Form 1120-RIC

U.S. Income Tax Return for Regulated Investment Companies

OMB No.	1545-0123
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Department of the Treasury		For calendar year 2016 or tax year beginning, 2016, and ending, 20, 20)			
A Year of RIC status										F		.ct			
Α	year electi		atus		Name of fund					6	Emp	oloyer identi	tication nu	umber	
				Please											
				type or	Number, street, and	Number, street, and room or suite no. (If a P.O. box, see instructions.)					Total assets (see instructions)				
В		fund was e		print											
	(000	.0	, l		City or town, state,	City or town, state, and ZIP code								1	
									=	\$					
E			cable bo		Final return	(2) Name change	(3) Add				ended return				
<u>F_</u>						attach Sch. PH) or if the		n compliar	nce with Reg	s. sec.	1.852	2-6 for this	tax year	<u> </u>	
Pa	rt I-					ome (see instruction	•					1			
	1	Divi	dends .							.	1				
	2		rest .								2				
	3		_			section 988 transaction					3				
Income	4					ns					4				
Ö	5					er net long-term capita									
_		line	16 (atta	ch Schedu	lle D (Form 1120))					.	5				
	6					II, line 17 (attach Form					6				
	7					statement)					7				
	8	Tota	al incon	ne. Add line	es 1 through 7 .					>	8				
	9	Con	npensat	ion of office	ers (see instructio	ns-attach Form 1125	-E)			.	9				
	10	Sala	aries and	d wages (le	ess employment c	redits)				. [10				
	11	Ren	ts							. [11				
	12	Tax	res and licenses							. [12				
(Suc	13	Inte	rest (see	t (see instructions)											
icti	14	Dep	preciation (attach Form 4562)								14				
ıstrı	15	Adv	ertising												
. <u>=</u> .	16	Reg	istration	n fees .	fees										
Š.	17	Insu	ırance .												
Deductions (see instructions)	18	Acc	ounting	and legal s	and legal services										
cti	19	Mar	nagemei	t and investment advisory fees							19				
ρ	20	Trar	nsfer ag	ency, shareholder servicing, and custodian fees and expenses											
صّ	21	Rep	orts to	hareholders											
	22	Oth	er dedu	ctions (see	ions (see instructions-attach statement)										
	23	Tota	al dedu	ictions. Add lines 9 through 22							23				
	24	Tax	Taxable income before deduction for dividends paid and deductions under sections 851(d)(2) and												
		851	851(i). Subtract line 23 from line 8								24				
	25	Less: a Deduction for dividends paid (Schedule A, line 8a) 25a													
			b	Deductions	s for tax imposed	2) and									
										25c					
_		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the bes							t of m	ny knowledge	and belief,	it is true,			
Sign Here		correct,	correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.							May the IRS discuss this return					
		\									with the prepared See instruction				
		Signature of officer				Date	Title				_ Ľ	oee matructio	io. Lies	,, N O	
Pa	aid		Print/Typ	pe preparer's	name	Preparer's signature			Date		Cher	ck 🗆 if	PTIN		
	на ера	rer	<u></u>									employed			
	-		Firm's n	ame 🕨		·					Firm'	's EIN ►			
US	se O	illy		ddress ▶							Phon				

