



CONTINUING EDUCATION REQUEST FORM

To get the appropriate credit you must check all that apply and turn it in at the end of the program.

<p>ALL CE REQUESTS FOR THE FOLLOWING DESIGNATIONS/LICENSES WILL BE PROCESSED <u>ON THE LAST FRIDAY OF EVERY MONTH</u>:</p> <p><input type="checkbox"/> CFP Board (CFP® Designation) *Fi360 will electronically report your CFP CE credit only when you provide the following: *CFP Certificate Number: _____</p> <p><input type="checkbox"/> CFA Institute (CFA Charterholder®) *Fi360 will electronically report your CFA CE credit only when you provide the following: *CFA Charterholder Number: _____</p>	<p>ALL CE REQUESTS FOR THE FOLLOWING DESIGNATIONS/LICENSES WILL BE PROCESSED <u>WITHIN 10 DAYS OF RECEIPT</u>:</p> <p><input type="checkbox"/> IMCA</p> <p><input type="checkbox"/> CIMA® Designation <input type="checkbox"/> CIMC® Designation <input type="checkbox"/> CPWA® Designation</p> <p><input type="checkbox"/> NASBA (CPA Designation)</p> <p><input type="checkbox"/> Other: _____</p>
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ALL INFORMATION MUST BE COMPLETED IN ORDER TO BE PROCESSED (PLEASE PRINT LEGIBLY):

Name of Student: _____

Program Attended: _____ **AIF** _____ **AIFA** _____ **PPC**

Passing Exam Score: _____ **%** **Program Format:** _____ **Online** _____ **Capstone**

Address: _____

City/State/Zip: _____

Phone Number: _____

E-mail Address: _____

Signature: _____

Email to professional.development@fi360.com or fax to (412) 221.3993.