

# The Mind-Body Clinic

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## OFFICE POLICIES

### ***Insurance***

Due to unsustainably low rates paid by insurance companies, I am no longer on any panels. I will, however, provide patients who have PPO plans insurance-suitable invoices so that reimbursement for office visit fees can be facilitated.

In many cases lab work will be paid for even when the fees for office visits are not reimbursed. Some of the laboratories we utilize will bill insurance and wait for payment. Others, who have "pay-assured" programs may require a guaranteed minimum be paid at the time of sample submission, and pursue the insurer for the remainder. A few others are preferred providers, and will not charge covered patients. Most labs, however, will do courtesy billing to aid you in obtaining reimbursement but will require up-front payment.

### ***Fees***

#### **Consultations**

Psychotherapy is a treatment that requires continuity and some degree of frequency – at least once a week for the duration of care – to be optimally effective. To make this affordable, patients who are receiving naturopathic medical care and who are in psychotherapy with Dr. Clifford or me will pay a fee of \$210.00 per session for all visits. The same fee will be charged to those patients who are receiving only psychotherapy.

Patients receiving only naturopathic medical care are charged at a rate of \$300.00 per 50-minute session.

Occasionally, double appointments are indicated.

There is no charge for brief telephone consultations of 5 minutes or less.

Patients have the options of paying at the time of each consultation appointment, or at the beginning of the month for all scheduled appointments.

Under circumstances of significant financial hardship, a lower fee may be negotiated.

### Laboratory Diagnostic Services

The cost for diagnostic tests vary depending on the fee schedule of the specific laboratories utilized and the tests ordered. Patients will be informed of these costs before any tests are ordered. We make no profit or commission from these tests. In most cases, payment to these labs must be made at the time samples are submitted.

### Supplements, Medical Foods, and Medications

The cost for these items will vary according to the specific products and dosage recommended. For the convenience of patients, supplements may be ordered through our web site. While it may be possible to find the same or equivalent products from other sources, we utilize a distributor that handles only medical-grade products and who gives our patients a 10% discount off of the retail price. Twenty percent of that retail price is paid to us as a partial compensation for the time required to research and determine the most appropriate botanical medicines and nutritional supplement for each patient.

Most hormone prescriptions are sent to a pharmacy that specializes in compounding bio-identical hormones. For the convenience of patients, refills can ordered from them through our web site. We derive no commission from the prescriptions. All financial transactions regarding these prescriptions are handled by the pharmacy itself.

### **Cancellation Policy**

#### Naturopathic Consultations

If appointments are cancelled with a minimum of 24 hours notice, there will be no charge, and every effort will be made to reschedule the appointment. If notice is not given, the patient will be charge based on the amount of time reserved for the appointment.

#### Psychotherapy Sessions

Given the schedule commitments necessary for long term in-depth weekly psychotherapy, missed hours cannot usually be filled by other patients. Therefore, once an hour is reserved for a patient, he or she will be expected to pay. However, if a minimum of 24 hours notice of an absence is given, the session can be rescheduled for a time later in the month. This rescheduling is not just fundamental to the financial viability of my practice but essential to the clinical integrity of the work itself. It facilitates the continuity that is so vital to the effectiveness of psychotherapy.

Vacations will be exempt from this policy, provided there is some advanced notice given. Those missed sessions will not have to be rescheduled or paid for. However, patients whose vacations are longer than two weeks may not be able to hold the hour reserved for them in the event that there is a demand for that hour.

### **Confidentiality in Psychotherapy**

All information discussed within the patient-therapist relationship, including records, is confidential and will not be revealed to anyone without your written permission. There are several important situations when I am legally and ethically **required** to go outside the context of the therapeutic relationship. These are:

- a.) If you communicate to me a serious threat of violence toward someone, I must warn that person and the police.
- b.) If I have reasonable suspicion that a child, a helpless adult, or an elder is being abused, I must report it to the appropriate agency.
- c.) If during a legal proceeding a patient brings into evidence his or her own psychotherapy, the court will waive privilege in requesting therapy records, as well as the possible testimony from the therapist.

