	RCFDG369	RCFDG370	RCFDG371	
f. Diversified (mixed) pools of structured financial products.....	0	0	0	0	M.6.f.
	RCFDG372	RCFDG373	RCFDG374	RCFDG375	
g. Other collateral or reference assets.....	0	0	0	0	M.6.g.

## Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
1. Loans secured by real estate.....		RCFD1410	<b>NR</b>		
a. Construction, land development, and other land loans:					
1. 1-4 family residential construction loans.....		RCFDF158	<b>110,889</b>	RCONF158	<b>110,889</b>
2. Other construction loans and all land development and other land loans.....		RCFDF159	<b>627,989</b>	RCONF159	<b>627,989</b>
b. Secured by farmland (including farm residential and other improvements).....		RCFD1420	<b>118,398</b>	RCON1420	<b>118,398</b>
c. Secured by 1-4 family residential properties:					
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....		RCFD1797	<b>3,211,530</b>	RCON1797	<b>3,211,530</b>
2. Closed-end loans secured by 1-4 family residential properties:					
a. Secured by first liens.....		RCFD5367	<b>24,994,468</b>	RCON5367	<b>24,994,468</b>
b. Secured by junior liens.....		RCFD5368	<b>63,280</b>	RCON5368	<b>63,280</b>
d. Secured by multifamily (5 or more) residential properties.....		RCFD1460	<b>3,865,209</b>	RCON1460	<b>3,865,209</b>
e. Secured by nonfarm nonresidential properties:					
1. Loans secured by owner-occupied nonfarm nonresidential properties.....		RCFDF160	<b>2,613,865</b>	RCONF160	<b>2,613,865</b>
2. Loans secured by other nonfarm nonresidential properties.....		RCFDF161	<b>7,300,967</b>	RCONF161	<b>7,300,967</b>
2. Loans to depository institutions and acceptances of other banks:					
a. To commercial banks in the U.S.....				RCONB531	<b>0</b>
1. To U.S. branches and agencies of foreign banks.....		RCFDB532	<b>0</b>		
2. To other commercial banks in the U.S.....		RCFDB533	<b>0</b>		
b. To other depository institutions in the U.S.....		RCFDB534	<b>0</b>	RCONB534	<b>0</b>
c. To banks in foreign countries.....				RCONB535	<b>0</b>
1. To foreign branches of other U.S. banks.....		RCFDB536	<b>0</b>		
2. To other banks in foreign countries.....		RCFDB537	<b>0</b>		
3. Loans to finance agricultural production and other loans to farmers.....		RCFD1590	<b>252,557</b>	RCON1590	<b>252,557</b>
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile).....		RCFD1763	<b>16,108,330</b>	RCON1763	<b>16,108,330</b>
b. To non-U.S. addressees (domicile).....		RCFD1764	<b>1,659,345</b>	RCON1764	<b>168,761</b>
5. Not applicable					
6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
a. Credit cards.....		RCFDB538	<b>0</b>	RCONB538	<b>0</b>
b. Other revolving credit plans.....		RCFDB539	<b>166,778</b>	RCONB539	<b>166,778</b>
c. Automobile loans.....		RCFDK137	<b>1,208</b>	RCONK137	<b>1,208</b>
d. Other consumer loans (includes single payment and installment loans other than automobile loans, and all student loans).....		RCFDK207	<b>37,163</b>	RCONK207	<b>37,163</b>
7. Loans to foreign governments and official institutions (including foreign central banks).....		RCFD2081	<b>0</b>	RCON2081	<b>0</b>
8. Obligations (other than securities and leases) of states and political subdivisions in the U.S.....		RCFD2107	<b>218,601</b>	RCON2107	<b>218,601</b>
9. Loans to nondepository financial institutions and other loans.....		RCFD1563	<b>5,273,695</b>		
a. Loans to nondepository financial institutions.....				RCONJ454	<b>4,397,346</b>
b. Other loans:					
1. Loans for purchasing or carrying securities (secured and unsecured).....				RCON1545	<b>307,841</b>
2. All other loans (exclude consumer loans).....				RCONJ451	<b>568,508</b>
10. Lease financing receivables (net of unearned income).....				RCON2165	<b>126,829</b>

Dollar amounts in thousands	(Column A) Consolidated Bank		(Column B) Domestic Offices		
a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases).....	RCFDF162	0			10.a.
b. All other leases.....	RCFDF163	126,829			10.b.
11. LESS: Any unearned income on loans reflected in items 1-9 above...	RCFD2123	0	RCON2123	0	11.
12. Total loans and leases, net of unearned income (item 12, column A must equal Schedule RC, sum of items 4.a and 4.b).....	RCFD2122	66,751,101	RCON2122	65,260,517	12.

## Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands

1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule RC-C, part 1, and not reported as past due or nonaccrual in Schedule RC-N, Memorandum item 1):					M.1.
a. Construction, land development, and other land loans in domestic offices:					M.1.a.
1. 1-4 family residential construction loans.....	RCONK158	2,506			M.1.a.1.
2. Other construction loans and all land development and other land loans.....	RCONK159	0			M.1.a.2.
b. Loans secured by 1-4 family residential properties in domestic offices.....	RCONF576	150,410			M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices.....	RCONK160	0			M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:					M.1.d.
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RCONK161	6,948			M.1.d.1.
2. Loans secured by other nonfarm nonresidential properties.....	RCONK162	15,866			M.1.d.2.
e. Commercial and industrial loans:					M.1.e.
1. To U.S. addressees (domicile).....	RCFDK163	185,810			M.1.e.1.
2. To non-U.S. addressees (domicile).....	RCFDK164	0			M.1.e.2.
f. All other loans (include loans to individuals for household, family, and other personal expenditures).....	RCFDK165	4,736			M.1.f.
1. Loans secured by farmland in domestic offices.....	RCONK166	0			M.1.f.1.
2. Loans to depository institutions and acceptances of other banks.....	RCFDK167	0			M.1.f.2.
3. Loans to finance agricultural production and other loans to farmers.....	RCFDK168	0			M.1.f.3.
4. Loans to individuals for household, family, and other personal expenditures:					M.1.f.4.
a. Credit cards.....	RCFDK098	0			M.1.f.4.a.
b. Automobile loans.....	RCFDK203	0			M.1.f.4.b.
c. Other (includes revolving credit plans other than credit cards and other consumer loans).....	RCFDK204	0			M.1.f.4.c.
5. Loans to foreign governments and official institutions.....	RCFDK212	0			M.1.f.5.
6. Other loans.....	RCFDK267	0			M.1.f.6.
7. Loans secured by real estate in foreign offices.....	RCFNK289	0			M.1.f.7.
2. Maturity and repricing data for loans and leases (excluding those in nonaccrual status):					M.2.
a. Closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a remaining maturity or next repricing date of:					M.2.a.
1. Three months or less.....	RCONA564	832,649			M.2.a.1.
2. Over three months through 12 months.....	RCONA565	2,281,555			M.2.a.2.
3. Over one year through three years.....	RCONA566	1,846,041			M.2.a.3.
4. Over three years through five years.....	RCONA567	4,584,680			M.2.a.4.
5. Over five years through 15 years.....	RCONA568	11,372,269			M.2.a.5.
6. Over 15 years.....	RCONA569	3,781,818			M.2.a.6.
b. All loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) EXCLUDING closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a remaining maturity or next repricing date of:					M.2.b.
1. Three months or less.....	RCFDA570	32,847,164			M.2.b.1.

Dollar amounts in thousands

2. Over three months through 12 months.....	RCFDA571	<b>972,576</b>	M.2.b.2.
3. Over one year through three years.....	RCFDA572	<b>1,065,370</b>	M.2.b.3.
4. Over three years through five years.....	RCFDA573	<b>1,910,037</b>	M.2.b.4.
5. Over five years through 15 years.....	RCFDA574	<b>3,369,573</b>	M.2.b.5.
6. Over 15 years.....	RCFDA575	<b>1,376,758</b>	M.2.b.6.
c. Loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) with a REMAINING MATURITY of one year or less (excluding those in nonaccrual status).....	RCFDA247	<b>6,744,469</b>	M.2.c.
3. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RC-C, part I, items 4 and 9, column A.....	RCFD2746	<b>3,176,151</b>	M.3.
4. Adjustable rate closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (included in Schedule RC-C, part I, item 1.c.(2)(a), column B).....	RCON5370	<b>20,101,344</b>	M.4.
5. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RC-C, part I, item 1, column A).....	RCFDB837	<b>15,852</b>	M.5.
6. Outstanding credit card fees and finance charges included in Schedule RC-C, part I, item 6.a, column A.....	RCFDC391	<b>NR</b>	M.6.
7. Purchased credit-impaired loans held for investment accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3) (exclude loans held for sale):			M.7.
a. Outstanding balance.....	RCFDC779	<b>2,007,312</b>	M.7.a.
b. Carrying amount included in Schedule RC-C, part I, items 1 through 9.....	RCFDC780	<b>1,245,779</b>	M.7.b.
8. Closed-end loans with negative amortization features secured by 1-4 family residential properties in domestic offices:			M.8.
a. Total carrying amount of closed-end loans with negative amortization features secured by 1-4 family residential properties (included in Schedule RC-C, part I, items 1.c.(2)(a) and 1.c.(2)(b)).....	RCONF230	<b>943</b>	M.8.a.
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1-4 family residential properties.....	RCONF231	<b>NR</b>	M.8.b.
c. Total amount of negative amortization on closed-end loans secured by 1-4 family residential properties included in the carrying amount reported in Memorandum item 8.a above.....	RCONF232	<b>NR</b>	M.8.c.
9. Loans secured by 1-4 family residential properties in domestic offices in process of foreclosure (included in Schedule RC-C, part I, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b)).....	RCONF577	<b>94,119</b>	M.9.

## Schedule RC-C Part I - Loans and Leases

	(Column A) Consolidated Bank		(Column B) Domestic Offices		
10. Loans measured at fair value (included in Schedule RC-C, part I, items 1 through 9):					M.10.
a. Loans secured by real estate.....	RCFDF608	<b>NR</b>			M.10.a.
1. Construction, land development, and other land loans.....			RCONF578	<b>NR</b>	M.10.a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF579	<b>NR</b>	M.10.a.2.
3. Secured by 1-4 family residential properties:					M.10.a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF580	<b>NR</b>	M.10.a.3.a.
b. Closed-end loans secured by 1-4 family residential properties:					M.10.a.3.b.
1. Secured by first liens.....			RCONF581	<b>NR</b>	M.10.a.3.b.1.
2. Secured by junior liens.....			RCONF582	<b>NR</b>	M.10.a.3.b.2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF583	<b>NR</b>	M.10.a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF584	<b>NR</b>	M.10.a.5.
b. Commercial and industrial loans.....	RCFDF585	<b>NR</b>	RCONF585	<b>NR</b>	M.10.b.

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
1. Credit cards.....	RCFDF586	NR	RCONF586	NR	M10.c.
2. Other revolving credit plans.....	RCFDF587	NR	RCONF587	NR	M10.c1.
3. Automobile loans.....	RCFDK196	NR	RCONK196	NR	M10.c2.
4. Other consumer loans.....	RCFDK208	NR	RCONK208	NR	M10.c3.
d. Other loans.....	RCFDF589	NR	RCONF589	NR	M10.c4.
11. Unpaid principal balance of loans measured at fair value (reported in Schedule RC-C, part I, Memorandum item 10):					
a. Loans secured by real estate.....					
1. Construction, and land development, and other land loans.....	RCFDF609	NR			M.10.d.
2. Secured by farmland (including farm residential and other improvements).....			RCONF590	NR	M.11.
3. Secured by 1-4 family residential properties:					M11.a.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF591	NR	M11.a1.
b. Closed-end loans secured by 1-4 family residential properties:					M11.a2.
1. Secured by first liens.....			RCONF592	NR	M11.a3.
2. Secured by junior liens.....					M11.a3a.
4. Secured by multifamily (5 or more) residential properties.....			RCONF593	NR	M11.a3b.
5. Secured by nonfarm nonresidential properties.....			RCONF594	NR	M11.a3c.
b. Commercial and industrial loans.....	RCFDF597	NR	RCONF595	NR	M11.a4.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
1. Credit cards.....	RCFDF598	NR	RCONF596	NR	M11.a5.
2. Other revolving credit plans.....	RCFDF599	NR	RCONF597	NR	M11.b.
3. Automobile loans.....	RCFDK195	NR			M11.c.
4. Other consumer loans.....	RCFDK209	NR			M11.c1.
d. Other loans.....	RCFDF601	NR			M11.c2.

## Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands		(Column A) Fair value of acquired loans and leases at acquisition date	(Column B) Gross contractual amounts receivable at acquisition date	(Column C) Best estimate at acquisition date of contractual cash flows not expected to be collected
12. Loans (not subject to the requirements of FASB ASC 310-30 (former AICPA Statement of Position 03-3)) and leases held for investment that were acquired in business combinations with acquisition dates in the current calendar year:				
a. Loans secured by real estate.....	RCFDG091	3,038,429	3,269,086	4,182
b. Commercial and industrial loans.....	RCFDG094	0	0	0
c. Loans to individuals for household, family, and other personal expenditures.....	RCFDG097	0	0	0
d. All other loans and all leases.....	RCFDG100	0	0	0

### Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands

13. Construction, land development, and other land loans in domestic offices with interest reserves:			M.13.
a. Amount of loans that provide for the use of interest reserves (included in Schedule RC-C, part I, item 1.a, column B).....	RCONG376	<b>NR</b>	M.13.a.
b. Amount of interest capitalized from interest reserves on construction, land development, and other land loans that is included in interest and fee income on loans during the quarter (included in Schedule RI, item 1.a.(1)(a)(2)).....	RIADG377	<b>NR</b>	M.13.b.
14. Pledged loans and leases.....	RCFDG378	<b>49,876,871</b>	M.14.
15. Reverse mortgages in domestic offices:			M.15.
a. Reverse mortgages outstanding that are held for investment (included in Schedule RC-C, item 1.c, above):			M.15.a.
1. Home Equity Conversion Mortgage (HECM) reverse mortgages.....	RCONJ466	<b>NR</b>	M.15.a.1.
2. Proprietary reverse mortgages.....	RCONJ467	<b>NR</b>	M.15.a.2.
b. Estimated number of reverse mortgage loan referrals to other lenders during the year from whom compensation has been received for services performed in connection with the origination of the reverse mortgages:			M.15.b.
1. Home Equity Conversion Mortgage (HECM) reverse mortgages.....	RCONJ468	<b>NR</b>	M.15.b.1.
2. Proprietary reverse mortgages.....	RCONJ469	<b>NR</b>	M.15.b.2.
c. Principal amount of reverse mortgage originations that have been sold during the year:			M.15.c.
1. Home Equity Conversion Mortgage (HECM) reverse mortgages.....	RCONJ470	<b>NR</b>	M.15.c.1.
2. Proprietary reverse mortgages.....	RCONJ471	<b>NR</b>	M.15.c.2.

### Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

1. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your bank's "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B, and all or substantially all of the dollar volume of your bank's "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B, have original amounts of \$100,000 or less.....	RCON6999	<b>No</b>	1.
2. Report the total number of loans currently outstanding for each of the following Schedule RC-C, part I, loan categories:			2.
a. "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B.....	RCON5562	<b>NR</b>	2.a.
b. "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B.....	RCON5563	<b>NR</b>	2.b.

### Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

	(Column A) Number of Loans		(Column B) Amount Currently Outstanding		
3. Number and amount currently outstanding of "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B:					3.
a. With original amounts of \$100,000 or less.....	RCON5564	<b>104</b>	RCON5565	<b>3,873</b>	3.a.
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5566	<b>418</b>	RCON5567	<b>44,098</b>	3.b.
c. With original amounts of more than \$250,000 through \$1,000,000..	RCON5568	<b>2293</b>	RCON5569	<b>992,406</b>	3.c.
4. Number and amount currently outstanding of "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B:					4.
a. With original amounts of \$100,000 or less.....	RCON5570	<b>7421</b>	RCON5571	<b>195,001</b>	4.a.
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5572	<b>1138</b>	RCON5573	<b>97,174</b>	4.b.

