ONLINE & OFFLINE CUSTOMER SATISFACTION SURVEY & MANAGEMENT



Overview & Objective

This two-day workshop will cover the basic and advanced topics in On-line and Off-line Customer Satisfaction Survey and Management that enable the participants to increase their awareness and knowledge of the Customer Satisfaction Survey in terms of methodology as well as management concept. Participants will also learn how to develop appropriate plans to integrate the survey.

This two-day course addresses the importance of managing Customer Satisfaction Survey and exceeding customer expectations by analyzing the results from the survey. Participants will have a complete and systematic learning of every aspect of satisfaction survey from designing to presenting.

ADDITIONAL BENEFIT of this workshop: Participants will receive a general report of the eSurvey on one industry (Internet Banking, Internet Securities Trading, Internet Purchasing)

Who Should Attend

Head of Service Quality, Head of Operations, Branch Director, Head of Customer Service, General Manager, Marketing Director

Practical Case Study

Experience sharing, lesson learned and findings in the online customer satisfaction and loyalty survey in HK.

Internet Banking

Internet Securities Trading
Internet Purchasing

Course Discussions and Exercise

Lots of Peer-to-Peer consulting opportunities and exercises allowing participants immediately apply the contents that they have learnt in class.

Course Outline

How to Design a Successful On-line and Off-line Customer Satisfaction and Loyalty Survey

- Questionnaire design
- Focus Group
- · Infrastructure for online survey
- Analysis

Advances In Customer Satisfaction Management Introducing / Understanding Customer Satisfaction And Lovalty

- What Is Customer Satisfaction?
- Impact of Customer Satisfaction
- Who Are Your Customers?
- What Are Customers! Expectations?
- Performance Gap Analysis
- Voice of Customers

Problem Definition & Model Formulation

- Qualitative Research
- Analysis of Past Data
- Attrition Research
- Latest Model Development
- Transactional vs. Relationship Survey

Program Design

- Questionnaire Design & Scaling
- Sampling
- Means of Data Collection

Performance Metrics

- Reliability of Metrics
- Performance Tracking

Competitive Measures

- Benchmarking
- Gap Analysis
- Value Mapping

Tracking System

- Goal Setting
- Continuous Feedback
- Testing New Initiatives

Action Plan For Improvement

- Quadrant Charts
- Key Drivers Analysis
- Best Practices

Strategic Analysis

- Loyalty Modelling
- Recovery Strategies
- "What if? " Analysis
- Payoff Analysis
- Pitfalls of Regression Model
- Advanced Statistical Tools

Program Evaluation

- Impact Analysis
- Program Refinement

Presenting CSM Results

Actionable/Informative Output

MEMBERS & CLIENT LIST (PARTIAL)



Airlines & Courier Services

Cathay Pacific Airways

DHL Intl HK Ltd

Dragon Airlines

TNT Express

Virgin Atlantic Airways

Banking & Finance

Aeon Credit Service Co. Ltd

American Express

Bank of America

Bank of East Asia

CITIC Ka Wah Bank

Citibank, N.A.

Dao Heng Bank

Delta Asia Credit Ltd

East Asia Heller

Hang Seng Bank

HSBC

HSBC Asset Management

Invesco Asia Co Ltd

Liu Chong Hing Bank Ltd

Manhattan Bank

Nikko Global Asset Mgmt

Paribas Principal Investment

Prudential-Bache Intl Ltd

Reuters HK Ltd

S.W.I.F.T. s.c.

Shui On Investment Co. Ltd

Standard Chartered Bank

Thomson Financial

Wing Lung Bank Ltd

Government Units and Public Utilities

Architectural Services Dept

CLP Power Hong Kong Ltd

HK & China Gas Co Ltd

Hong Kong Oxygen

HK Housing Department

HK Trade Development Council

Hongkong Post

Kowloon Canton Railway

Kowloon Motor Bus Co Ltd

Water Supplies Department

Information Technologies

Atos Origin

Bridge Information System

CCT Teligent Co Ltd

Compaq Computer HK Ltd

Datacraft (Hong Kong) Ltd

Eyretel Asia Ltd

Hewlett-Packard HK Ltd

IBM

Legend Expert Systems Ltd

Magically, Ltd

Onyx Software

Oracle Corporation

Peregrine Systems Pte Ltd Ricoh Document Solution

Seamatch Technology Ltd

Seamatch rechnology L

Sun Microsystems

Support Technologies Ltd

Support.com Ltd

WorldCom Conferencing

Insurance

AIA Co Ltd

AXA Insurance

Blue Cross Insurance Ltd

BUPA (Asia) Ltd

CGU Intl Insurance

CIGNA Worldwide Insurance

Dao Heng Insurance

HSBC Insurance (Asia) Ltd

Eagle Star Insurance

ING Life Insurance

Manulife Financial

New York Life Insurance

Principal Insurance

Royal & SunAlliance

Speedinsure

Internet

China Dot Com

Dickson Cyber

Hongkong.com

HK Broadband Network

HKNET Co. Ltd.

