



**4. How do you wish to receive the following (refer instruction 4)**

Dividend				Redemption		
<input type="checkbox"/> Direct Credit (DC)	<input type="checkbox"/> RTGS/NEFT	<input type="checkbox"/> Electronic Clearing Service (ECS)	<input type="checkbox"/> Warrant	<input type="checkbox"/> Direct Credit (DC)	<input type="checkbox"/> RTGS/NEFT	<input type="checkbox"/> Warrant

Direct Credit is now available with: Axis Bank, BNP Paribas Bank, Citibank, Deutsche Bank, HDFC Bank, HSBC Bank, ICICI Bank, IDBI Bank, IndusInd Bank, ING Vysya, Kotak Mahindra Bank, Royal Bank of Scotland, SBI, Standard Chartered Bank, YES Bank.

Account Statement Will be sent by Email. To receive physical statement please tick

Do you wish to receive updates (refer instruction 4) [Please (✓)] by E-Mail  Yes  No SMS  Yes  No

**5. Please indicate details of your SIP (skip this section if you wish to make a one-time investment)**

Mode of SIP  Auto Debit (also submit SIP Auto Debit form)  Post-dated cheques

Each SIP Amount Rs

**Period for the SIP**

1 year  2 years  3 years  5 years  10 years  15 years  Perpetuity

**SIP Frequency**

- Weekly (Minimum amount Rs 1000 Every Wednesday)  
 Monthly (Minimum amount Rs 250 Minimum No of installments 20)  
 Quarterly (Minimum amount Rs 750 Minimum No of installments 7)

SIP Starting

SIP Date  1  7  14  20  25

If you opt for SIP through post dated cheques, please indicate

First SIP Cheque No

Last SIP Cheque No

**6. Bank Account Details of First/Sole Applicant (as per SEBI Regulations it is mandatory) (refer instruction 6)**

Name of the Bank			Branch		
Branch Address				City (redemption & dividend will be payable at this location)	
Account No	<input type="text"/>				
If you opt for ECS fill	Cheque MICR No	<input type="text"/>		Account Type [Please (✓)]	<input type="checkbox"/> SAVINGS <input type="checkbox"/> CURRENT <input type="checkbox"/> Others.....
RTGS / NEFT IFSC Code	<input type="text"/>				

**7. Payment Details (refer instruction 7) Please issue a separate Cheque/Demand Draft in favour of the fund you wish to invest**

Cheque / DD No.	<input type="text"/>				Date	D	D	M	M	Y	Y	Y	Y
Amount in words (Rs)					Drawn on Bank								
Amount in figures (Rs)			DD Charges	Net Amount		Branch Name							

**Declaration:** I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document • hereby apply for units as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme • agree to the terms and conditions for Auto Debit • agree to abide by the terms, conditions, rules and regulations of the scheme • agree to terms & conditions of PIN agreement • agree to receive account statement/communication by Email • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs which together with the current application will result in the total investments exceeding Rs. 50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

**8. Nominee (available only for individuals) (refer instruction 8)**

I do not wish to choose a nominee  
 I wish to nominate the following person

Name:.....  
 Address:.....  
 .....

If nominee is a minor: Date of birth:.....Relationship:.....  
 Name of Guardian:.....  
 Address of Guardian:.....

**Signature of Nominee/Guardian of Nominee**

**9. Signature (refer instruction 9)**

First / Sole Applicant / Guardian

Second Applicant

Third Applicant

Scheme:	<input type="checkbox"/> Regular Plan <input type="checkbox"/> Institutional Plan		<input type="checkbox"/> Dividend Payout <input type="checkbox"/> Dividend Re-Investment <input type="checkbox"/> Dividend Sweep <input type="checkbox"/> Growth <input type="checkbox"/> Others.....										
Cheque / DD No.	<input type="text"/>				Date	D	D	M	M	Y	Y	Y	Y
Amount in words (Rs)					Drawn on Bank								
Amount in figures (Rs)			DD Charges	Net Amount		Branch Name							

