

Avaya Solution & Interoperability Test Lab

Application Notes for InGenius Connector Enterprise 4.0 with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Salesforce.com – Issue 1.0

Abstract

These Application Notes describe the configuration steps required for InGenius Connector Enterprise 4.0 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Salesforce.com. InGenius Connector Enterprise is a CRM-VoIP integration tool that sits between the customer's phone system and a CRM application.

In the compliance testing, InGenius Connector Enterprise used the Device, Media, and Call Control interface from Avaya Aura® Application Enablement Services to monitor contact center agents on Avaya Aura® Communication Manager, to provide screen pop, call control, and click-to-dial features from the agent desktops connected to Salesforce.com.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required for InGenius Connector Enterprise (ICE) 4.0 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Salesforce.com. InGenius Connector Enterprise is a CRM-VoIP integration tool that sits between the customer's phone system and a CRM application.

In the compliance testing, ICE used the Device, Media, and Call Control (DMCC) XML interface from Avaya Aura® Application Enablement Services to monitor contact center agents on Avaya Aura® Communication Manager, to provide screen pop, call control, and click-to-dial features from the agent desktops. The agent desktops used a web browser to connect to the ICE server and to the InGenius Connector Enterprise Open CTI running on the Salesforce.com cloud.

2. General Test Approach and Test Results

The feature test cases were performed manually. Upon an agent log in, the application used DMCC to query device information and agent state, logged the agent into Communication Manager if needed, and requested device monitoring.

For the manual part of the testing, incoming ACD calls were placed with available agents that have web browser connections to Salesforce.com. All necessary call actions were initiated from the agent desktops and/or telephones. The click-to-dial calls were initiated by clicking on the contact phone number displayed on the agent desktops.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to the ICE server.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on ICE:

- Use of DMCC logical device services to set agent states, including log in, log out, and work mode changes with support for reason codes and pending aux work.
- Use of DMCC snapshot services to obtain information on agent stations and existing calls.
- Use of DMCC monitoring services to monitor agent stations and existing calls.
- Use of DMCC call control services to support call control and click-to-dial features.
- Proper handling of call scenarios involving inbound, outbound, internal, external, ACD, non-ACD, screen pop, drop, hold/resume, multiple calls, multiple agents, conference, transfer, long duration, send DTMF, click-to-dial from contact phone number, pending aux work, and reason codes.

The serviceability testing focused on verifying the ability of ICE to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to ICE.

2.2. Test Results

All test cases were executed, and the following were observations on ICE:

- By design, the agent desktop does not support initiation of unattended conference.
- In general, mixed use of agent desktop and telephone to perform call control actions are supported. For the transfer and conference features, however, all actions need to start and complete from the same source.
- For transfer and conference of outbound calls, the transfer-to and conference-to agents may not receive a screen pop of the contact record associated with the called party on the PSTN. The screen pop is dependent on the PSTN service provider sending the connected number.

2.3. Support

Technical support on ICE can be obtained through the following:

- **Phone:** (613) 591-9002
- Email: <u>icesupport@ingenius.com</u>
- Web : <u>http://ingenius.com/resources/support/</u>

3. Reference Configuration

The configuration used for the compliance testing is shown in **Figure 1**. The detailed administration of basic connectivity between Communication Manager and Application Enablement Services, and of contact center devices are not the focus of these Application Notes and will not be described.

In the compliance testing, IC	CE monitored the agent station	ns shown in the table below.
-------------------------------	--------------------------------	------------------------------

Device Type	Extension		
VDNs	60001, 60002		
Skill Groups	65081, 65082		
Supervisor	65000		
Agent Stations	65001, 65002, 65003		
Agent IDs	65881, 65882, 65883		
Agent Passwords	65881, 65882, 65883		

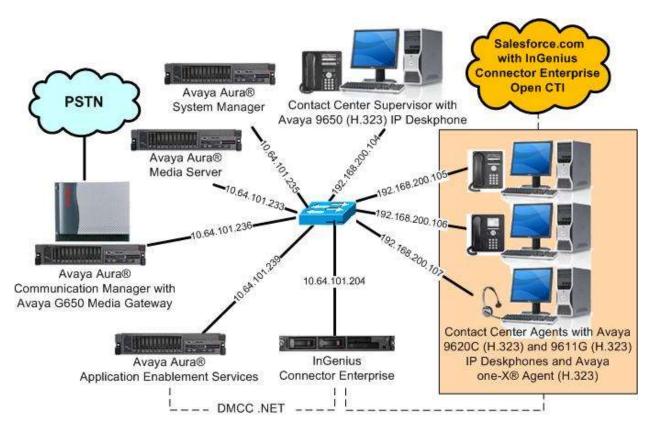


Figure 1: Compliance Testing Configuration

TLT; Reviewed: SPOC 1/12/2016

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version	
Avaya Aura® Communication Manager in Virtual Environment	7.0 SP1 (7.0.0.1.0.441.22477)	
Avaya G650 Media Gateway	NA	
Avaya Aura® Media Server in Virtual Environment	7.7.0.236	
Avaya Aura® Application Enablement Services in Virtual Environment	7.0 Patch 1 (7.0.0.0.1.13)	
Avaya one-X® Agent	2.5.8 (2.5.58020.0)	
Avaya 9611G IP Deskphone (H.323)	6.6029	
Avaya 9620C & 9650 IP Deskphones (H.323)	3.250A	
InGenius Connector Enterprise on Windows Server 2012 • Avaya DMCC XML • Configuration Tool	4.0.1000.10784 R2 Standard 6.2 4.0.1000.10784	
InGenius Connector Enterprise Open CTI on Salesforce.com	1.19 Winter 2016	