Pacific Supernet

CPCNet (formally PSINet)

YAHOO

Medical Care & Hospital

Quality Health Care Medical

Wyeth HK Ltd

Yan Chai Hospital

Property Management

Centaline Property Agency

Colliers Jardine

Goodwell Property Mgmt Ltd

Hang Yick Properties Mgmt

HK Land Ltd

HK Resort Company Ltd

Hsin Chong Real Estate

Parkland Property Mgmt

Swire Properties Ltd

Telecommunications

Casil Telecom Ltd

CM Telecom

Lucent Technologies

New T & T (HK) Ltd.

Hutchison Telecom

MoBiTai Communications

PCCW Teleservices Ltd

SmarTone Mobile

Sunday

Outsourcing and Consulting Services

800 TeleServices Ltd

Automated Systems HK Ltd

CL Technical Services Ltd

Epro Teleservices Ltd

Getronics

Hutchison Teleservices

ISM-BC International

KPMG

PricewaterhouseCoopers

Others

A.S. Watson Co Ltd

British American Tobacco

HK Intl Terminals Ltd.

HK Jockey Club

Kernel Resources

Ming Pao Holdings Ltd

Modern Terminals Ltd

Nestle HK Ltd

Procter & Gamble, Guangzhou

RS Component

Schindler Lifts HK Ltd

MEMBERS & CLIENT LIST (PARTIAL)



ABN AMRO Bank

Call Center Manager

American Express International

Call Center Manager

Head of Call Center

Automated Systems (HK) Ltd

Operations Manager

System Consultant

AXA Insurance

VP, New Distribution & Policy Admin

Bank of America

Vice President

Bank of Bermuda

Director, Client Servicing, Client Servicing Manager MPF Servicing Director

Bank of East Asia Ltd

Belgian Bank

Senior Training Officer

Caltex Oil Hong Kong Ltd

Customer Service Supervisor

Carlsberg

Sales Administration Supervisor

CGU Insurance

On-Site Training

Telemarketing Executives

China Motion Telecom Co Ltd

Assistant Manager

Telecentre Assistant

Training Manager

CITIC Ka Wah Bank

VP, Head of Direct Banking

CLP Power HK Ltd

Customer Telephone Service Mgr Senior Customer Telephone Service Officer

Dentsply Asia

Training Manager

Dragon Air

Superintendent - Reservation Services

Dresdner RCM Global Investors Asia

Head of Client Services

Assistant Vice President

East Asia Heller Ltd

Customer Service Officer

Electronic Payment Services Co Ltd

Operation Manager

Epro Telecommunication Co Ltd

Financial Services Development Center

Finet Holding Ltd

Assistant Manager

First Pacific Bank

Assistant Manager

Fortis Bank

Global Credit Management Ltd

Admin Customer Service Mgr

Gulf Agency Company

Marketing & Development Mgr

Headstrong

Senior Consultant

Hewlett Packard HK Ltd

CIC Coordinator

Services Sales Consultant

Channel Marketing Administrator

Hong Kong Cable TV Limited

Assistant Manager of Telemarketing

Hong Kong Jockey Club

Customer Service Manager

HK Securities Clearing House

Assistant Director

HK Trade Development Council

Customer Service Manager

Assistant Manager

HKNet Co Ltd

Customer Service Manager Senior Customer Service Supervisor Assistant Customer Service Officer CS Supervisor Project Manager

HSBC Insurance (Asia) Limited

General Manager, Personal Ins Production & Operation Manager Customer Service Manager

