

FORM 8 (OPD)

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER
Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Identity of the party to the offer making the disclosure:	Snacktime plc
(b) Owner or controller of interests and short positions disclosed, if different from 1(a):	N/A
(c) Name of offeror/offeree in relation to whose relevant securities this form relates:	Snacktime plc
(d) Is the party to the offer making the disclosure the offeror or the offeree?	OFFEREE
(e) Date position held:	29 Jan 2014
(f) Has the party previously disclosed, or is it today disclosing, under the Code in respect of any other party to this offer?	NO

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates

Class of relevant security:				
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	N/A		N/A	
(2) Derivatives (other than options):	N/A		N/A	
(3) Options and agreements to purchase/sell:	N/A		N/A	
TOTAL:	N/A		N/A	

(b) Rights to subscribe for new securities

Class of relevant security in relation to which subscription right exists:	N/A
Details, including nature of the rights concerned and relevant percentages:	N/A

(c) Irrevocable commitments and letters of intent

Details of any irrevocable commitments or letters of intent procured by the party to the offer making the disclosure or any person acting in concert with it (see Note 3 on Rule 2.11 of the Code):
N/A

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe of any person acting in concert with the party to the offer making the disclosure:

Ordinary Shares:

Director	Holding of ordinary shares	(%)
Michael Jackson	211,800	1.30
Jeremy Hamer	80,000	0.49
Ian Forde	804,407	4.92
Tim James	40,000	0.24
Michiel Slinkert	544,786	3.33

Indirect interests:

Director	Holding of ordinary shares	(%)
Michael Jackson (Director of Elderstreet VCT plc)	1,680,305	10.28
Michiel Slinkert (Director of Vendia Groep BV)	4,298,830	26.29

Share Options:

Director	No. of shares under option	Exercise Price (p)	Target price for grant (p)	Exercisable
Jeremy Hamer	500,000	28.5	38-78	2015-2022
Tim James	500,000	27.0	36-76	2015-2022

Convertible Loan Notes:

Director	Loan notes (£)	Convertible portion (£)	Conversion price (p)	No. ordinary shares convertible into
Michael Jackson	35,000	17,500	10	175,000
Jeremy Hamer	40,000	20,000	10	200,000
Michiel Slinkert	50,000	25,000	10	250,000
Tim James	10,000	5,000	10	50,000

Indirect holdings of Convertible Loan Notes:

Director	Loan notes (£)	Convertible portion (£)	Conversion price (p)	No. ordinary shares convertible into
Michael Jackson (Director of Elderstreet VCT plc)	400,000	200,000	10	2,000,000
Michael Jackson (Director of Elderstreet VCT plc)	50,000	50,000	110	45,455

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:

None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:**

None

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	28 January 2014
Contact name:	Tim James
Telephone number:	0208 879 8300

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service and must also be emailed to the Takeover Panel at monitoring@disclosure.org.uk. The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.