5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer system parameters features
- Obtain reason codes

5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the "display system-parameters customer-options" command to verify that the **Computer Telephony Adjunct Links** customer option is set to "y" on **Page 4**. If this option is not set to "y", then contact the Avaya sales team or business partner for a proper license file.

```
display system-parameters customer-options
                                                                     4 of 12
                                                              Page
                               OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y
                                                 Audible Message Waiting? y
       Access Security Gateway (ASG)? n
                                                  Authorization Codes? y
       Analog Trunk Incoming Call ID? y
                                                              CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                               CAS Main? n
Answer Supervision by Call Classifier? y
                                                       Change COR by FAC? n
                                ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? n
                                                             DCS (Basic)? y
                                                      DCS Call Coverage? y
         ASAI Link Core Capabilities? n
         ASAI Link Plus Capabilities? n
                                                     DCS with Rerouting? y
```

5.2. Administer CTI Link

Add a CTI link using the "add cti-link n" command, where "n" is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1
CTI Link: 1
Extension: 60111
Type: ADJ-IP
COR: 1
COR: 1
```

5.3. Administer System Parameters Features

Use the "change system-parameters features" command to enable **Create Universal Call ID** (UCID), which is located on **Page 5**. For UCID Network Node ID, enter an available node ID.

```
5 of 19
change system-parameters features
                                                               Page
                       FEATURE-RELATED SYSTEM PARAMETERS
SYSTEM PRINTER PARAMETERS
                        Lines Per Page: 60
 Endpoint:
SYSTEM-WIDE PARAMETERS
                                    Switch Name:
           Emergency Extension Forwarding (min): 10
         Enable Inter-Gateway Alternate Routing? n
Enable Dial Plan Transparency in Survivable Mode? n
                             COR to Use for DPT: station
               EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
              Apply MCT Warning Tone? n
                                          MCT Voice Recorder Trunk Group:
     Delay Sending RELease (seconds): 0
SEND ALL CALLS OPTIONS
    Send All Calls Applies to: station
                                          Auto Inspect on Send All Calls? n
             Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
    Create Universal Call ID (UCID)? y
                                          UCID Network Node ID: 27
```

Navigate to **Page 13**, and enable **Send UCID to ASAI**. This parameter allows for the universal call ID to be sent to ICE.

```
change system-parameters features
                                                               Page 13 of 20
                        FEATURE-RELATED SYSTEM PARAMETERS
CALL CENTER MISCELLANEOUS
          Callr-info Display Timer (sec): 10
                        Clear Callr-info: next-call
       Allow Ringer-off with Auto-Answer? n
   Reporting for PC Non-Predictive Calls? n
           Agent/Caller Disconnect Tones? n
          Interruptible Aux Notification Timer (sec): 3
             Zip Tone Burst for Callmaster Endpoints: double
 ASAI
                   Copy ASAI UUI During Conference/Transfer? y
               Call Classification After Answer Supervision? y
                                         Send UCID to ASAI? y
                 For ASAI Send DTMF Tone to Call Originator? y
        Send Connect Event to ASAI For Announcement Answer? n
 Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```

5.4. Obtain Reason Codes

For contact centers that use reason codes, enter the "change reason-code-names" command to display the configured reason codes. Make a note of the reason codes, which will be used later to configure ICE.

```
Page 1 of 1
change reason-code-names
                                  REASON CODE NAMES
                            Aux Work/
                                                   Logout
                         Interruptible?
        Reason Code 1: Lunch
                                         /n Finished Shift
        Reason Code 1: Lunch
Reason Code 2: Coffee
                                         /n
        Reason Code 3:
                                         /n
        Reason Code 4:
                                         /n
        Reason Code 5:
Reason Code 6:
Reason Code 7:
                                         /n
                                         /n
                                         /n
        Reason Code 8:
                                         /n
        Reason Code 9:
                                         /n
  Default Reason Code:
```

6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer InGenius user
- Disable security database
- Administer ports
- Restart services

6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Application Enablement Services server.

The **Please login here** screen is displayed. Log in using the appropriate credentials.

AVAYA	Application Enablement Services Management Console		
	Please login here:		
	Password		
	Login Reset		
	Copyright © 2009-2015 Avaya Inc. All Rights Reserved.		