Dollar amounts in thousands	(Column A) Number of Loans		(Column B) Amount Currently Outstanding	
	c. With original amounts of more than \$250,000 through \$1,000,000..	RCON5574	839	RCON5575

### Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

5. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your bank's "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B, and all or substantially all of the dollar volume of your bank's "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B, have original amounts of \$100,000 or less.....	RCON6860	No	5.
6. Report the total number of loans currently outstanding for each of the following Schedule RC-C, part I, loan categories:			6.
a. "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B.....	RCON5576	NR	6.a.
b. "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B.....	RCON5577	NR	6.b.

### Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

Dollar amounts in thousands	(Column A) Number of Loans		(Column B) Amount Currently Outstanding	
	7. Number and amount currently outstanding of "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B:			
a. With original amounts of \$100,000 or less.....	RCON5578	3	RCON5579	110
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5580	5	RCON5581	240
c. With original amounts of more than \$250,000 through \$500,000.....	RCON5582	8	RCON5583	1,403
8. Number and amount currently outstanding of "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B:				
a. With original amounts of \$100,000 or less.....	RCON5584	81	RCON5585	1,906
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5586	45	RCON5587	4,469
c. With original amounts of more than \$250,000 through \$500,000.....	RCON5588	65	RCON5589	15,464

### Schedule RC-D - Trading Assets and Liabilities

Dollar amounts in thousands

Dollar amounts in thousands	(Column A) Consolidated Bank		(Column B) Domestic Offices	
	1. U.S. Treasury securities.....	RCFD3531	81,251	RCON3531
2. U.S. Government agency obligations (exclude mortgage-backed securities).....	RCFD3532	54,000	RCON3532	54,000
3. Securities issued by states and political subdivisions in the U.S.....	RCFD3533	2,207	RCON3533	2,207
4. Mortgage-backed securities (MBS):				
a. Residential mortgage pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCFDG379	0	RCONG379	0
b. Other residential MBS issued or guaranteed by U.S. Government agencies or sponsored agencies (include CMOs, REMICs, and stripped MBS).....	RCFDG380	0	RCONG380	0
c. All other residential MBS.....	RCFDG381	0	RCONG381	0
d. Commercial MBS issued or guaranteed by U.S. Government agencies or sponsored agencies.....	RCFDK197	0	RCONK197	0
e. All other commercial MBS.....	RCFDK198	0	RCONK198	0



Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
5. Other debt securities:					5.
a. Structured financial products:					5.a.
1. Cash.....	RCFDG383	0	RCONG383	0	5.a.1.
2. Synthetic.....	RCFDG384	0	RCONG384	0	5.a.2.
3. Hybrid.....	RCFDG385	0	RCONG385	0	5.a.3.
b. All other debt securities.....	RCFDG386	0	RCONG386	0	5.b.
6. Loans:					6.
a. Loans secured by real estate.....	RCFDF610	0			6.a.
1. Construction, land development, and other land loans.....			RCONF604	0	6.a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF605	0	6.a.2.
3. Secured by 1-4 family residential properties:					6.a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF606	0	6.a.3a.
b. Closed-end loans secured by 1-4 family residential properties:					6.a.3b.
1. Secured by first liens.....			RCONF607	0	6.a.3b1.
2. Secured by junior liens.....			RCONF611	0	6.a.3b2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF612	0	6.a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF613	0	6.a.5.
b. Commercial and industrial loans.....	RCFDF614	0	RCONF614	0	6.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					6.c.
1. Credit cards.....	RCFDF615	0	RCONF615	0	6.c.1.
2. Other revolving credit plans.....	RCFDF616	0	RCONF616	0	6.c.2.
3. Automobile loans.....	RCFDK199	0	RCONK199	0	6.c.3.
4. Other consumer loans.....	RCFDK210	0	RCONK210	0	6.c.4.
d. Other loans.....	RCFDF618	0	RCONF618	0	6.d.
7. Not applicable					7.
8. Not applicable					8.
9. Other trading assets.....	RCFD3541	0	RCON3541	0	9.
10. Not applicable					10.
11. Derivatives with a positive fair value.....	RCFD3543	638,347	RCON3543	572,447	11.
12. Total trading assets (sum of items 1 through 11) (total of column A must equal Schedule RC, item 5).....	RCFD3545	775,805	RCON3545	709,905	12.
13. Not available					13.
a. Liability for short positions.....	RCFD3546	94,926	RCON3546	94,926	13.a.
b. Other trading liabilities.....	RCFDF624	0	RCONF624	0	13.b.
14. Derivatives with a negative fair value.....	RCFD3547	518,916	RCON3547	452,018	14.
15. Total trading liabilities (sum of items 13.a through 14) (total of column A must equal Schedule RC, item 15).....	RCFD3548	613,842	RCON3548	546,944	15.
1. Unpaid principal balance of loans measured at fair value (reported in Schedule RC-D, items 6.a through 6.d):					M.1.
a. Loans secured by real estate.....	RCFDF790	0			M.1.a.
1. Construction, land development, and other land loans.....			RCONF625	0	M1a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF626	0	M1a.2.
3. Secured by 1-4 family residential properties:					M1a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF627	0	M1a.3a.

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices		
b. Closed-end loans secured by 1-4 family residential properties:						
1. Secured by first liens.....				RCONF628	0	M1a3b
2. Secured by junior liens.....				RCONF629	0	M1a3b1
4. Secured by multifamily (5 or more) residential properties.....				RCONF630	0	M1a3b2
5. Secured by nonfarm nonresidential properties.....				RCONF631	0	M1.a.4
b. Commercial and industrial loans.....	RCFDF632	0		RCONF632	0	M1.a.5
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):						
1. Credit cards.....	RCFDF633	0		RCONF633	0	M.1.c.
2. Other revolving credit plans.....	RCFDF634	0		RCONF634	0	M1.c.1.
3. Automobile loans.....	RCFDK200	0		RCONK200	0	M1.c.2.
4. Other consumer loans.....	RCFDK211	0		RCONK211	0	M1.c.3.
d. Other loans.....	RCFDF636	0		RCONF636	0	M1.c.4.
2. Loans measured at fair value that are past due 90 days or more:						
a. Fair value.....	RCFDF639	0		RCONF639	0	M.1.d.
b. Unpaid principal balance.....	RCFDF640	0		RCONF640	0	M.2.
3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule RC-D, sum of items 5.a.(1) through (3)):						
a. Trust preferred securities issued by financial institutions.....	RCFDG299	0		RCONG299	0	M.2.a.
b. Trust preferred securities issued by real estate investment trusts....	RCFDG332	0		RCONG332	0	M.2.b.
c. Corporate and similar loans.....	RCFDG333	0		RCONG333	0	M.3.
d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs).....	RCFDG334	0		RCONG334	0	M.3.a.
e. 1-4 family residential MBS not issued or guaranteed by GSEs.....	RCFDG335	0		RCONG335	0	M.3.b.
f. Diversified (mixed) pools of structured financial products.....	RCFDG651	0		RCONG651	0	M.3.c.
g. Other collateral or reference assets.....	RCFDG652	0		RCONG652	0	M.3.d.
4. Pledged trading assets:						
a. Pledged securities.....	RCFDG387	13,054		RCONG387	13,054	M.3.e.
b. Pledged loans.....	RCFDG388	0		RCONG388	0	M.3.f.

## Schedule RC-D - Trading Assets and Liabilities

Dollar amounts in thousands

5. Asset-backed securities:					M.5.
a. Credit card receivables.....			RCFDF643	0	M.5.a.
b. Home equity lines.....			RCFDF644	0	M.5.b.
c. Automobile loans.....			RCFDF645	0	M.5.c.
d. Other consumer loans.....			RCFDF646	0	M.5.d.
e. Commercial and industrial loans.....			RCFDF647	0	M.5.e.
f. Other.....			RCFDF648	0	M.5.f.
6. Retained beneficial interests in securitizations (first-loss or equity tranches).....					M.6.
7. Equity securities (included in Schedule RC-D, item 9, above):					M.7.
a. Readily determinable fair values.....			RCFDF652	0	M.7.a.
b. Other.....			RCFDF653	0	M.7.b.
8. Loans pending securitization.....					M.8.
9. Other trading assets (itemize and describe amounts included in Schedule RC-D, item 9, that are greater than \$25,000 and exceed 25% of the item):					M.9.
a. Disclose component and the dollar amount of that component:					M.9.a.
1. Describe component.....			TEXTF655		M.9.a.1.

Dollar amounts in thousands

2. Amount of component.....	RCFDF655	0	M.9.a.2.
b. Disclose component and the dollar amount of that component:			M.9.b.
1. Describe component.....	TEXTF656		M.9.b.1.
2. Amount of component.....	RCFDF656	0	M.9.b.2.
c. Disclose component and the dollar amount of that component:			M.9.c.
1. Describe component.....	TEXTF657		M.9.c.1.
2. Amount of component.....	RCFDF657	0	M.9.c.2.
10. Other trading liabilities (itemize and describe amounts included in Schedule RC-D, item 13.b, that are greater than \$25,000 and exceed 25% of the item):			M.10.
a. Disclose component and the dollar amount of that component:			M.10.a.
1. Describe component.....	TEXTF658		M.10.a.1.
2. Amount of component.....	RCFDF658	0	M.10.a.2.
b. Disclose component and the dollar amount of that component:			M.10.b.
1. Describe component.....	TEXTF659		M.10.b.1.
2. Amount of component.....	RCFDF659	0	M.10.b.2.
c. Disclose component and the dollar amount of that component:			M.10.c.
1. Describe component.....	TEXTF660		M.10.c.1.
2. Amount of component.....	RCFDF660	0	M.10.c.2.

### Schedule RC-E Part I - Deposits in Domestic Offices

	(Column A) Transaction Accounts Total Transaction accounts (including total demand deposits)	(Column B) Transaction Accounts Memo: Total demand deposits (included in column A)	(Column C) Nontransaction Accounts Total nontransaction accounts (including MMDAs)	
Dollar amounts in thousands				
Deposits of:				
1. Individuals, partnerships, and corporations (include all certified and official checks).....	RCONB549		RCONB550	1.
	<b>9,193,397</b>		<b>63,298,101</b>	
2. U.S. Government.....	RCON2202		RCON2520	2.
	<b>47,233</b>		<b>0</b>	
3. States and political subdivisions in the U.S.....	RCON2203		RCON2530	3.
	<b>1,291,936</b>		<b>4,257,703</b>	
4. Commercial banks and other depository institutions in the U.S.....	RCONB551		RCONB552	4.
	<b>1,333,165</b>		<b>448,341</b>	
5. Banks in foreign countries.....	RCON2213		RCON2236	5.
	<b>2,082</b>		<b>22,070</b>	
6. Foreign governments and official institutions (including foreign central banks).....	RCON2216		RCON2377	6.
	<b>19,046</b>		<b>0</b>	
7. Total (sum of items 1 through 6) (sum of columns A and C must equal Schedule RC, item 13.a).....	RCON2215	RCON2210	RCON2385	7.
	<b>11,886,859</b>	<b>11,886,859</b>	<b>68,026,215</b>	

### Schedule RC-E Part I - Deposits in Domestic Offices

Dollar amounts in thousands

1. Selected components of total deposits (i.e., sum of item 7, columns A and C):			M.1.
a. Total Individual Retirement Accounts (IRAs) and Keogh Plan accounts.....	RCON6835	976,220	M.1.a.
b. Total brokered deposits.....	RCON2365	6,589,344	M.1.b.

Dollar amounts in thousands

c. Fully insured brokered deposits (included in Memorandum item 1.b above):				M.1.c.
1. Brokered deposits of less than \$100,000.....	RCON2343	<b>5,632,735</b>		M.1.c.1.
2. Brokered deposits of \$100,000 through \$250,000 and certain brokered retirement deposit accounts.....	RCONJ472	<b>144,374</b>		M.1.c.2.
d. Maturity data for brokered deposits:				M.1.d.
1. Brokered deposits of less than \$100,000 with a remaining maturity of one year or less (included in Memorandum item 1.c.(1) above).....	RCONA243	<b>3,292,247</b>		M.1.d.1.
2. Brokered deposits of \$100,000 through \$250,000 with a remaining maturity of one year or less (included in Memorandum item 1.c.(2) above).....	RCONK219	<b>144,374</b>		M.1.d.2.
3. Brokered deposits of more than \$250,000 with a remaining maturity of one year or less (included in Memorandum item 1.b above).....	RCONK220	<b>812,235</b>		M.1.d.3.
e. Preferred deposits (uninsured deposits of states and political subdivisions in the U.S. reported in item 3 above which are secured or collateralized as required under state law) (to be completed for the December report only).....	RCON5590	<b>NR</b>		M.1.e.
f. Estimated amount of deposits obtained through the use of deposit listing services that are not brokered deposits.....	RCONK223	<b>0</b>		M.1.f.
2. Components of total nontransaction accounts (sum of Memorandum items 2.a through 2.d must equal item 7, column C above):				M.2.
a. Savings deposits:				M.2.a.
1. Money market deposit accounts (MMDAs).....	RCON6810	<b>51,376,771</b>		M.2.a.1.
2. Other savings deposits (excludes MMDAs).....	RCON0352	<b>5,426,823</b>		M.2.a.2.
b. Total time deposits of less than \$100,000.....	RCON6648	<b>4,994,506</b>		M.2.b.
c. Total time deposits of \$100,000 through \$250,000.....	RCONJ473	<b>1,729,958</b>		M.2.c.
d. Total time deposits of more than \$250,000.....	RCONJ474	<b>4,498,157</b>		M.2.d.
e. Individual Retirement Accounts (IRAs) and Keogh Plan accounts of \$100,000 or more included in Memorandum items 2.c and 2.d above.....	RCONF233	<b>336,552</b>		M.2.e.
3. Maturity and repricing data for time deposits of less than \$100,000:				M.3.
a. Time deposits of less than \$100,000 with a remaining maturity or next repricing date of:				M.3.a.
1. Three months or less.....	RCONA579	<b>669,366</b>		M.3.a.1.
2. Over three months through 12 months.....	RCONA580	<b>1,301,215</b>		M.3.a.2.
3. Over one year through three years.....	RCONA581	<b>1,444,329</b>		M.3.a.3.
4. Over three years.....	RCONA582	<b>1,579,596</b>		M.3.a.4.
b. Time deposits of less than \$100,000 with a REMAINING MATURITY of one year or less (included in Memorandum items 3.a.(1) and 3.a.(2) above).....	RCONA241	<b>1,949,497</b>		M.3.b.
4. Maturity and repricing data for time deposits of \$100,000 or more:				M.4.
a. Time deposits of \$100,000 or more with a remaining maturity or next repricing date of:				M.4.a.
1. Three months or less.....	RCONA584	<b>2,813,111</b>		M.4.a.1.
2. Over three months through 12 months.....	RCONA585	<b>2,268,652</b>		M.4.a.2.
3. Over one year through three years.....	RCONA586	<b>792,844</b>		M.4.a.3.
4. Over three years.....	RCONA587	<b>353,508</b>		M.4.a.4.
b. Time deposits of \$100,000 through \$250,000 with a REMAINING MATURITY of one year or less (included in Memorandum items 4.a.(1) and 4.a.(2) above).....	RCONK221	<b>1,005,246</b>		M.4.b.
c. Time deposits of more than \$250,000 with a REMAINING MATURITY of one year or less (included in Memorandum items 4.a.(1) and 4.a.(2) above).....	RCONK222	<b>4,073,731</b>		M.4.c.

## Schedule RC-E Part II - Deposits in Foreign Offices including Edge and Agreement subsidiaries and IBFs

Dollar amounts in thousands

Deposits of:				
1. Individuals, partnerships, and corporations (include all certified and official checks).....	RCFNB553	<b>456,374</b>		1.

Dollar amounts in thousands

2. U.S. banks (including IBFs and foreign branches of U.S. banks) and other U.S. depository institutions.....	RCFNB554	0	2.
3. Foreign banks (including U.S. branches and agencies of foreign banks, including their IBFs).....	RCFN2625	25,934	3.
4. Foreign governments and official institutions (including foreign central banks).....	RCFN2650	0	4.
5. U.S. Government and states and political subdivisions in the U.S.....	RCFNB555	0	5.
6. Total.....	RCFN2200	482,308	6.
1. Time deposits with a remaining maturity of one year or less (included in Part II, item 6 above).....	RCFNA245	482,308	M.1.