Hutchison Telecommunications Ltd

Senior Manager

ING Life Insurance Ltd

Customer Service Manager Assistant Executives

Jardine Lloyd Thompson Ltd

Account Manager

Marsh (Hong Kong) Limited

Assistant Vice President

MoBiTai Communications

Marketing & Sales Area

Customer Care Division/Director

Nan Yang Commercial Bank Ltd

Deputy Manager

New York Life Insurance

Director

Customer Service Manager

Onyx Software

Marketing Executive

Oracle H.K. Ltd

Administration Assistant

Pacific Satellite Intl LTD

Customer Service Manager

PeopleSoft Hong Kong Limited

Business Development Specialist

Prime Credits

Procter & Gamble

Information Services & Infrastructure Mgr

PSI Net Co Ltd

Customer Service, General Mgr Hotline Manager

Quality Health Care Medical Center

Director, Customer Services

Realink Securities Ltd

Financial Consultant

Royal Sun & Alliance

On-site CS Training

Customer Service Officers

Sony

On-Site Customized

Effective Telemarketing Training

Shanghai Commercial Bank Ltd

The Thomson Corporation HK Ltd

Regional Client Services Manager

TNT Express

Custom er Services Operation Supervisor

Virgins Atlantic Airways Ltd

Sales & Reservations Mgr

Water Supplies Department

Assistant Call Centre Manager

Wisers Information Ltd.

Senior Customer Service Officer

Xerox (HK) Ltd

Customer Service Officer

Zurich HK Ltd

Asst Manager

Zurich Marketing

Asst Customer Service Manager

CUSTOMER REFERENCES



"The CCCM course provides a complete insight into Call Center Management; covering a wide spectrum of topics it also proves to be a valuable tool for aspiring Call Center Managers. I am positive the CCCM will help enhance my career in the Call Center Industry."

Jonathan Christie Team Manager, SCICOM Sdn. Bhd.

"Fact speaks for itself. The unprecedented Tele-Sales Record of July 2002 with the amount exceeding \$5,000,000 is really amazing! The content of the Effective Telemarketing Skill Workshop provides extremely useful sales techniques & solutions, in addition with role-plays, which marks a remarkable progress of our telemarketing skills. With an improved morale, ongoing brilliant results are not a surprise. We highly recommend this workshop to all the specialists in tertiary industry that is applicable for the professional telemarketing operation to an extraordinary degree."

Section Manager of Customer Service Sony Corporation of Hong Kong Ltd

"The course "Certified Call Center Manager" is very comprehensive, which gives me a lot of inspiration and insights in call center management. It is also a valuable and fruitful experience in sharing the opinions and ideas with the customer service experts during the 2-day workshop. I'm sure what I have learned in the CCCM will be very helpful in my coming years as a call center manager."

Annie Chan A Leading Telecom and Broadband Company

"This on-site training is well organised. We found some of the training topics are specially helpful e.g. attitude to customers, complaint handling, consultative telemarketing. The instructor could also gave good examples to explain concepts and answer our questions!

Anita Leung, Asia Call Center Manager Lectra Systems

"During the implementation of our CRM system, some of the elements from your course really helped me on fixing a lot of issues. The course is really worthy for me!"

David Chan, Customer Service Centre Manager Hong Kong Oxygen

"The CCCP training was very helpful. I have a much better and comprehensive idea on how we might better serve our customers. Your lecture and slides were interesting and informative, and the workshop was excellent. Thanks again for sharing your talents and knowledge with me."

Kennis Yung, Business Development Manager Epro Telecom Services Ltd.

"The course (CCCM) is comprehensive and very practical to our daily call center operation, I have enjoyed and learnt much in sharing experience with other participants."

Ada Wu, Call Centre Manager CL Technical Services Ltd.

"Very interesting and easy to understand through interactive role-play"

Sapphire Chin, Customer Service – Assistant Manager Hutchison Global Crossing

CUSTOMER REFERENCES



"I can say that this is indeed a perfect training course (Stress Management & Complaint Handling) presented by the instructor. She gave clear explanation to all topics and perfect time management throughout the whole course"

Derek Tse
ING Life Insurance

"I have attended several training courses that are highly practical to our staff. I would like to specifically recommend the Effective Telemarketing Skills Workshop to all call center specialists. Both the instructor and the course content are perfect!"

Brenda Lo, Training & Quality Specialist CL Technical Services Ltd.

"Thanks again for providing us this valuable experience. The trainer was very thorough in her preparation to understand the need and profile of our staff. For that reason, the training was more relevant. It was a very enjoyable and worthwhile training"

Susann Ng, Office Manager Clearstream Banking Ltd.

"The training (CCCP) is very practical and I am sure it's good to all Customer Service Officers."

Mary Ng, Customer Service Officer Hong Kong Trade Development Council

"This is (CCCM) a well-run training program that interaction is encouraged intensively"

Kennedy Tse, Head of CRM Eagle Star Insurance Group

"CCCM is a good course for those professionals tasked with the set-up or improvement of a call center. The reading materials are detailed and useful templates are provided."