The Welcome to OAM screen is displayed next.

	cation Enablement Services Management Console	Welcome: User Last login: Tue Nov 17 15:23:19 2015 from 192.168.200 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.113 Server Date and Time: Tue Nov 17 16:13:36 EST 2015 HA Status: Not Configured
Home		Home Help Logout
> AE Services		
Communication Manager	Welcome to OAM	
High Availability	The AE Services Operations, Administration, and M	(anagement (OAM) Web provides you with
▶ Licensing	tools for managing the AE Server. OAM spans the	
Maintenance	 AE Services - Use AE Services to manage a on the AE Server. 	II AE Services that you are licensed to use
Networking	 Communication Manager Interface - Use Co 	mmunication Manager Interface to manage
Security	switch connection and dialplan. • High Availability - Use High Availability to m	
⊳ Status	 Licensing - Use Licensing to manage the lice Maintenance - Use Maintenance to manage 	
User Management	 Networking - Use Networking to manage the Security - Use Security to manage Linux us 	
Utilities		ggable Authentication Modules for Linux) and
⊧ Help	 Status - Use Status to obtain server status i User Management - Use User Management Services user-related resources. Utilities - Use Utilities to carry out basic con Help - Use Help to obtain a few tips for usin 	to manage AE Services users and AE nectivity tests.
	Depending on your business requirements, these a administrator for all domains, or a separate admin	

6.2. Verify License

Select Licensing \rightarrow WebLM Server Access in the left pane, to display the applicable WebLM server log in screen (not shown). Log in using the appropriate credentials, and navigate to display installed licenses (not shown).

	cation Enablement Services Management Console	Welcome: User Last login: Tue Nov 17 15:23:19 2015 from 192.168.200.20 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.1.13 Server Date and Time: Tue Nov 17 16:13:36 EST 2015 HA Status: Not Configured		
Licensing		Home Help Logout		
> AE Services				
Communication Manager Interface	Licensing			
High Availability	If you are setting up and maintaining the WebLM,	you need to use the following:		
▼ Licensing	WebLM Server Address	*		
WebLM Server Address	If you are importing, setting up and maintaining t	the license, you need to use the following:		
WebLM Server Access	WebLM Server Access			
Reserved Licenses	If you want to administer TSAPI Reserved Licens	es or DMCC Reserved Licenses, you need to		
Maintenance	use the following:			
Networking	Reserved Licenses			

Select Licensed products \rightarrow APPL_ENAB \rightarrow Application_Enablement in the left pane, to display the Application Enablement (CTI) screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users**, as shown below. Note that the TSAPI license is used for device monitoring and call control via DMCC, and that no specific DMCC license is required for integration with ICE.

[®] System Manager 7.0			Last Logged on at November
me Licenses ×			
WebLM Home	Application Enablement (CTI) - F	Release: 7 - S	1D: 10503000 Stand
Install license	You are here: Licensed Products > Application	Enablement > V	lew License Capacity
Licensed products			
APPL_ENAB	License installed on: October 12, 201	5 2:21:49 PM	+05:00
 Application_Enablement 			
View license capacity	License File Host IDs: V1-19-37-	80-8F-BF	
View peak usage			
COMMUNICATION_MANAGER	Licensed Features		
Communication_Manager			
▶Call_Center	10 Itams 😨 Show All 🔽		
Configure Centralized Ucensing	Feature (License Keyword) CVLAN ASA1	Expiration dat	e Licensed capacity
MSR	VALUE_AES_CVLAN_ASA1	permanent	16
Media_Server	Unified CC API Desktop Edition VALUE AES_AEC_UNIFIED_CC_DESKTOP	permanent	1000
SessionManager	AES ADVANCED SMALL SWITCH		2
SessionManager	VALUE_AES_AEC_SMALL_ADVANCED	permanent	3
Uninstall license	CVLAN Proprietary Links VALUE AES PROPRIETARY LINKS	permanent	16
Server properties			SmallServerTypes:
Sherteuta Help for Installed Product	Product Notes VALUE_NOTES	permanent	s8300cja8300djiccjpremicjtn8400jlaptopjCbi MediumServerTypes; ibmx306jibmx306mjdell1950jxenjhs20jhs20_ LargeServerTypes; isp2100jibmx305jdl380g3jdl385g1jdl385g2ju TrustedApplications; 1P5_001, BasicUnrestricted DMcUnrestricted; 1XM_001, BasicUnrestricted DMcUnrestricted; 1XM_001, BasicUnrestricted DMcUnrestricted; 0SPC_001, BasicUnrestricted DMCUnrestricted; 0SPC_001, BasicUnrestricted DMCUnrestricted; 0SPC_001, BasicUnrestricted, DMCUnrestricted; 0SPC_001, BasicUnrestricted, AdvancedUnre CSI_72_001, BasicUnrestricted, AdvancedUnr AvaYAVASERINT_003, BasicUnrestricted, AdvancedUnr BasicUnrestricted, CT_ELITE_CALL_CTRL_00 AdvancedUnrestricted, AdvancedUnrestricted, Agen BasicUnrestricted, DMCUnrestricted, Agen BasicUnrestricted, DMCUnrestricted, Agen BasicUnrestricted, AdvancedUnrestricted, Agen
	AES ADVANCED LARGE SWITCH VALUE_AES_AEC_LARGE_ADVANCED	permanent	3
	TSAPI Simultaneous Usera VALUE_AES_TSAPI_USERS	permanent	1000
	DLG VALUE_AES_DLG	permanent	16
	Device Media and Call Control VALUE_AES_DMCC_DMC	permanent	1000
	AES ADVANCED MEDIUM SWITCH VALUE_AES_AEC_MEDIUM_ADVANCED	permanent	3
	<		>

