

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Jersey Shore Steel, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-2111572

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>636 Herman Road</u> <u>Jackson, NJ 08527</u> <small>Number, Street, City, State & ZIP Code</small>	<u>636 Herman Road Jackson, NJ 08527</u> <small>Number, Street, City, State & ZIP Code</small>
	<u>Ocean</u> <small>County</small>	Location of principal assets, if different from principal place of business <u>636 Herman Road Jackson, NJ 08527</u> <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership
 Other. Specify: _____

Debtor **Jersey Shore Steel, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor **Jersey Shore Steel, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Jersey Shore Steel, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 21, 2016
MM / DD / YYYY

X /s/ Gary Loveland
Signature of authorized representative of debtor
Title President

Gary Loveland
Printed name

18. Signature of attorney

X /s/ Joseph M. Casello
Signature of attorney for debtor

Date January 21, 2016
MM / DD / YYYY

Joseph M. Casello
Printed name

Collins, Vella & Casello, LLC
Firm name

2317 Route 34, Suite 1A
Manasquan, NJ 08736
Number, Street, City, State & ZIP Code

Contact phone 732-751-1766 Email address jcasello@cvclaw.net

005631994
Bar number and State

Fill in this information to identify the case:

Debtor name Jersey Shore Steel, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Able Equipment Rental 1050 Grand Blvd Deer Park, NY 11729		Supplier				\$14,246.00
Atlantic Kritch Bros, Inc. 1608 Wyckoff Road Farmingdale, NJ 07727		Supplier				\$25,549.20
Bushwick Metals, LLC P.O. Box 414860 Boston, MA 02241-2860		Supplier - Gerard				\$22,300.00
Bushwick Metals, LLC P.O. Box 414860 Boston, MA 02241-2860		Supplier Fairways				\$54,827.00
CDS, Inc. 111 Spring Hall Drive Goose Creek, SC 29445		Supplier				\$31,550.00
Certified Steel Company 1333 Brunswick Pike Suite 200 Lawrence Township, NJ 08648		Supplier				\$50,100.00
District Council Iron Workers 12 Edison Place Springfield, NJ 07081		Union Benefits				\$20,372.00

Debtor Jersey Shore Steel, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eastern High Reach Co., Inc. 331 Maple Ave #2 Horsham, PA 19044-2139		Supplier				\$90,977.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$1,000,000.00
Interstate Aerials, LLC P.O. Box 95 Swedesboro, NJ 08085		Supplier				\$22,437.00
Iron Workers Local 40 Raymond Corbett Bldg 451 Park Avenue New York, NY 10016						\$18,995.00
JCP&L 76 S. Main Street A-RPC Akron, OH 44308-3115						\$10,000.00
Lomma Crane & Rigging 61 Jacobus Ave Kearny, NJ 07032						\$43,999.00
NJ Casualty Insurance Co 301 Sullivan Way Trenton, NJ 08628						\$124,000.00
NY Commissioners of State Insurance 160 West Broadway New York, NY 10013						\$11,868.77
Safway Services, LLC Airport Business Complex 10 Industrial Highway #201 Lester, PA 19029						\$13,291.00
State of New Jersey Division of Taxation P.O. Box 245 Trenton, NJ 08695-0245		Taxes				\$30,000.00

Debtor Jersey Shore Steel, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sunnydale Ventures 17350 McCormick Road Hunt Valley, MD 21031		Unpaid Rent				\$21,600.00
United Rentals P.O. Box 100711 Atlanta, GA 30384-0711						\$90,000.00
Vulcraft of NY, Inc. P.O. Box 822562 Philadelphia, PA 19182-2562						\$58,000.00

**United States Bankruptcy Court
District of New Jersey**

In re Jersey Shore Steel, Inc. Debtor(s) Case No. _____ Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 21, 2016

/s/ Gary Loveland
Gary Loveland/President
Signer/Title

Able Equipment Rental
1050 Grand Blvd
Deer Park, NY 11729

American Coring & Supply
89 Susan Street
Toms River, NJ 08753

Ametco Manufacturing Corp.
P.O. Box 1210
Willoughby, OH 44096

AmQuip
1150 Northbrook Drive
Suite 100
Feasterville Trevose, PA 19053

Anderson Kill, PC
1600 Market Street
Suite 2500
Philadelphia, PA 19103

Atlantic Kritch Bros, Inc.
1608 Wyckoff Road
Farmingdale, NJ 07727

BJ Design Services
6611 Redbery Glen Lane
Houston, TX 77041

Bressler Duk Law Firm
60 State Highway 27
Edison, NJ 08820

Bushwick Metals, LLC
P.O. Box 414860
Boston, MA 02241-2860

CDS, Inc.
111 Spring Hall Drive
Goose Creek, SC 29445

Cerified Testing & Inspections, Inc.
8720 Stony Point Parkway
Suite 300
Richmond, VA 23235

