

Policy Number _____

36 South State, Salt Lake City, Utah 84136



Telephone: (801) 933-1100 • (800) 233-7979

BENEFICIAL LIFE INSURANCE COMPANY Policy Request for Name Change

I. Policy Identification

Insured Name or Annuitant

Policy Number

Policyowner Name

Policyowner SSN/TIN

(____) _____
Home Phone

(____) _____
Work Phone

Policyowner Address (Street, City, State, Zip)

Address or phone # listed applies to: All my policies Only the following policy numbers: _____

II. Name Change

Change the name of Policyowner Insured Annuitant Beneficiary

Previous Full Name (please print)

to _____
New Full Name (please print)

Reason for change: ___ Marriage ___ Adoption ___ Other (Explain) _____

Please provide a copy of supporting documentation for name change; i.e., marriage certificate, adoption certificate, social security card, divorce decree, drivers' license, naturalization verification, court order, or other documentation determined acceptable by Beneficial Life Insurance Company. Please call our Customer Service Department at 1-800-283-2050 for assistance

III. Authorization

The requested change will take effect on the date this request is signed, if approved by the Company, but without liability to Beneficial Life on account of payment made or action taken, before this request was acknowledged by the Company. The undersigned owner hereby certifies, under penalties of perjury, that the Social Security Number/Tax I.D. Number provided is correct.

Policyowner's Signature

Date

Other Signature – List Relationship to Policy

Date

Authorization Instructions

1. The owner of the policy must sign the form, or someone authorized on the owner's behalf to do so (i.e., under Power of Attorney or Conservatorship).
2. If the policy is assigned as collateral security for a loan, the assignee must sign the form. Alternatively, the policyowner must obtain a release of assignment.
3. If the owner is a corporation, an authorized corporate officer must sign the form with notation of his/her title.
4. If the owner is a partnership, at least one partner must sign the form, with notation of his/her title. If it is a limited partnership, the general partner must sign with notation of her/her title.
5. If the owner is a trust, all trustees must sign with the word "trustee" after their signature.