## Schedule RC-F - Other Assets

Dollar amounts in thousands

1. Accrued interest receivable.....	RCFDB556	228,983	1.
2. Net deferred tax assets.....	RCFD2148	887,494	2.
3. Interest-only strips receivable (not in the form of a security) on:			3.
a. Mortgage loans.....	RCFDA519	0	3.a.
b. Other financial assets.....	RCFDA520	0	3.b.
4. Equity securities that DO NOT have readily determinable fair values.....	RCFD1752	477,005	4.
5. Life insurance assets:			5.
a. General account life insurance assets.....	RCFDK201	65,243	5.a.
b. Separate account life insurance assets.....	RCFDK202	248,227	5.b.
c. Hybrid account life insurance assets.....	RCFDK270	0	5.c.
6. All other assets (itemize and describe amounts greater than \$25,000 that exceed 25% of this item).....	RCFD2168	1,288,768	6.
a. Prepaid expenses.....	RCFD2166	0	6.a.
b. Repossessed personal property (including vehicles).....	RCFD1578	0	6.b.
c. Derivatives with a positive fair value held for purposes other than trading.....	RCFDC010	0	6.c.
d. Retained interests in accrued interest receivable related to securitized credit cards ...	RCFDC436	0	6.d.
e. FDIC loss-sharing indemnification assets.....	RCFDJ448	0	6.e.
f. Not applicable			6.f.
g. Disclose component and the dollar amount of that component:			6.g.
1. Describe component.....	TEXT3549		6.g.1.
2. Amount of component.....	RCFD3549	0	6.g.2.
h. Disclose component and the dollar amount of that component:			6.h.
1. Describe component.....	TEXT3550		6.h.1.
2. Amount of component.....	RCFD3550	0	6.h.2.
i. Disclose component and the dollar amount of that component:			6.i.
1. Describe component.....	TEXT3551		6.i.1.
2. Amount of component.....	RCFD3551	0	6.i.2.
7. Total (sum of items 1 through 6) (must equal Schedule RC, item 11).....	RCFD2160	3,195,720	7.

## Schedule RC-G - Other Liabilities

Dollar amounts in thousands

1. Not available			1.
a. Interest accrued and unpaid on deposits in domestic offices.....	RCON3645	9,929	1.a.
b. Other expenses accrued and unpaid (includes accrued income taxes payable).....	RCFD3646	557,747	1.b.
2. Net deferred tax liabilities.....	RCFD3049	0	2.
3. Allowance for credit losses on off-balance sheet credit exposures.....	RCFDB557	130,698	3.
4. All other liabilities (itemize and describe amounts greater than \$25,000 that exceed 25 percent of this item).....	RCFD2938	1,061,068	4.

Dollar amounts in thousands

a. Accounts payable.....	RCFD3066	0	4.a.
b. Deferred compensation liabilities.....	RCFDC011	0	4.b.
c. Dividends declared but not yet payable.....	RCFD2932	0	4.c.
d. Derivatives with a negative fair value held for purposes other than trading.....	RCFDC012	0	4.d.
e. Disclose component and the dollar amount of that component:			4.e.
1. Describe component.....	TEXT3552	<a href="#">Click here for value</a>	4.e.1.
2. Amount of component.....	RCFD3552	404,822	4.e.2.
f. Disclose component and the dollar amount of that component:			4.f.
1. Describe component.....	TEXT3553		4.f.1.
2. Amount of component.....	RCFD3553	0	4.f.2.
g. Disclose component and the dollar amount of that component:			4.g.
1. Describe component.....	TEXT3554		4.g.1.
2. Amount of component.....	RCFD3554	0	4.g.2.
5. Total.....	RCFD2930	1,759,442	5.

(TEXT3552) Liability for equity investment

### Schedule RC-H - Selected Balance Sheet Items for Domestic Offices

Dollar amounts in thousands

1. Not applicable			1.
2. Not applicable			2.
3. Securities purchased under agreements to resell.....	RCONB989	121,900	3.
4. Securities sold under agreements to repurchase.....	RCONB995	38,210	4.
5. Other borrowed money.....	RCON3190	8,421,716	5.
6. Net due from own foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCON2163	1,002,840	6.
7. Net due to own foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCON2941	0	7.
8. Total assets (excludes net due from foreign offices, Edge and Agreement subsidiaries, and IBFs).....	RCON2192	103,402,405	8.
9. Total liabilities (excludes net due to foreign offices, Edge and Agreement subsidiaries, and IBFs).....	RCON3129	92,234,799	9.

### Schedule RC-H - Selected Balance Sheet Items for Domestic Offices

Dollar amounts in thousands

	(Column A) Amortized Cost of Held-to-Maturity Securities		(Column B) Fair Value of Available-for-Sale Securities		
10. U.S. Treasury securities.....	RCON0211	0	RCON1287	0	10.
11. U.S. Government agency obligations (exclude mortgage-backed securities).....	RCON8492	0	RCON8495	139,185	11.
12. Securities issued by states and political subdivisions in the U.S.....	RCON8496	0	RCON8499	205,583	12.
13. Mortgage-backed securities (MBS):					13.
a. Mortgage pass-through securities:					13.a.
1. Issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCONG389	2,454,258	RCONG390	9,101,097	13.a.1.
2. Other mortgage pass-through securities.....	RCON1709	0	RCON1713	0	13.a.2.
b. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS):					13.b.
1. Issued or guaranteed by U.S. Government agencies or sponsored agencies.....	RCONG393	2,983,473	RCONG394	679,950	13.b.1.
2. All other mortgage-backed securities.....	RCON1733	0	RCON1736	2,216,341	13.b.2.

	(Column A) Amortized Cost of Held-to-Maturity Securities		(Column B) Fair Value of Available-for-Sale Securities		
Dollar amounts in thousands					
14. Other domestic debt securities (include domestic structured financial products and domestic asset-backed securities).....	RCONG397	<b>8,191</b>	RCONG398	<b>4,444,473</b>	14.
15. Foreign debt securities (include foreign structured financial products and foreign asset-backed securities).....	RCONG399	<b>0</b>	RCONG400	<b>0</b>	15.
16. Investments in mutual funds and other equity securities with readily determinable fair values.....			RCONA511	<b>5,730</b>	16.
17. Total held-to-maturity and available-for-sale securities (sum of items 10 through 16).....	RCON1754	<b>5,445,922</b>	RCON1773	<b>16,792,359</b>	17.

### Schedule RC-H - Selected Balance Sheet Items for Domestic Offices

Dollar amounts in thousands			
18. Equity securities that do not have readily determinable fair values.....	RCON1752	<b>477,005</b>	18.

### Schedule RC-I - Assets and Liabilities of IBFs

Dollar amounts in thousands			
1. Total IBF assets of the consolidated bank (component of Schedule RC, item 12).....	RCFN2133	<b>0</b>	1.
2. Total IBF liabilities (component of Schedule RC, item 21).....	RCFN2898	<b>0</b>	2.

### Schedule RC-K - Quarterly Averages

Dollar amounts in thousands			
1. Interest-bearing balances due from depository institutions.....	RCFD3381	<b>2,034,778</b>	1.
2. U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities).....	RCFDB558	<b>260,108</b>	2.
3. Mortgage-backed securities.....	RCFDB559	<b>18,824,864</b>	3.
4. All other securities (includes securities issued by states and political subdivisions in the U.S.).....	RCFDB560	<b>4,214,966</b>	4.
5. Federal funds sold and securities purchased under agreements to resell.....	RCFD3365	<b>101,077</b>	5.
6. Loans:			6.
a. Loans in domestic offices:			6.a.
1. Total loans.....	RCON3360	<b>64,435,265</b>	6.a.1.
2. Loans secured by real estate:			6.a.2.
a. Loans secured by 1-4 family residential properties.....	RCON3465	<b>27,757,117</b>	6.a.2.a.
b. All other loans secured by real estate.....	RCON3466	<b>14,758,554</b>	6.a.2.b.
3. Loans to finance agricultural production and other loans to farmers .....	RCON3386	<b>284,793</b>	6.a.3.
4. Commercial and industrial loans.....	RCON3387	<b>18,178,697</b>	6.a.4.
5. Loans to individuals for household, family, and other personal expenditures:			6.a.5.
a. Credit cards.....	RCONB561	<b>0</b>	6.a.5.a.
b. Other (includes revolving credit plans other than credit cards, automobile loans, and other consumer loans).....	RCONB562	<b>207,512</b>	6.a.5.b.
b. Total loans in foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCFN3360	<b>1,465,086</b>	6.b.
7. Trading assets.....	RCFD3401	<b>804,171</b>	7.
8. Lease financing receivables (net of unearned income).....	RCFD3484	<b>127,602</b>	8.
9. Total assets.....	RCFD3368	<b>101,683,915</b>	9.
10. Interest-bearing transaction accounts in domestic offices (interest-bearing demand deposits, NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts).....	RCON3485	<b>4,446,726</b>	10.
11. Nontransaction accounts in domestic offices:			11.

Dollar amounts in thousands

a. Savings deposits (includes MMDAs).....	RCONB563	<b>55,527,288</b>	11.a.
b. Time deposits of \$100,000 or more.....	RCONA514	<b>6,287,333</b>	11.b.
c. Time deposits of less than \$100,000.....	RCONA529	<b>5,083,249</b>	11.c.
12. Interest-bearing deposits in foreign offices, EDGE and Agreement subsidiaries, and IBFs.....	RCFN3404	<b>676,763</b>	12.
13. Federal funds purchased and securities sold under agreements to repurchase.....	RCFD3353	<b>198,582</b>	13.
14. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases).....	RCFD3355	<b>6,933,749</b>	14.

## Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

1. Unused commitments:			1.
a. Revolving, open-end lines secured by 1-4 family residential properties, i.e., home equity lines.....	RCFD3814	<b>2,879,372</b>	1.a.
1. Unused commitments for Home Equity Conversion Mortgage (HECM) reverse mortgages outstanding that are held for investment in domestic offices (included in item 1.a above).....	RCONJ477	<b>NR</b>	1.a.1.
2. Unused commitments for proprietary reverse mortgages outstanding that are held for investment in domestic offices (included in item 1.a above).....	RCONJ478	<b>NR</b>	1.a.2.
b. Credit card lines (Sum of items 1.b.(1) and 1.b.(2) must equal item 1.b.).....	RCFD3815	<b>0</b>	1.b.
1. Unused consumer credit card lines.....	RCFDJ455	<b>0</b>	1.b.1.
2. Other unused credit card lines.....	RCFDJ456	<b>0</b>	1.b.2.
c. Commitments to fund commercial real estate, construction, and land development loans:			1.c.
1. Secured by real estate:			1.c.1.
a. 1-4 family residential construction loan commitments.....	RCFDF164	<b>157,519</b>	1.c.1.a.
b. Commercial real estate, other construction loan, and land development loan commitments.....	RCFDF165	<b>1,176,548</b>	1.c.1.b.
2. Not secured by real estate.....	RCFD6550	<b>847,239</b>	1.c.2.
d. Securities underwriting.....	RCFD3817	<b>0</b>	1.d.
e. Other unused commitments:			1.e.
1. Commercial and industrial loans.....	RCFDJ457	<b>22,873,231</b>	1.e.1.
2. Loans to financial institutions.....	RCFDJ458	<b>3,982,961</b>	1.e.2.
3. All other unused commitments.....	RCFDJ459	<b>2,772,797</b>	1.e.3.
2. Financial standby letters of credit and foreign office guarantees.....	RCFD3819	<b>6,818,094</b>	2.
a. Amount of financial standby letters of credit conveyed to others.....	RCFD3820	<b>820,831</b>	2.a.
3. Performance standby letters of credit and foreign office guarantees.....	RCFD3821	<b>417,642</b>	3.
a. Amount of performance standby letters of credit conveyed to others.....	RCFD3822	<b>84,226</b>	3.a.
4. Commercial and similar letters of credit.....	RCFD3411	<b>39,663</b>	4.
5. Not applicable			5.
6. Securities lent (including customers' securities lent where the customer is indemnified against loss by the reporting bank).....	RCFD3433	<b>0</b>	6.

## Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

	(Column A) Sold Protection		(Column B) Purchased Protection		
7. Credit derivatives:					7.
a. Notional amounts:					7.a.
1. Credit default swaps.....	RCFDC968	<b>0</b>	RCFDC969	<b>10,000</b>	7.a.1.
2. Total return swaps.....	RCFDC970	<b>0</b>	RCFDC971	<b>0</b>	7.a.2.



Dollar amounts in thousands		(Column A) Sold Protection		(Column B) Purchased Protection		
3. Credit options.....	RCFDC972	0	RCFDC973	0		7.a.3.
4. Other credit derivatives.....	RCFDC974	0	RCFDC975	0		7.a.4.
b. Gross fair values:						7.b.
1. Gross positive fair value.....	RCFDC219	0	RCFDC221	0		7.b.1.
2. Gross negative fair value.....	RCFDC220	0	RCFDC222	1,034		7.b.2.

### Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

c. Notional amounts by regulatory capital treatment:						7.c.
1. Positions covered under the Market Risk Rule:						7.c.1.
a. Sold protection.....	RCFDG401	0				7.c.1.a.
b. Purchased protection.....	RCFDG402	0				7.c.1.b.
2. All other positions:						7.c.2.
a. Sold protection.....	RCFDG403	0				7.c.2.a.
b. Purchased protection that is recognized as a guarantee for regulatory capital purposes.....	RCFDG404	10,000				7.c.2.b.
c. Purchased protection that is not recognized as a guarantee for regulatory capital purposes.....	RCFDG405	0				7.c.2.c.

### Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands		(Column A) Remaining Maturity of One Year or Less	(Column B) Remaining Maturity of Over One Year Through Five Years	(Column C) Remaining Maturity of Over Five Years		
d. Notional amounts by remaining maturity:					7.d.	
1. Sold credit protection:					7.d.1.	
a. Investment grade.....	RCFDG406	0	RCFDG407	0	RCFDG408	7.d.1.a.
b. Subinvestment grade.....	RCFDG409	0	RCFDG410	0	RCFDG411	7.d.1.b.
2. Purchased credit protection:					7.d.2.	
a. Investment grade.....	RCFDG412	0	RCFDG413	0	RCFDG414	7.d.2.a.
b. Subinvestment grade.....	RCFDG415	0	RCFDG416	10,000	RCFDG417	7.d.2.b.

### Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

8. Spot foreign exchange contracts.....	RCFD8765	651,315			8.
9. All other off-balance sheet liabilities (exclude derivatives) (itemize and describe each component of this item over 25% of Schedule RC, item 27.a, "Total bank equity capital")....	RCFD3430	0			9.
a. Securities borrowed.....	RCFD3432	0			9.a.
b. Commitments to purchase when-issued securities.....	RCFD3434	0			9.b.

Dollar amounts in thousands

c. Standby letters of credit issued by a Federal Home Loan Bank on the bank's behalf...	RCFDC978	0	9.c.
d. Disclose component and the dollar amount of that component:			9.d.
1. Describe component.....	TEXT3555		9.d.1.
2. Amount of component.....	RCFD3555	0	9.d.2.
e. Disclose component and the dollar amount of that component:			9.e.
1. Describe component.....	TEXT3556		9.e.1.
2. Amount of component.....	RCFD3556	0	9.e.2.
f. Disclose component and the dollar amount of that component:			9.f.
1. Describe component.....	TEXT3557		9.f.1.
2. Amount of component.....	RCFD3557	0	9.f.2.
10. All other off-balance sheet assets (exclude derivatives) (itemize and describe each component of this item over 25% of Schedule RC, item 27.a, "Total bank equity capital").....	RCFD5591	0	10.
a. Commitments to sell when-issued securities.....	RCFD3435	0	10.a.
b. Disclose component and the dollar amount of that component:			10.b.
1. Describe component.....	TEXT5592		10.b.1.
2. Amount of component.....	RCFD5592	0	10.b.2.
c. Disclose component and the dollar amount of that component:			10.c.
1. Describe component.....	TEXT5593		10.c.1.
2. Amount of component.....	RCFD5593	0	10.c.2.
d. Disclose component and the dollar amount of that component:			10.d.
1. Describe component.....	TEXT5594		10.d.1.
2. Amount of component.....	RCFD5594	0	10.d.2.
e. Disclose component and the dollar amount of that component:			10.e.
1. Describe component.....	TEXT5595		10.e.1.
2. Amount of component.....	RCFD5595	0	10.e.2.
11. Year-to-date merchant credit card sales volume:			11.
a. Sales for which the reporting bank is the acquiring bank.....	RCFDC223	0	11.a.
b. Sales for which the reporting bank is the agent bank with risk.....	RCFDC224	0	11.b.

## Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands	(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
12. Gross amounts (e.g., notional amounts):					12.
	RCFD8693	RCFD8694	RCFD8695	RCFD8696	
a. Futures contracts.....	<b>6,143,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	12.a.
	RCFD8697	RCFD8698	RCFD8699	RCFD8700	
b. Forward contracts.....	<b>48,886</b>	<b>2,881,002</b>	<b>0</b>	<b>0</b>	12.b.
c. Exchange-traded option contracts:					12.c.
	RCFD8701	RCFD8702	RCFD8703	RCFD8704	
1. Written options.....	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	12.c.1.
	RCFD8705	RCFD8706	RCFD8707	RCFD8708	
2. Purchased options.....	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	12.c.2.
d. Over-the-counter option contracts:					12.d.
	RCFD8709	RCFD8710	RCFD8711	RCFD8712	
1. Written options.....	<b>1,449,212</b>	<b>704,127</b>	<b>1,955,240</b>	<b>1,854,007</b>	12.d.1.
	RCFD8713	RCFD8714	RCFD8715	RCFD8716	
2. Purchased options.....	<b>1,569,391</b>	<b>704,127</b>	<b>1,955,240</b>	<b>1,854,007</b>	12.d.2.
e. Swaps.....	<b>38,127,599</b>	<b>187,930</b>	<b>41,911</b>	<b>2,207,767</b>	12.e.
	RCFDA126	RCFDA127	RCFD8723	RCFD8724	
13. Total gross notional amount of derivative contracts held for trading.....	<b>43,674,721</b>	<b>4,477,186</b>	<b>3,910,480</b>	<b>5,915,781</b>	13.
14. Total gross notional amount of derivative contracts held for purposes other than trading.....	<b>3,663,367</b>	<b>0</b>	<b>41,911</b>	<b>0</b>	14.
	RCFDA589				
a. Interest rate swaps where the bank has agreed to pay a fixed rate.....	<b>0</b>				14.a.
15. Gross fair values of derivative contracts:					15.
a. Contracts held for trading:					15.a.
	RCFD8733	RCFD8734	RCFD8735	RCFD8736	
1. Gross positive fair value.....	<b>763,509</b>	<b>25,107</b>	<b>201,801</b>	<b>107,224</b>	15.a.1.
	RCFD8737	RCFD8738	RCFD8739	RCFD8740	
2. Gross negative fair value.....	<b>653,602</b>	<b>36,496</b>	<b>202,550</b>	<b>94,158</b>	15.a.2.

Dollar amounts in thousands		(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
b. Contracts held for purposes other than trading:						15.b.
		RCFD8741	RCFD8742	RCFD8743	RCFD8744	
1. Gross positive fair value.....		23,109	0	0	0	15.b.1.
		RCFD8745	RCFD8746	RCFD8747	RCFD8748	
2. Gross negative fair value.....		4,199	0	2,678	0	15.b.2.

### Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands		(Column A) Banks and Securities Firms	(Column B) Monoline Financial Guarantors	(Column C) Hedge Funds	(Column D) Sovereign Governments	(Column E) Corporations and All Other Counterparties	
16. Over-the counter derivatives:							16.
		RCFDG418	RCFDG419	RCFDG420	RCFDG421	RCFDG422	
a. Net current credit exposure.....		148,742	0	0	0	606,942	16.a.
b. Fair value of collateral:							16.b.
		RCFDG423	RCFDG424	RCFDG425	RCFDG426	RCFDG427	
1. Cash - U.S. dollar.....		104,687	0	0	0	200	16.b.1.
		RCFDG428	RCFDG429	RCFDG430	RCFDG431	RCFDG432	
2. Cash - Other currencies.....		0	0	0	0	0	16.b.2.
		RCFDG433	RCFDG434	RCFDG435	RCFDG436	RCFDG437	
3. U.S. Treasury securities.....		0	0	0	0	0	16.b.3.
		RCFDG438	RCFDG439	RCFDG440	RCFDG441	RCFDG442	
4. U.S. Government agency and U.S. Government-sponsored agency debt securities.....		35,029	0	0	0	0	16.b.4.
		RCFDG443	RCFDG444	RCFDG445	RCFDG446	RCFDG447	
5. Corporate bonds.....		0	0	0	0	0	16.b.5.
		RCFDG448	RCFDG449	RCFDG450	RCFDG451	RCFDG452	
6. Equity securities.....		0	0	0	0	0	16.b.6.
		RCFDG453	RCFDG454	RCFDG455	RCFDG456	RCFDG457	
7. All other collateral.....		0	0	0	0	5,000	16.b.7.
		RCFDG458	RCFDG459	RCFDG460	RCFDG461	RCFDG462	
8. Total fair value of collateral (sum of items 16.b.(1) through (7))....		139,716	0	0	0	5,200	16.b.8.

## Schedule RC-M - Memoranda

Dollar amounts in thousands

1. Extensions of credit by the reporting bank to its executive officers, directors, principal shareholders, and their related interests as of the report date:			1.
a. Aggregate amount of all extensions of credit to all executive officers, directors, principal shareholders, and their related interests.....	RCFD6164	<b>309,042</b>	1.a.
b. Number of executive officers, directors, and principal shareholders to whom the amount of all extensions of credit by the reporting bank (including extensions of credit to related interests) equals or exceeds the lesser of \$500,000 or 5 percent of total capital as defined for this purpose in agency regulations.....	RCFD6165	<b>2</b>	1.b.
2. Intangible assets other than goodwill:			2.
a. Mortgage servicing assets.....	RCFD3164	<b>1,751</b>	2.a.
1. Estimated fair value of mortgage servicing assets.....	RCFDA590	<b>1,826</b>	2.a.1.
b. Purchased credit card relationships and nonmortgage servicing assets.....	RCFDB026	<b>705</b>	2.b.
c. All other identifiable intangible assets.....	RCFD5507	<b>286,474</b>	2.c.
d. Total (sum of items 2.a, 2.b, and 2.c) (must equal Schedule RC, item 10.b).....	RCFD0426	<b>288,930</b>	2.d.
3. Other real estate owned:			3.
a. Construction, land development, and other land in domestic offices.....	RCON5508	<b>33,399</b>	3.a.
b. Farmland in domestic offices.....	RCON5509	<b>0</b>	3.b.
c. 1-4 family residential properties in domestic offices.....	RCON5510	<b>15,296</b>	3.c.
d. Multifamily (5 or more) residential properties in domestic offices.....	RCON5511	<b>1,739</b>	3.d.
e. Nonfarm nonresidential properties in domestic offices.....	RCON5512	<b>13,338</b>	3.e.
f. Foreclosed properties from "GNMA loans".....	RCONC979	<b>0</b>	3.f.
g. In foreign offices.....	RCFN5513	<b>0</b>	3.g.
h. Total (sum of items 3.a through 3.g) (must equal Schedule RC, item 7).....	RCFD2150	<b>63,772</b>	3.h.
4. Not applicable			4.
5. Other borrowed money:			5.
a. Federal Home Loan Bank advances:			5.a.
1. Advances with a remaining maturity or next repricing date of:			5.a.1.
a. One year or less.....	RCFDF055	<b>750,000</b>	5.a.1.a.
b. Over one year through three years.....	RCFDF056	<b>800,000</b>	5.a.1.b.
c. Over three years through five years.....	RCFDF057	<b>0</b>	5.a.1.c.
d. Over five years.....	RCFDF058	<b>0</b>	5.a.1.d.
2. Advances with a remaining maturity of one year or less (included in item 5.a.(1)(a) above).....	RCFD2651	<b>750,000</b>	5.a.2.
3. Structured advances (included in items 5.a.(1)(a) - (d) above).....	RCFDF059	<b>0</b>	5.a.3.
b. Other borrowings:			5.b.
1. Other borrowings with a remaining maturity of next repricing date of:			5.b.1.
a. One year or less.....	RCFDF060	<b>4,160,789</b>	5.b.1.a.
b. Over one year through three years.....	RCFDF061	<b>1,197,729</b>	5.b.1.b.
c. Over three years through five years.....	RCFDF062	<b>1,498,653</b>	5.b.1.c.
d. Over five years.....	RCFDF063	<b>14,545</b>	5.b.1.d.
2. Other borrowings with a remaining maturity of one year or less (included in item 5.b.(1)(a) above).....	RCFDB571	<b>3,660,789</b>	5.b.2.
c. Total (sum of items 5.a.(1)(a)-(d) and items 5.b.(1)(a)-(d)) (must equal Schedule RC, item 16).....	RCFD3190	<b>8,421,716</b>	5.c.
6. Does the reporting bank sell private label or third party mutual funds and annuities?.....	RCFDB569	<b>Yes</b>	6.
7. Assets under the reporting bank's management in proprietary mutual funds and annuities.	RCFDB570	<b>3,747,262</b>	7.
8. Primary Internet Web site address of bank (home page), if any (Example: www.examplebank.com).....	TEXT4087	<b>Click here for value</b>	8.
9. Do any of the bank's Internet Web sites have transactional capability, i.e., allow the bank's customers to execute transactions on their accounts through the Web site?.....	RCFD4088	<b>Yes</b>	9.
10. Secured liabilities:			10.

Dollar amounts in thousands

a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule RC, item 14.a).....	RCONF064	0	10.a.
b. Amount of "Other borrowings" that are secured (included in Schedule RC-M, items 5.b.(1)(a) - (d)).....	RCFDF065	21,096	10.b.
11. Does the bank act as trustee or custodian for Individual Retirement Accounts, Health Savings Accounts, and other similar accounts?.....	RCONG463	Yes	11.
12. Does the bank provide custody, safekeeping, or other services involving the acceptance of orders for the sale or purchase of securities?.....	RCONG464	Yes	12.
13. Assets covered by loss-sharing agreements with the FDIC:			13.
a. Loans and leases (included in Schedule RC, items 4.a and 4.b):			13.a.
1. Loans secured by real estate in domestic offices:			13.a.1.
a. Construction, land development, and other land loans:			13.a.1.a.
1. 1-4 family residential construction loans.....	RCONK169	8,783	13.a.1.a.1.
2. Other construction loans and all land development and other land loans....	RCONK170	26,350	13.a.1.a.2.
b. Secured by farmland.....	RCONK171	4,389	13.a.1.b.
c. Secured by 1-4 family residential properties:			13.a.1.c.
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RCONK172	10,717	13.a.1.c.1.
2. Closed-end loans secured by 1-4 family residential properties:			13.a.1.c.2.
a. Secured by first liens.....	RCONK173	34,546	13.a.1.c.2a.
b. Secured by junior liens.....	RCONK174	3,320	13.a.1.c.2b.
d. Secured by multifamily (5 or more) residential properties.....	RCONK175	58,793	13.a.1.d.
e. Secured by nonfarm nonresidential properties:			13.a.1.e.
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RCONK176	47,434	13.a.1.e.1.
2. Loans secured by other nonfarm nonresidential properties.....	RCONK177	97,203	13.a.1.e.2.
2. Loans to finance agricultural production and other loans to farmers.....	RCFDK178	600	13.a.2.
3. Commercial and industrial loans.....	RCFDK179	8,224	13.a.3.
4. Loans to individuals for household, family, and other personal expenditures:			13.a.4.
a. Credit cards.....	RCFDK180	0	13.a.4.a.
b. Automobile loans.....	RCFDK181	1	13.a.4.b.
c. Other (includes revolving credit plans other than credit cards and other consumer loans).....	RCFDK182	1,714	13.a.4.c.
5. All other loans and all leases.....	RCFDK183	1,278	13.a.5.
a. Loans to depository institutions and acceptances of other banks.....	RCFDK184	0	13.a.5.a.
b. Loans to foreign governments and official institutions.....	RCFDK185	0	13.a.5.b.
c. Other loans.....	RCFDK186	0	13.a.5.c.
d. Lease financing receivables.....	RCFDK273	0	13.a.5.d.
e. Loans secured by real estate in foreign offices.....	RCFNK290	0	13.a.5.e.
b. Other real estate owned (included in Schedule RC, item 7):			13.b.
1. Construction, land development, and other land in domestic offices.....	RCONK187	24,202	13.b.1.
2. Farmland in domestic offices.....	RCONK188	0	13.b.2.
3. 1-4 family residential properties in domestic offices.....	RCONK189	3,928	13.b.3.
4. Multifamily (5 or more) residential properties in domestic offices.....	RCONK190	1,739	13.b.4.
5. Nonfarm nonresidential properties in domestic offices.....	RCONK191	11,968	13.b.5.
6. In foreign offices.....	RCFNK260	0	13.b.6.
7. Portion of covered other real estate owned included in items 13.b.(1) through (6) above that is protected by FDIC loss-sharing agreements.....	RCFDK192	33,470	13.b.7.
c. Debt securities (included in Schedule RC, items 2.a and 2.b).....	RCFDJ461	35,119	13.c.
d. Other assets (exclude FDIC loss-sharing indemnification assets).....	RCFDJ462	0	13.d.
14. Captive insurance and reinsurance subsidiaries:			14.
a. Total assets of captive insurance subsidiaries.....	RCFDK193	0	14.a.
b. Total assets of captive reinsurance subsidiaries.....	RCFDK194	0	14.b.

Dollar amounts in thousands

15. Qualified Thrift Lender (QTL) test:			15.
a. Does the institution use the Home Owners' Loan Act (HOLA) QTL test or the Internal Revenue Service Domestic Building and Loan Association (IRS DBLA) test to determine its QTL compliance? (for the HOLA QTL test, enter 1; for the IRS DBLA test, enter 2)....	RCONL133	NR	15.a.
b. Has the institution been in compliance with the HOLA QTL test as of each month end during the quarter or the IRS DBLA test for its most recent taxable year, as applicable?.	RCONL135	NR	15.b.

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### Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
1. Loans secured by real estate:					1.
a. Construction, land development, and other land loans in domestic offices:					1.a.
	RCONF172	RCONF174	RCONF176		
1. 1-4 family residential construction loans.....	0	10,079	967		1.a.1.
2. Other construction loans and all land development and other land loans.....	13,538	28,829	0		1.a.2.
	RCON3493	RCON3494	RCON3495		
b. Secured by farmland in domestic offices.....	0	833	0		1.b.
c. Secured by 1-4 family residential properties in domestic offices:					1.c.
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RCON5398	RCON5399	RCON5400		
	17,721	2,044	58,108		1.c.1.
2. Closed-end loans secured by 1-4 family residential properties:					1.c.2.
a. Secured by first liens.....	RCONC236	RCONC237	RCONC229		
	122,635	14,093	295,456		1.c.2.a.
b. Secured by junior liens.....	RCONC238	RCONC239	RCONC230		
	3,321	2,037	409		1.c.2.b.
d. Secured by multifamily (5 or more) residential properties in domestic offices.....	RCON3499	RCON3500	RCON3501		
	10,006	11,955	6,684		1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:					1.e.
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RCONF178	RCONF180	RCONF182		
	5,264	13,601	25,856		1.e.1.
2. Loans secured by other nonfarm nonresidential properties...	RCONF179	RCONF181	RCONF183		
	22,846	115,039	58,625		1.e.2.
f. In foreign offices.....	RCFNB572	RCFNB573	RCFNB574		
	0	0	0		1.f.
2. Loans to depository institutions and acceptances of other banks:					2.
a. To U.S. banks and other U.S. depository institutions.....	RCFD5377	RCFD5378	RCFD5379		
	0	0	0		2.a.
b. To foreign banks.....	RCFD5380	RCFD5381	RCFD5382		
	0	0	0		2.b.