6.3. Administer TSAPI Link

Select AE Services \rightarrow TSAPI \rightarrow TSAPI Links from the left pane of the Management Console, to administer a TSAPI link. The TSAPI Links screen is displayed, as shown below. Click Add Link.

avaya	Application E Manag	nablement Ser Jement Console	vices	Number of prio HostName/IP: a Server Offer Ty SW Version: 7.	Nov 17 15:23:19 2015 from r failed login attempts: 0 aes7/10.64.101.239 /pe: VIRTUAL_APPLIANCE_ 0.0.0.1.13 id Time: Tue Nov 17 16:13	ON_VMWARE
AE Services TSAPI 1	ISAPI Links				Ноте	Help Logout
* AE Services	- 14 F					
▶ CVLAN	TSAPI Lin	iks				
⊩ DLG	Link	Switch Connection	Switch	CTI Link #	ASAI Link Version	Security
▶ DMCC	Add Link					
SMS						
* TSAPI						
 TSAPI Links TSAPI Propertie 	s					

The Add TSAPI Links screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "cm7" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.

avaya	Application Enablement Services Management Console	Welcome: User Last login: Tue Nov 17 15:23:19 2015 from 192.168.200.20 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.1.13 Server Date and Time: Tue Nov 17 16:13:36 EST 2015 HA Status: Not Configured
AE Services TSAPI 1	ISAPI Links	Home Help Logout
* AE Services		
▶ CVLAN	Add TSAPI Links	
⊩ DLG	Link 1 V	
► DMCC	Switch Connection	
▶ SMS	Switch CTI Link Number 1 🔻	
* TSAPI	ASAI Link Version 7 🔻	
TSAPI Links TSAPI Propertie	Security Unencrypted Apply Changes Cancel Changes	
) TWS	Apply changes Cancer changes	
Communication Ma	anager	

6.4. Administer InGenius User

Select User Management \rightarrow User Admin \rightarrow Add User from the left pane, to display the Add User screen in the right pane.

Enter desired values for User Id, Common Name, Surname, User Password, and Confirm Password. For CT User, select "Yes" from the drop-down list. Retain the default value in the remaining fields.

User Management User Admin	Management	ment Services Console	Welcome: User Last login: Tue Nov 17 15:23:19 2015 from 192.168.200.20 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.1.13 Server Date and Time: Tue Nov 17 16:13:36 EST 2015 HA Status: Not Configured Home Help Logout
Vser Management User Admin AE Services Communication Manager Interface High Availability Licensing Maintenance Networking Security Status User Management Service Admin Change User Password List All Users Modify Default Users Search Users	Add User Add User Fields marked with * can * User Id * Common Name * Surname * User Password * Confirm Password Admin Note Avaya Role Business Category Car License CM Home Css Home CT User Department Number Display Name	not be empty. ingenius ingenius ••••••••••••••••••••••••••••••••••••	Home Help Logout
▶ Utilities ▶ Help	Employee Number Employee Type Enterprise Handle Given Name		

6.5. Disable Security Database

Select Security \rightarrow Security Database \rightarrow Control from the left pane, to display the SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services screen in the right pane. Uncheck both fields below.

In the event that the security database is used by the customer with parameters already enabled, then follow reference [2] to configure access privileges for the InGenius user from **Section 6.4**.

	cation Enablement Services Management Console	Welcome: User Last login: Tue Nov 17 15:23:19 2015 from 192.168.200.20 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.1.13 Server Date and Time: Tue Nov 17 16:13:36 EST 2015 HA Status: Not Configured
Security Security Database Cor	itrol	Home Help Logout
AE Services		
Communication Manager Interface	SDB Control for DMCC, TSAPI, JTAPI and Tel	ephony Web Services
High Availability	Enable SDB for DMCC Service	
Licensing	Enable SDB for TSAPI Service, JTAPI and Te	lephony Web Services
Maintenance	Apply Changes	
Networking		
▼ Security		
Account Management		
) Audit		
Fortificate Management		
Enterprise Directory		
⊩ Host AA		
▶ PAM		
* Security Database		
Control		

6.6. Administer Ports

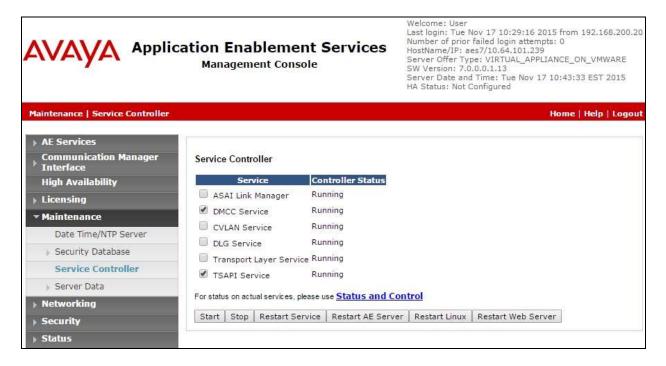
Select **Networking** \rightarrow **Ports** from the left pane, to display the **Ports** screen in the right pane.

