

Account Number

Cover Sheet

to Submit a Canadian Revenue Agency Letter of Exemption

Use this form to submit an exemption letter provided by the Canadian Revenue Agency.

Helpful to Know

- Do NOT use this form to request an exemption.
- You must attach the letter provided to you by the Canadian Revenue Agency.

1. Non-Resident Taxpayer Information

Enter legal name of non-resident taxpayer. ▶	Account Name (for individuals: first name, last name)			
Enter mailing address. ▶	Address			
City	State/Province	Zip/Postal Code	Country	
Foreign Tax Identification Number		Country of Residence Enter for treaty purposes		

2. Signature and Date *Form cannot be processed without signature and date.*

By signing below, you:

- Certify that the information given on this form is correct and complete.
- Agree to immediately notify your Broker/Dealer of any changes to the information provided on this form.

Print Non-Resident Taxpayer or Authorized Person Name <i>First, M.I., Last</i>		Title
SIGN ▶	Non-Resident Taxpayer or Authorized Person Signature	
	Date <i>MM - DD - YYYY</i>	