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## **Application Form**

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Agent's Name and ARN									1.Sub Agent Code							2.Sub Agent Code 3.Su							Agent Code Oul Agent Code											
		67288																For	5															
· · ·	front commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services render Existing Investor Information (Please fill in your Folio No. and then proceed to Section 3)													ed by th	e distri	butor																		
Please note that applicant details and															r exis	sting	Folic	Nu	mbei	r.	FC	lio No												
2.	New In						er in	struc	tion	2)																								
	Name of First/Sole Applicant																	1																
	Permane	nt Ac	coun	t Num	ber											KY	C co	mple	eted	□ Y	′es [	] No	Date	e of B	irth	D	D	Μ	Μ	Υ	Y	Y	Y	
	Name o	f Gu	ardi	<b>an</b> (in	cas	e of	First	/ Sol	e Ap	plica	nt is	a Mi	inor)	/ Co	ntac	t Per	son	– De	sign	ation	i (in	case	of no	on-in	divic	lual	Inves	tors)						
	Permane	nt Ac	coun	t Num	ber											кү	С со	mple	ted	Y	′es [	] No	Rela	ations	hip									
	Contact	Deta	ails o	f First	: / S	ole A	pplic	cant	(Pleas	se pro	vide	your	Emai	il ID	as it i	s a m	nust t	o tra	nsact	t onli	ne/re	eceive	e-sta	nteme	ent &	othe	r mai	lers)						
	E-Mail																																	
	STD Code	STD Code					Tele	ephone									1		Ē	Mobile		<u> </u>		1										
	Address of First / Sole Applicant																																	
	CITY	T		1		_							ST	ATE					1		-					PIN (	CODE							
Monthly Income: $\square < \text{Rs} 10,000$ $\square < \text{Rs} 25,000$ $\square < \text{Rs} 50,000$ $\square < \text{Rs} 1,00,000$ $\square > \text{Rs} 1,00,000$ Occupation:Mode of Holding [Please (\checkmark)]Status of First / Sole Applicant [Please (\checkmark)]												00	Occupation:																					
															nership □ Society/Club tual Fund □ Fund of Funds in India																			
		□ Single     □ Joint     □ Company     □ Body Corporate     □ Trust     □ N       □ Anyone or Survivor     □ Others													Mutu	al Fu	nd			Fund	d of F	unds	, in Ir	ndia										
	Name o	ame of Second Applicant																																
	Permane	nt Ac	coun	t Num	her	[										ку		mnle	ted	Y	íes [	] No									L			
																		mpic	licu		C3 L													
Name of Third Applicant																																		
	Permane	nt Ac	coun	L Num	har		<u> </u>	 								KV		mnle	tod	 Y	/os [													
2	Choose							- and	mal		0.011		) : 4	iha a	hasa			•					2)	2 4	Dlan	c (#0	for i	a ct w	otio	• 2)				
3.	Sunda			·			nvesi	and	тан	ke Cr	eque											Servio		3A. Plans (refer instruction 3)										
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	Sunda						ind									ct Th	emati	ic Fu	nds I	Entert	ainn	nent			Institu	itiona	al Pla	n						
	🗆 Sunda	aram	S.M.	I.L.E F	und									ortun aram		ct Th	emati	ic Fu	nds I	PSU				3 <b>B</b> .	Opti	ions	(refe	r ins	truc	tion :	3)			
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	Sunda									oortui	nities						Fund		Fund						Divi		,		stmei	nt				
	<ul> <li>Sundaram Select Thematic Funds Rural India</li> <li>Sundaram Select Thematic Funds Energy Opportunities</li> <li>Sundaram Equity Plus</li> </ul>													□ Dividend Sweep □ Growth																				
																2																		
A	knowle	dgen	nent					Sun	daran	1 Asse	t Mar	nagerr	ient C	Compa	any Li	mited	l, II Fl	oor, 4	6 Wh	iites R	oad,	Chenr	nai - 6	600 014. Toll Free: 1800-425-1000 Ph : (044) 28578700										
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	eived From																																	
Add	ress																																	
Com	municatio strar and T	n in o	conne	ction w	/ith t	he ap	plicati	ion sh	ould	be add	lresse	d to t	he Re	gistrai	Sund	laram	BNP	Parib	as Fu	nd Se	rvice	s Limit	t <b>ed,</b>		ISC's Signature & Stamp Please Note: All Purchases are subject to realisation of cheques / demand drafts.									