In the **DMCC Server Ports** section, select the radio button for **Encrypted Port** under the **Enabled** column, as shown below. Retain the default values in the remaining fields.

AVAYA Application Enablement Services Management Console			S Number of prior fa HostName/IP: aes Server Offer Type SW Version: 7.0.0 Server Date and T	Last login: Tue Nov 17 15:23:19 2015 from 192.168.200.20		
Networking Ports				Home Help Logout		
 AE Services Communication Manager Interface High Availability 	Ports CVLAN Ports			Enabled Disabled		
Licensing		Unencrypted TCP Port	9999	• •		
Maintenance		Encrypted TCP Port	9998	• •		
▼ Networking	DLG Port	TCP Port	5678			
AE Service IP (Local IP)			11790-1330			
Network Configure	TSAPI Ports			Enabled Disabled		
Ports		TSAPI Service Port	450	۲		
TCP Settings		Local TLINK Ports TCP Port Min	1024			
New Control of the		TCP Port Max	1039			
Security		Unencrypted TLINK Ports				
▶ Status		TCP Port Min	1050			
> User Management		TCP Port Max	1065			
Vtilities		Encrypted TLINK Ports				
▶ Help		TCP Port Min	1066			
	-	TCP Port Max	1081			
	DMCC Server Po	orts		Enabled Disabled		
		Unencrypted Port	4721			
		Encrypted Port	4722			
		TR/87 Port	4723			

6.7. Restart Services

Select Maintenance \rightarrow Service Controller from the left pane, to display the Service Controller screen in the right pane. Check DMCC Service and TSAPI Service, and click Restart Service.



7. Configure InGenius Connector Enterprise

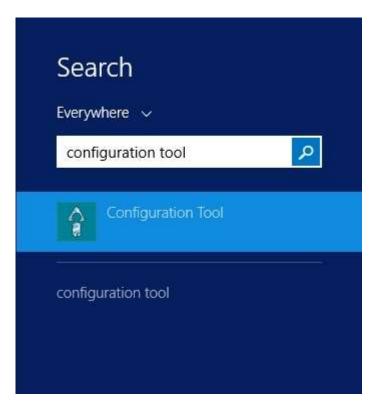
This section provides the procedures for configuring ICE. The procedures include the following areas:

- Launch configuration tool
- Administer dialing and number formatting
- Administer telephony
- Start service

This section assumes the Connector Enterprise package has been imported and published, with the appropriate Security Role created, and users created and assigned to the Security Role. Refer to reference [3] for more details.

7.1. Launch Configuration Tool

From the ICE server, enter "configuration tool" anywhere on the desktop to locate the **Configuration Tool** application. Click on the pertinent entry from the result to launch the application.



nsing Configuration Statu	8						
eneral Dialing and Number F	Formatting Telephony Integra	tions					
Gummary	Server						
Dialing and Numbers	HTTPS Service Configu	iration					
Standard	211 CONSTRUCTION STOCK	scheme		host name		port	
Telephony	This Server:	HTTPS : 11 a	vayatest1.ingenius.	com		: 443	1
PBX / Switch	🗌 Redundant Server:	HTTPS : //				: 443	1
Avaya							
Extensions	SSL/TLS Certificate bot	und to InGenius Server P	ort			दर द	2
< None >	Issued To	Issued By	Expiration Date	Friendly Name	Ports	Location	
	*.ingenius.com	GeoTrust SSL CA - G3	2017-08-31	<none></none>	443	Local Machine	Perso
	GeoTrust Global CA	GeoTrust Global CA	2022-05-20	GeoTrust Global CA		Current User Th	nird-P
	GeoTrust SSL CA - G3	GeoTrust Global CA	2022-05-20	<none></none>		Local Machine	Perso
Directories							

The InGenius Telephony Integration Server Configuration Tool screen is displayed.

7.2. Administer Dialing and Number Formatting

Select **Configuration** \rightarrow **Dialing and Number Formatting** from the top menu, followed by the **Zones** tab in the right pane. Select the default entry, and click the **Edit translation** icon shown below.

General Dialing and Number Form	atting Telephony Integration:				
Transformer	Standard				
✓ Standard	Zones Display & Search				
	Name (Checked = default)) Country	Area Inter	Description	×
	Primary Zone	Canada	613 4	Primary Zone of telephony server.	
					-
					1.0

The **Zone Configuration** screen is displayed next. For **Country**, **Area Code**, and **Internal numbers are**, select and enter the values to match the network configuration. Retain the default values in the remaining fields.

Select the default entry in the **Trunks** sub-section, and click on the **Edit Trunk** icon shown below.

