FOR OFFICE USE ONLY				
Date of first contact				
Date of issue				
Applicants name				
Issuing officers signature				
Claim reference number				

LANCASTER CITY COUNCIL

Promoting City, Coast & Countryside

Tel: (01524) 582965 Fax: (01524) 582260

E-mail: benefits@lancaster.gov.uk Website: www.lancaster.gov.uk

Please return this form to:

Benefits Team PO Box 4 Lancaster LA1 1QR

A claim form for Housing Benefit and Council Tax Support

Any delay in returning this form could mean you lose benefit

APPLICATION DETAILS	Date received stamp
Name of applicant	
Address you want to claim for (including your flat or room number if applicable).	
Postcode Daytime telephone number	
What is this number? Home (✓) ☐ Work (✓) ☐ Mobile (✓) ☐	
Eilling in this form (It is important that you road the notes provided before you fill in this form	

Filling in this form (It is important that you read the notes provided before you fill in this form)

Please complete this form in pen using black ink. If you make a mistake just cross it out and put the right answer next to it. Do not use correction fluid or tape.

You must answer every question on the form. Where there is a NO/YES box please tick (✓) as appropriate.

If you need help filling in this form

If you have any questions about this form, or any difficulties in completing it, you can telephone the Benefits Team or call into the Customer Service Centres at Lancaster or Morecambe Town Halls. Please see the guidance notes enclosed for our opening times.

If you are housebound and no-one else can help you to fill in this form we can arrange for a member of staff to visit you. Please make sure you give us your telephone number so that we can contact you to arrange this.

Please tick (✓) the box that applies to you	(✓)
Are you renting your home from the Council?	
Are you renting from a private landlord or Housing Association?	
If you are renting from a private landlord are you charged for meals?	
Do you own your home?	
Do you own your own caravan/mobile home and wish to claim for ground rent?	





Part 1 About you and your partner

If you are married, in a civil partnership or have a partner who you live with, you must make a claim together. You must therefore answer all the questions for both of you.

If you or your partner is a student and your household consists of a student and a non-student, the person who is not a student must complete this form as the applicant.

	You	Your partner
Last name		
Other names		
Tell us any other last names you have used		
Title Mr, Mrs, Ms, Other		
Date of birth	1 /	1 1
National Insurance number You can find this on payslips, letters from the Tax Office or on benefit award letters. You must provide proof of National Insurance numbers.	Letters Numbers Letter If you do not have a National Insurance number, or cannot find it, tick this box.	Letters Numbers Letter If you do not have a National Insurance number, or cannot find it, tick this box.
Do you live at the address you are claiming benefit for?	No Yes	No Yes
If 'Yes', state the date you moved in or if 'No', tell us the date that you expect to move in.	1 /	1 1
If you have not moved in yet, you m	nust contact us as soon as you do to c	confirm the date.
Have you or your partner claimed Housing Benefit, Council Tax Benefit or Council Tax Support before?	No Yes	No Yes
If 'Yes', when did you claim?	1 1	1 1
What address did you claim for?	Postcode	Postcode
What date did you leave this address?	/ /	/ /

Part 1 About you and your partner – continued

	You	Your partner
Have you come to live in the United Kingdom, the Republic of Ireland, the Channel Islands or the Isle of Man in the last 5 years?	No Yes We will c you abou	
What is your nationality?		
What date did you come to live in this country?	1 1	1 1
What country did you previously live in?		
Do you or your partner help to support a son or daughter at university or college?	No Yes We will c you abou	No Vee
Are you or your partner a student or student nurse? A student or student nurse is a person who is attending a course of study at an educational establishment, including a sandwich course.	No Yes Please cous immed for an add form.	diately No Yes us immediately
If you are under 22, have you previously been subject to a care order or in the care of a Local Authority?	No Yes We will c you abou	
If you are under 35 have you previously lived in a Homeless Hostel?	No Yes	
or are you subject to a Multi- Agency Public Protection Arrangement?	No Yes We will c you abou	
Has anyone who normally lives with you moved into or out of your home in the last 12 months?	No Yes If 'Yes', s the name person	
Did they move in? (✓)		Or move out? (✓)
What date did they move in?	1 1	Or move out? / /

PROOF THAT WE NEED

You must provide original documents as proof of your National Insurance number and the National Insurance number of your partner, if you have one.

You must also provide all the other proof that we have asked for in this part. Original documents only will be accepted. We cannot work out your benefit without the proof that we need.

Part 1 About you and your partner – continued

		Υοι	l		Your pa	rtner
Are you or your partner registered blind?	No	Yes	Please send proof	No	Yes	Please send proof
Are you or your partner long- term sick or disabled?	No	Yes		No	Yes	
Do you or your partner get Disability Living Allowance or a Personal Independance Payment?	No	Yes	Please send proof	No	Yes	Please send proof
If 'Yes', how much per week?	Care: 9	2		Care	e: £	
·	Mobility	y: £		Mob	ility: £	
Do you or your partner get Attendance Allowance?	No	Yes	Please send proof	No	Yes	Please send proof
Do you or your partner have a vehicle from a Motability Scheme?	No	Yes		No	Yes	
Are you or your partner in a hospital, residential care home or nursing home?	No	Yes		No	Yes	
If 'Yes', when did you go in?		1	/		1	/
When do you expect to come out?		/	1		1	1
Does anyone get Carer's Allowance for looking after you or your partner?	No	Yes		No	Yes	
If 'Yes', please state the name and address of that person						
	Postco	ode				
Have you or your partner claimed Carer's Allowance but have been refused because you receive another benefit?	No	Yes		No	Yes	
Are you or your partner submitting sickness certificates to the Department for Work and Pensions?	No	Yes		No	Yes	
If 'Yes' please tell us the date of the first certificate		/	/		1	/
Do you or your partner need an overnight carer?	No	Yes	We will contact you about this	No	Yes	We will contact you about this

PROOF THAT WE NEED

Please make sure that you have provided all the proof we have asked for in this part. Original documents only will be accepted. We cannot work out your benefit without the proof that we need.

