

**BANK GUARANTEE**

BANK GUARANTEE NUMBER: BG .....  
CURRENCY: xxx  
AMOUNT: xxx,000,000.00 (xxx HUNDRED MILLION)  
DATE OF ISSUE: ....., 2011  
DATE OF MATURITY: ....., 2012  
BENEFICIARY: xxxxxxxxx  
ACCOUNT: xxxxxxxxx  
SWIFT CODE: xxxxxxx

FOR THE VALUE RECEIVED, WE THE UNDERSIGNED, xxxxxxxxxx, xxxxxx, xx, HEREBY IRREVOCABLY AND UNCONDITIONALLY, WITHOUT PROTEST OR NOTIFICATION, WITH FULL BANKING RESPONSIBILITY, UNDERTAKE TO PAY AGAINST THIS BANK GUARANTEE TO THE ORDER OF xxxxxxxxxx WITH SIGNATORY xxxxxxxxxx, THE BEARER OR HOLDER THEREOF, AT MATURITY DATE IN THE LAWFUL CURRENCY OF THE xxxxx THE SUM OF xxx HUNDRED MILLION xxx (xxxx xx,000,000.00) UPON PRESENTATION AND SURRENDER OF THIS BANK GUARANTEE AT ANY OF OUR COUNTERS OF xxxxxxxxxx COUNTERS ON MATURITY, BUT NOT LATER THEN FIFTEEN DAYS (15) AFTER THE MATURITY.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEES OR WITHHOLDINGS OF ANY NATURE, PRESENTLY OR IN THE FUTURE IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF SWITZERLAND AND UNITED KINGDOM AND/OR ANY POLITICAL SUB-DIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS BANK GUARANTEE IS ASSIGNABLE, DIVISIBLE AND TRANSFERABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER FEES.  
THIS BANK GUARANTEE IS GOVERNED BY THE UNIFORM CUSTOMS AND PRACTICE (UCP) FOR STANDBY LETTERS OF CREDIT AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE, AND LATEST REVISION OF PUBLICATION NO. 458/500 AS AMENDED. THIS BANK GUARANTEE IS AN OPERATIVE INSTRUMENT THAT CAN BE CONFIRMED AND VERIFIED BANK TO BANK BY SWIFT MESSAGE.

FOR AND ON BEHALF OF xxxxxxxxxx

AUTHORIZED OFFICER

NAME , ID-No

AUTHORIZED OFFICER

NAME , ID-No

**DRAFT SAMPLE ONLY - DO NOT CIRCULATE**

**SPECIMEN OF SWIFT MT 799**

S.W.I.F.T. : WIRE FREE FORMAT MT 799  
DELIVERY STATUS : PRIORITY  
MESSAGE INPUT REFERENCE : --xxxxxx-- bank's official marks  
MESSAGE OUTPUT REFERENCE : --xxxxxx--xxx bank's official marks

-----MESSAGE HEADER-----

SWIFT INPUT : MT 799  
SENDER : xxxxxxxxx  
SWIFT CODE : xxxxxxxxx  
BANK OFFICER : xxxxxxxxxxxxx

-----SWIFT MESSAGE TEXT-----

20 : TRANSACTION REFERENCE :

77A : NARRATIVE

Dear Sirs,

We, xxxxxxxxxxxxxxxx, hereby confirm that we will issue the bank guarantee No. [redacted] for amount of XXX xxx.000.000,00 (XXX hundred million xxx and 00/100), beneficiary xxxxxxxxxxxx, xxxxxxxxxxxxxxxx as follows:

===== QUOTE =====

Bank Guarantee Number: [redacted]  
Currency: xxx  
Amount: xxxxxx.000.000,00 (xxxxxxx hundred million xx and 00/100)  
Date of Issue: [redacted] 2011  
Date of Maturity: [redacted] 2012  
Beneficiary: xxxxxxxx  
Bank: xxxxxxxxxxxxx  
Account number:  
SWIFT code: xxxxxxXXX

We the undersigned xxxxxxxxxxxxxxxx, hereby irrevocably and unconditionally without protest or notification, with full bank responsibility, undertake to pay against this bank guarantee number [redacted] to the order of xxxxxxxxxxxxxxxx with signatory xxxxxxxxxxxx, the bearer or holder thereof at maturity date of the [redacted] of [redacted], 2012, the sum of xxxxxxxx (xxxxxxx million xxxxxx and 00/100) in lawful currency of xxxxxxxxxxxx, upon surrender and presentation of this bank guarantee at any of the counters of xxxxxxxxxxxx

Such payment shall be made without set off and shall be free and clear of any deductions or charges, fees, or withholding of any nature presently or in the future imposed, levied, collected, withheld or assessed by the government of United Kingdom or any political subdivision or authority therein or thereof.

Payment is available upon Beneficiary's first written demand (via tested Telex) to be received not later than 15 (fifteen) days after maturity date.

This Bank guarantee is transferable, assignable, and divisible, without presentation of it to us and without the payment of any transferee fee or charges.

This Bank guarantee is governed by the Uniform Customs and Practices for Bank guarantees as set forth in the ICC 458/500 latest revision.

This Bank guarantee shall be governed by and shall be construed in accordance with the Law United Kingdom and Switzerland.

For and on behalf of xxxxxxxxxxxxx

Deputy Chairman of the Board

Chief Accountant

===== UNQUOTE =====

This is an operative instrument, and will not require any further confirmation.

For and on behalf of xxxxxxxxxxxxxxxx

Deputy Chairman of the Board  
Pin -xxxxxx-

Chief Accountant  
Pin -xxxxxx-

-----MESSAGE TRAILER-----