<u>N</u> ame:	Primary Zone	<u>T</u> ranslations:	
Description:	Primary Zone of telephony server.	Name	Description
		Feature Cisco !S	승규가 다 가 앉은 지 않게 구멍한다. 여기, 감독하는 가 가 먹었다.
<u>C</u> ountry:			Passes cisco dookinaiks uilecti
United State	es (+1) 🗸 🗸		
<u>A</u> rea Code:	303 Local Exchange:		
Internal numb	pers are 5 🔅 digits or fewer.		
Trun <u>k</u> s:			
and the second sec	cked = default) N Country Ar		
Primary	Trunk 9 Canada 61		

The **Trunk** screen is displayed. Follow reference [4] to update trunk parameter values to match the network configuration. The screenshot below shows the values used in the compliance testing.

		Trunk	
<u>N</u> ame:	Primary Trunk] Tran <u>s</u> lations to dia	alable: 🔒 📝 🏦 🖶 🗙
Description:	Primary trunk of telephony server.	Name	Description International call from North A
<u>P</u> refix:	9		
Country:			
United Stat	es (+1) 🗸 🗸		
<u>A</u> rea Code:	303 Local Exchange:]	
Allowed ca	alls		
✓ Loca	al 📝 Dial ar <u>e</u> a code for local calls		
A Description of the Control of the			
🗹 Long) Distance		
✓ Long			
☑ <u>I</u> nter			
☑ Inter	national		
☑ Inter Long distand	national ce carrier code:		
☑ Inter Long distand International	national ce carrier code:		
☑ Inter Long distand International Test dialin	national ce carrier code:		uto <u>c</u> onfigure local dialing

7.3. Administer Telephony

The InGenius Telephony Integration Server Configuration Tool screen is displayed again. Select Configuration \rightarrow Telephony from the top menu, followed by the Primary AES tab in the right pane to display the screen below.

Enter the following values for the specified fields, and retain the default values in the remaining fields.

- Address: The IP address of Application Enablement Services.
- Username: The InGenius user credentials from Section 6.4.
- **Password:** The InGenius user credentials from **Section 6.4**.
- Connection manager: The relevant switch connection name from Section 6.3.

eneral Dialing and Number	is Formatting Telephony Integrations				
PBX / Switch	Avaya				
🗹 Avaya	an analysis and a second a se	Testing Agent Setup	101 (MAR MARK 1993, 499-91		
	Address:	n Enablement Ser 10.64.101.239	vices (AES) Port: 47	721	
	Username:	ingenius			
	Password:	*****			
	Connection manager (CM):	cm7			
	Use secure connection	n			
	User certificate:			Browse	
	Server common name	8.	^{سر} ۽ 		
Extensions					

Select the **Agent Setup** tab in the right pane to display the screen below. Follow reference [4] to update parameters in the **Agent** and **Work Modes** sub-sections to the proper settings. The screenshot below shows the values used in the compliance testing.

For contact centers that use reason codes, check **Enable reason codes** in the **Reason Codes** subsection, and follow reference [4] to create reason code entries to match **Section 5.4**. In the compliance testing, one reason code was created under the **Logout** tab as shown below, and two reason codes were created under the **Not Ready** tab (not shown).

eneral Dialing and Number Format	and a statement of a statement of the st	
	Avaya Version: 2.22 Release 4.0.1000.10784 Author: InGenius ID; #6120F64-6411- Primary AES Secondary AES Testing Agent Setup	40 58- A B4C - FC9 6A BC 750 A 1
	Agent Image: Constraint of the state of the	
Extensions	Code Comment	Enabled
Zone Assignment	1 Finished Shift	v
	•	

7.4. Start Service

Select **Status** from the top menu to display the screen below, and click **Start Service**.

The s	service must be restarted	l after configuration changes have been r	nade for the latest configuration to take effect.	
The s	service is configured to r	estart on reboot until stopped here.		
Logi	Log files are located here: C:\ProgramData\InGenius\ICE\LOGS			
The	The Runtime Admin URL is: https://avayatest1.ingenius.com/admin			
		Stop	ped	
	Start Se	ervice	Stop Service	

The screen is updated, as shown below.

InGenius Telephony Int	tegration Server Configura	tion Tool [Release: 4.0.1000.10784]
icensing Configuration Status		
	until stopped here. a\InGenius\ICE\LOGS	latest configuration to take effect.
The Runtime Admin URL is: https://avayate	est1.ingenius.com/admin	
	Running	Uptime: 0.00.00:09
	Kunning	Opanie. 0.00.00.03
Start Service		Stop Service
2015-11-17 15:53:02.930 [T] (00000000000000000) 2015-11-17 15:53:02.946 [T] (00000000000000000) 2015-11-17 15:53:02.946 [T] (0000000000000000) 2015-11-17 15:53:03.118 [T] (0000000000000000) 2015-11-17 15:53:03.136 [T] (0000000000000000) 2015-11-17 15:53:03.196 [T] (0000000000000000) 2015-11-17 15:53:03.977 [T] (00000000000000000) 2015-11-17 15:53:03.977 [T] (00000000000000000) 2015-11-17 15:53:04.212 [T] (00000000000000000) 2015-11-17 15:53:04.214 [T] (00000000000000000) 2015-11-17 15:53:04.214 [T] (00000000000000000)	<pre>{0001}: (No Name> {0005}: (No Name> {0005}:</pre>	<pre>: Loading InGenius Telephony Integration Service : Starting : Starting Data Manager : Data Manager Started. : Starting Capacity Manager : Capacity Licensing has changed. Notifying plugins. : Capacity Licensing has changed. Notifying plugins. : Capacity Manager started. : Number Transformer {174a9506-fe22-43b0-a490-5b725034e : Telephony Provider {ab12Af6a-0411-4d5b-ab4c-fc96abc75 : Starting Server Push Provider : Capacity license {07a97d39-0b8b-4a55-9761-c1995b120e7 : Server Push Provider started. : Client Handler {3a236589-567f-4632-8356-c390f6459d64} : Upgrade detected clearing all user data except of : Client Handler {3a26589-567f-4632-8356-c390f6459d64}</pre>

8. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and ICE.