Part 2 About children

In this part, please tell us abo you get Child Benefit for if the under 16; aged 16 or 17 and regist aged 16 or over, but still level or GNVQ (advance	ey norma tered for under 2	ally live r work o	with you ar or youth trai	nd the	ey are:			
Do you want to claim for any	childre	en?	No		Please g	go to Part 3.		
Please tell us about the child	lron voi	ı want	Yes	r bol	you war	iny children o nt to claim foi		
Full name	Child'		Relation			Date of	hirth	Please tick (✓) if in
	Offilia	3 30%	riciation	ioi iip	to you	_	,	full-time education
1.						/		
2.						/	/	
3.						/	/	
4.						/	/	
5.						/		
6. If you wish to claim for more than							/	
If a child's usual address is different from yours, please sthe name of the child and the address of where they are liver a child has left school or will leave school in the next)	Postc	ode					/ /
12 months, please give their name and leaving date								
Do you or your partner get a council or voluntary agency after any of the children men	to help	pay for	r looking	No	Ye	s We v	vill contac	et you about this.
Are any children registered b Disability Living Allowance?	olind or	getting	9	No	Ye	s Pleas	se send p	proof.
lf 'Yes', please state which ch (children)	nild							
Do you pay any childminding For example, to a registered chafter school club.				No	Ye	s		
If 'Yes', please state which ch (children)	nild							
How much do you pay?		£				How ofter		ery ay need to request further information about this.

PROOF THAT WE NEED

We need to see proof of the Child Benefit you receive for all the children you are claiming for.

We also need to see proof of Disability Living Allowance paid for any child and proof that a child is registered blind.

If you pay child care costs we need to see receipts for the amount you pay along with the child care provider's registration number.

Part 3 About other people who live with you

In this part please tell us about any adults who usually live with you and your partner **except any boarders, lodgers or subtenants** that you may have. **Boarders** are normally adults who you are not related to, who live in your home, pay you rent and who you provide meals for. **Subtenants** are normally adults who are also not related to you and who live in your home. They pay you rent but you do not provide any meals for them. You can tell us about these in **Part 4**. You must include joint owners and joint tenants in this part. A joint tenant is someone who is named on your tenancy agreement.

Do any adults normally live with you your partner? By adults we mean people over 16 wh nobody gets Child Benefit for.	0 NO P	lease go to Part 4. lease tell us about these adul	ts, below.
Full name	Date of birth	Relationship to you, or your partner for example aunt, brother, daughter, father, grandmother, stepdaughter	tenant, or joint owner of the address that
	/ /		
	/ /		
	/ /		
	1 1		
Are any of the people who normally married to each other, civil partners together as if they are married or civil	or living	Yes	
If 'Yes', tell us their names:		is the partner of	
		is the partner of	
If any of the persons named above a questions about them, Please go stra		ners, you do not need to ansv	ver the following
Does anyone who lives with you no	rmally work for 16 hours	or more per week?	No Yes
If 'Yes', state the name of the person(s)	1.	2.	3.
Tell us their earnings before deductions for things like tax	£	£	£
and National Insurance Please send their last 5 pay slips if paid	d weekly, the last 3 pay slips	s if paid fortnightly, or the last 2	pay slips if paid monthly.
Does anyone who lives with you red benefits/allowances?	ceive any No Ye	Please send proof at below.	nd complete the boxes
The name of the person(s) receiving the benefit/allowances	1.	2.	3.
The name of the benefit/ allowance they receive			
How much do they receive?	£	£	£
How often?	Every	Every	Every

About other people who live with you - continued Part 3 Is anyone who lives with you If 'Yes', state the No Yes registered blind? name of the person Please send proof Is anyone who lives with you If 'Yes', state the No Yes a full-time student, a student name of the person nurse, a care worker, an Please send proof apprentice or on youth training? Is anyone who lives with you If 'Yes', state the No Yes severely mentally impaired? name of the person Is anyone who normally lives If 'Yes', state the No Yes with you in legal custody at the name of the person moment? When are they When did they go in? / / expected to come out? Is anyone who normally lives If 'Yes', state the No Yes with you in hospital at the name of the person moment? When are they When did they go in? / / expected to come out? Does anyone who lives with you Yes No have any other income at all? Income means earnings, as well as interest from savings and so on. If 'Yes', state the name of the

If 'Yes', state the name of the person

1. 2. 3.

What is the income they receive

How much do they receive?

We need to see proof of their

We need to see proof of their income. For proof of earnings, see previous page.

How often?

Every Every Every

You must always tell us about any change to the income or any other circumstances of anyone you have named in this part.

PROOF THAT WE NEED

Please make sure that you have provided all the proof that we have asked for in this part. If you do not provide the proof we can still work out your benefit but you may not receive all that you are entitled to.