There are some instances in which I have the legal **option** of going outside the therapeutic relationship. These are:

- a.) If I believe a patient is a danger to himself or herself or others, or is gravely disabled, I must do whatever I can within the limits of the law to ensure that that person is not injured, does not injure others, and receives proper medical care. Under these circumstances I may communicate with the persons you list on this form as emergency contacts, and/or I may arrange for the patient to be transported to the hospital.

b.) If a patient refuses to pay his or her balance, the necessary information can be given to a collection agency or to a small claims court.

While all the above limits to confidentiality apply in the case of couples therapy, each member of a couple must keep in mind the following additional considerations: When one partner communicates with me individually (without the presence of the other), whether by phone, letter, or in person, confidentiality will not apply between members of the couple. I will use my clinical judgment when deciding to reveal such information.

Disclosure of confidential information may be required by your health insurance carrier in order to process the claims. Only the minimum necessary information will be communicated to the carrier. I have no control over, or knowledge of what insurance companies do with the information, or who has access to it.

**Arbitration**

Attached is an arbitration agreement, which I respectfully urge you to sign. We will thereby agree that any disputes arising out of the services you receive from this office will be resolved through binding arbitration rather than in a court of law.

Binding arbitration has benefits for both doctors and patients. Jurists, such as former United States Supreme Court Chief Justice Warren Burger and California Supreme Court Chief Justice Malcolm Lucas, favor arbitration as an alternative method of dispute resolution. The California Supreme Court has noted that arbitration is speedier and less costly than are jury trials for resolving disputes between doctors and patients. Both parties are spared some of the rigors of trial, and the publicity that may accompany judicial proceedings. In addition, because virtually no appeals of an arbitrated award are allowed, the prevailing party can expect either prompt payment or prompt dismissal of the case without facing the lengthy appeals process.

Please sign the agreement after reading it carefully and asking any questions you may have.

*I/we have read, understand, and accept the above statements and policies.*

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Print Name	Signature	Date
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Print Name	Signature	Date
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***The Mind-Body Clinic***

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Naturopathic Doctor (ND-180)  
Clinical Psychologist (PSY 14896)  
(415) 451-7056  
drducat@themindbodyclinic.com

**Consent to Release Information**

I/we (print names) \_\_\_\_\_ give my/our permission to Dr. Stephen J. Ducat and the following people to speak with one another, and/or to exchange pertinent medical or psychological information and documents whenever necessary for the coordination of my treatment:

Name:	Address:	Phone:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Signed: _____	Date: _____
_____	_____

## GENERAL INFORMATION

Name \_\_\_\_\_

Preferred Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Age \_\_\_\_\_ Date of birth \_\_\_\_\_ Place of birth \_\_\_\_\_ Gender: female \_\_\_ male \_\_\_

Occupation \_\_\_\_\_ Hours per week \_\_\_\_\_ Retired \_\_\_\_\_

Nature of business \_\_\_\_\_

Insurance carrier (indicate if PPO or HMO) \_\_\_\_\_

The problem(s) you would like help with \_\_\_\_\_

How did you hear about this practice? Book \_\_\_ Website \_\_\_ Media \_\_\_ Friend/ family member \_\_\_

Other/referred by \_\_\_\_\_

Next of kin or other to reach in an emergency \_\_\_\_\_

Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Genetic background: Please check appropriate box(es):

- |   |                                    |  |                                |
|---|------------------------------------|--|--------------------------------|
| <input type="checkbox"/> African American | <input type="checkbox"/> Hispanic  | <input type="checkbox"/> Mediterranean     | <input type="checkbox"/> Asian |
| <input type="checkbox"/> Native American  | <input type="checkbox"/> Caucasian | <input type="checkbox"/> Northern European | <input type="checkbox"/> Other |

Who is your primary medical physician? \_\_\_\_\_ His or her address & phone# \_\_\_\_\_

## PERSONAL DESCRIPTIVE INFORMATION

**Marital/domestic partner status:**

- |                                 |  |                                   |
|---------------------------------|--|-----------------------------------|
| <input type="checkbox"/> Single | <input type="checkbox"/> Married               | <input type="checkbox"/> Divorced |
| <input type="checkbox"/> Widow  | <input type="checkbox"/> Long Term Partnership |                                   |

