



APPLICATION FOR PROFESSIONAL MEMBERSHIP (Confidential)

Please indicate the membership class you are applying for (**see Appendix A for more information**).

Chartered Development Finance Analyst (CDFA)	
Student Member	
Associate Member	

This form should be read and completed in conjunction with the associated Notes for Guidance

Surname and title	Other names
Date of birth	Nationality
ADDRESS FOR CORRESPONDENCE	
Telephone/Mobile (day)	Fax
E-mail	

DECLARATION

I, the undersigned, certify that all the details submitted in this application for CDFA are correct. In the event of my acceptance, I undertake to observe and be bound by the byelaws and rules for the time being in force, to abide by the Code of Conduct. [Please note that this form **must** be signed; an electronic (i.e. scanned) signature is acceptable.]

Signed

Date

The information given in this form will be used by the CIDEF to process your application. If successful, it will be retained and used by staff, officers and members in furtherance of the aims of CIDEF. The Institute prefers to deliver services to members by email whenever possible. We never share your details with third parties.

ACADEMIC QUALIFICATIONS

SECTION A Full details of any degree with a substantial finance and development finance content. Include title of degree, level of award achieved, awarding institution, year awarded and **all** the courses/options taken including the year of the degree programme in which they were taken. State also whether full-time (F), part-time (P), sandwich (S) or Modular (M)

If you are submitting more than one degree for consideration, you will probably find it necessary to copy this page and submit details of each degree on a separate page.

Degree	Awarding institution	Year awarded	Courses/options taken, with year of degree programme in which each was taken	F/P/S/M

For the degree(s) you are submitting for consideration, please give the name and address of the awarding institution, the student reference number (if known) and your name at the time of award. We will be approaching the institution for confirmation of qualifications.

Name of institution	
Address	
Student reference number	Your name at the time (if different from now)
Name of institution	
Address	
Student reference number	Your name at the time (if different from now)
Name of institution	
Address	
Student reference number	Your name at the time (if different from now)

ACADEMIC QUALIFICATIONS (continued)

SECTION B

The Institute will be approaching the awarding institution for each degree, which you are submitting for consideration. Increasingly many institutions require written authority to release qualification details. Please therefore complete and sign this form, which will be sent by the Institute to the Registrar (or equivalent official) at the awarding institution. This should avoid the need to request authority from you at a later date, which may delay your application. If you are applying on the basis of qualifications from more than one institution, please photocopy and complete an authority form for each.

AUTHORITY TO RELEASE INFORMATION

For the attention of the Registrar,
(name of University / Institution)

I, (Please **print** your name) give authority for confirmation of my qualification(s) and my transcript(s) (where requested) to be released to the Chartered Institute of Development Finance for the purpose of assessing my application for professional membership.

I request that this information is sent to:

Mrs Dina Potgieter at dina@globalcidef.com or

Mrs Dina Potgieter
Membership
The Chartered Institute of Development Finance
PO Box 3628
Tygervalley
Cape Town
South Africa

Signed

Date

PRACTICAL DEVELOPMENT FINANCE EXPERIENCE

Surname	Other names
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Please note : There is a continuation space at the end of this form, if required.

SECTION A

Please list here, in chronological order starting with the most recent, all periods of professional finance training and experience that you wish to submit for consideration in your application.

Period *

Employer

Job title and *brief* description

Period *

Employer

Job title and *brief* description

Period *

Employer

Job title and *brief* description

Period *

Employer

Job title and *brief* description

* If part-time, please give details including the proportion of full-time

SECTION C

ADDITIONAL CONSIDERATIONS

Please list any other relevant considerations that you wish to be taken into account in considering your application. Examples might include other development finance activities in which you have been involved, organising meetings, attending or presenting development finance material at conferences, or publishing (either internally within organisations or in journals) development finance material.

REFEREES

At least two referees are required. The referees must between them span the entire period on which the application is based.

The referees must be willing to answer the Institute's confidential questions relating to the application. They must be able to comment authoritatively on the development finance aspects of the applicant's academic degree or work and on the professional experience and any on-the-job professional training of the applicant. At least one referee should be in a position of seniority.

It is expected that in the majority of cases two referees will be sufficient, but this depends on the career development of the applicant. It is the responsibility of the applicant to provide sufficient referees.

Normally, all referees should themselves be development finance specialists and where possible should hold the professional qualification of CDFA. It is however appreciated that some applicants will not be able to provide such referees, though in such cases applicants should endeavour to provide referees holding equivalent status in other professions.

If you have changed your name, please make clear by which name the referee knows you.

Referee Name of referee (BLOCK LETTERS)

Period of experience to be covered by referee

Relationship to applicant

Postal address of referee (BLOCK LETTERS)

E-mail address of referee

Referee Name of referee (BLOCK LETTERS)

Period of experience to be covered by referee

Relationship to applicant

Postal address of referee (BLOCK LETTERS)

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E-mail address of referee

Appendix A

Member Category	Membership Requirements
Chartered Development Finance Analyst (CDFA)	<ul style="list-style-type: none">• Must have a degree (Honours or Masters) in development finance or;• Honours or Masters in Finance or Economics and a minimum of 4 years work experience in the area of development finance. Candidate might be required to take relevant modules in Development Finance.
Student Member	Must be a student of development finance at a degree level (BA, BSc, BCom, Hons, MA, MSc etc.)
Associate Member	Any individual interested in development finance