

IRS MEC Reporting and Form 1095-B Returns

1095-B Stakeholder Meeting Minutes, 10/21/15

Meeting Overview:

- The timeline was introduced to the Stakeholders. We went over some specific items to the items described. This timeline will be the measure for turning in assignments. **(Action Item #1 Closed)**
- Due date for Cover Letter feedback is 10/26. **(Action Item #2 Ongoing)**
- Suggestion was provided at previous meeting regarding utilizing social media via Facebook and Twitter to further outreach efforts of the 1095-B mailing. MCED has drafted first series of tweets or messages promoting Form 1095-B Returns. Once internally approved we will ask for feedback from stakeholders. **(Action Item #3 Ongoing)**
- Dispute process will be a focused group comprised of county volunteers, EITS, CWDA, and MCED. This new subgroup will meet weekly on Tuesdays from 9am -10am. We will provide updates from this meeting in our stakeholder workgroup. **(Action Item #4 +5 Closed)**
- There has been discussion with CMS in regards to the Medically Needy group and the SOC population, especially when SOC has been met. CMS will be responding and providing written direction on this population soon. Once DHCS has their response, we will incorporate their direction and provide insight to our stakeholders. **(Action Item #6 Ongoing)**
- MCED is creating a mailing order for counties and zip codes to stagger the returns. This will help counties and the anticipated workload they anticipate from the release of Form 1095-B. We will provide counties for review. **(Action Item #7 Ongoing)**
- MCED will engage Covered California to ensure the accuracy of QAs about APTCs and dual eligible consumers and mixed households. **(Action Item #8 Ongoing)**
- Pregnancy population that moved from Limited scope to full scope will now be MEC. It will show for the full 2015 year. Language will be inserted into our FAQs to ensure full disclosure for our consumers. **(Action Item #9 Closed)**

Added Action Items

- MCED will investigate the BCCTP aid codes. There are some that are full scope services.
- Insert language into FAQs regarding the VITA services expansion during tax season. Current resources are limited due to off season.
- MCED will keep an ongoing action item for FAQs, to ensure we capture newer items as we develop the project further.