**List Children:**

Child's Name	Age	Gender

With whom do you live? (Include children, parents, relatives, and/or friends. Please include ages.)  
 Example: Wendy, age 7, sister

\_\_\_\_\_

\_\_\_\_\_

Do you have any pets or animals? Yes \_\_\_\_ No \_\_\_\_

If yes, where do they live? Indoors \_\_\_\_ Outdoors \_\_\_\_ Both indoors and outdoors \_\_\_\_

Have you ever lived or travelled outside the United States? Yes \_\_\_\_ No \_\_\_\_

If so, when and where? \_\_\_\_\_

\_\_\_\_\_

Have you or your family recently experienced any major life changes? Yes \_\_\_\_ No \_\_\_\_

If yes, please comment:

\_\_\_\_\_

\_\_\_\_\_

Have you experienced any major losses in life? Yes \_\_\_\_ No \_\_\_\_

If so, please comment:

\_\_\_\_\_

How much time have you lost from work or school due to illness or other difficulties in the past year?

a. \_\_\_\_ 0-2 days

b. \_\_\_\_ 3 –14 days

c. \_\_\_\_ > 15 days

Jobs held prior to current occupation:

\_\_\_\_\_

\_\_\_\_\_

Please list your highest level of education:

High School

College \_\_\_\_\_ Major: \_\_\_\_\_ Year: \_\_\_\_\_

Graduate School \_\_\_\_\_ Field: \_\_\_\_\_ Year: \_\_\_\_\_

Professional School \_\_\_\_\_ Field: \_\_\_\_\_ Year: \_\_\_\_\_

Did you have learning problems? \_\_\_\_\_ Explain \_\_\_\_\_

# Health Questionnaire

Please complete the following health questionnaire to the best of your ability. You may need family members to help supply information. You will notice that this is a longer set of questionnaires than you typically fill out at the doctor's office. The breadth and depth of this history form are essential to identifying the multiple and interacting factors that have contributed to your physical and/or psychological symptoms. Your answers will be crucial guides to which laboratory tests are the most appropriate.

Your thoroughness in answering all these questions will not only help me evaluate the root cause of your health concerns and determine an effective treatment program. It will also enable us to make the most economical use of our consultation time; you won't be paying me to ask these questions and write down your answers.

I am interested in so-called minor complaints, as well as major problems. Some patients are reluctant to mention very many symptoms for fear that they will be viewed as hypochondriacal. The perspective in this practice is different. I try to listen to all the messages your body communicates, no matter how seemingly irrelevant, odd, idiosyncratic, or inexplicable. Such symptoms can often be useful clues in the kind of medical detective work we will do together. So, do include as much information as you can on this form.

**Please print or write legibly.**

## COMPLAINTS/CONCERNS

Please list your chief symptoms in order of decreasing severity, starting with the worst one. Please note how long each symptoms has been present.

Problem	Onset	Frequency	Severity
e.g. Headaches	June 2007	4 times per week	Mild / moderate / severe
1.			
2.			
3.			
4.			
5.			
6.			

What diagnosis or explanations have been given to you?

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When was the last time you felt really well for more than a few days at a time?

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What are your thoughts about what might have triggered your change in health?

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What makes you feel **worse**?

What makes you feel **better**?

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Please list all physicians or other health care providers you have seen for the above health conditions:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

To what extent have prior treatments been helpful?