Part 4 About boarders, lodgers and subtenants

In this part, please tell us about any other adults who normally live with you and your partner apart from those mentioned in Part 3 . These will be boarders, lodgers or subtenants. By boarders and lodgers, we mean people who pay rent to live with you and who you provide meals for. By subtenants, we mean people who pay rent to live in part of your home but who you do not provide any meals for.						
Do any other adults normally live w partner?	ith you and y	our No Yes		se go to F	Part 5. about them be	elow
		163	i lea	se tell us	about them be	SIOVV.
Full name		How much is Please for proof of the	orward he rent	(Weekl	ten is it due? y, fortnightly, kly, monthly)	Please tick (/) if the rent includes meals.
		£				
		£				
		£				
		£				
If any of the above are married to each other, civil partners or living together as if they are			is the par	tner of		
married or civil partners,			is the par	tner of		
please give details here.						
Doub 5 About Incom	o Curano	المحمول المرا	aula Alla		/in a a ma	(hannel)
Part 5 About Incom						based),
Part 5 About Incom Employment						based),
		Allowance		ision (Credit	iner
Are you or your partner receiving Income Support, Jobseeker's Allowance (income based), Employment Support Allowance (income related) or Pension	Support	You Yes		ision (Your part	iner
Are you or your partner receiving Income Support, Jobseeker's Allowance (income based), Employment Support Allowance (income related) or Pension Credit at the moment?	No No d 'Yes' to the come Based o straight to	You Yes above question Jobseekers Al part 12, but ans	on please go lowance or swer all the	straight Income R question	Your part No Ye to Part 12. If Related Emplo	you are byment and
Are you or your partner receiving Income Support, Jobseeker's Allowance (income based), Employment Support Allowance (income related) or Pension Credit at the moment? If 'Yes', when did it start? If you or your partner have answere unsure if you have been awarded In Support Allowance, please do not go If you have both answered 'No', please the you or your partner applied	No No No sed 'Yes' to the acome Based o straight to	You Yes above question Jobseekers All part 12, but and ne following que	on please go lowance or swer all the	straight Income R question	Your part No Ye to Part 12. If Related Emplose.	you are byment and

Part 6 About your earnings

In this part, please tell us about earnings that you or your partner get from paid work.

Please tell us about your **main job** and **second job** in this part. Tell us about any other paid work in **Part 12** of this form.

	You	Your partner
Do you or your partner do any full time, part time or self-employed work?	No Please go to Part 7. Yes	No Please go to Part 7. Yes
Are you or your partner self-employed? If 'Yes', please contact us immediately as you may need to complete an additional form. How many jobs do you have?	Yes Please go to Part 7 unless you work for an employer in addition to your self-employment	Yes Please go to Part 7 unless you work for an employer in addition to your self-employment
Main Job	You	Your partner
What is your employer's name and address?	Postcode	Postcode
What is your employer's telephone number		
If you work at a different address please tell us about it here		
	Postcode	Postcode
What kind of work do you do?		
How many hours a week do you work?		
When did you start this job?	1 1	1 1
Are you employed for a limited period?	No Yes	No Yes
If 'Yes', when will the job finish?	1 1	1 1

	You	Your partner
How much do you get paid?	£	£
How often do you get paid?	Every	Every
How are your wages paid? (For example, in cash, by cheque, straight into your bank and so on).		
Do you receive any bonuses, commission or tips on top of your normal pay?	No Yes	No Yes
If 'Yes', how much?	£	£
How often?	Every	Every
When was your last pay rise?	/ /	/ /
Are you getting sick pay, maternity pay, paternity pay or adoption pay from your employer at the moment?	No Yes	No Yes
Do you pay into a private or company pension scheme? This includes Free Standing Additional Voluntary Contributions.	No Yes	No Yes
If 'Yes', how much do you pay?	£	£
How often do you pay into the scheme?	Every	Every
Second Job	You	Your partner
What is your employer's name and address?		
	Postcode	Postcode
What is your employer's telephone number?		
If you work at a different address please tell us about it here		
	Postcode	Postcode

Part 6 About your earnings – continued

	You	Your partner
What kind of work do you do?		
How many hours a week do you work?		
When did you start this job?	/ /	1 1
Are you employed for a limited period?	No Yes	No Yes
If 'Yes', when will the job finish?	1 1	1 1
How much do you get paid?	£	£
How often do you get paid?	Every	Every
How are your wages paid? (For example, in cash, by cheque, straight into your bank and so on).		
Do you receive any bonuses, commission or tips on top of your normal pay?	No Yes	No Yes
If 'Yes', how much?	£	£
How often?	Every	Every
When was your last pay rise?	1 1	1 1
Are you getting sick pay, maternity pay, paternity pay or adoption pay from your employer	No Yes	No Yes

PROOF THAT WE NEED

at the moment?

Please enclose you and your partner's original payslips for each employment. This means your last 5 payslips if you are paid every 2 weeks, or your last 2 payslips if you are paid every month. Do not delay returning this form if you do not have the necessary slips. Please send them as soon as they are available. We may need to write to your employer if you cannot give us the proof that we need.

If you make payments into a private pension scheme other than through your earnings, please provide original evidence of the amount you pay and a letter from the pension scheme provider confirming that it is a private pension contribution.

Part 7 About any other work

In this part, please tell us about any other work that you or your partner do. This could be voluntary work or any other work, even if it is not paid work.

