

Student's Name: _____ Student ID # _____

Section C: Independent Student's Income Information to Be Verified

TAX RETURN FILERS—

Important Note: If you (or your spouse, if married) filed, or will file, an amended 2015 IRS tax return, you must contact the financial aid administrator before completing this section.

Check the box that applies:

- The student and/or spouse has used the IRS Data Retrieval Tool on FAFSA to transfer 2015 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The University will use the IRS information that was transferred in the verification process.*
- The student and/or spouse has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into the student's FAFSA once the student has filed a 2015 IRS tax return. *The University cannot complete the verification process until the IRS information has been transferred into the FAFSA.*
- The student and/or spouse are unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a **2015 IRS tax return transcript**—not a photocopy of the income tax return. *To obtain an IRS tax return transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2015 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.*
- Check here if the IRS tax return transcript is attached to this worksheet.*
- Check here if the IRS tax return transcript will be submitted to CSU later. Verification cannot be completed until the IRS tax return transcript has been submitted to CSU.*

TAX RETURN NONFILERS—Complete this section if the student will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- The student and/or spouse were not employed and had no income earned from work in 2015.
- The student and/or spouse were employed in 2015 and have listed below the names of all the employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is attached. Attach copies of all 2015 IRS W-2 forms issued to the student and/or spouse by employers. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Student ID Number at the top.*

Employer's Name	2015 Amount Earned
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>

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Section D: Independent Student's Other Information to Be Verified

1. **SNAP Benefits:** Complete this section if you or someone in your household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2014 or 2015 calendar years.

One of the persons listed in Section B of this worksheet received SNAP benefits in 2014 or 2015. If asked by my school, I will provide documentation of the receipt of SNAP benefits during 2014 and/or 2015.

Name of person(s) who receives SNAP benefits: _____

2. **Child Support Paid:** Complete this section if you, the student, and or spouse paid child support in 2015. Do not include foster care payments, adoption payments, or any amount that court-ordered by not actually paid.

Name of Adult Who Paid Child Support	Name of Adult Who Received Child Support	Name of Child for Whom Child Support Was Paid	Amount of Child Support Paid in 2015
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

3. **Child Support Received:** Complete this section if any child support was received in 2015 for the children in your household (children must be listed in Section B).

Name of Adult Who Received Child Support	Name of Adult Who Paid Child Support	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2015
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

4. **Housing, food, and other living allowances paid to members of the military, clergy, and others:** Include cash payments
And/or the cash value of benefits received. Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2015

5. **Veteran's non-educational benefits:** List the total amount of veteran's non-educational benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans' educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, and Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2015

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6. **Other untaxed income:** List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Do not include any items reported or excluded in 1-5 above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2015

7. **Money received or paid on the student's behalf:** List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support you received in 2015. Include support from a parent whose information **was not** reported on the student's 2016-2017 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for you or gives cash, gift cards, etc., include the amount of that person's contributions. Amounts paid on your behalf also include any distributions to you from a 529 plan owned by someone other than you or your parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2015	Source

Section E: Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and spouse, if married, must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

Please return this worksheet, along with the required documentation, via fax to: 410.951.2551

Please do not mail documents to the office.

If you have any questions, please feel free to contact the Financial Aid Office at (410)-951-3636. Our office hours are 8:00 a.m. - 5:00 p.m., Monday, Tuesday, Thursday; 8:00a.m. - 6:00 p.m. Wednesday; and 8:00 a.m. - 3:00 p.m. Friday.