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## PAST MEDICAL & SURGICAL HISTORY

ILLNESSES	Date	Date	Date	Comments
Chicken pox		X	X	
German measles		X	X	
Measles		X	X	
Mononucleosis		X	X	
Mumps		X	X	
Whooping cough		X	X	
Tonsillitis				
Anemia				
Arthritis				
Asthma				
Bronchitis				
Cancer				
Chronic fatigue syndrome				
Chronic constipation				
Crohn's disease or Ulcerative colitis				
Diabetes				



Emphysema				
Epilepsy, convulsions				
Gallstones				
Gout				
Heart attack/Angina				
Heart failure				
Hepatitis				
High blood pressure				
Irritable bowel				
Kidney stones				
Pneumonia				
Rheumatic fever				
Sinusitis				
Sleep apnea				
Stroke				
Thyroid disease				
Other (describe)				
<b>INJURIES</b>	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Head injury				
Neck injury				
Back injury				
Fracture				
Other (describe)				
<b>DIAGNOSTIC STUDIES</b>	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Chest X-ray				
Mammogram				
EKG				
Sigmoidoscopy				
Colonoscopy				
Upper GI series				
Barium enema				
CAT scan of abdomen				
CAT scan of brain				
CAT scan of spine				
Liver scan				
Bone scan				
Neck X-rays				
Back X-rays				
MRI				
Bone density test				
Carotid artery ultrasound				
Blood tests				
Other (describe)				

<b>OPERATIONS</b>	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Tonsillectomy		X	X	
Tubes in ears				
Appendectomy		X	X	
Gall bladder		X	X	
Hernia				
Hysterectomy		X	X	
Dental surgery				
Other (describe)				
Other (describe)				

## HOSPITALIZATIONS

<b>Where Hospitalized</b>	<b>When</b>	<b>For What Reason</b>

## PATIENT BIRTH HISTORY

<b>Question</b>	<b>Yes</b>	<b>No</b>	<b>Don't Know</b>	<b>Comment</b>
Were you a full term baby?				
A premie?				
Forceps delivery?				
Cesarean section?				
Epidural used?				
Breast fed?				
Bottle fed?				
When your mother was pregnant with you, did she:				
Smoke tobacco?				
Drink alcohol?				
Take estrogen?				

## CHILDHOOD ILLNESSES AND CONDITIONS

Please indicate which, if any, of the following problems/conditions developed when you were a child (ages birth to age12) by indicating the approximate age of onset.

- |  |  |
|--|--|
| <input type="checkbox"/> Frequent colds or flu                           | <input type="checkbox"/> Tonsillitis                     |
| <input type="checkbox"/> Bronchitis                                      | <input type="checkbox"/> Chronic constipation            |
| <input type="checkbox"/> Measles   | <input type="checkbox"/> Mumps                           |
| <input type="checkbox"/> Chicken pox                                     | <input type="checkbox"/> Whooping cough                  |
| <input type="checkbox"/> Strep infections                                | <input type="checkbox"/> Seasonal allergies              |
| <input type="checkbox"/> Significant dental work                         | <input type="checkbox"/> Behavior problems               |
| <input type="checkbox"/> ADD   | <input type="checkbox"/> Hyperactivity                   |
| <input type="checkbox"/> Difficulty learning:                            | <input type="checkbox"/> Frequent headaches              |
| <input type="checkbox"/> High # of absences from school                  | <input type="checkbox"/> Upset stomach, indigestion      |
| <input type="checkbox"/> Jaundice  | <input type="checkbox"/> Colic                           |
| <input type="checkbox"/> Ear infections                                  | <input type="checkbox"/> Congenital abnormalities        |
| <input type="checkbox"/> Premature at birth                              | <input type="checkbox"/> Pneumonia                       |
| <input type="checkbox"/> Fever blisters                                  | <input type="checkbox"/> Parent(s) smoked                |
| <input type="checkbox"/> Abusive or alcoholic parent (s)                 | <input type="checkbox"/> Skin disorders (eczema)         |
| <input type="checkbox"/> Bed wetting                                     | <input type="checkbox"/> Encopresis (fecal incontinence) |
| <input type="checkbox"/> Major illness(s) that required hospitalization. |  |

If yes, please explain your illness:

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## IMMUNIZATION HISTORY

Please indicate if you have been vaccinated against any of the following diseases:

- |  |   |
|--|---|
| <input type="checkbox"/> Smallpox          | <input type="checkbox"/> Mumps                    |
| <input type="checkbox"/> Tetanus           | <input type="checkbox"/> Measles                  |
| <input type="checkbox"/> Diphtheria        | <input type="checkbox"/> Rubella (German measles) |
| <input type="checkbox"/> Pertussis         | <input type="checkbox"/> Typhoid                  |
| <input type="checkbox"/> Polio (oral)      | <input type="checkbox"/> Cholera                  |
| <input type="checkbox"/> Polio (Injection) | Other _____                                       |