Michelle Redman, Manager of Business Design & Integration
A Multinational Banking Corporation

"This training (Certified Call Center Manager) is very comprehensive and can give participants a thorough understanding of how to be a conscious and competent call center manager."

Margaret Lau, Manager of Customer Service Division ING Life Insurance

"Thanks a lot for your well organization on this training course. I really appreciate your arrangement and especially would like to say thanks to your instructor, I think she maybe the best in the industry. Her teaching is valuable for our Company. We also may attend more training courses organized by HKCSC which are relevant to our service center. Thanks!"

Dora Cheng, Customer Service Officer Fuji Xerox (HK) Ltd

TRAINING SCHEDULE & REGISTRATION FORM



ASIA PACIFIC CLASSES

Certified Call Center Manager (HK\$8,800 / US\$1,200)		
Date	Country	Course Code
January 21-22, 2003	Hong Kong, China	CM3011HK
February 20-21, 2003	Taipei, Taiwan	CM3022TW
March 10-11, 2003	Singapore	CM3033SG
April 3-4, 2003	Shanghai, China	CM3044SH
July 10-11, 2003	Hong Kong, China	CM3075HK
July 24-25, 2003	Kuala Lumpur, Malaysia	CM3076MA

Certified Call Center Professional (HK\$5,800 / US\$750)		
Date	Country	Course Code
November 28-29, 2002	Singapore	CP2111SG
May 20-21, 2003	Hong Kong, China	CP3051HK
August 28-29, 2003	Taipei, Taiwan	CP3082TW
October 23-24, 2003	Kuala Lumpur, Malaysia	CP3103MA
November 11-12, 2003	Singapore	CP3114SG
November 25-26, 2003	Hong Kong, China	CP3112HK

Certified Help Desk Manager (HK\$9,800 / US\$1,300)		
Date	Country	Course Code
January 23-24, 2003	Hong Kong, China	HM3011HK
February 18-19, 2003	Taipei, Taiwan	HM3022TW
March 12-13, 2003	Singapore	HM3033SG
March 31 - April 1, 2003	Shanghai, China	HM3034SH
July 08-09, 2003	Hong Kong, China	HM3075HK
July 22-23, 2003	Kuala Lumpur, Malaysia	HM3076MA

Certified Help Desk Professional (HK\$6,800 / US\$875)		
Date Country		Course Code
March 31 – April 1, 2003	Shanghai, China	HP3031SH
May 22-23, 2003	Hong Kong, China	HP3052HK
August 26-27, 2003	Taipei, Taiwan	HP3083TW
October 21-22, 2003	Kuala Lumpur, Malaysia	HP3104MA
November 27-28, 2003	Hong Kong, China	HP3115HK

(CRM) Director (HK\$18,000 / US\$2,320)		
Date	Country	Course Code
November 20-21, 2002	Hong Kong, China	CRM211HK
April 3-4, 2003	Shanghai, China	CRM304SH

Date	Country	Course Code
May 20-21, 2003	Hong Kong, China	FST3051HK
November 25-26, 2003	Hong Kong, China	FST3112HK

Complaints Handling & Stress Management (HK\$3,000 / US\$385 – With Certification Process)

Certified Field Support Technician (HK\$6,800 / US\$875)

(HK\$3,000 / US\$385 – With Certification Process) (HK\$2,500 / US\$321 – Without Certification Process)			
Date Country Course Code			
May 20, 2003	Hong Kong, China	TM3051HK	
November 25, 2003	Hong Kong, China	TM3112HK	

Effective Telemarketing & Objection Handling

(HK\$2,500 / US\$32	1 – Without Certification	Process)
Date	Country	Course Code
May 21, 2003	Hong Kong, China	SC3051HK
November 26, 2003	Hong Kong, China	SC3112HK

Customer Satisfaction Survey and Management (HK\$20,000 / US\$2,570 per company with max of 2 delegates)		
Date	Country	Course Code
August 14-15, 2003	Hong Kong, China	CSM308HK

Certified Knowledge Management (HK\$9,800 / US\$1,300)		
Date	Country	Course Code
October 16-17, 2003	Hong Kong, China	CKM310HK

For enquiry, please call +852 2174 1428 or email to enquiry@apcsc.com

TRAINING SCHEDULE & REGISTRATION FORM



Application Form

Company Details			
Company Name			
Address			
State			
Postal / Zip Code			
Country			
Company Website			
Membership Level	* Non Member / Individual I	Member / Associate Member	/ Professional Member /
·	Corporate Member / Region	nal Corporate Member / Regi	onal Charter Member
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	n should be faxed to +852 2174		
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Contact			
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