It includes allowances paid to Local Authority Councillors as well as earnings from part-time reserve work such as with the Territorial Army, Fire Service, Lifeguard Service and so on.

other work at all?	No Please go to Part 8.					
	Yes Please answer the question	s on this page.				
	You	Your partner				
What kind of work do you do?						
What is the name and address of the person or company you do						
this work for?						
	Postcode	Postcode				
When did you start this work?	/ /	1 1				
Do you get paid? If you only get expenses or tips, still tick 'Yes'.	No Yes	No Yes				
If 'Yes', how much?	£	£				
and how often?	Every	Every				

PROOF THAT WE NEED

We must see proof of the payments you receive before we can decide how much benefit you can get. Please send original payslips if you or your partner are paid. This means your last 5 payslips if you are paid every week, your last 3 payslips if you are paid every 2 weeks, or your last 2 payslips if you are paid every month.

Part 8 About benefits, pensions, allowances and credits

In this part, please tell us about any benefits, pensions, allowances and credits you or your partner receive. We need to know the amount you are entitled to **before** any deductions such as repayments for overpaid benefits, Social Fund loans, and payments to the Child Maintenance and Enforcement Commission (formerly the Child Support Agency).

Are you or your partner getting any benefits, pensions, allowances or credits or waiting to hear about any that	No	Please go to Part 9.
you have claimed?	Yes	Please answer all the questions below.

Read the list of benefits, pensions, allowances and credits below and tell us about any you or your partner are getting now or have claimed.

- Bereavement Allowance
- Carers Allowance
- Child Benefit
- Child Tax Credit
- Contribution based Jobseekers Allowance
- Employment Support Allowance
- Fostering Allowance
- Guaranteed Income Payments from the Armed Forces & Reserve Forces Compensation scheme (AFCS)
- Guardians Allowance

- Incapacity Benefit
- Industrial Death Benefit
- Industrial Injuries Disablement Benefit
- Maternity/Paternity Allowance
- Severe Disablement Pension
- State Pension
- War Disablement Benefit
- War Widow/Widower's Pension
- Widowed Parent's Allowance
- Working Tax Credit
- Any other benefit not listed

There is room below for details of 3 payments each. If you have more than 3, please give details in Part 12.

	You	Your partner
1. The name of the benefit, pension, allowance or credit		
Waiting to hear	(/)	(/)
Getting now	(/)	(/)
How much?	£	£
How often?	Every	Every
How is this benefit paid? (For example into your bank or post office account)		
2. The name of the benefit, pension, allowance or credit		
Waiting to hear	(/)	(/)
Getting now	(/)	(✓)
How much?	£	£
How often?	Every	Every
How is this benefit paid? (For example into your bank or post office account)		

Part 8 About benefits, pensions, allowances and credits – continued

		Y	ou		Your partner
3. The name of the benefit, pension, allowance or credit					
Waiting to hear	(√)			(✓)	
Getting now	(√)			(✓)	
How much?	£			£	
How often?	Every			Every	
How is this benefit paid? (For example into your bank or post office account)					
Do you or your partner receive any other benefits, pensions,	No			No	
allowances or credits not already shown?	Yes	Please Part 1	give details in 2.	Yes	Please give details in Part 12 .
Have you or your partner deferred a State Pension? (Decided to receive the payments at a later date)	No	Yes	We may need t you further abo		
If you are waiting to hear about any be	enefits, per	nsions, a	llowances or credits	that you have	e claimed, please tell us:
who made the claim (✓ as app	propriate)	You		Your partne	er
the date the claim was made			1	/	
the benefit, pension, allowand that has been claimed	ce or cred	it			
Does anyone receive any benefits, pensions, allowances or credits on your behalf?	No	Yes		No	Yes
If 'Yes', please state the name and address of that person					
and data occ or that person					
	Postcod	е		Postcoo	de
What do they receive on your	1.			1.	
behalf?	2.			2.	
	3.			3.	

PROOF THAT WE NEED

We must see proof of the benefits, pensions, allowances and credits you receive such as award notices or letters. Only original documents will be accepted.

Part 9 About private, occupational, works or service pensions

 pensions that are paid for previous pensions paid in respect of a for pensions paid to someone else state pensions paid from abroad pensions paid as a result of payment sum payments instead of a second pensions paid as a result of payment sum paymen	ous employme mer partner w on behalf of yo l. ents you have	nt. ho has die ou or your	d. partner.	·			J
Do you or your partner get a private a private pension fund, have you red instead of a pension or have you de	No Yes	Please a	go to Part 10. answer the as below.				
		You			Your p	artner	
How many private, occupational, wo service pensions do you receive?	orks or						
There is room below for details of 2 pe	nsions each. I	f you have	more than 2 p	ensions plea	se give de	tails in Part 12	<u>)</u> _
PENSION 1							
Please give the name and address of the organisation that pays the pension							
pays the pension							
	Doctoodo			Dootooo	lo.		
	Postcode			Postcoo	ie		
How much do you receive?	£			£			
How often?	Every			Every			
When did the payments start?	/		/		/	1	
How is the pension paid? (Example, by cheque, straight into your bank account and so on).							
Date the pension last went up?	/		1		1	1	
Date the pension will next go up?	/		/		/	/	
PENSION 2							
Please give the name and address of the organisation that pays the pension							
	Postcode			Postcoo	le		
How much do you receive?	£			£			
How often?	Every			Every			
When did the payments start?	/		/		/	/	
How is the pension paid? (Example, by cheque, straight into your bank account and so on).							
Date the pension last went up?	/		1		1	1	
Date the pension will next go up?	1		1		/	1	