Form 1120-RIC (2018) Page 2 Part I—Investment Company Taxable Income (see instructions) (continued) Investment company taxable income. Subtract line 25c from line 24 26 27 27 28 28 2018 Net 965 Tax Liability Paid from Form 965-B, Part II, column (k), line 2 29a 2017 overpayment credited to 2018. . **29a** 2018 estimated tax payments . . . and Payments 29b С Less 2018 refund applied for on Form 4466 29c (29d 29e f Credit for tax paid on undistributed capital gains (attach Form 2439) . . Credit for federal tax paid on fuels (attach Form 4136) 29g h Refundable credits from Form 8827, line 8c 29h 2018 Net 965 Tax Liability from Form 965-B, Part I, column (d), line 2 . 29j 30 Estimated tax penalty (see instructions). Check if Form 2220 is attached 30 31 Amount owed. If line 29j is smaller than the total of lines 27, 28, and 30, enter amount owed. 31 32 Overpayment. If line 29j is larger than the total of lines 27, 28, and 30, enter amount overpaid 32 Enter amount from line 32: Credited to 2019 estimated tax ▶ Part II—Tax on Undistributed Net Capital Gain Not Designated Under Section 852(b)(3)(D) Net capital gain from Schedule D (Form 1120), line 17 (attach Schedule D (Form 1120)) 1 2 2 3 3 Capital gains tax. Multiply line 3 by 21% (0.21). Enter tax here and on line 2b, Schedule J **Deduction for Dividends Paid** (Do not include exempt-interest dividends or capital gain dividends reported on Form 2438, line 9b. See instructions.) Dividends paid (other than dividends paid after the end of the tax year). Do (a) Ordinary dividends (b) Capital gain dividends not include dividends deemed paid in the preceding tax year under section 852(b)(7) or 855(a), or deficiency dividends as defined in section 860(f) . . . 1 Dividends paid in the 12-month period following the close of the tax year that the fund elects to treat as paid during the tax year under section 855(a) . . . 2 Dividends declared in October, November, or December and deemed 3 paid on December 31 under section 852(b)(7) 3 Consent dividends (section 565) (attach Forms 972 and 973) 4 4 5 Deficiency dividends (section 860) (attach Form 976) . . . 5 6 Foreign tax paid deduction (section 853(b)(1)(B)), if applicable 6 Credits from tax credit bonds distributed to shareholders (see instructions) . 7 7 8 Deduction for dividends paid: Ordinary dividends. Add lines 1 through 7 of column (a). Enter here and on line 25a, Part I 8a Capital gain dividends. Add lines 1 through 5 of column (b). Enter here 8b Schedule B Information Required With Respect to Income From Tax-Exempt Obligations Did the fund qualify under section 852(b)(5) or 852(g) to pay exempt-interest dividends for 2018? If "Yes," complete lines 2 through 5. 2 Amount of interest excludible from gross income under section 103(a) 2 3 Amounts disallowed as deductions under sections 265 and 171(a)(2) . 3 Net income from tax-exempt obligations. Subtract line 3 from line 2 . . . 4 5 Amount of line 4 designated as exempt-interest dividends. Schedule J Tax Computation (see instructions) Check if the fund is a member of a controlled group (attach Schedule O (Form 1120)) Tax on investment company taxable income 2a 2a Tax on undistributed net capital gain (from Part II, line 4) Tax imposed under sections \square 851(d)(2) and \square 851(i) . . . 2c С Income tax. Add lines 2a through 2c d Foreign tax credit (attach Form 1118) 3a 3a Credit from Form 8834. line 7 (attach Form 8834) 3b b General business credit (attach Form 3800) Зс Other credits (attach statement—see instructions) 3d

Subtract line 3e from line 2d . . .

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Form 1120-RIC (2018) Schedule J Tax Computation (see instructions) (continued) Personal holding company tax (attach Schedule PH (Form 1120)) 5 Other taxes. Check if from: ☐ Form 4255 Other (attach statement) 6 **Total tax.** Add lines 4 through 6. Enter here and on line 27 7 7 Schedule K Other Information (see instructions) Check method of accounting: Yes No Cash Accrual b c ☐ Other (specify) ► At the end of the tax year, did the RIC own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? . . . (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing (a) name and identification number, (b) percentage owned, and (c) taxable income or (loss) before a net operating loss (NOL) and special deductions of such corporation for the tax year ending with or within your 3 If "Yes," enter the employer identification number and the name of the parent corporation ▶ _____ At the end of the tax year, did any individual, partnership, corporation, estate, or trust own, directly or indirectly, 50% or If "Yes," attach a statement showing name and identification number. (Do not include any information already entered in 3 above.) Enter percentage owned ▶ At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of: The total voting power of all classes of stock of the fund entitled to vote, or If "Yes," enter: (1) Percentage owned ▶ (2) Owner's country ▶ The fund may have to file Form 5472. Enter number of Forms 5472 attached ▶ During this tax year, did the fund pay dividends (other than stock dividends and distributions in exchange for stock) in excess If "Yes." file Form 5452. 7 Check this box if the fund issued publicly offered debt instruments with original issue discount If checked, the fund may have to file Form 8281. Enter the amount of tax-exempt interest received or accrued during the tax year. ▶ 8 If this return is being filed for a series fund (as defined in section 851(g)(2)), enter 9 The name of the regulated investment company in which the fund is a series ▶ b The date the regulated investment company was incorporated or organized ▶ Section 853 election. Check this box if the fund meets the requirements of section 853(a) and section 901(k) and elects 10a to pass through the deduction or credit for foreign taxes it paid to its shareholders. See the instructions for additional b Section 852(g) election. Check this box if the fund meets the requirements of section 852(g) and elects the application of section 853 without regards to the requirement of section 853(a)(1). See the instructions for additional details and 11 Section 853A election. Check this box if the fund elects under section 853A to pass through credits from tax credit Section 852(b)(8) election. Check this box if, for purposes of computing taxable income, the fund elects under section 12 852(b)(8) to defer all or part of its post-October capital loss or late-year ordinary loss for this tax year If the election is made, enter the amounts deferred: Post-October capital loss ► b Late-vear ordinary loss ► Did the corporation have an election under section 163(j) for any real property trade or business for any farming business in 13 effect during the tax year (see instructions)? Does the corporation satisfy one of the following conditions and the corporation does not own a pass-through entity with 14 current year, or prior year carryover, excess business interest expense? (see instructions) The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year do not exceed \$25 million, and the corporation is not a tax shelter, or The corporation only has business interest expense from (1) an electing real property trade or business, (2) an electing farming business, or (3) certain utility businesses under section 163(j)(7).