8.1. Verify Avaya Aura® Communication Manager

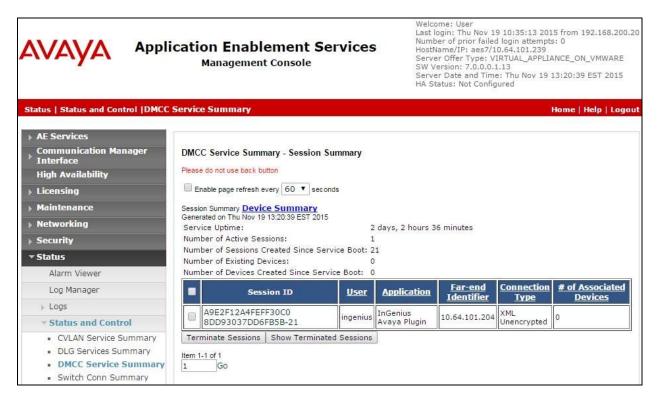
On Communication Manager, verify the status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**, as shown below.

```
status aesves eti-linkAE SERVICES CTI LINK STATUSCTI Version Mnt Busy ServerService Sent Sent Revd17noaes7established 20631924
```

8.2. Verify Avaya Aura® Application Enablement Services

On Application Enablement Services, verify the status of the DMCC service by selecting Status → Status and Control → DMCC Service Summary from the left pane. The DMCC Service Summary – Session Summary screen is displayed.

Verify the User column shows an active session with the InGenius user name from Section 6.4.



TLT; Reviewed: SPOC 1/12/2016

Verify the status of the TSAPI service by selecting Status \rightarrow Status and Control \rightarrow TSAPI Service Summary from the left pane. The TSAPI Link Details screen is displayed.

Verify that the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the number of agents from **Section 3** that are currently logged into ICE and therefore monitored, in this case "3".

	lication Enablement Services Management Console				vices	Welcome: User Last login: Thu Nov 19 10:35:13 2015 from 192.168.200. Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.0.0.0.1.13 Server Date and Time: Thu Nov 19 13:28:02 EST 2015 HA Status: Not Configured				MWARE		
Status Status and Control TSAP	I Service	Sum	mary							Ho	me Hel	p Logo
 AE Services Communication Manager Interface High Availability 			Details ge refresh e	very 60	second	s						
Licensing							1					
Maintenance		Link	Switch	Switch CTI	Status	Since	State	Switch	Associations	Msgs to	Msgs from	Msgs
> Networking		LINK	Name	Link ID	Status	Since	State	Version	ASSOCIATIONS	Switch		Period
Security	۲	1	cm7	1	Talking	Wed Nov 18	Online	17	3	2014	2160	30
▼ Status				-	Tanking	09:08:44 2015	Oninie	**		2014	2100	50
Alarm Viewer	Onlii	ne C	Offline									
Log Manager	and the second second second		de informati		and the second second second second							
৮ Logs	TSAF	PI Serv	rice Status	TLink S	status l	Jser Status						
▼ Status and Control												
 CVLAN Service Summary DLG Services Summary DMCC Service Summary Switch Conn Summary 												
TSAPI Service Summary												

8.3. Verify InGenius Connector Enterprise

From an agent PC, launch an Internet browser window and enter the URL provided by the end customer for Salesforce.com. Log in with the relevant user credentials provided by InGenius.

salesforce	
Username	
Password	
Log In	
🔲 Remember me	
Forgot Your Password?	
© 2015 salesforce.com, inc. All rights reserved.	

The screen below is displayed next. In the left pane, enter the relevant agent station extension from **Section 3**, and click **Connect**.

salesforce	Search. Search	Avaya3T2015 Cert + Help & Training Platform.
Home Chatter Files Acc	counts Contacts Reports Dashboards +	
Connect Extension 65003	Avaya3T2015 Certification_User_20015 Thursday November 19, 2015	Recommendations
Critate New	Share an update, @mention someone Q Sort By Most Recent Activity = There are no updates.	Get The Salesforce 1 App Take Salesforce with you everywhere! Cownload the new Salesforce1 Mobile App from the Apple App Store and Google Play.