## FEMALE MEDICAL HISTORY

**OBSTETRICS HISTORY** *Check box if yes and provide number*

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Pregnancies _____ | <input type="checkbox"/> Caesarean _____ | <input type="checkbox"/> Vaginal deliveries _____ |
| <input type="checkbox"/> Miscarriage _____ | <input type="checkbox"/> Abortion _____  | <input type="checkbox"/> Living Children _____    |

- Post partum depression       Toxemia       Gestational diabetes  
 Baby over 8 pounds       Breast feeding For how long? \_\_\_\_\_

## GYNECOLOGICAL HISTORY

Age at 1<sup>st</sup> period: \_\_\_\_\_ Menses Frequency: \_\_\_\_\_ Length: \_\_\_\_\_ Pain: Yes \_\_\_ No \_\_\_

Clotting: Yes \_\_\_ No \_\_\_ Has your period skipped? \_\_\_\_\_ For how long? \_\_\_\_\_

Last Menstrual Period: \_\_\_\_\_

Do you currently use contraception? Yes \_\_\_ No \_\_\_ If yes, what type do you use?

- Condom       Diaphragm       IUD       Partner vasectomy

Have you ever used hormonal contraception? Yes \_\_\_ No \_\_\_ If yes, when \_\_\_\_\_

- Birth control pills -- How long? \_\_\_\_\_     Patch -- How long? \_\_\_\_\_     Nuva ring – How long? \_\_\_\_\_

Are you using the pill now? Yes \_\_\_ No \_\_\_

Does/did taking the pill produce side effects? Yes \_\_\_ No \_\_\_ What were they? \_\_\_\_\_

In the 2<sup>nd</sup> half of your cycle, do you have symptoms of breast tenderness, water retention, or irritability (PMS)?  Yes  No

Last mammogram \_\_\_\_\_ Breast biopsy/date \_\_\_\_\_

Last PAP Test: \_\_\_\_\_ Normal \_\_\_\_\_ Abnormal \_\_\_\_\_

Date of last bone density: \_\_\_\_\_ Results:  High  Low  Within normal range

Are you in menopause? Yes \_\_\_ No \_\_\_ Age at menopause \_\_\_\_\_

Do you take:  Estrogen  Ogen  Estrace  Premarin Other \_\_\_\_\_  
 Progesterone  Provera Other \_\_\_\_\_

How long have you been on hormone replacement? \_\_\_\_\_

## FAMILY HISTORY

(Please mark any health problem(s) your family has suffered with, either now or in the past)

Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunts	Uncles	Other
Age (if still alive)												
Age at death (if deceased)												
Heart attack												
Stroke												
Uterine cancer												
Colon cancer												
Breast cancer												
Ovarian cancer												
Prostate cancer												

<b>Skin cancer</b>													
<b>ADD/ADHD</b>													
<b>ALS or other motor neuron diseases</b>													
<b>Alzheimer's</b>													
<b>Anemia</b>													
<b>Anxiety</b>													
<b>Arthritis</b>													
<b>Asthma</b>													
<b>Autism</b>													
<b>Autoimmune diseases</b> (such as Lupus)													
<b>Bipolar disorder</b>													
<b>Bladder disease</b>													
<b>Blood clotting problems</b>													
<b>Celiac disease</b>													
<b>Dementia</b>													
<b>Depression</b>													
<b>Diabetes</b>													
<b>Eczema</b>													
<b>Emphysema</b>													
<b>Environmental sensitivities</b>													
<b>Epilepsy</b>													
<b>Flu</b>													
<b>Food Allergies, Sensitivities, Intolerances</b>													
<b>Genetic disorders</b>													
<b>Glaucoma</b>													
<b>Headache</b>													
<b>Heart disease</b>													
<b>High blood pressure</b>													
<b>High cholesterol</b>													
<b>Check Family Members that Apply</b>	<b>Father</b>	<b>Mother</b>	<b>Brother(s)</b>	<b>Sister(s)</b>	<b>Children</b>	<b>Maternal Grandmother</b>	<b>Maternal Grandfather</b>	<b>Paternal Grandmother</b>	<b>Paternal Grandfather</b>	<b>Aunts</b>	<b>Uncles</b>	<b>Other</b>	
<b>Inflammatory arthritis</b> (rheumatoid, psoriatic, ankylosing spondylitis)													
<b>Inflammatory bowel disease</b>													
<b>Insomnia</b>													
<b>Irritable bowel syndrome</b>													
<b>Kidney disease</b>													
<b>Multiple sclerosis</b>													
<b>"Nervous breakdown"</b>													
<b>Obesity</b>													
<b>Osteoporosis</b>													
<b>Other</b>													
<b>Parkinson's</b>													
<b>Pneumonia/bronchitis</b>													
<b>Psoriasis</b>													
<b>Psychiatric disorders</b>													

