



## STUDENT INCOME INFORMATION

1. Check **only one** of the following boxes based on the student's 2015 work and tax filing status:

- The student was not employed and did not earn income from work in 2015.
- The student was employed and earned income in 2015, but did not file a 2015 federal tax return:  
List **all** sources of earned income and the amount received in 2015. Be sure to attach a copy of all W-2 forms, if not previously submitted to the Financial Aid Office.

Employer's Name/ Source of Earned Income	2015 Amount	IRS W-2 Issued?	IRS W-2 Attached?
<i>Occidental College – Green Bean (example)</i>	<i>\$2,150 (example)</i>	<i>Yes (example)</i>	<i>Yes (example)</i>

**NOTE:** We may require you to provide documentation from the IRS that indicates a 2015 IRS tax return was not filed.

- The student **filed a 2015 federal tax return and** has used or will use the IRS Data Retrieval to electronically transfer 2015 IRS income tax return information into the student's FAFSA.
- The student **filed a 2015 federal tax return and** has or will request a 2015 IRS Tax Return Transcript from the IRS. You may obtain an IRS Tax Return Transcript online at [www.irs.gov](http://www.irs.gov) or by phone at 1-800-908-9946.
- The student **filed an amended 2015 federal tax return (1040X) and** has or will submit a signed copy of the 1040X to the Financial Aid Office. In addition the student will submit a signed copy of the original federal tax return that was filed with the IRS.

2. Report below if the student received any untaxed income in 2015. Include money received from others, excluding the student's custodial parent(s). List the amount and source of income:

Source of Untaxed Income	Amount Received in 2015

## PARENT INCOME INFORMATION

**Note:** If two parents were reported on this worksheet, the instructions and certifications below refer and apply to both parents. Check **only one** of the following boxes based on the parent(s) 2015 work and tax filing status:

- The parent(s) was not employed and did not earn income from work in 2015.
- The parent(s) was employed and earned income in 2015, but did not file a 2015 federal tax return:  
List **all** sources of earned income and the amount received in 2015. Be sure to attach a copy of all W-2 forms, if not previously submitted to the Financial Aid Office.

Employer's Name/ Source of Earned Income	2015 Amount	IRS W-2 Issued?	IRS W-2 Attached?
<i>Greenery Lawn Care (example)</i>	<i>\$12,000 (example)</i>	<i>Yes (example)</i>	<i>Yes (example)</i>

**NOTE:** We may require you to provide documentation from the IRS that indicates a 2015 IRS tax return was not filed.

- The parent(s) **filed a 2015 federal tax return and** has used or will use the IRS Data Retrieval to electronically transfer 2015 IRS income tax return information into the student's FAFSA.
- The parent(s) **filed a 2015 federal tax return and** has or will request a 2015 IRS Tax Return Transcript from the IRS. The parent(s) may obtain an IRS Tax Return Transcript online at [www.irs.gov](http://www.irs.gov) or by phone at 1-800-908-9946.
- The parent(s) **filed an amended 2015 federal tax return (1040X) and** has or will submit a signed copy of the 1040X to the Financial Aid Office. In addition the student's parent(s) will submit a signed copy of the original federal tax return that was filed with the IRS.

## OTHER INFORMATION

Check these boxes if any member of the household received benefits from the Supplemental Nutrition Assistance Program (SNAP, formerly known as food stamps) **and/or** if the student's parent(s) paid child support. **Check all that apply.**

- One of the persons listed in this worksheet received SNAP benefits in 2014 or 2015. If asked by Occidental College, I will provide documentation of the receipt of SNAP benefits during 2014 or 2015.
- One (or both) of the student's parents listed in this worksheet **paid child support** in 2015 (complete chart below). If asked by Occidental College, I will provide documentation of child support paid in 2015.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2015
<i>Marty Jones (example)</i>	<i>Chris Smith (example)</i>	<i>Terry Jones (example)</i>	<i>\$6,000 (example)</i>

## CERTIFICATION

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Financial Aid Office is true, complete, and accurate to the best of my knowledge. If it is determined that you purposely provided false or misleading information in an effort to receive federal financial aid, you may be fined, be sentenced to jail, or both. This will also be cause for referral (of the student) to the Judicial Council for possible violations of the Occidental College Code of Student Conduct. The student and parent(s) may also be referred to the U.S. Department of Education Inspector General.

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**Student Signature (no electronic signatures)**

**Date**

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**Parent Signature (no electronic signatures)**

**Print Name**

**Date**