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
	RCFD1594		RCFD1597	RCFD1583	
3. Loans to finance agricultural production and other loans to farmers.	<b>687</b>	<b>0</b>	<b>5,899</b>		3.
4. Commercial and industrial loans:					4.
	RCFD1251	RCFD1252	RCFD1253		
a. To U.S. addressees (domicile).....	<b>22,468</b>	<b>11,429</b>	<b>56,879</b>		4.a.
	RCFD1254	RCFD1255	RCFD1256		
b. To non-U.S. addressees (domicile).....	<b>0</b>	<b>0</b>	<b>0</b>		4.b.
5. Loans to individuals for household, family, and other personal expenditures:					5.
	RCFDB575	RCFDB576	RCFDB577		
a. Credit cards.....	<b>0</b>	<b>0</b>	<b>0</b>		5.a.
	RCFDK213	RCFDK214	RCFDK215		
b. Automobile loans.....	<b>34</b>	<b>1</b>	<b>0</b>		5.b.
	RCFDK216	RCFDK217	RCFDK218		
c. Other (includes revolving credit plans other than credit cards and other consumer loans).....	<b>1,685</b>	<b>1,150</b>	<b>1,297</b>		5.c.
6. Loans to foreign governments and official institutions.....	<b>0</b>	<b>0</b>	<b>0</b>		6.
	RCFD5459	RCFD5460	RCFD5461		
7. All other loans.....	<b>57</b>	<b>77</b>	<b>431</b>		7.
8. Lease financing receivables:					8.
	RCFDF166	RCFDF167	RCFDF168		
a. Leases to individuals for household, family, and other personal expenditures.....	<b>0</b>	<b>0</b>	<b>0</b>		8.a.
	RCFDF169	RCFDF170	RCFDF171		
b. All other leases.....	<b>0</b>	<b>0</b>	<b>0</b>		8.b.
9. Debt securities and other assets (exclude other real estate owned and other repossessed assets).....	<b>0</b>	<b>0</b>	<b>0</b>		9.
10. Loans and leases reported in items 1 through 8 above that are wholly or partially guaranteed by the U.S. Government, excluding loans and leases covered by loss-sharing agreements with the FDIC:.....	<b>1,202</b>	<b>5,907</b>	<b>2,435</b>		10.
	RCFDK036	RCFDK037	RCFDK038		
a. Guaranteed portion of loans and leases included in item 10 above, excluding rebooked "GNMA loans".....	<b>706</b>	<b>4,585</b>	<b>1,917</b>		10.a.
	RCFDK039	RCFDK040	RCFDK041		
b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 10 above.....	<b>0</b>	<b>0</b>	<b>0</b>		10.b.
11. Loans and leases reported in items 1 through 8 above that are covered by loss-sharing agreements with the FDIC:					11.
a. Loans secured by real estate in domestic offices:					11.a.
1. Construction, land development, and other land loans:					11.a.1.
	RCONK045	RCONK046	RCONK047		
a. 1-4 family residential construction loans.....	<b>0</b>	<b>8,462</b>	<b>5</b>		11.a.1.a.
	RCONK048	RCONK049	RCONK050		
b. Other construction loans and all land development and other land loans.....	<b>29</b>	<b>25,183</b>	<b>0</b>		11.a.1.b.
	RCONK051	RCONK052	RCONK053		
2. Secured by farmland.....	<b>0</b>	<b>326</b>	<b>0</b>		11.a.2.



Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
3. Secured by 1-4 family residential properties:					11.a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....					11.a.3.a.
	RCONK054	RCONK055	RCONK056		
	0	55	10,658		
b. Closed-end loans secured by 1-4 family residential properties:					11.a.3.b.
	RCONK057	RCONK058	RCONK059		
1. Secured by first liens.....	1,437	4,670	9		11.a.3b.1.
	RCONK060	RCONK061	RCONK062		
2. Secured by junior liens.....	0	546	170		11.a.3b.2.
	RCONK063	RCONK064	RCONK065		
4. Secured by multifamily (5 or more) residential properties.....	1,960	7,957	367		11.a.4.
5. Secured by nonfarm nonresidential properties:					11.a.5.
a. Loans secured by owner-occupied nonfarm nonresidential properties.....					11.a.5.a.
	RCONK066	RCONK067	RCONK068		
	2,132	11,084	345		
b. Loans secured by other nonfarm nonresidential properties.....					11.a.5.b.
	RCONK069	RCONK070	RCONK071		
	4,351	11,072	1,684		
b. Loans to finance agricultural production and other loans to farmers.....	RCFDK072	RCFDK073	RCFDK074		11.b.
	0	0	529		
	RCFDK075	RCFDK076	RCFDK077		
c. Commercial and industrial loans.....	150	1,212	1,912		11.c.
d. Loans to individuals for household, family, and other personal expenditures:					11.d.
	RCFDK078	RCFDK079	RCFDK080		
1. Credit cards.....	0	0	0		11.d.1.
	RCFDK081	RCFDK082	RCFDK083		
2. Automobile loans.....	0	0	0		11.d.2.
	RCFDK084	RCFDK085	RCFDK086		
3. Other (includes revolving credit plans other than credit cards and other consumer loans).....	0	62	1,207		11.d.3.
	RCFDK087	RCFDK088	RCFDK089		
e. All other loans and all leases.....	0	71	357		11.e.
1. Loans to depository institutions and acceptances of other banks.....					11.e.1.
	RCONK091	RCONK092	RCONK093		
	0	0	0		
	RCFDK095	RCFDK096	RCFDK097		
2. Loans to foreign governments and official institutions.....	0	0	0		11.e.2.
	RCFDK099	RCFDK100	RCFDK101		
3. Other loans.....	0	0	0		11.e.3.
	RCFDK269	RCFDK271	RCFDK272		
4. Lease financing receivables.....	0	0	0		11.e.4.
	RCFNK291	RCFNK292	RCFNK293		
5. Loans secured by real estate in foreign offices.....	0	0	0		11.e.5.
f. Portion of covered loans and leases included in items 11.a through 11.e above that is protected by FDIC loss-sharing agreements.....					11.f.
	RCFDK102	RCFDK103	RCFDK104		
	8,048	56,561	13,796		
1. Loans restructured in troubled debt restructurings included in Schedule RC-N, items 1 through 7, above (and not reported in Schedule RC-C, Part 1, Memorandum item 1):					M.1.

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
a. Construction, land development, and other land loans in domestic offices:					M.1.a.
	1. 1-4 family residential construction loans.....	0	0	0	M.1.a.1.
	2. Other construction loans and all land development and other land loans.....	0	0	298	M.1.a.2.
b. Loans secured by 1-4 family residential properties in domestic offices.....		6,146	0	169,806	M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices.....		0	0	1,364	M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:					M.1.d.
	1. Loans secured by owner-occupied nonfarm nonresidential properties.....	0	0	4,674	M.1.d.1.
	2. Loans secured by other nonfarm nonresidential properties...	0	0	38,828	M.1.d.2.
e. Commercial and industrial loans:					M.1.e.
	1. To U.S. addressees (domicile).....	1,210	137	44,137	M.1.e.1.
	2. To non-U.S. addressees (domicile).....	0	0	0	M.1.e.2.
f. All other loans (include loans to individuals for household, family, and other personal expenditures).....		157	0	218	M.1.f.
	1. Loans secured by farmland in domestic offices.....	0	0	0	M.1.f.1.
	2. Loans to depository institutions and acceptances of other banks.....	0	0	0	M.1.f.2.
	3. Loans to finance agricultural production and other loans to farmers.....	0	0	0	M.1.f.3.
	4. Loans to individuals for household, family, and other personal expenditures:				M.1.f.4.
	a. Credit cards.....	0	0	0	M.1.f.4.a.
	b. Automobile loans.....	0	0	0	M.1.f.4.b.
	c. Other (includes revolving credit plans other than credit cards and other consumer loans).....	0	0	0	M.1.f.4.c.
	5. Loans to foreign governments and official institutions.....	0	0	0	M.1.f.5.
	6. Other loans.....	0	0	0	M.1.f.6.
	7. Loans secured by real estate in foreign offices.....	0	0	0	M.1.f.7.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RC-N, items 4 and 7, above.....		62	287	1,275	M.2.

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RC-N, item 1, above).....		RCFD1248	RCFD1249	RCFD1250	
		<b>0</b>	<b>0</b>	<b>0</b>	M.3.
4. Not applicable					M.4.
5. Loans and leases held for sale and loans measured at fair value (included in Schedule RC-N, items 1 through 8, above):					M.5.
		RCFDC240	RCFDC241	RCFDC226	
a. Loans and leases held for sale.....		<b>0</b>	<b>0</b>	<b>3,678</b>	M.5.a.
b. Loans measured at fair value:					M.5.b.
		RCFDF664	RCFDF665	RCFDF666	
1. Fair value.....		<b>0</b>	<b>0</b>	<b>0</b>	M.5.b.1.
		RCFDF667	RCFDF668	RCFDF669	
2. Unpaid principal balance.....		<b>0</b>	<b>0</b>	<b>0</b>	M.5.b.2.

### Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands		(Column A) Past due 30 through 89 days	(Column B) Past due 90 days or more	
6. Derivative contracts: Fair value of amounts carried as assets.....		RCFD3529	<b>0</b>	RCFD3530 <b>102</b>
				M.6.

### Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands				
7. Additions to nonaccrual assets during the quarter.....		RCFDC410	<b>53,300</b>	M.7.
8. Nonaccrual assets sold during the quarter.....		RCFDC411	<b>2,204</b>	M.8.

### Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
9. Purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3):					M.9.
		RCFDL183	RCFDL184	RCFDL185	
a. Outstanding balance.....		<b>55,267</b>	<b>457,704</b>	<b>99,760</b>	M.9.a.
		RCFDL186	RCFDL187	RCFDL188	
b. Carrying amount included in Schedule RC-N, items 1 through 7, above.....		<b>38,747</b>	<b>203,239</b>	<b>2,293</b>	M.9.b.

### Schedule RC-O - Other Data for Deposit Insurance and FICO Assessments

Dollar amounts in thousands				
1. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations.....		RCFDF236	<b>80,747,708</b>	1.
2. Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits).....		RCFDF237	<b>1,171,488</b>	2.
3. Total foreign deposits, including interest accrued and unpaid thereon (included in item 2 above).....		RCFNF234	<b>691,640</b>	3.

Dollar amounts in thousands

4. Average consolidated total assets for the calendar quarter.....	RCFDK652	<b>101,683,915</b>	4.
a. Averaging method used (for daily averaging, enter 1; for weekly averaging, enter 2)....	RCFDK653	<b>1</b>	4.a.
5. Average tangible equity for the calendar quarter.....	RCFDK654	<b>9,326,874</b>	5.
6. Holdings of long-term unsecured debt issued by other FDIC-insured depository institutions.....	RCFDK655	<b>0</b>	6.
7. Unsecured "Other borrowings" with a remaining maturity of (sum of items 7.a through 7.d must be less than or equal to Schedule RC-M, items 5.b.(1)(a)-(d) minus item 10.b):			7.
a. One year or less.....	RCFDG465	<b>3,654,238</b>	7.a.
b. Over one year through three years.....	RCFDG466	<b>1,697,728</b>	7.b.
c. Over three years through five years.....	RCFDG467	<b>1,498,654</b>	7.c.
d. Over five years.....	RCFDG468	<b>0</b>	7.d.
8. Subordinated notes and debentures with a remaining maturity of (sum of items 8.a through 8.d must equal Schedule RC, item 19):			8.
a. One year or less.....	RCFDG469	<b>0</b>	8.a.
b. Over one year through three years.....	RCFDG470	<b>721,477</b>	8.b.
c. Over three years through five years.....	RCFDG471	<b>0</b>	8.c.
d. Over five years.....	RCFDG472	<b>750,000</b>	8.d.
9. Reciprocal brokered deposits (included in Schedule RC-E, part I, Memorandum item 1.b).....	RCONG803	<b>840</b>	9.
a. Fully consolidated reciprocal brokered deposits.....	RCONL190	<b>NR</b>	9.a.
10. Banker's bank certification: Does the reporting institution meet both the statutory definition of a banker's bank and the business conduct test set forth in FDIC regulations? If the answer to item 10 is "YES," complete items 10.a and 10.b.....	RCFDK656	<b>No</b>	10.
a. Banker's bank deduction.....	RCFDK657	<b>0</b>	10.a.
b. Banker's bank deduction limit.....	RCFDK658	<b>0</b>	10.b.
11. Custodial bank certification: Does the reporting institution meet the definition of a custodial bank set forth in FDIC regulations? If the answer to item 11 is "YES," complete items 11.a and 11.b.....	RCFDK659	<b>Yes</b>	11.
a. Custodial bank deduction.....	RCFDK660	<b>15,825,666</b>	11.a.
b. Custodial bank deduction limit.....	RCFDK661	<b>3,447,808</b>	11.b.
1. Total deposit liabilities of the bank (including related interest accrued and unpaid) less allowable exclusions (including related interest accrued and unpaid) (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal Schedule RC-O, item 1 less item 2):			M.1.
a. Deposit accounts (excluding retirement accounts) of \$250,000 or less:			M.1.a.
1. Amount of deposit accounts (excluding retirement accounts) of \$250,000 or less..	RCONF049	<b>30,878,093</b>	M.1.a.1.
2. Number of deposit accounts (excluding retirement accounts) of \$250,000 or less..	RCONF050	<b>2571895</b>	M.1.a.2.
b. Deposit accounts (excluding retirement accounts) of more than \$250,000:			M.1.b.
1. Amount of deposit accounts (excluding retirement accounts) of more than \$250,000.....	RCONF051	<b>47,623,143</b>	M.1.b.1.
2. Number of deposit accounts (excluding retirement accounts) of more than \$250,000.....	RCONF052	<b>34574</b>	M.1.b.2.
c. Retirement deposit accounts of \$250,000 or less:			M.1.c.
1. Amount of retirement deposit accounts of \$250,000 or less.....	RCONF045	<b>922,346</b>	M.1.c.1.
2. Number of retirement deposit accounts of \$250,000 or less.....	RCONF046	<b>67593</b>	M.1.c.2.
d. Retirement deposit accounts of more than \$250,000:			M.1.d.
1. Amount of retirement deposit accounts of more than \$250,000.....	RCONF047	<b>152,638</b>	M.1.d.1.
2. Number of retirement deposit accounts of more than \$250,000.....	RCONF048	<b>378</b>	M.1.d.2.
2. Estimated amount of uninsured deposits in domestic offices of the bank and in insured branches in Puerto Rico and U.S. territories and possessions, including related interest accrued and unpaid (see instructions).....	RCON5597	<b>41,697,462</b>	M.2.
3. Has the reporting institution been consolidated with a parent bank or savings association in that parent bank's or parent savings association's Call Report? If so, report the legal title and FDIC Certificate Number of the parent bank or parent savings association:			M.3.