<b>Schizophrenia</b>													
<b>Sleep apnea</b>													
<b>Smoking addiction</b>													
<b>Stroke</b>													
<b>Substance abuse</b> (such as alcoholism)													
<b>Ulcers</b>													

Any other family history we should know about? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please comment:

\_\_\_\_\_

What is the attitude of those close to you about your illness?  Supportive  Non-supportive

## MEDICATIONS & SUPPLEMENTS

### ANTIBIOTIC USE

**Antibiotics: How often have you taken antibiotics?**

	<b>&lt; 5 times</b>	<b>&gt; 5 times</b>
Infancy/Childhood		
Teen		
Adulthood		

### STEROID USE

**Oral Steroids: How often have you taken oral steroids (e.g. Prednisone, Cortisone, etc.)?**

	<b>&lt; 5 times</b>	<b>&gt; 5 times</b>
Infancy/Childhood		
Teen		
Adulthood		

**Indicate any medications you're currently taking or have taken in the last month:**

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Acid blocking drugs</li> <li><input type="checkbox"/> Anti-anxiety medications</li> <li><input type="checkbox"/> Antibiotics</li> <li><input type="checkbox"/> Anticonvulsants</li> <li><input type="checkbox"/> Antidepressants</li> <li><input type="checkbox"/> Antifungals</li> <li><input type="checkbox"/> Aspirin/Ibuprofen</li> <li><input type="checkbox"/> Asthma inhalers</li> <li><input type="checkbox"/> Beta blockers</li> <li><input type="checkbox"/> Birth control pills/implant contraceptives</li> <li><input type="checkbox"/> Chemotherapy</li> <li><input type="checkbox"/> Cholesterol lowering medications</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Diuretics</li> <li><input type="checkbox"/> Estrogen or progesterone (pharmaceutical or prescription)</li> <li><input type="checkbox"/> Estrogen or progesterone (natural)</li> <li><input type="checkbox"/> Heart medications</li> <li><input type="checkbox"/> High blood pressure medications</li> <li><input type="checkbox"/> Laxatives</li> <li><input type="checkbox"/> Relaxants/sleeping pills</li> <li><input type="checkbox"/> Testosterone (natural or prescription)</li> <li><input type="checkbox"/> Thyroid medication</li> <li><input type="checkbox"/> Acetaminophen (Tylenol)</li> <li><input type="checkbox"/> Ulcer medications</li> </ul> |
|--|--|

- Cortisone/steroids
- Diabetic medications/insulin

- Sildenafil citrate (Viagra or similar)

### **MEDICATION LOG**

**Please indicate the specific medications you are taking now. Please include non-prescription drugs.**

<b>Medication Name</b>	<b>Date Started</b>	<b>Dated Stopped</b>	<b>Dosage</b>	<b># per day</b>

### **SUPPLEMENT LOG**

**Supplements: List all vitamins, minerals and other nutritional supplements**

<b>Supplement Name/Brand</b>	<b>Dose</b>	<b>Frequency</b>	<b>Dated Started</b>	<b>Reason for Use</b>

Have your medications or supplements ever caused you unusual side effects or problems?  
 Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please describe \_\_\_\_\_