Part 9 About private, occupational, works or service pensions – continued

	You	Your partner
Have you or your partner deferred a private pension? (Decided to receive the payments at a later date.)	No Yes	No Yes
If 'Yes', when will you start receiving payments?	1 1	/ /
Please give the name and address of the organisation that will pay the pension		
	Postcode	Postcode
Does anyone receive a pension on your behalf?	No Yes	No Yes
If 'Yes', please state the name and address of the person	Postcode	Postcode
Which pension(s) do they receive on your behalf?	1. 2.	1. 2.
Have you received a lump sum payment instead of a private pension?	No Yes	No Yes
If 'Yes', please state the name of the organisation that made the payment		
How much was the payment?	٤	£
When was it paid?	/ /	/ /

PROOF THAT WE NEED

We must see proof of the pensions you receive such as a letter from the organisation that you receive the pension from, or the last payment slip sent to you by them. Only original documents will be accepted.

The proof must be for the current year and show the gross amount of the payment and any deductions for tax and so on. You must also send proof of any lump sum payment received instead of a pension.

We may need to write to your pension provider if you cannot give us the information we ask for.

Part 10 About other money coming in

This part of the form is for you to tell us about any money coming in that you have not already told us about on this form. For example:

- Training grants.
- Maintenance or child support for you, your partner or any of the children you have told us about on this form.
- Maintenance paid directly to a mortgage account.
- Income from other properties or land that you own.
- Regular payments to you or anyone in your family towards household bills or other day-to-day living expenses.
- Money you receive from a trust fund, charity, voluntary organisation, or as a gift.

You do not need to tell us about payments from the Independent Living Fund, the Eileen Trust, or the MacFarlane Trust.

Do you or your partner, or any child any maintenance payments or have you have not told us about on this	e any other money coming in t		Please go to Part 11. Please answer the questions below.
Where is the money from?			
What is the money for?			
Who is the money paid to?			
How much is paid?	£	How often?	Every
When did the payment start?	1 /		
Is the payment due to change?	No Yes	If 'Yes', when?	/ /
Does anyone owe money to you, your partner, or to any children you are claiming for?	No Yes		
If 'Yes', what for?			
How much?	£		
Do you or your partner have any other money coming in that you have not already told us about on this form?	No Please give details Part 12.	in	

PROOF THAT WE NEED

We must see proof of other money you have coming in such as a letter from the court showing how much maintenance you are getting, an award letter from the Child Maintenance and Enforcement Commission (formerly the Child Support Agency), or a letter from whoever pays you the maintenance or other income. Only original documents will be accepted.

Part 11 About capital, savings and investments

	00 in value, y	ou may not quali	tments, including land, that you fy for Housing Benefit or Cou				
You must tell us about current accounts and saving accounts with a bank or building society, cash, post office accounts, internet accounts, premium bonds, stocks and shares, redundancy payments and investment accounts such as Individual Saving Accounts (ISAs), Tax Exempt Special Savings Accounts (TESSAs) and National Savings Certificates.							
These are only examples. This should be treated as savings a			If you think you or your partner of tails.	own something else that			
You should give details of all y	our accounts i	ncluding any that	you hold jointly with other peopl	e.			
Oo you or your partner have any No Yes Please give details below.							
Tell us here about bank accour	nts, including	current accounts.					
Name of Bank	Accou	nt number	Whose name(s) is the account in?	How much is in the account?			
				£			
				£			
				£			
				£			
	e bank book. I	However, please t	in them. You can send either th try to avoid sending bank books Please give details below.				
Tell us here about building soc	ety accounts.						
Name of Building Society	Accou	nt number	Whose name(s) is the account in?	How much is in the account?			
				£			
				£			
				£			
				£			
Please send proof of these accounts and the money you have in them. You can send either the last 3 months statements or the building society book. Please try to avoid sending passbooks through the post. Do any of your accounts include a lump sum payment received due to deferring a State Pension? We will contact you further about this.							

About capital, savings and investments - continued **Part 11** Do you or your partner have any No Yes Please give details below. post office accounts? This includes savings accounts and current accounts. Tell us here about post office accounts. Whose name(s) is How much is in Account number Type of account the account in? the account? £ £ £ £ Please send proof of these accounts and the money you have in them. You can send either the last 3 months statements or the post office passbook. Please try to avoid sending passbooks through the post. Do you or your partner have any No Yes Please give details below. premium bonds, stocks, shares, bonds or unit trusts? Tell us here about premium bonds, stocks, shares, bonds and unit trusts. Type e.g. TSB shares, What is their value? How many? Who do they belong to? premium bonds £ £ £ £ Please send the certificates. Do you or your partner have any No Yes Please give details below. **National Savings Certificates?** Tell us about National Savings Certificates. What is the issue number? How many are held? Who do they belong to? What is their value? £ £ £ £ Please send the certificates. Do you or your partner have a No Yes Please send us proof of this account. 'PayPal' account? How much is the balance in this £ account?

Whose account is it?