Dollar amounts in thousands

a. Legal title.....	TEXTA545	<b>NO</b>	M.3.a.
b. FDIC Certificate Number.....	RCONA545	<b>0</b>	M.3.b.
4. Not applicable			M.4.
5. Noninterest-bearing transaction accounts (as defined in Section 343 of the Dodd-Frank Act) of more than \$250,000 (see instructions):			M.5.
a. Amount of noninterest-bearing transaction accounts of more than \$250,000.....	RCONJ944	<b>18,748,359</b>	M.5.a.
b. Number of noninterest-bearing transaction accounts of more than \$250,000.....	RCONJ945	<b>10775</b>	M.5.b.
6. Criticized and classified items:			M.6.
a. Special mention.....	RCFDK663	<b>CONF</b>	M.6.a.
b. Substandard.....	RCFDK664	<b>CONF</b>	M.6.b.
c. Doubtful.....	RCFDK665	<b>CONF</b>	M.6.c.
d. Loss.....	RCFDK666	<b>CONF</b>	M.6.d.
7. "Nontraditional 1-4 family residential mortgage loans" as defined for assessment purposes only in FDIC regulations:			M.7.
a. Nontraditional 1-4 family residential mortgage loans.....	RCFDN025	<b>CONF</b>	M.7.a.
b. Securitizations of nontraditional 1-4 family residential mortgage loans.....	RCFDN026	<b>CONF</b>	M.7.b.
8. "Higher-risk consumer loans" as defined for assessment purposes only in FDIC regulations:			M.8.
a. Higher-risk consumer loans.....	RCFDN027	<b>CONF</b>	M.8.a.
b. Securitizations of higher-risk consumer loans.....	RCFDN028	<b>CONF</b>	M.8.b.
9. "Higher-risk commercial and industrial loans and securities" as defined for assessment purposes only in FDIC regulations:			M.9.
a. Higher-risk commercial and industrial loans and securities.....	RCFDN029	<b>CONF</b>	M.9.a.
b. Securitizations of higher-risk commercial and industrial loans and securities.....	RCFDN030	<b>CONF</b>	M.9.b.
10. Commitments to fund construction, land development, and other land loans secured by real estate for the consolidated bank:			M.10.
a. Total unfunded commitments.....	RCFDK676	<b>982,178</b>	M.10.a.
b. Portion of unfunded commitments guaranteed or insured by the U.S. government (including the FDIC).....	RCFDK677	<b>0</b>	M.10.b.
11. Amount of other real estate owned recoverable from the U.S. government under guarantee or insurance provisions (excluding FDIC loss-sharing agreements).....	RCFDK669	<b>0</b>	M.11.
12. Nonbrokered time deposits of more than \$250,000 in domestic offices (included in Schedule RC-E, Memorandum item 2.d).....	RCONK678	<b>4,032,357</b>	M.12.
13. Portion of funded loans and securities in domestic and foreign offices guaranteed or insured by the U.S. government (including FDIC loss-sharing agreements):			M.13.
a. Construction, land development, and other land loans secured by real estate.....	RCFDN177	<b>0</b>	M.13.a.
b. Loans secured by multifamily residential and nonfarm nonresidential properties.....	RCFDN178	<b>19,024</b>	M.13.b.
c. Closed-end loans secured by first liens on 1-4 family residential properties.....	RCFDN179	<b>145</b>	M.13.c.
d. Closed-end loans secured by junior liens on 1-4 family residential properties and revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RCFDN180	<b>1,692</b>	M.13.d.
e. Commercial and industrial loans.....	RCFDN181	<b>52,684</b>	M.13.e.
f. Credit card loans to individuals for household, family, and other personal expenditures.....	RCFDN182	<b>0</b>	M.13.f.
g. All other loans to individuals for household, family, and other personal expenditures.....	RCFDN183	<b>0</b>	M.13.g.
h. Non-agency residential mortgage-backed securities.....	RCFDM963	<b>0</b>	M.13.h.
14. Amount of the institution's largest counterparty exposure.....	RCFDK673	<b>CONF</b>	M.14.
15. Total amount of the institution's 20 largest counterparty exposures.....	RCFDK674	<b>CONF</b>	M.15.
16. Portion of loans restructured in troubled debt restructurings that are in compliance with their modified terms and are guaranteed or insured by the U.S. government (including the FDIC) (included in Schedule RC-C, part I, Memorandum item 1).....	RCFDL189	<b>1,165</b>	M.16.
17. Selected fully consolidated data for deposit insurance assessment purposes:			M.17.
a. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations.....	RCFDL194	<b>NR</b>	M.17.a.

Dollar amounts in thousands

b. Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits).....	RCFDL195	<b>NR</b>	M.17.b.
c. Unsecured "Other borrowings" with a remaining maturity of one year or less.....	RCFDL196	<b>NR</b>	M.17.c.
d. Estimated amount of uninsured deposits in domestic offices of the institution and in insured branches in Puerto Rico and U.S. territories and possessions, including related interest accrued and unpaid.....	RCONL197	<b>NR</b>	M.17.d.

**Schedule RC-O - Other Data for Deposit Insurance and FICO Assessments**

	(Column A) Two-Year Probability of Default (PD) <= 1%	(Column B) Two-Year Probability of Default (PD) 1.01-4%	(Column C) Two-Year Probability of Default (PD) 4.01-7%	(Column D) Two-Year Probability of Default (PD) 7.01-10%	(Column E) Two-Year Probability of Default (PD) 10.01-14%	(Column F) Two-Year Probability of Default (PD) 14.01-16%	(Column G) Two-Year Probability of Default (PD) 16.01-18%	(Column H) Two-Year Probability of Default (PD) 18.01-20%	(Column I) Two-Year Probability of Default (PD) 20.01-22%	(Column J) Two-Year Probability of Default (PD) 22.01-26%	(Column K) Two-Year Probability of Default (PD) 26.01-30%	(Column L) Two-Year Probability of Default (PD) > 30%	(Column M) Two-Year Probability of Default (PD) Unassessable	(Column N) Two-Year Probability of Default (PD) Total	(Column O) PDs Were Derived Using
Dollar amounts in thousands															
18. Outstanding balance of 1-4 family residential mortgage loans, consumer loans, and consumer leases by two-year probability of default:															
a. "Nontraditional 1-4 family residential mortgage loans" as defined for assessment purposes only in FDIC regulations.....	RCFDM964	RCFDM965	RCFDM966	RCFDM967	RCFDM968	RCFDM969	RCFDM970	RCFDM971	RCFDM972	RCFDM973	RCFDM974	RCFDM975	RCFDM976	RCFDM977	RCFDM978
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
b. Closed-end loans secured by first liens on 1-4 family residential properties.....	RCFDM979	RCFDM980	RCFDM981	RCFDM982	RCFDM983	RCFDM984	RCFDM985	RCFDM986	RCFDM987	RCFDM988	RCFDM989	RCFDM990	RCFDM991	RCFDM992	RCFDM993
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
c. Closed-end loans secured by junior liens on 1-4 family residential properties.....	RCFDN994	RCFDN995	RCFDN996	RCFDN997	RCFDN998	RCFDN999	RCFDN001	RCFDN002	RCFDN003	RCFDN004	RCFDN005	RCFDN006	RCFDN007	RCFDN008	RCFDN009
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
d. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RCFDN010	RCFDN011	RCFDN012	RCFDN013	RCFDN014	RCFDN015	RCFDN016	RCFDN017	RCFDN018	RCFDN019	RCFDN020	RCFDN021	RCFDN022	RCFDN023	RCFDN024
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
e. Credit cards.....	RCFDN040	RCFDN041	RCFDN042	RCFDN043	RCFDN044	RCFDN045	RCFDN046	RCFDN047	RCFDN048	RCFDN049	RCFDN050	RCFDN051	RCFDN052	RCFDN053	RCFDN054
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
f. Automobile loans.....	RCFDN055	RCFDN056	RCFDN057	RCFDN058	RCFDN059	RCFDN060	RCFDN061	RCFDN062	RCFDN063	RCFDN064	RCFDN065	RCFDN066	RCFDN067	RCFDN068	RCFDN069
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
g. Student loans.....	RCFDN070	RCFDN071	RCFDN072	RCFDN073	RCFDN074	RCFDN075	RCFDN076	RCFDN077	RCFDN078	RCFDN079	RCFDN080	RCFDN081	RCFDN082	RCFDN083	RCFDN084
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
h. Other consumer loans and revolving credit plans other than credit cards.....	RCFDN085	RCFDN086	RCFDN087	RCFDN088	RCFDN089	RCFDN090	RCFDN091	RCFDN092	RCFDN093	RCFDN094	RCFDN095	RCFDN096	RCFDN097	RCFDN098	RCFDN099
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
i. Consumer leases.....	RCFDN100	RCFDN101	RCFDN102	RCFDN103	RCFDN104	RCFDN105	RCFDN106	RCFDN107	RCFDN108	RCFDN109	RCFDN110	RCFDN111	RCFDN112	RCFDN113	RCFDN114
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF
j. Total.....	RCFDN115	RCFDN116	RCFDN117	RCFDN118	RCFDN119	RCFDN120	RCFDN121	RCFDN122	RCFDN123	RCFDN124	RCFDN125	RCFDN126	RCFDN127	RCFDN128	
	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	CONF	

M18

M1a

M1b

M1c

M1d

M1e

M1f

M1g

M1h

M1i

M1j

## Schedule RC-P - 1-4 Family Residential Mortgage Banking Activities in Domestic Offices

Dollar amounts in thousands

1. Retail originations during the quarter of 1-4 family residential mortgage loans for sale:			1.
a. Closed-end first liens.....	RCONF066	<b>97,572</b>	1.a.
b. Closed-end junior liens.....	RCONF067	<b>0</b>	1.b.
c. Open-end loans extended under lines of credit:			1.c.
1. Total commitment under the lines of credit.....	RCONF670	<b>0</b>	1.c.1.
2. Principal amount funded under the lines of credit.....	RCONF671	<b>0</b>	1.c.2.
2. Wholesale originations and purchases during the quarter of 1-4 family residential mortgage loans for sale:			2.
a. Closed-end first liens.....	RCONF068	<b>0</b>	2.a.
b. Closed-end junior liens.....	RCONF069	<b>0</b>	2.b.
c. Open-end loans extended under lines of credit:			2.c.
1. Total commitment under the lines of credit.....	RCONF672	<b>0</b>	2.c.1.
2. Principal amount funded under the lines of credit.....	RCONF673	<b>0</b>	2.c.2.
3. 1-4 family residential mortgages sold during the quarter:			3.
a. Closed-end first liens.....	RCONF070	<b>76,785</b>	3.a.
b. Closed-end junior liens.....	RCONF071	<b>0</b>	3.b.
c. Open-end loans extended under lines of credit:			3.c.
1. Total commitment under the lines of credit.....	RCONF674	<b>0</b>	3.c.1.
2. Principal amount funded under the lines of credit.....	RCONF675	<b>0</b>	3.c.2.
4. 1-4 family residential mortgages held for sale at quarter-end (included in Schedule RC, item 4.a):			4.
a. Closed-end first liens.....	RCONF072	<b>49,302</b>	4.a.
b. Closed-end junior liens.....	RCONF073	<b>0</b>	4.b.
c. Open-end loans extended under lines of credit:			4.c.
1. Total commitment under the lines of credit.....	RCONF676	<b>0</b>	4.c.1.
2. Principal amount funded under the lines of credit.....	RCONF677	<b>0</b>	4.c.2.
5. Noninterest income for the quarter from the sale, securitization, and servicing of 1-4 family residential mortgage loans (included in Schedule RI, items 5.f, 5.g, and 5.i):			5.
a. Closed-end 1-4 family residential mortgage loans.....	RIADF184	<b>2,754</b>	5.a.
b. Open-end 1-4 family residential mortgage loans extended under lines of credit.....	RIADF560	<b>0</b>	5.b.
6. Repurchases and indemnifications of 1-4 family residential mortgage loans during the quarter:			6.
a. Closed-end first liens.....	RCONF678	<b>0</b>	6.a.
b. Closed-end junior liens.....	RCONF679	<b>0</b>	6.b.
c. Open-end loans extended under line of credit:			6.c.
1. Total commitment under the lines of credit.....	RCONF680	<b>0</b>	6.c.1.
2. Principal amount funded under the lines of credit.....	RCONF681	<b>0</b>	6.c.2.
7. Representation and warranty reserves for 1-4 family residential mortgage loans sold:			7.
a. For representations and warranties made to U.S. government agencies and government-sponsored agencies.....	RCONL191	<b>CONF</b>	7.a.
b. For representations and warranties made to other parties.....	RCONL192	<b>CONF</b>	7.b.
c. Total representation and warranty reserves (sum of items 7.a and 7.b).....	RCONM288	<b>1,546</b>	7.c.



### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
Dollar amounts in thousands						
	RCFD1773	RCFDG474	RCFDG475	RCFDG476	RCFDG477	
1. Available-for-sale securities.....	<b>16,792,359</b>	<b>0</b>	<b>5,729</b>	<b>14,842,967</b>	<b>1,943,663</b>	1.
2. Federal funds sold and securities purchased under agreements to resell.....	RCFDG478	RCFDG479	RCFDG480	RCFDG481	RCFDG482	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	2.
3. Loans and leases held for sale.....	RCFDG483	RCFDG484	RCFDG485	RCFDG486	RCFDG487	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	3.
4. Loans and leases held for investment.....	RCFDG488	RCFDG489	RCFDG490	RCFDG491	RCFDG492	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	4.
5. Trading assets:						5.
a. Derivative assets.....	RCFD3543	RCFDG493	RCFDG494	RCFDG495	RCFDG496	
	<b>638,347</b>	<b>460,010</b>	<b>2,133</b>	<b>870,603</b>	<b>225,621</b>	5.a.
b. Other trading assets.....	RCFDG497	RCFDG498	RCFDG499	RCFDG500	RCFDG501	
1. Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule RC-Q, item 5.b, above).....	<b>137,458</b>	<b>0</b>	<b>0</b>	<b>137,458</b>	<b>0</b>	5.b.
	RCFDF240	RCFDF684	RCFDF692	RCFDF241	RCFDF242	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	5.b.1.
6. All other assets.....	RCFDG391	RCFDG392	RCFDG395	RCFDG396	RCFDG804	
	<b>23,109</b>	<b>0</b>	<b>0</b>	<b>21,333</b>	<b>1,776</b>	6.
7. Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6).....	RCFDG502	RCFDG503	RCFDG504	RCFDG505	RCFDG506	
	<b>17,591,273</b>	<b>460,010</b>	<b>7,862</b>	<b>15,872,361</b>	<b>2,171,060</b>	7.
8. Deposits.....	RCFDF252	RCFDF686	RCFDF694	RCFDF253	RCFDF254	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	8.
9. Federal funds purchased and securities sold under agreements to repurchase.....	RCFDG507	RCFDG508	RCFDG509	RCFDG510	RCFDG511	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	9.
10. Trading liabilities:						10.
a. Derivative liabilities.....	RCFD3547	RCFDG512	RCFDG513	RCFDG514	RCFDG515	
	<b>518,916</b>	<b>468,523</b>	<b>4,138</b>	<b>764,724</b>	<b>218,577</b>	10.a.
b. Other trading liabilities.....	RCFDG516	RCFDG517	RCFDG518	RCFDG519	RCFDG520	
	<b>94,926</b>	<b>0</b>	<b>0</b>	<b>94,926</b>	<b>0</b>	10.b.

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
Dollar amounts in thousands						
11. Other borrowed money.....	RCFDG521	RCFDG522	RCFDG523	RCFDG524	RCFDG525	11.
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
12. Subordinated notes and debentures.....	RCFDG526	RCFDG527	RCFDG528	RCFDG529	RCFDG530	12.
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
13. All other liabilities.....	RCFDG805	RCFDG806	RCFDG807	RCFDG808	RCFDG809	13.
	<b>102,404</b>	<b>0</b>	<b>0</b>	<b>5,218</b>	<b>97,186</b>	
14. Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13).....	RCFDG531	RCFDG532	RCFDG533	RCFDG534	RCFDG535	14.
	<b>716,246</b>	<b>468,523</b>	<b>4,138</b>	<b>864,868</b>	<b>315,763</b>	
1. All other assets (itemize and describe amounts included in Schedule RC-Q, item 6, that are greater than \$25,000 and exceed 25% of item 6):						M.1.
a. Mortgage servicing assets.....	RCFDG536	RCFDG537	RCFDG538	RCFDG539	RCFDG540	M.1.a.
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
b. Nontrading derivative assets.....	RCFDG541	RCFDG542	RCFDG543	RCFDG544	RCFDG545	M.1.b.
	<b>23,109</b>	<b>0</b>	<b>0</b>	<b>21,333</b>	<b>1,776</b>	

### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

c. Disclose component and the dollar amount of that component:		M.1.c.
1. Describe component.....	TEXTG546	M.1.c.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG546	RCFDG547	RCFDG548	RCFDG549	RCFDG550
2. Amount of component.....	0	0	0	0	0

M.1.c.2.

### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

d. Disclose component and the dollar amount of that component:			M.1.d.
1. Describe component.....	TEXTG551		M.1.d.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG551	RCFDG552	RCFDG553	RCFDG554	RCFDG555
2. Amount of component.....	0	0	0	0	0

M.1.d.2.

### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

e. Disclose component and the dollar amount of that component:			M.1.e.
1. Describe component.....	TEXTG556		M.1.e.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG556	RCFDG557	RCFDG558	RCFDG559	RCFDG560
2. Amount of component.....	0	0	0	0	0

M.1.e.2.



### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

f. Disclose component and the dollar amount of that component:			M.1.f.
1. Describe component.....	TEXTG561		M.1.f.1.



## Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

c. Disclose component and the dollar amount of that component:

1. Describe component.....

TEXTG571	<a href="#">Click here for value</a>

M.2.c.

M.2.c.1.

(TEXTG571) FDIC Indemnification Liability

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG571	RCFDG572	RCFDG573	RCFDG574	RCFDG575
2. Amount of component.....	<b>94,493</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>94,493</b>

M.2.c.2.

### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

d. Disclose component and the dollar amount of that component:			M.2.d.
1. Describe component.....	TEXTG576		M.2.d.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG576	RCFDG577	RCFDG578	RCFDG579	RCFDG580
2. Amount of component.....	0	0	0	0	0

M.2.d.2.

### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

e. Disclose component and the dollar amount of that component:

1. Describe component.....

TEXTG581	

M.2.e.

M.2.e.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG581	RCFDG582	RCFDG583	RCFDG584	RCFDG585
2. Amount of component.....	0	0	0	0	0

M.2.e.2.



### Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Dollar amounts in thousands

f. Disclose component and the dollar amount of that component:			M.2.f.
1. Describe component.....	TEXTG586		M.2.f.1.

**Schedule RC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis**

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements
Dollar amounts in thousands					
	RCFDG586	RCFDG587	RCFDG588	RCFDG589	RCFDG590
2. Amount of component.....	0	0	0	0	0

M.2.f.2.

## Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

1. Total bank equity capital (from Schedule RC, item 27.a).....	RCFD3210	<b>11,912,751</b>	1.
2. LESS: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value).....	RCFD8434	<b>-286,439</b>	2.
3. LESS: Net unrealized loss on available-for-sale equity securities (report loss as a positive value).....	RCFDA221	<b>0</b>	3.
4. LESS: Accumulated net gains (losses) on cash flow hedges and amounts recorded in AOCI resulting from the initial and subsequent application of FASB ASC 715-20 (former FASB Statement No.158) to defined benefit postretirement plans (if a gain, report as a positive value; if a loss, report as a negative value).....	RCFD4336	<b>-597,062</b>	4.
5. LESS: Nonqualifying perpetual preferred stock.....	RCFDB588	<b>0</b>	5.
6. Qualifying noncontrolling (minority) interests in consolidated subsidiaries.....	RCFDB589	<b>0</b>	6.
7. Not available			7.
a. LESS: Disallowed goodwill and other disallowed intangible assets.....	RCFDB590	<b>3,345,132</b>	7.a.
b. LESS: Cumulative change in fair value of all financial liabilities accounted for under a fair value option that is included in retained earnings and is attributable to changes in the bank's own creditworthiness (if a net gain, report as a positive value; if a net loss, report as a negative value).....	RCFDF264	<b>0</b>	7.b.
8. Subtotal (sum of items 1 and 6, less items 2, 3, 4, 5, 7.a, and 7.b).....	RCFDC227	<b>9,451,120</b>	8.
9. Not available			9.
a. LESS: Disallowed servicing assets and purchased credit card relationships.....	RCFDB591	<b>178</b>	9.a.
b. LESS: Disallowed deferred tax assets.....	RCFD5610	<b>0</b>	9.b.
10. Other additions to (deductions from) Tier 1 capital.....	RCFDB592	<b>0</b>	10.
11. Tier 1 capital (sum of items 8 and 10, less items 9.a and 9.b).....	RCFD8274	<b>9,450,942</b>	11.
12. Qualifying subordinated debt and redeemable preferred stock.....	RCFD5306	<b>1,027,351</b>	12.
13. Cumulative perpetual preferred stock includible in Tier 2 capital.....	RCFDB593	<b>0</b>	13.
14. Allowance for loan and lease losses includible in Tier 2 capital.....	RCFD5310	<b>725,011</b>	14.
15. Unrealized gains on available-for-sale equity securities includible in Tier 2 capital.....	RCFD2221	<b>39</b>	15.
16. Other Tier 2 capital components.....	RCFDB594	<b>0</b>	16.
17. Tier 2 capital (sum of items 12 through 16).....	RCFD5311	<b>1,752,401</b>	17.
18. Allowable Tier 2 capital (lesser of item 11 or 17).....	RCFD8275	<b>1,752,401</b>	18.
19. Not applicable			19.
20. LESS: Deductions for total risk-based capital.....	RCFDB595	<b>0</b>	20.
21. Total risk-based capital (sum of items 11 and 18 less item 20).....	RCFD3792	<b>11,203,343</b>	21.
22. Total assets (for banks, from Schedule RC-K, item 9; for savings associations, from Schedule RC, item 12).....	RCFDL136	<b>101,683,915</b>	22.
23. LESS: Disallowed goodwill and other disallowed intangible assets (from item 7.a above).....	RCFDB590	<b>3,345,132</b>	23.
24. LESS: Disallowed servicing assets and purchased credit card relationships (from item 9.a above).....	RCFDB591	<b>178</b>	24.
25. LESS: Disallowed deferred tax assets (from item 9.b above).....	RCFD5610	<b>0</b>	25.
26. Other additions to (deductions from) assets for leverage capital purposes.....	RCFDL137	<b>538,069</b>	26.
27. Total assets for leverage capital purposes (sum of items 22 and 26 less items 23 through 25).....	RCFDL138	<b>98,876,674</b>	27.
28. Not available			28.
a. Adjustment to Tier 1 capital reported in item 11.....	RCFDC228	<b>0</b>	28.a.
b. Adjustment to total risk-based capital reported in item 21.....	RCFDB503	<b>0</b>	28.b.
29. Adjustment to risk-weighted assets in item 62.....	RCFDB504	<b>0</b>	29.
30. Adjustment to average total assets in item 27.....	RCFDB505	<b>0</b>	30.

## Schedule RC-R - Regulatory Capital

	(Column A) Percentage (Banks with Financial Subsidiaries)		(Column B) Percentage (All Banks)		
Dollar amounts in thousands					
31. Tier 1 leverage ratio.....	RCFD7273	0	RCFD7204	0.0956	31.
32. Tier 1 risk-based capital ratio.....	RCFD7274	0	RCFD7206	0.1096	32.
33. Total risk-based capital ratio.....	RCFD7275	0	RCFD7205	0.1300	33.

## Schedule RC-R - Regulatory Capital

Dollar amounts in thousands		(Column A) Totals (from Schedule RC)	(Column B) Items Not Subject to Risk-Weighting	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
	RCFD0010	RCFDC869	RCFDB600	RCFDB601		RCFDB602	
34.	Cash and balances due from depository institutions.....	<b>7,189,542</b>	<b>0</b>	<b>5,928,452</b>	<b>1,256,694</b>		<b>4,396</b>
	RCFD1754	RCFDB603	RCFDB604	RCFDB605	RCFDB606	RCFDB607	
35.	Held-to-maturity securities.....	<b>5,445,922</b>	<b>-154,595</b>	<b>1,972,647</b>	<b>3,627,687</b>	<b>0</b>	<b>183</b>
	RCFD1773	RCFDB608	RCFDB609	RCFDB610	RCFDB611	RCFDB612	
36.	Available-for-sale securities.....	<b>16,792,359</b>	<b>-460,308</b>	<b>0</b>	<b>14,500,078</b>	<b>291,327</b>	<b>2,461,262</b>
	RCFDC225		RCFDC063	RCFDC064		RCFDB520	
37.	Federal funds sold and securities purchased under agreements to resell.....	<b>121,900</b>		<b>0</b>	<b>121,900</b>		<b>0</b>
	RCFD5369	RCFDB617	RCFDB618	RCFDB619	RCFDB620	RCFDB621	
38.	Loans and leases held for sale.....	<b>228,524</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>228,524</b>
	RCFDB528	RCFDB622	RCFDB623	RCFDB624	RCFDB625	RCFDB626	
39.	Loans and leases, net of unearned income.....	<b>66,522,577</b>	<b>0</b>	<b>46,738</b>	<b>330,459</b>	<b>25,446,666</b>	<b>40,698,714</b>
	RCFD3123	RCFD3123					
40.	Allowance for loan and lease losses.....	<b>594,314</b>	<b>594,314</b>				
	RCFD3545	RCFDB627	RCFDB628	RCFDB629	RCFDB630	RCFDB631	
41.	Trading assets.....	<b>775,805</b>	<b>775,805</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	RCFDB639	RCFDB640	RCFDB641	RCFDB642	RCFDB643	RCFD5339	
42.	All other assets.....	<b>8,473,900</b>	<b>2,940,113</b>	<b>270,796</b>	<b>816,594</b>	<b>863</b>	<b>4,445,534</b>
	RCFD2170	RCFDB644	RCFD5320	RCFD5327	RCFD5334	RCFD5340	
43.	Total assets.....	<b>104,956,215</b>	<b>2,506,701</b>	<b>8,218,633</b>	<b>20,653,412</b>	<b>25,738,856</b>	<b>47,838,613</b>

## Schedule RC-R - Regulatory Capital

Dollar amounts in thousands		(Column A) Face Value or Notional Amount	(Column B) Credit Equivalent Amount	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
	RCFDB546	RCFDB547	RCFDB548	RCFDB581	RCFDB582	RCFDB583	
44.	Financial standby letters of credit.....	<b>6,818,094</b>	<b>6,818,094</b>	<b>328,908</b>	<b>769,184</b>	<b>0</b>	<b>5,720,002</b>
	RCFD3821	RCFDB650	RCFDB651	RCFDB652	RCFDB653	RCFDB654	
45.	Performance standby letters of credit.....	<b>417,642</b>	<b>208,821</b>	<b>4,823</b>	<b>38,224</b>	<b>0</b>	<b>165,774</b>
	RCFD3411	RCFDB655	RCFDB656	RCFDB657	RCFDB658	RCFDB659	
46.	Commercial and similar letters of credit.....	<b>39,663</b>	<b>7,933</b>	<b>21</b>	<b>88</b>	<b>0</b>	<b>7,824</b>

Dollar amounts in thousands

	(Column A) Face Value or Notional Amount	(Column B) Credit Equivalent Amount	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%	
47. Risk participations in bankers acceptances acquired by the reporting institution.....	RCFD3429	RCFDB660	RCFDB661	RCFDB662		RCFDB663	
	<b>36</b>	<b>36</b>	<b>0</b>	<b>0</b>		<b>36</b>	47.
48. Securities lent.....	RCFD3433	RCFDB664	RCFDB665	RCFDB666	RCFDB667	RCFDB668	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	48.
49. Retained recourse on small business obligations sold with recourse.....	RCFDA250	RCFDB669	RCFDB670	RCFDB671	RCFDB672	RCFDB673	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	49.
50. Recourse and direct credit substitutes (other than financial standby letters of credit) subject to the low-level exposure rule and residual interests subject to a dollar-for-dollar capital requirement..	RCFDB541	RCFDB542				RCFDB543	
	<b>19</b>	<b>238</b>				<b>238</b>	50.
51. All other financial assets sold with recourse.....	RCFDB675	RCFDB676	RCFDB677	RCFDB678	RCFDB679	RCFDB680	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	51.
52. All other off-balance sheet liabilities.....	RCFDB681	RCFDB682	RCFDB683	RCFDB684	RCFDB685	RCFDB686	
	<b>254,639</b>	<b>254,639</b>	<b>0</b>	<b>2,831</b>	<b>0</b>	<b>251,808</b>	52.
53. Unused commitments:							
a. With an original maturity exceeding one year.....	RCFD3833	RCFDB687	RCFDB688	RCFDB689	RCFDB690	RCFDB691	
	<b>31,042,851</b>	<b>15,521,425</b>	<b>6,227</b>	<b>1,396,471</b>	<b>0</b>	<b>14,118,727</b>	53.a.
b. With an original maturity of one year or less to asset-backed commercial paper conduits.....	RCFDG591	RCFDG592	RCFDG593	RCFDG594	RCFDG595	RCFDG596	
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	53.b.
54. Derivative contracts.....		RCFDA167	RCFDB693	RCFDB694	RCFDB695		
		<b>1,280,724</b>	<b>0</b>	<b>393,145</b>	<b>887,579</b>		54.
55. Total assets, derivatives, and off-balance sheet items by risk weight category.....			RCFDB696	RCFDB697	RCFDB698	RCFDB699	
			<b>8,558,612</b>	<b>23,253,355</b>	<b>26,626,435</b>	<b>68,103,022</b>	55.
56. Risk weight factor							56.
57. Risk-weighted assets by risk weight category.....			RCFDB700	RCFDB701	RCFDB702	RCFDB703	
			<b>0</b>	<b>4,650,671</b>	<b>13,313,218</b>	<b>68,103,022</b>	57.
58. Market risk equivalent assets.....						RCFD1651	
						<b>144,989</b>	58.
59. Risk-weighted assets before deductions for excess allowance for loan and lease losses and allocated transfer risk reserve.....						RCFDB704	
						<b>86,211,900</b>	59.
60. Excess allowance for loan and lease losses.....						RCFDA222	
						<b>0</b>	60.
61. Allocated transfer risk reserve.....						RCFD3128	
						<b>0</b>	61.

	(Column A) Face Value or Notional Amount	(Column B) Credit Equivalent Amount	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
Dollar amounts in thousands						RCFDA223
62. Total risk-weighted assets.....						<b>86,211,900</b>

62.

## Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

1. Current credit exposure across all derivative contracts covered by the risk-based capital standards.....	RCFD8764	<b>754,063</b>	M.1.
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## Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

	(Column A) With a remaining maturity of one year or less	(Column B) With a remaining maturity of over one year through five years	(Column C) With a remaining maturity of over five years	
2. Notional principal amounts of derivative contracts:				M.2.
	RCFD3809	RCFD8766	RCFD8767	
a. Interest rate contracts.....	<b>3,693,525</b>	<b>14,678,448</b>	<b>16,018,449</b>	M.2.a.
	RCFD3812	RCFD8769	RCFD8770	
b. Foreign exchange contracts.....	<b>2,858,505</b>	<b>859,916</b>	<b>0</b>	M.2.b.
	RCFD8771	RCFD8772	RCFD8773	
c. Gold contracts.....	<b>0</b>	<b>0</b>	<b>0</b>	M.2.c.
	RCFD8774	RCFD8775	RCFD8776	
d. Other precious metals contracts.....	<b>0</b>	<b>0</b>	<b>0</b>	M.2.d.
	RCFD8777	RCFD8778	RCFD8779	
e. Other commodity contracts.....	<b>1,188,582</b>	<b>2,620,847</b>	<b>55,777</b>	M.2.e.
	RCFDA000	RCFDA001	RCFDA002	
f. Equity derivative contracts.....	<b>117,884</b>	<b>1,560,526</b>	<b>32,884</b>	M.2.f.
g. Credit derivative contracts: Purchased credit protection that (a) is a covered position under the market risk rule or (b) is not a covered position under the market risk rule and is not recognized as a guarantee for risk-based capital purposes:				M.2.g.
	RCFDG597	RCFDG598	RCFDG599	
1. Investment grade.....	<b>0</b>	<b>0</b>	<b>0</b>	M.2.g.1.
	RCFDG600	RCFDG601	RCFDG602	
2. Subinvestment grade.....	<b>0</b>	<b>0</b>	<b>0</b>	M.2.g.2.