ALLERGIES	
Medication/Supplement/Food	Reaction
_____	_____
_____	_____
_____	_____
_____	_____

## NUTRITION & LIFESTYLE HISTORY

Have you made any changes in your eating habits because of your health? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you currently follow a special diet or nutritional program? Yes \_\_\_\_\_ No \_\_\_\_\_

*Check all that apply:*

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Low fat  | <input type="checkbox"/> Gluten restricted       | <input type="checkbox"/> The Zone diet             |
| <input type="checkbox"/> Mixed food diet (animal and vegetable sources)           | <input type="checkbox"/> Low sodium              | <input type="checkbox"/> Total calorie restriction |
| <input type="checkbox"/> High protein   | <input type="checkbox"/> Fat restriction         | <input type="checkbox"/> Ovo-lacto diet            |
| <input type="checkbox"/> Vegetarian   | <input type="checkbox"/> Low starch/carbohydrate | <input type="checkbox"/> Diabetic                  |
| <input type="checkbox"/> Vegan  | <input type="checkbox"/> The Blood type diet     | <input type="checkbox"/> No dairy                  |
| <input type="checkbox"/> Specific program for weight loss/maintenance Type: _____ | <input type="checkbox"/> Metabolic Typing diet   | <input type="checkbox"/> No wheat                  |

**Please check any specific food restrictions you have:**

- |                                      |                                |                                     |
|--------------------------------------|--------------------------------|-------------------------------------|
| <input type="checkbox"/> Dairy       | <input type="checkbox"/> Wheat | <input type="checkbox"/> Eggs       |
| <input type="checkbox"/> Soy         | <input type="checkbox"/> Corn  | <input type="checkbox"/> All gluten |
| <input type="checkbox"/> Other _____ |                                |                                     |

Is there anything special about your diet that we should know?

\_\_\_\_\_

\_\_\_\_\_

Height (feet/inches) \_\_\_\_\_ Current weight \_\_\_\_\_

Usual weight range +/- 5 lbs \_\_\_\_\_ Desired weight range +/- 5 lbs \_\_\_\_\_

Highest adult weight \_\_\_\_\_ Lowest adult weight \_\_\_\_\_

\_\_\_\_\_

Weight fluctuations (>10lbs) Yes \_\_\_\_\_ No \_\_\_\_\_ Body fat % \_\_\_\_\_

How often do you weigh yourself? Daily \_\_\_\_\_ Weekly \_\_\_\_\_ Monthly \_\_\_\_\_ Rarely \_\_\_\_\_ Never \_\_\_\_\_



## Eating Patterns

Are there any foods that you avoid because they give you symptoms? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please name the food and symptom e.g. wheat – gas and bloating

Food	Symptom	Other comments

If you could only eat a few foods a week, what would they be?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you grocery shop? Yes \_\_\_\_\_ No \_\_\_\_\_ If no, who does the shopping? \_\_\_\_\_

When you shop do you purchase the following?

Organic Foods                       Hormone free and antibiotic free meat

Do you read food labels? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you cook? Yes \_\_\_\_\_ No \_\_\_\_\_ If no, who does the cooking?

\_\_\_\_\_

How many meals do you eat out per week? 0-1 \_\_\_\_\_ 1-3 \_\_\_\_\_ 3-5 \_\_\_\_\_ >5 \_\_\_\_\_

Check all the factors that apply to our current lifestyle and eating habits:

