

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 68/2012

Date of preparation:

2012-09-14

Subject:

Loan prepayment

Legal basis:

Art. 56 item 1 (2) of the Act on Offerings – current and periodic information

Content of report:

RADPOL S.A. seated in Człuchów („**Company**” or „**Issuer**”) informs that on 13 September 2012 it submitted to PKO Bank Polski S.A. seated in Warsaw („**Bank 1**”) and to ING Bank Śląski S.A. seated in Katowice („**Bank 2**”) letters on a total pay-off of the debt towards Bank 1 and Bank 2 by title of all the below mentioned loans.

Compliant with the letter to Bank 1 the total repayment of the debt towards Bank 1 by title of the below mentioned loan is to be performed on one of the following days: 27 September 2012, 28 September 2012 or 01 October 2012.

The pay-off relates to the loan resulting from the agreement concluded with Bank 1 No. 59102046490000719600228106 concerning the investment loan granted for the period from 09 March 2010 to 31 December 2016 for funding of the purchase of shares in RURGAZ Sp. z o.o. seated in Kolonia Prawiedniki (described in CR No. 13/2010).

As a result of an earlier termination of the agreement the Company is obliged to pay 0.5% commission to the Bank 1 calculated from the prepaid amount.

Compliant with the letter to Bank 2 the total repayment of the debt towards Bank 2 by title of the below mentioned loan is to be performed on one of the following days: 27 September 2012, 28 September 2012 or 01 October 2012.

The pay-off relates to the loan resulting from the agreement concluded with Bank 2 No. 684/2012/00003329/00 granted till 31 December 2018 for funding of the purchase of shares in WIRBET S.A. seated in Ostrów Wielkopolski (described in CR No. 17/2012 and 25/2012).

As a result of an earlier termination of the agreement the Company is obliged to pay 1% commission to the Bank 2 calculated from the prepaid amount.

Additionally, in relation to the prepayment of the aforementioned loans the securities established for the account of the Bank 1 and Bank 2 will expire and will be released.

The reason for the prepayment of the aforementioned loans (and termination of loan agreements as a result) is the conclusion with BRE Bank S.A. seated in Warsaw of a loan agreement of 04 September 2012 based on which BRE Bank S.A. granted a term loan to the Company for the pay-off of existing debts (CR No. 63/2012).

RADPOL SPÓŁKA AKCYJNA (Joint Stock Company) (full name of issuer)	
RADPOL S.A. (short name of issuer)	Chemical (che) (sector of activity according to the classification of the Warsaw Stock Exchange)
77-300 (zip code)	Człuchów (place)
Batorego (street)	14 (number)
059 83 42 271 (tephone)	059 83 42 551 (fax)
.... (e-mail)	radpol.com.pl (website)
8430000202 (NIP/VAT No.)	770807479 (REGON/Statistical No.)

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
2012-09-14	Adam Dombrowski	Vice-president of the Board	
2012-09-14	Dorota Kania	Proxy	

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