If "No," complete and attach Form 8990.

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Sche	dule L Balance Sheets per Books	Beginning	g of tax	year	End of tax year			
	Assets	(a)		(b)	(c)	(d)		
1	Cash							
2a	Trade notes and accounts receivable							
b	Less allowance for bad debts			(
3	U.S. government obligations							
4	Tax-exempt securities (see instructions) .							
5	Other current assets (attach statement)							
6	Loans to shareholders							
7	Mortgage and real estate loans							
8	Other investments (attach statement)							
9a	Buildings and other fixed depreciable assets .							
b	Less accumulated depreciation	((
10	Land (net of any amortization)							
11a	Intangible assets (amortizable only)							
b	Less accumulated amortization	((
12	Other assets (attach statement)							
13	Total assets							
	Liabilities and Shareholder's Equity							
14	Accounts payable							
15	Mortgages, notes, bonds payable in less than 1 year							
16	Other current liabilities (attach statement) .							
17	Loans from shareholders							
18	Mortgages, notes, bonds payable in 1 year or more							
19	Other liabilities (attach statement)							
20	Capital stock							
21	Additional paid-in capital							
22	Retained earnings—Appropriated (attach statement)							
23	Retained earnings—Unappropriated							
24	Adjustments to shareholders' equity (attach statement)							
25	Less cost of treasury stock		1	1		(
26	Total liabilities and shareholders' equity			,		,		
	The fund is not required to complete Schedules M	-1 and M-2 if the total	assets	on Schedule L. li	ne 13. column (d). are le	ss than \$25.000.		
	edule M-1 Reconciliation of Income (Lo					. ,		
1	Net income (loss) per books		7		ed on books this year			
2	Federal income tax (less built-in gains tax)		-	not included or				
3	Excess of capital losses over capital gain		-	Tax-exempt int	erest \$			
4	Income subject to tax not recorded on		İ					
	books this year (itemize):		8		is return not charged			
				against book inco				
			а	Depreciation .	\$			
5	Expenses recorded on books this year not		b	Deduction for				
	deducted on this return (itemize):			25a, Part I) .				
а	Depreciation \$							
b	Expenses allocable to tax-exempt interest		9	Net capital gain f				
	income \$		10	If the fund did no				
С	Section 4982 tax \$				in from Schedule D			
d	Travel and entertainment \$			(Form 1120), line	17. Otherwise, enter -0-			
			11	Add lines 7 thro	ough 10			
			12		npany taxable income			
6	Add lines 1 through 5			(line 26, Part I)-				
Sche	edule M-2 Analysis of Unappropriated I	Retained Earnings	per B	ooks (Schedule	e L, line 23)			
1	Balance at beginning of year		5	Distributions:				
2	Net income (loss) per books]		b Stock			
3	Other increases (itemize):				c Property			
			6	Other decrease	es (itemize):			
			7		16			
4	Add lines 1, 2, and 3		8	Balance at end o	of year (line 4 less line 7)			