

# Confirmation of Legacy Gift to Friendship Circle of Michigan

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Birth Date(s): \_\_\_\_\_

**Type of Bequest:** Please describe your deferred gift (or attach a copy of documentations)

- Outright bequest in my will
- Residuary provision in my will
- Life Insurance Policy under which the Friendship Circle of Michigan is named beneficiary.  
Name of Life Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_  
Policy # \_\_\_\_\_
- Trust under my will where the Friendship Circle is named beneficiary \_\_\_\_\_
- Other: (please describe) \_\_\_\_\_

If you are comfortable doing so, please provide an estimate of the current value of your deferred gift to the Friendship Circle

Estimate \$ \_\_\_\_\_ or % \_\_\_\_\_ All such information will be kept confidential.

Name, address & phone of the attorney handling my estate plans: \_\_\_\_\_

How would you like the Friendship Circle to use your gift?

- Unrestricted gift to be used to benefit the Friendship Circle to address its most pressing needs at the time of receipt
- Designated gift to be used to benefit a specific area of the Friendship Circle (for example, support of children's programs, the Soul Center or capital projects).

Completion of this form will help us ensure that your wishes are fulfilled and it will also allow us to honor you as a member of this organization's Legacy Circle of Friendship.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

*By signing this form, you are simply acknowledging your current plans to benefit the Friendship Circle in the future and giving us guidance as to your wishes. The Friendship Circle recognizes that gift planning may change over time, and we hope you will consider notifying us of any relevant changes in your plans. Thank you for your valuable support, and for your interest in providing for future Friendship Circle generations and faculty who will benefit from your foresight and generosity.*

**For additional information or to return completed forms**

The Friendship Circle, 6892 West Maple Road, West Bloomfield Township, MI 48322  
[www.friendshipcircle.org](http://www.friendshipcircle.org) Phone: (248) 788-7878: Email: [Levi@friendshipcircle.org](mailto:Levi@friendshipcircle.org)