

MEMBERSHIP FORM

Arizona Education Association • National Education Association
345 East Palm Lane, Phoenix, AZ 85004-1532
602-264-1774 • 800-352-5411 • www.arizonaea.org



Social Security Number _____

Name _____

First

M.I.

Last

Address _____

City _____

State _____

ZIP _____

Home Phone _____

Cell Phone _____

Work Phone _____

Home Email _____

Work Email _____

Date of Birth _____

☐ Male

☐ Female

We do not sell addresses.

POSITION

☐ Teacher: Subject Area _____

☐ Support Professional, Position _____

ETHNIC GROUP

☐ American Indian/Alaska Native ☐ Hispanic

☐ Asian

☐ Multi-ethnic

☐ Black

☐ Native Hawaiian/Pacific Islander

☐ Caucasian (not of Hispanic origin) ☐ Other

VOTER INFORMATION

Are you a registered voter? ☐ Yes ☐ No

☐ Democrat ☐ Republican ☐ Independent ☐ No party

NEA COMPLIMENTARY LIFE INSURANCESM

Free life insurance and accidental death and dismemberment coverage for eligible members. **New members need to designate a beneficiary at www.neamb.com/home/1199_881.htm or call 800-637-4636.**

* The Arizona Education Association Fund for Public Education (AEA Fund) and the National Education Association Fund for Children and Public Education (NEA Fund) collect contributions from Association members and their families to elect friends of education to local, state, and federal office. Contributions to the NEA Fund, AEA Fund, and Local PAC are not deductible as charitable contributions for income tax purposes. Federal law requires the NEA Fund to use best efforts to collect and report the name, mailing address, occupation, and name of employer for each individual whose contributions aggregate in excess of \$200 in a calendar year. Although the NEA Fund requests an annual contribution of \$15, this is only a suggestion. Contributions are voluntary and are neither a condition of employment nor membership in the Association; a member may contribute more or less than the suggested amount, or may contribute nothing at all, without it affecting his or her membership status, rights, or benefits in the Association. Members have the right to refuse to contribute without suffering any reprisal. Federal law prohibits the NEA Fund from receiving donations from persons other than members of NEA and its affiliates, and their immediate families. All donations from persons other than members of NEA and its affiliates, and their immediate families, will be returned. Only U.S. citizens or lawful permanent residents may contribute to the NEA Fund.

With full knowledge of the above, I hereby authorize to pay for my membership dues as revised annually in the payment method selected provided that I may revoke this authorization as of **Sept. 1** of any year by giving written notice to that effect on or before that date. Dues are not deductible as charitable contributions for income tax purposes. Dues (or a portion) may be a miscellaneous itemized deduction.

Member's Signature _____

Date _____

Recruiter Name (Please Print) _____

Date _____

Employer/District _____

Building Name _____

☐ Certified ☐ Classified

☐ Full-time ☐ Part-time

If part-time, average number of hours worked per day: _____

ANNUAL DUES¹

Annual Dues (NEA, AEA, Local) _____

AEA Foundation² _____

PAC* (NEA, AEA, Local) _____

Education Improvement Fund³ _____

TOTAL _____

EVERY MEMBER OPTION⁴

AEA annual dues include an assessment called the Every Member Option (EMO).

PAYMENT METHOD

☐ Check

☐ Credit Card (check one): ☐ MC ☐ Visa ☐ Amex ☐ Disc

Card # _____ Exp. Date _____

☐ One-time charge

☐ Recurring charge on the 10th of each month, excluding Sat., Sun., or holidays, in which case the deduction will be taken out the next business day.

☐ EFT

Bank Routing No. I: _____ :I

Account No. _____

Please note that EFT deductions occur on the 15th and the last day of the month starting in Sept. for 10 months excluding Sat., Sun., or holidays, in which case the deduction will be taken out the next business day.

ATTACH VOIDED CHECK

This authorization is to remain in full force until BANK has received notification from me of its termination in such time and in such manner as to afford BANK a reasonable opportunity to act on it. A customer has the right to stop payment of a debit entry by notification to BANK prior to charging account. After account has been charged, a customer has the right to have the amount of the erroneous debit immediately credited to his/her account by BANK up to fifteen (15) days following issuance of statement of account or forty-five (45) days after the charge, whichever occurs first.

Any returned credit card or EFT payment will result in:

1) First returned payment will add one additional deduction at end of payment plan.

2) Any additional returned payments will result in amount being divided over remaining deductions.

OFFICE USE ONLY Date Entered _____

REV. 5/12

AEA COPY

¹ ANNUAL DUES

Membership is only open to those who agree to subscribe to the goals and objectives of the Association and to abide by its Constitution and Bylaws.

The Revenue Reconciliation Act of 1993 has eliminated the individual federal income tax deduction for lobbying expenses paid or incurred as part of membership dues on or after December 31, 1993. Dues payments are not deductible as charitable contributions for federal income tax purposes. Dues payments (or a portion) may be deductible as a miscellaneous itemized deduction. Those members will not be able to deduct as union dues 2.04 percent of their AEA dues. This is a percentage attributable to lobbying expenses on the state and national level. The exact dollar amount will vary depending on each member's category of membership.

Dues include an annual dues assessment of \$12 for certified and \$6 for classified members for the fiscal years 2012-2016, beginning September 1, 2012 and expiring August 31, 2016, to be used for Membership and Organizing.

² AEA FOUNDATION

The AEA Foundation for Teaching & Learning supports teaching and learning in Arizona with student scholarships, professional development opportunities, and grants for innovative classroom projects. Since 1997, the Foundation has awarded more than \$370,000 to students, teachers, and education support professionals.

³ EDUCATION IMPROVEMENT FUND

The Association has established a separate fund to provide support to legislative initiatives and propositions that further the improvement of education in Arizona. Contributions are received from members of the Arizona Education Association and the National Education Association.

⁴ EVERY MEMBER OPTION

AEA annual dues include an assessment, called the Every Member Option (EMO), in the amount of \$12, which impacts all active-certified and active-educational support members working one-half time or more. AEA-Retired members and those active-certified and active-educational support professional members working less than one-half time shall have an EMO rate of \$6. Monies collected through the EMO assessment shall be divided \$5 for AEA Foundation for Teaching and Learning, \$4 for AEA Fund for Public Education, and \$3 for the AEA Education Improvement Fund. Monies collected through the EMO assessment for those members paying the \$6 amount shall be divided \$2.50 for AEA Foundation for Teaching and Learning, \$2 for AEA Fund for Public Education, and \$1.50 for AEA Education Improvement Fund.

Refund Procedure

New members desiring a refund from EMO may request a Refund Request Form by calling 800-352-5411. The member must mail the Refund Request Form to Membership postmarked or hand-delivered within thirty (30) days of signing this application form. The Arizona Education Association will mail a refund check after receipt of the Refund Request Form.