Certified Steel Company
1333 Brunswick Pike
Suite 200
Lawrence Township, NJ 08648

District Council Iron Workers
12 Edison Place
Springfield, NJ 07081

Donna Thompson, Esq.
P.O. Box 679
Allenwood, NJ 08720

Eastern High Reach Co., Inc.
331 Maple Ave #2
Horsham, PA 19044-2139

Elliot Pancoast
503 Colorado Ave
Brick, NJ 08724

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Interstate Aerials, LLC
P.O. Box 95
Swedesboro, NJ 08085

Iron Workers Local 40
Raymond Corbett Bldg
451 Park Avenue
New York, NY 10016

Ironworkers Local 5
GEM Group Fund Administration
6009 Oxon Hill Road Suite 416
Oxon Hill, MD 20745

JCP&L
76 S. Main Street A-RPC
Akron, OH 44308-3115

Jerry's Auto Body, LLC
456 West Commodore Blvd
Jackson, NJ 08527

Jon-Mar Trucking Co., Inc.
P.O. Box 3205
South Amboy, NJ 08879

Joseph Fazzio
5001 Highway 33-34
Farmingdale, NJ 07727

Law Firm of Richard Baron
300-3 Route 17 South, Suite 6
Lodi, NJ 07644

Leon's Crane Service
9 Jackson Street
Long Branch, NJ 07740

Liberty Mutual Insurance
PO Box 2051
Keene, NH 03431-7051

Lomma Crane & Rigging
61 Jacobus Ave
Kearny, NJ 07032

Maidenbaum & Associates
One Broadcase Plaza
Suite 218
Merrick, NY 11566

Mark B. Shoemaker, LLC
66 Euclid Street, Suite B
Woodbury, NJ 08096

NJ Casualty Insurance Co
301 Sullivan Way
Trenton, NJ 08628

NY Commissioners of State Insurance
160 West Broadway
New York, NY 10013

NY State Dept of Taxation & Finance
Bankruptcy Section
P.O. Box 5300
Albany, NY 12205-0300

Rothbard, Rothbard, Kohn & Kellar
50 Park Place, Suite 1228
Newark, NJ 07102

SA SO
930 W. North Carrier Parkway
Grand Prairie, TX 75050

Safway Services, LLC
Airport Business Complex
10 Industrial Highway #201
Lester, PA 19029

Sakoutis Disposal
PO Box 84
Colts Neck, NJ 07722

Seaboard Welding Supply, Inc.
P.O. Box 189
Oakhurst, NJ 07755

Shamrock Construction Group, Inc.
P.O. Box 15
Cliffwood, NJ 07721

State of Maryland
Revenue Administration
110 Carroll Street
Annapolis, MD 21411

State of New Jersey
Division of Taxation
P.O. Box 245
Trenton, NJ 08695-0245

Sunnydale Ventures
17350 McCormick Road
Hunt Valley, MD 21031

Superior Scaffold
520 East Luzerne Street
Philadelphia, PA 19124

Susanin Widman & Brennan, PC
1285 Drummers Lane, Suite 202
Wayne, PA 19087

United Rentals
P.O. Box 100711
Atlanta, GA 30384-0711

US Department of Labor - OSHA
Marlton Executive Park, Bldg 2
Suite 120
Marlton, NJ 08053

Vulcraft of NY, Inc.
P.O. Box 822562
Philadelphia, PA 19182-2562

**United States Bankruptcy Court
District of New Jersey**

In re Jersey Shore Steel, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Jersey Shore Steel, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 21, 2016

Date

/s/ Joseph M. Casello

Joseph M. Casello

Signature of Attorney or Litigant
Counsel for **Jersey Shore Steel, Inc.**

Collins, Vella & Casello, LLC

2317 Route 34, Suite 1A

Manasquan, NJ 08736

732-751-1766 Fax:732-751-1866

jasello@cvclaw.net