### Schedule RC-S - Servicing Securitization and Asset Sale Activities

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
Dollar amounts in thousands								
1. Outstanding principal balance of assets sold and securitized by the reporting bank with servicing retained or with recourse or other seller-provided credit enhancements.....	RCFDB705	RCFDB706	RCFDB707	RCFDB708	RCFDB709	RCFDB710	RCFDB711	1.
	0	0	0	0	0	0	0	
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:								2.
a. Credit-enhancing interest-only strips (included in Schedules RC-B or RC-F or in Schedule RC, item 5).....	RCFDB712	RCFDB713	RCFDB714	RCFDB715	RCFDB716	RCFDB717	RCFDB718	2.a.
	0	0	0	0	0	0	0	
b. Subordinated securities and other residual interests.....	RCFDC393	RCFDC394	RCFDC395	RCFDC396	RCFDC397	RCFDC398	RCFDC399	2.b.
	0	0	0	0	0	0	0	
c. Standby letters of credit and other enhancements.....	RCFDC400	RCFDC401	RCFDC402	RCFDC403	RCFDC404	RCFDC405	RCFDC406	2.c.
	0	0	0	0	0	0	0	
3. Reporting bank's unused commitments to provide liquidity to structures reported in item 1.....	RCFDB726	RCFDB727	RCFDB728	RCFDB729	RCFDB730	RCFDB731	RCFDB732	3.
	0	0	0	0	0	0	0	
4. Past due loan amounts included in item 1:								4.
a. 30-89 days past due.....	RCFDB733	RCFDB734	RCFDB735	RCFDB736	RCFDB737	RCFDB738	RCFDB739	4.a.
	0	0	0	0	0	0	0	
b. 90 days or more past due.....	RCFDB740	RCFDB741	RCFDB742	RCFDB743	RCFDB744	RCFDB745	RCFDB746	4.b.
	0	0	0	0	0	0	0	
5. Charge-offs and recoveries on assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements (calendar year-to-date):								5.
a. Charge-offs.....	RIADB747	RIADB748	RIADB749	RIADB750	RIADB751	RIADB752	RIADB753	5.a.
	0	0	0	0	0	0	0	
b. Recoveries.....	RIADB754	RIADB755	RIADB756	RIADB757	RIADB758	RIADB759	RIADB760	5.b.
	0	0	0	0	0	0	0	
6. Amount of ownership (or seller's) interests carried as:								6.
a. Securities (included in Schedule RC-B or in Schedule RC, item 5).....		RCFDB761	RCFDB762			RCFDB763		6.a.
		0	0			0		



## Schedule RC-S - Servicing Securitization and Asset Sale Activities

Dollar amounts in thousands

1. Small business obligations transferred with recourse under Section 208 of the Riegle Community Development and Regulatory Improvement Act of 1994:			M.1.
a. Outstanding principal balance.....	RCFDA249	0	M.1.a.
b. Amount of retained recourse on these obligations as of the report date.....	RCFDA250	0	M.1.b.
2. Outstanding principal balance of assets serviced for others (includes participations serviced for others):			M.2.
a. Closed-end 1-4 family residential mortgages serviced with recourse or other servicer-provided credit enhancements.....	RCFDB804	0	M.2.a.
b. Closed-end 1-4 family residential mortgages serviced with no recourse or other servicer-provided credit enhancements.....	RCFDB805	218,481	M.2.b.
c. Other financial assets (includes home equity lines).....	RCFDA591	95,828	M.2.c.
d. 1-4 family residential mortgages serviced for others that are in process of foreclosure at quarter-end (includes closed-end and open-end loans).....	RCFDF699	1,911	M.2.d.
3. Asset-backed commercial paper conduits:			M.3.
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:			M.3.a.
1. Conduits sponsored by the bank, a bank affiliate, or the bank's holding company..	RCFDB806	0	M.3.a.1.
2. Conduits sponsored by other unrelated institutions.....	RCFDB807	0	M.3.a.2.
b. Unused commitments to provide liquidity to conduit structures:			M.3.b.
1. Conduits sponsored by the bank, a bank affiliate, or the bank's holding company..	RCFDB808	0	M.3.b.1.
2. Conduits sponsored by other unrelated institutions.....	RCFDB809	0	M.3.b.2.
4. Outstanding credit card fees and finance charges included in Schedule RC-S, item 1, column C.....	RCFDC407	NR	M.4.

## Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

1. Does the institution have fiduciary powers? (If "NO," do not complete Schedule RC-T.)....	RCFDA345	Yes	1.
2. Does the institution exercise the fiduciary powers it has been granted?.....	RCFDA346	Yes	2.
3. Does the institution have any fiduciary or related activity (in the form of assets or accounts) to report in this schedule? (If "NO," do not complete the rest of Schedule RC-T.).....	RCFDB867	Yes	3.

## Schedule RC-T - Fiduciary and Related Services

	(Column A) Managed Assets	(Column B) Non-Managed Assets	(Column C) Number of Managed Accounts	(Column D) Number of Non-Managed Accounts	
Dollar amounts in thousands					
4. Personal trust and agency accounts.....	RCFDB868 <b>6,181,869</b>	RCFDB869 <b>71,919</b>	RCFDB870 <b>3701</b>	RCFDB871 <b>52</b>	4.
5. Employee benefit and retirement-related trust and agency accounts:					5.
a. Employee benefit - defined contribution.....	RCFDB872 <b>7,049</b>	RCFDB873 <b>237</b>	RCFDB874 <b>7</b>	RCFDB875 <b>8</b>	5.a.
b. Employee benefit - defined benefit.....	RCFDB876 <b>3,812</b>	RCFDB877 <b>0</b>	RCFDB878 <b>6</b>	RCFDB879 <b>0</b>	5.b.
c. Other employee benefit and retirement-related accounts.....	RCFDB880 <b>233,527</b>	RCFDB881 <b>31,786</b>	RCFDB882 <b>299</b>	RCFDB883 <b>45</b>	5.c.
6. Corporate trust and agency accounts.....	RCFDB884 <b>47,875</b>	RCFDB885 <b>24,351,292</b>	RCFDC001 <b>27</b>	RCFDC002 <b>2584</b>	6.
7. Investment management and investment advisory agency accounts.....	RCFDB886 <b>0</b>	RCFDJ253 <b>0</b>	RCFDB888 <b>1</b>	RCFDJ254 <b>32</b>	7.
8. Foundation and endowment trust and agency accounts.....	RCFDJ255 <b>367,799</b>	RCFDJ256 <b>10,399</b>	RCFDJ257 <b>88</b>	RCFDJ258 <b>2</b>	8.
9. Other fiduciary accounts.....	RCFDB890 <b>0</b>	RCFDB891 <b>0</b>	RCFDB892 <b>0</b>	RCFDB893 <b>0</b>	9.
10. Total fiduciary accounts (sum of items 4 through 9).....	RCFDB894 <b>6,841,931</b>	RCFDB895 <b>24,465,633</b>	RCFDB896 <b>4129</b>	RCFDB897 <b>2723</b>	10.
11. Custody and safekeeping accounts.....		RCFDB898 <b>125,720,428</b>		RCFDB899 <b>3264</b>	11.
12. Fiduciary accounts held in foreign offices (included in items 10 and 11).....	RCFNB900 <b>0</b>	RCFNB901 <b>0</b>	RCFNB902 <b>0</b>	RCFNB903 <b>0</b>	12.
13. Individual Retirement Accounts, Health Savings Accounts, and other similar accounts (included in items 5.c and 11).....	RCFDJ259 <b>216,168</b>	RCFDJ260 <b>167,294</b>	RCFDJ261 <b>298</b>	RCFDJ262 <b>121</b>	13.

## Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

14. Personal trust and agency accounts.....	RIADB904	<b>22,209</b>	14.
15. Employee benefit and retirement-related trust and agency accounts:			15.
a. Employee benefit - defined contribution.....	RIADB905	<b>11</b>	15.a.
b. Employee benefit - defined benefit.....	RIADB906	<b>13</b>	15.b.
c. Other employee benefit and retirement-related accounts.....	RIADB907	<b>893</b>	15.c.
16. Corporate trust and agency accounts.....	RIADA479	<b>9,394</b>	16.
17. Investment management and investment advisory agency accounts.....	RIADJ315	<b>0</b>	17.
18. Foundation and endowment trust and agency accounts.....	RIADJ316	<b>1,293</b>	18.
19. Other fiduciary accounts.....	RIADA480	<b>0</b>	19.
20. Custody and safekeeping accounts.....	RIADB909	<b>19,517</b>	20.
21. Other fiduciary and related services income.....	RIADB910	<b>0</b>	21.
22. Total gross fiduciary and related services income (sum of items 14 through 21) (must equal Schedule RI, item 5.a).....	RIAD4070	<b>53,330</b>	22.
a. Fiduciary and related services income - foreign offices (included in item 22).....	RIADB912	<b>0</b>	22.a.
23. Less: Expenses.....	RIADC058	<b>NR</b>	23.
24. Less: Net losses from fiduciary and related services.....	RIADA488	<b>NR</b>	24.
25. Plus: Intracompany income credits for fiduciary and related services.....	RIADB911	<b>NR</b>	25.
26. Net fiduciary and related services income.....	RIADA491	<b>NR</b>	26.

## Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

	(Column A) Personal Trust and Agency and Investment Management Agency Accounts	(Column B) Employee Benefit and Retirement-Related Trust and Agency Accounts	(Column C) All Other Accounts	
1. Managed assets held in fiduciary accounts:				M.1.
a. Noninterest-bearing deposits.....	RCFDJ263	RCFDJ264	RCFDJ265	M.1.a.
b. Interest-bearing deposits.....	<b>NR</b>	<b>NR</b>	<b>NR</b>	M.1.b.
c. U.S. Treasury and U.S. Government agency obligations.....	RCFDJ266	RCFDJ267	RCFDJ268	M.1.c.
d. State, county, and municipal obligations.....	RCFDJ269	RCFDJ270	RCFDJ271	M.1.d.
e. Money market mutual funds.....	<b>NR</b>	<b>NR</b>	<b>NR</b>	M.1.e.
f. Equity mutual funds.....	RCFDJ272	RCFDJ273	RCFDJ274	M.1.f.
g. Other mutual funds.....	RCFDJ275	RCFDJ276	RCFDJ277	M.1.g.
h. Common trust funds and collective investment funds.....	<b>NR</b>	<b>NR</b>	<b>NR</b>	M.1.h.
i. Other short-term obligations.....	RCFDJ278	RCFDJ279	RCFDJ280	M.1.i.
j. Other notes and bonds.....	RCFDJ281	RCFDJ282	RCFDJ283	M.1.j.
	RCFDJ284	RCFDJ285	RCFDJ286	
	RCFDJ287	RCFDJ288	RCFDJ289	
	<b>NR</b>	<b>NR</b>	<b>NR</b>	
	RCFDJ290	RCFDJ291	RCFDJ292	
	<b>NR</b>	<b>NR</b>	<b>NR</b>	

	(Column A) Personal Trust and Agency and Investment Management Agency Accounts	(Column B) Employee Benefit and Retirement-Related Trust and Agency Accounts	(Column C) All Other Accounts	
Dollar amounts in thousands				
k. Investments in unregistered funds and private equity investments.....	RCFDJ293 NR	RCFDJ294 NR	RCFDJ295 NR	M.1.k.
l. Other common and preferred stocks.....	RCFDJ296 NR	RCFDJ297 NR	RCFDJ298 NR	M.1.l.
m. Real estate mortgages.....	RCFDJ299 NR	RCFDJ300 NR	RCFDJ301 NR	M.1.m.
n. Real estate.....	RCFDJ302 NR	RCFDJ303 NR	RCFDJ304 NR	M.1.n.
o. Miscellaneous assets.....	RCFDJ305 NR	RCFDJ306 NR	RCFDJ307 NR	M.1.o.
p. Total managed assets held in fiduciary accounts (for each column, sum of Memorandum items 1.a through 1.o).....	RCFDJ308 NR	RCFDJ309 NR	RCFDJ310 NR	M.1.p.

### Schedule RC-T - Fiduciary and Related Services

	(Column A) Managed Assets		(Column B) Number of Managed Accounts		
Dollar amounts in thousands					
q. Investments of managed fiduciary accounts in advised or sponsored mutual funds.....	RCFDJ311	NR	RCFDJ312	NR	M.1.q.

### Schedule RC-T - Fiduciary and Related Services

	(Column A) Number of Issues		(Column B) Principal Amount Outstanding		
Dollar amounts in thousands					
2. Corporate trust and agency accounts:					M.2.
a. Corporate and municipal trusteeships.....	RCFDB927	NR	RCFDB928	NR	M.2.a.
1. Issues reported in Memorandum item 2.a that are in default....	RCFDJ313	NR	RCFDJ314	NR	M2a.1.
b. Transfer agent, registrar, paying agent, and other corporate agency.....	RCFDB929	NR			M.2.b.

### Schedule RC-T - Fiduciary and Related Services

	(Column A) Number of Funds		(Column B) Market Value of Fund Assets		
Dollar amounts in thousands					
3. Collective investment funds and common trust funds:					M.3.
a. Domestic equity.....	RCFDB931	2	RCFDB932	112,209	M.3.a.
b. International/Global equity.....	RCFDB933	0	RCFDB934	0	M.3.b.
c. Stock/Bond blend.....	RCFDB935	0	RCFDB936	0	M.3.c.
d. Taxable bond.....	RCFDB937	2	RCFDB938	113,888	M.3.d.
e. Municipal bond.....	RCFDB939	1	RCFDB940	10,828	M.3.e.
f. Short term investments/Money market.....	RCFDB941	0	RCFDB942	0	M.3.f.
g. Specialty/Other.....	RCFDB943	0	RCFDB944	0	M.3.g.
h. Total collective investment funds (sum of Memorandum items 3.a through 3.g).....	RCFDB945	5	RCFDB946	236,925	M.3.h.

## Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands		(Column A) Gross Losses Managed Accounts	(Column B) Gross Losses Non-Managed Accounts	(Column C) Recoveries
4. Fiduciary settlements, surcharges, and other losses:				
		RIADB947	RIADB948	RIADB949
a. Personal trust and agency accounts.....		NR	NR	NR
b. Employee benefit and retirement-related trust and agency accounts.....		NR	NR	NR
c. Investment management agency accounts.....		NR	NR	NR
d. Other fiduciary accounts and related services.....		NR	NR	NR
e. Total fiduciary settlements, surcharges, and other losses (sum of Memorandum items 4.a through 4.d) (sum of columns A and B minus column C must equal Schedule RC-T, item 24).....		NR	NR	NR

## Schedule RC-V - Variable Interest Entities

Dollar amounts in thousands		(Column A) Securitization Vehicles	(Column B) ABCP Conduits	(Column C) Other VIEs
1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of the consolidated VIEs:				
		RCFDJ981	RCFDJ982	RCFDJ983
a. Cash and balances due from depository institutions.....		0	0	8,078
b. Held-to-maturity securities.....		0	0	0
c. Available-for-sale securities.....		0	0	502
d. Securities purchased under agreements to resell.....		0	0	0
e. Loans and leases held for sale.....		0	0	0
f. Loans and leases, net of unearned income.....		0	0	111,102
g. Less: Allowance for loan and lease losses.....		0	0	0
h. Trading assets (other than derivatives).....		0	0	0
i. Derivative trading assets.....		0	0	0
j. Other real estate owned.....		0	0	0
k. Other assets.....		0	0	366,752
2. Liabilities of consolidated VIEs for which creditors do not have recourse to the general credit of the reporting bank:				
		RCFDK015	RCFDK016	RCFDK017
a. Securities sold under agreements to repurchase.....		0	0	0

Dollar amounts in thousands				
	(Column A) Securitization Vehicles	(Column B) ABCP Conduits	(Column C) Other VIEs	
	RCFDK018	RCFDK019	RCFDK020	
b. Derivative trading liabilities.....	0	0	0	2.b.
	RCFDK021	RCFDK022	RCFDK023	
c. Commercial paper.....	0	0	0	2.c.
	RCFDK024	RCFDK025	RCFDK026	
d. Other borrowed money (exclude commercial paper).....	0	0	6,551	2.d.
	RCFDK027	RCFDK028	RCFDK029	
e. Other liabilities.....	0	0	800	2.e.
3. All other assets of consolidated VIEs (not included in items 1.a. through 1.k above).....	RCFDK030	RCFDK031	RCFDK032	
	0	0	0	3.
4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above).....	RCFDK033	RCFDK034	RCFDK035	
	0	0	0	4.

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