

**AFFIDAVIT OF BENEFICIARY/HEIR IN SUPPORT OF CLAIM FOR  
TAX DEED SALE SURPLUS FUNDS**

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

The undersigned, upon (his/her) oath, does depose and say:

1. I am a beneficiary or heir at law of the estate of the prior legal titleholder or lienholder of record, \_\_\_\_\_ (name of prior owner/lienholder), who died on \_\_\_\_\_, of that certain real property located in Lee County, Florida, Such property was sold at tax deed sale on \_\_\_\_\_ (date), under Lee County Tax Deed No. \_\_\_\_\_. The strap number of such property is \_\_\_\_\_. A certified copy of said prior owner's/lienholder's death certificate is attached hereto.
2. Attached hereto is a certified copy of either (a) an order of family administration under Part I, Chapter 735, Florida Statutes, or (b) an order of summary administration under Part II, Chapter 735, Florida Statutes, or (c) a letter or other writing under seal of the court under section 735.301, Florida Statutes, establishing my right and interest in and to such property and/or such surplus funds, as required by Florida Administrative Code Rule 12D-13.065.
3. Said prior legal titleholder/lienholder of record of such property owned, or had a valid lien on, such property at the time of such tax deed sale. I have not, either before or after such tax deed sale, conveyed my interest, as heir, in the title to, or lien upon, such property to any third party, nor have I ever assigned my interest in any portion of the surplus funds from such tax deed sale being held by the Clerk of the Circuit Court of Lee County, Florida and/or Lee County to any third party.
4. I have attached to this affidavit a true and genuine copy of my current driver's license.
5. I acknowledge that I am making the above representations under oath in order to receive payment of such surplus funds, and understand that, if it is later discovered or determined that payment of such surplus funds to me was in error, I am personally liable for the repayment of such surplus funds to the Clerk and/or Lee County, Florida.

Further affiant sayeth not.

\_\_\_\_\_  
CLAIMANT

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Witness

BEFORE ME, the undersigned authority, personally appeared \_\_\_\_\_, who is personally known by me or who has produced \_\_\_\_\_ as identification and who by me was first duly sworn and cautioned, states that he/she executed the foregoing and the contents thereof are true and correct.

IN WITNESS my hand and official seal, this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