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## Application Form

4.	How do you wis	to rec	eive th	ne fo	llow	ing (					)								v									,
	Dividend Direct Credit (DC)  RTGS/NEFT Electronic Clearing Service (ECS)																		Redemption									
	Direct Credit (D	,	🗆 RTC									<u> </u>					Warra				ect Cre	`	<i>'</i>				🗆 Wa	
	Direct Credit is now available with: Axis Bank, BNP Paribas Bank, Citibank, Deutsche Bank, HDFC Bank, HSBC Bank, ICICI Bank, IDBI Bank, IndusInd Bank, ING Vysya, Kotak Mahindra Bank, Royal Bank of Scotland, SBI, Standard Chartered Bank, YES Bank. Account Statement Will be sent by Email. To receive physical statement please tick 🗆															nk.												
	Account Statement Will be se <b>Do you wish to</b>								) [Ple	ease	(✔)]	by I	E-Ma	ail 🗆	Yes [	] No	SN	MS □ `	Yes 🗆	] No								
5.	Please indicate d	etails of	your	SIP (	skip thi	s sectio	on if you	ı wish to	o make	a one-ti	ime inve	estme	nt)	Μ	ode o	of SIP		Auto [	Debit	(also su	ıbmit SIP	Auto D	ebit for	m) 🗌	Post	dated	d cheo	ques
	Each SIP Amour	nt Rs																			l for tl							
							L	I	L	1	_			□ 1	year	□ 2	2 year	rs 🗆 3	years	□ 5 y	ears [	10	years	s 🗌 '	15 ye	ars 🗌	Perpe	etuity
	SIP Frequency	Month	ıly (Mini	r (Minimum amount Rs 1000 Every Wednesday) y (Minimum amount Rs 250 Minimum No of installments 20) dy (Minimum amount Rs 750 Minimum No of installments 7)											Y Y	Y	SIP D	ate	1	□ 7	□ 14	20	0 🗆 2	5				
l	If you opt for SIP through post dated cheques, please indicate	First SIP	Cheq	ue N	10							-				Las	st SIP	Chequ	ue No	)								
	Bank Account Details of First/Sole Applicant (as per SEBI Regulations it is mandator														ry) (refer instruction 6)													
	Name of the Bank															Br	anch											
r	Branch Address															City (redemption & d			ividend w	rill be paya	able at this	location)						
	Account No		<u> </u>																									
	If you opt for ECS fill	Cheque N	AICR No											Accou	nt Type	ype [Please (✔)] □ SAV			NGS 🗆 (	CURREN	IT 🗆 Oth	ers						
	RTGS / NEFT IFSC (																											
7.	Payment Details	(refer ir	nstruct	tion	7) Ple	ease is	ssue a	a sepa	rate C	Chequ	le/De	man	d Dr	aft in	favou	r of th	e fund	l you wi	ish to i	nvest		1	-	-				
	Cheque / DD N	No.																	Date	D	D	N		Λ	Y	Y	Y	Y
	Amount in wo	ds (Rs)																	Draw	n on	Bank							
	Amount in figures (Rs)						DD Charges						Ne Am	t nount					Brand	ch Na	me							
													dditic	nal In	forma	ation/S	Scheme	Inforn	nation	Docun	nent •	here	by ap	oply fo	or unit	s as inc	dicated	
	<b>Declaration:</b> I/We • having read and understood the contents of the Statement of Addition in the application form • agree to abide by the terms, conditions, rules and regulations of the terms, conditions, rules and regulations of the scheme • agree to terms & conditions have not received nor been induced by any rebate or gifts, directly or indirectly in makin current application will result in the total investments exceeding Rs. 50,000 in a year commission or any other mode), payable to him for the different competing Schemes of vari													s of Pl	N agr	re • ag reemer	gree to nt • agi	ree to	receiv	e acco	unt sta	ateme	nt/co	Depit mmu	<ul> <li>agre</li> <li>nication</li> <li>torre</li> </ul>	e to at on by E	mail •	
	current application will result in the total investments exceeding Rs. 50,000 in a year commission or any other mode), payable to him for the different competing Schemes of var													ar. The	r. The ARN holder has disclosed to me/us all the commissions (in the form of trail													
	Nominee (available only for individuals) (refer instruction 8)													. 51 va	9. Signature (refer instruction 9)													
	□ I do not wish	$\Box$ I do not wish to choose a nominee																	ul			Janu	2110					
	□ I wish to non	ninate tł	ne foll	owin	g pe	rson									Fi	rst / S	Sole											
	Name:															pplica uardi												
	Address:											·····				uardi	dII											
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	If nominee is a	minor:	Date o	of bir	th:		F	Relati	ionsh	nip:		•••••																
	Name of Guardian:														econo	-												
	Address of Gua	rdian:														pplica	ant											
	Signature of Nominee/Guardian of Nominee																											
																Third Applicant												
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	Scheme:						□ Regular Plan □ Institutional Pla					n								l Payou I Swee						vestm	ent	
	Cheque / DD No	).																I	Date	D	D	M	N	1	Y	Y	Y	Y
	Amount in word	Amount in words (Rs)													I		I	[	Drawı	n on E	Bank				I	I		
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SMF-KIM-July 11