Do you or your partner have No Yes Please give details below. any other capital, savings or investments? Tell us here about any other capital, savings or investments. How much is in Type e.g. TESSAs, ISAs Account number Who do they belong to? the account? £ £ £ £ Are you or your partner waiting for any payments from a building We will contact No Yes society or a savings plan such as an endowment policy, or a you about this. redundancy or severance payment? We will contact Have you or your partner received a Far Eastern Prisoner of War No Yes payment or a compensatory payment from the German Government? you about this. Do you or your partner own or partly own any property, land or Yes No timeshare either in the UK or abroad, other than the home you live in? Property includes a holiday home or property that you rent to someone else. If 'Yes', what is the address? Postcode Is the property up for sale? No Yes If 'Yes', from what date? Does anyone else live in the No Yes property? What relationship are If 'Yes', is the tenant a relative? No Yes they to you and your partner? Do you or your partner get rent No Yes from the property? How often? £ Every

About capital, savings and investments - continued

Please provide proof.

PROOF THAT WE NEED

If 'Yes', how much?

Part 11

We must see proof of all the capital, savings and investments you have told us about. We have told you what proof we need to see under each section. The proof must go back to at least 3 months before you make your claim. Only original documents will be accepted however, please try to avoid sending bank or building society passbooks through the post. We cannot accept mini-statements or summary statements.

Part 12 Anything else you need to tell us

Use this page to tell us anything else you think we should know about. This includes any income you or your partner have or have applied for that is not already shown on this form. Use a separate piece of paper if there is not enough room and attach it to this form.

If you are sending a separate sheet of paper, please tick this box	Please remember to put your name and address on the sheet

Part 13 About rent and your tenancy

In this part, please tell us about the rent or board and lodging charge that you pay to a **private landlord or a Housing Association**. A private landlord is a person or organisation other than the Council. **If you do not pay rent or you pay rent to the Council, please go to Part 15.**

When did you start renting your home?		/		/				d your current begin?		1 1
What sort of tenancy do you										
have?										
For example, shorthold, tied rent or something like this.										
How long is the tenancy for?			/	/		t	0	1	/	
Do you have a tenancy agreement?	No		Yes		Pleas	e ser	nd th	e original copy	of the agre	eement.
Has your rent been registered as a fair rent by the Rent Service?	No		Yes		Pleas	e ser	nd th	e registration do	ocument.	
How much is the rent for your home?	£						Ev	ery		(week/fortnight/ 4 weeks/month)
none:	Plea	se se	end pro	oof of	the rer	nt you	pay	(rent book, rec	eipts etc.)	+ weeks/month)
Do you have any weeks when you do not have to pay rent?	No		Yes		How	many	/?			
Are you behind with your rent?	No		Yes			s', ho nd are		nany weeks u?		
	How	muc	h do	you o	we?		£			
Does anyone else share the rent with you and your partner?	No		Yes					share of the rer , half etc.)	nt?	
Tell us their name(s)										
Has your rent changed in the last 12 months?	No		Yes					of the date it chait changed.	anged,	
When is the next rent increase due?			1	/						
Has anyone in your household died in the last 12 months?	No		Yes		and t	he st	ate (state who of their o you?		
Have you fostered a child or become an approved foster carer in the last 12 months?	No		Yes							

Part 13 About rent and your tenancy – continued

Who receives the Council Tax bill for your home?	You	or your par	tner			Your landl	ord		
Who receives the Water Rates bill for your home?	You	or your par	tner			Your landl	ord		
Does your rent include money for meals?	No	Yes		If 'Yes', ¡	olease tick	which me	eals yc	ou have	
				Breakf	ast	Lunch		Evening Meal	
Does your rent include any of the f	ollow	ring? (plea	se tic	k ⊠)		lf 'Y€	es', ple	ease state how	much
Heating in your own home	No	Yes				£			
Lighting in your own home	No	Yes				£			
Hot water in your own home	No	Yes				£			
Fuel for cooking	No	Yes				£			
Personal care and support	No	Yes				£			
Medical or nursing care	No	Yes				£			
Laundry facilities for you to use	No	Yes				£			
Personal laundry your landlord does for you	No	Yes				£			
Cleaning the outside windows of your home	No	Yes				£			
Cleaning the inside of your home	No	Yes				£			
TV Licence	No	Yes				£			
Satellite/cable subscription	No	Yes				£			
Gardening	No	Yes				£			

Part 13 About rent and your tenancy – continued

Does your rent include any of the fo	ollowing? – continued		If 'Yes', please state how much
Garage or parking space or facility or permit	No Yes		£
Do you have to rent the garage as part of your tenancy agreement?	No Yes		
Are there any other services included in your rent?	No Yes		£
Please state what these other services are			
Do you pay any service charges separate from your rent? For example, for cleaning or lighting	No Yes	How much?	£
in shared areas, an alarm system, a warden, general counselling or support, or lift maintenance.		What for?	
	original tenancy agreemen	nt and rent regist	nents such as your rent book or rent tration document if applicable. Please ation form.
Part 14 About your	landlord and whe	re you live	
What is your landlord's full name and business address?			
By <i>landlord</i> we mean the person or organisation who owns the property			
you live in.	Postcode		
What is your landlord's			
telephone number?			
If your landlord has an agent, tell			
us their full name and address By agent we mean the person or			
organisation you actually pay your rent to.			
	Postcode		
What is the agent's			
telephone number?			