The left pane is updated, as shown below. Click on the **Log in** drop-down, to display additional parameters. For **Agent ID** and **Password**, enter the relevant credentials from **Section 3**. For **Work Mode**, select the desired work mode, in this case "Auto-In". Click **Log in**.

salesfore	(Search.	Search	Aveya3T2016 Cert + Help &	Training Platform •
Iome Chatter Files	Accounts Contacts Reports	Dashboards + ertification_User_20015		
Log In Agent (D 65883	Post I File P Share an update, @merrie	on someone	Sharu	Recommendations Get The Salesforce 1 App Take Salesforce with
Password www Work Mode Auto-In	Q. Bort By Most Recent There are no updates.	Activity -		you everywhere! Download the new Salesforce1 Mobile App from the Apple App Store and Google Play.

Verify that the left pane is updated, and showing the agent in the **Ready** state.

salesforce	(Search.	Search	Aveys372015 Cert + Holp & T	Taining (Platform)
Home Chatter Files A InGenius Conternation Ready Ready Name or number In Genius Creato New. Recent Items No records to display	Avaya3T2 Thursday Nove	norts Dashboards + 015 Certification_User_20015 inber 19, 2015 e 2 Link I Poll gmetrion someone. Recurt Activity = 15.	Share	Recommendations Get The Salesforce 1 App Take Salesforce with you everywhere! Download the new Salesforce 1 Mobile App how the Apple App Store and Geogle Play. Slip -

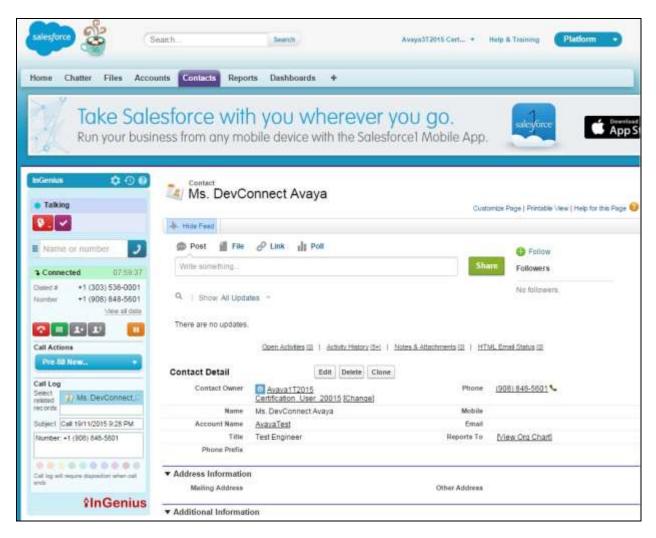
Make an incoming ACD call. Verify that the left pane of the available agent is updated to reflect **Reserved** and **Inbound Call**, along with proper call information. Also verify that the right pane is populated with the uniquely matching contact record associated with the PSTN caller number, as shown below.

In the event that there is more than one contact record matching to the PSTN caller number, then all records will be presented in the **Related Records** sub-section in the left pane, and the agent will need to manually select the pertinent one to populate in the right pane.

Click **Answer** in the left pane.

salesforce 🍰 🛛 Se	sarch	Search	Avoya372016 Cert +	Holp & Training Platform
Home Chatter Files Account		ns Dashboards +	er you go.	
Run your busin	Contact	bile device with the S	alesforce1 Mobile App.	Apps
Reserved		ANATONISI NI 1014 • 80	Cult	mize Page Printable View Help for this Page 🤞
2 . <				
III Name or number	Dest ill File & Link ill Poll			Follow
> Inbound Call	Write something		She	Followers
Denict # +1 (303) 536-0001 Number +1 (908) 848-5601 View of data	Q Show All Updates * No followers.			
Call Actions		Open Activities 12 Activity Histor	v 15+1 Notes & Attachments 121 HTS	di, Emai Statua 🖽
Pre-MI New. *	Contact Detail	Edit. Defete	Clone	
Related Records	Contact Owner	Avaya172015 Certification User 20015 (Chan	Phone	(908) 948-5601 5
100300 CALIFORNEONDOCTOR	Name	Ms. DevConnect Avaya	Mobile	
îInGenius	Account Name	AvavaTest	Email	
VinGenius	Title	Test Engineer	Reports To	Mew Org Chart
	Phone Prefix			
Create New.				
Recent Items	 Address Information Mailing Address 		Other Address	

Verify that the agent is connected to the PSTN caller with two-way talk paths, and that the left pane is updated to reflect **Talking** and **Connected**, as shown below.



9. Conclusion

These Application Notes describe the configuration steps required for InGenius Connector Enterprise 4.0 to successfully interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Salesforce.com. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

10. Additional References

This section references the product documentation relevant to these Application Notes.

- **1.** Administering Avaya Aura® Communication Manager, Release 7.0, Issue 1, August 2015, available at http://support.avaya.com.
- **2.** Administering and Maintaining Aura® Application Enablement Services, Release 7.0, Issue 1, August 2015, available at <u>http://support.avaya.com</u>.
- 1. InGenius Connector Enterprise for Salesforce Server Installation Guide for IT Administrator, Version 2.23.301, available at http://go.ingenius.com/iceavayasalesforceinstallguide.
- 2. InGenius Connector Enterprise for Salesforce and Avaya Aura Communications Manager User Guide, Version 2.23.301, available at http://go.ingenius.com/iceavayasalesforceuserguide.

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