Part 14 About your landlord and where you live – continued

what sort or building do you live in:	TICK OHE DOX OHIY.	
Detached house	Flat in a house	Caravan, mobile home or houseboat
Semi-detached house	Flat in a block	Residential nursing home
Terraced house	Flat over a shop	Residential care home
Maisonette	Bedsit or rooms	Other
Detached bungalow	Hostel	If other , please give details
Semi-detached bungalow	Hotel	
If you live in a caravan, do you own or rent it?	Own it Rent it	Do you pay ground rent? No Yes
If you live on a houseboat what is the length of the boat		
How many rooms are there in your acc	ommodation? Please fill th	is section in, even if you live in a caravan or houseboa
	In the whole building?	Just for you and That you share with your household? other people?
Living rooms		
Living room and kitchen combined		
Bedsitting rooms		
Bedrooms		
Bathrooms		
Separate toilets		
Kitchens		
Other rooms		
If other, please specify what this room is		
Please tick to show if the property is let as:		
Furnished Minim	ally furnished	Partly furnished Unfurnished
Is there more than one floor in the building?	lo Yes	How many floors are there?
Which floor is your home on?	On different	Other (please specify)
	2nd floor	
	1st floor	
	Ground floor	
	Basement	

About your landlord and where you live - continued Part 14 Where in the building At the front In the middle At the back do you live? Does your home have central No Yes heating? Who is responsible for Your landlord You Don't know decorating the inside of your home? Do you have a main home somewhere else? No Yes If your main home is somewhere else in the UK or abroad, tick 'Yes', even if you do not pay rent for it. If 'Yes', what is the address? Postcode How much do you pay for this We may need to contact £ home if you rent it? you further about this. If you are renting from a Housing Association please state your rent account number Are you, your partner or children related to the owner No Yes of the property, the landlord, or agent, or to any of their partners? If 'Yes', what is Related includes related through marriage, even if the the relationship? marriage has ended. Do you rent your accommodation from a company No Yes of which you, your partner, or a member of your household are a director or employee? Do you rent your accommodation from a trust of No Yes which you, your partner, your former partners or a member of your household including your children are a trustee or beneficiary? Did you and/or your partner previously own the No Yes dwelling which you now rent? Do you occupy the property as a condition of your Yes employment or that of your partner's?

If you have answered 'Yes' to any of the above questions, we will need to contact you for further information.

Is any part of your home used for business purposes?

No

Yes

Part 15 How your Benefit will be paid

- If you are awarded Council Tax Support, the Council will pay this into your Council Tax account.
- If you are a Council tenant, the Council will pay any Housing Benefit you are awarded into your rent account.
- If you are a Council tenant or you are claiming Council Tax Support only, please go to Part 17.
- If you are not a Council tenant and are awarded Housing Benefit, the Council will pay this directly into your bank
 account, building society account or any other account except a post office card account or Individual Savings
 Account (ISA). You must give details of your account in the section below.

If you are renting from a Housing	Association and would like the Council to				
consider paying your Housing Benefit directly to them, please tick this box. Now go to Part 16.					
Payments directly into an account					
If you do not have a bank or building s Benefits Team for further advice.	ociety account for your Housing Benefit to be paid into, please contact the				
Please give the details of the accou	nt you wish your Housing Benefit to be paid into:				
Name of bank or building society					
Branch address					
	Postcode				
Building Society reference/ roll number (if applicable)					
Bank/Building Society account number					
Sort code					
Name of account holder					

You can set up a standing order from most accounts for the payment of your rent to your landlord. This would ensure that your rent is paid on time and reduce the risk of you falling behind with your payments. Please ask your account provider for more details.

It may be possible to pay your Housing Benefit to your landlord if you feel that you would have difficulty managing the payments yourself.

If you would like us to consider this, please ring the Benefits Team for further advice.

Part 16 Sharing information with your landlord or agent

Sharing information with your landlord or agent could help us deal with your claim more quickly and could reduce the risk of you falling behind with your rent.

We can contact your landlord or his agent without your permission to confirm some information, for example, the start date of your tenancy. However, under the Data Protection Act we need your permission to discuss anything else.

If you give us permission, we would be able to tell your landlord if:

- You have made a claim for Housing Benefit;
- We need more information from you to make a decision about your claim;
- We have made a payment to you and if so, the date, amount and period that the payment covers;
- Your benefit changes, stops or is suspended.

We will not give your landlord any information about:

- Your personal or household circumstances or
- Your financial circumstances.

If you do give us permission to discuss your claim with your landlord or agent, you can withdraw the permission at any time.

It will not affect your claim if you do not give us permission to speak with your landlord or his agent. However, giving us permission could help prevent any problems you may have with your landlord concerning payment of your rent, as we will be able to let your landlord or his agent know what is happening with your claim.

If you want to give us permission to discuss your claim with your landlord or his agent, please sign below.

I give Lancaster City Council permission to share information about my housing benefit claim with my	
landlord or his agent.	

Signature		Date	1	1
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Part 17 What we will do with the information on this form

We can avoid paying you too little or too much benefit if you immediately tell us about any changes in your circumstances. You must tell us about any changes that may affect your benefit.

Fair Processing Notification

We will use the information you provide in this form and by other means to process your claim for benefit, in a manner compatible with the Data Protection Act.

We may check the information provided by you, or by someone else about you, against other details we already have. By law we may also ask other local authorities, agencies, organisations and government departments to give us information they have about you to:

- · make sure the information is accurate
- · prevent or detect fraud; and
- · protect public funds

Information given on this form may be passed to Experian, a credit agency, and used by our investigation team in order to check for undeclared co-habiters. The information that you give to the council will also be used to provide you with the services that you need. In this respect, your information may be shared with other council departments, but only the minimum necessary to achieve the objective, and only where you have given your consent or where the law allows. Information shared in relation to the above will remain secure at all times, and will only be shared with those people who are responsible for providing you with the service or information that you require.

If you want to know more about the Councils approach to data protection please contact benefits@lancaster.gov.uk or telephone (01524) 582965. Any benefit we provide will be based on the information you have given us. We will write to you with a decision about your claim. We will aim to do this within 14 days, or as soon as reasonably possible. The letter will tell you all the details we have used to work out your benefit. If you disagree with any of these details, you should tell us immediately. The letter also tells you how to appeal against our decision.

Part 18 Backdating

We can usually award benefit/support from the Monday after the day we receive your claim. Sometimes, we can pay benefit from an earlier date if you have a good reason for not claiming sooner. If you want us to consider paying your benefit from an earlier date, tell us when you want benefit from and why you did not claim in good time.

Date you want to claim benefit from	
Tell us why you have not claimed earlier. Please include information about how and when you found out you could claim Continue on a separate sheet if necessary. Please remember to put your name and address on the sheet.	
During this earlier period, were your circumstances different from those you have told us about on this form?	No Please tell us about it below
What has changed? We need proof of the change in your circumstances for this period.	

Part 19 Document Checklist

This checklist is to help you make sure that you are sending us a complete claim. Your claim will be processed more quickly if you send all the information and proof that we have asked for at the same time as you send your form in.

If you cannot send the proof that we need at the moment, send the form back to us now and send the proof as soon as possible and within 1 calendar month. We can start to process your claim, but we will not be able to pay you any benefit until we have all the proof we have asked for. Remember, we must see **original** documents, not copies.

Please do not send valuable items through the post. If you can, bring them into the Customer Service Centres at Lancaster or Morecambe Town Halls. We will take the details we need and give you the documents back straight away. If you cannot call in, please telephone us for more advice.

Please use the following checklist to indicate what documents you are sending with your claim and which are to follow.

		Please	tick (√)
	Proof needed	Enclosed	To follow
Part 1	At least 2 documents to prove identity & National Insurance number, for example a birth certificate, passport, medical card, driving licence or recent gas or electricity bill.		
Part 2	Child Benefit award letter.		
Part 3	Payslips, benefit award notices for other people living with you.		
Part 4	Money paid to you by boarders, lodgers and sub tenants.		
Part 6	Payslips, proof of private pension contributions.		
Part 8	Tax Credit award letters, current benefit award notices, letters from Job Centre Plus, the Pension Service or the Department for Work and Pensions office confirming how much you get.		
Part 9	Last private pension payment slip, letter from pension provider.		
Part 10	Letter from the court or Child Maintenance and Enforcement Commission (formerly the Child Support Agency) showing how much maintenance you are getting.		
Part 11	Bank statements, building society or post office books. Premium Bond certificates and National Savings Certificates. Proof of ISA's, stocks, shares & unit trusts. We cannot accept mini-statements or summary statements. Proof must go back to 3 months before you make your claim. Proof of income from other properties that you own.		
Part 12	Any documentation relevant to your claim that you have not already provided proof of.		
Part 13	Rent book, rent receipts, tenancy agreement, or rent registration certificate.		

If you do not provide all the proof we need, we may not be able to pay you any benefit. We need the same proof for your partner, if you have one, and for any other adults living in your home.

Part 20 Declaration

We must protect the public funds we handle, so we may use the information you have provided on this form to prevent and detect fraud. We may also share this information, for the same purposes, with other organisations which handle public funds, and with other departments within the Council.

A council officer may visit you at some time in the future to check that the details you have given in this form have not changed. The officer will tell you who they are and fully explain the procedure to you.

Even if someone else has filled in this form for you, you must sign this declaration if you can.

If you have a partner, they must also sign the declaration.

Please read this declaration carefully before you sign and date it.

- I understand that I am making this claim to you, my local council.
- The information I have given on this form is correct.
- I understand that if I knowingly give information that is incorrect or incomplete, I could be prosecuted
 or face other action.
- I agree that you will use the information I have provided to process my claim for benefit. You may check some of the information with others, as allowed by law.
- I understand that you may use any information I have provided in connection with this and any other claim for state benefits that I have made or may make. This includes any application to receive means tested free school meals. You may give some information to other organisations (such as government departments, local authorities and private companies such as banks and organisations that may lend me money) if the law allows this. You may use the information I have provided for managing Council Tax and to recover overpayments through a debt-collection agency and/or county courts.
- I understand that the information I have provided may be shared with other Council Departments where appropriate.
- I know that I must let Lancaster City Council Benefits Department know straight away about any changes in circumstances which might affect my claim.

Your signature				Date	1	/
Your partner's signature				Date	/	/
				-		
Please give us your home p	hone number,	or the phone number				
of someone we can call if we need to contact you about your claim.						
Please give us your e-mail address.						
If this form has been filled	l in by someor	ne other than the person	claiming			
Please tell us why you are f	illing this form i	n for the person claiming.				
As far as possible, I have confirmed with the person claiming that the answers I have written on this form are correct.						
Name of the person who fille	ed in the form					
Signature						
Relationship to the person of	claiming					
Date						
, ,						