- |   |   |
|---|---|
| <input type="checkbox"/> Fast eater   | <input type="checkbox"/> Significant other or family members have special dietary needs or food preferences |
| <input type="checkbox"/> Erratic eating habits  | <input type="checkbox"/> Love to eat  |
| <input type="checkbox"/> Eat too much   | <input type="checkbox"/> Eat because I have to  |
| <input type="checkbox"/> Late night eater   | <input type="checkbox"/> Have a negative relationship to food   |
| <input type="checkbox"/> Dislike health food  | <input type="checkbox"/> Struggle with eating issues  |
| <input type="checkbox"/> Time constraints   | <input type="checkbox"/> Emotional eater (eat when sad, lonely, depressed, bored, anxious)                  |
| <input type="checkbox"/> Eat more than 50% of meals away from home                    | <input type="checkbox"/> Eat too much under stress  |
| <input type="checkbox"/> Travel frequently  | <input type="checkbox"/> Eat too little under stress  |
| <input type="checkbox"/> Non-availability of healthy foods                            | <input type="checkbox"/> Don't care to cook   |
| <input type="checkbox"/> Do not plan meals or menus                                   | <input type="checkbox"/> Eating in the middle of the night  |
| <input type="checkbox"/> Reliance on convenience items                                | <input type="checkbox"/> Confused about nutritional advice  |
| <input type="checkbox"/> Poor snack choices   | <input type="checkbox"/> Diet often for weight control  |
| <input type="checkbox"/> Significant other or family members don't like healthy foods |   |

<b>Place a check mark next to the food/drink that applies to your current diet.</b> <b>Usual Breakfast</b>	<b>Usual Lunch</b>	<b>Usual Dinner</b>
<input type="checkbox"/> None <input type="checkbox"/> Bacon/sausage <input type="checkbox"/> Bagel <input type="checkbox"/> Butter <input type="checkbox"/> Cereal <input type="checkbox"/> Coffee <input type="checkbox"/> Donut <input type="checkbox"/> Eggs <input type="checkbox"/> Fruit <input type="checkbox"/> Juice <input type="checkbox"/> Margarine <input type="checkbox"/> Milk <input type="checkbox"/> Oat bran <input type="checkbox"/> Sugar <input type="checkbox"/> Sweet roll <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Toast <input type="checkbox"/> Water <input type="checkbox"/> Wheat bran <input type="checkbox"/> Yogurt <input type="checkbox"/> Oat meal <input type="checkbox"/> Milk protein shake <input type="checkbox"/> Slim fast <input type="checkbox"/> Carnation shake <input type="checkbox"/> Soy protein <input type="checkbox"/> Whey protein <input type="checkbox"/> Rice protein <input type="checkbox"/> Other: (List below)	<input type="checkbox"/> None <input type="checkbox"/> Butter <input type="checkbox"/> Coffee <input type="checkbox"/> Eat in a cafeteria <input type="checkbox"/> Eat in restaurant <input type="checkbox"/> Fish sandwich <input type="checkbox"/> Fried foods <input type="checkbox"/> Hamburger <input type="checkbox"/> Hot dogs <input type="checkbox"/> Juice <input type="checkbox"/> Leftovers <input type="checkbox"/> Lettuce <input type="checkbox"/> Margarine <input type="checkbox"/> Mayo <input type="checkbox"/> Meat sandwich <input type="checkbox"/> Milk <input type="checkbox"/> Pizza <input type="checkbox"/> Potato chips <input type="checkbox"/> Salad <input type="checkbox"/> Salad dressing <input type="checkbox"/> Soda <input type="checkbox"/> Soup <input type="checkbox"/> Sugar <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Tomato <input type="checkbox"/> Vegetables <input type="checkbox"/> Water <input type="checkbox"/> Yogurt <input type="checkbox"/> Slim Fast or Carnation shake <input type="checkbox"/> Protein shake <input type="checkbox"/> Other _____	<input type="checkbox"/> None <input type="checkbox"/> Beans (legumes) <input type="checkbox"/> Brown rice <input type="checkbox"/> Butter <input type="checkbox"/> Carrots <input type="checkbox"/> Coffee <input type="checkbox"/> Fish <input type="checkbox"/> Green vegetables <input type="checkbox"/> Juice <input type="checkbox"/> Margarine <input type="checkbox"/> Milk <input type="checkbox"/> Pasta <input type="checkbox"/> Potato <input type="checkbox"/> Poultry <input type="checkbox"/> Red meat <input type="checkbox"/> Rice <input type="checkbox"/> Salad <input type="checkbox"/> Salad dressing <input type="checkbox"/> Soda <input type="checkbox"/> Sugar <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Vinegar <input type="checkbox"/> Water <input type="checkbox"/> White rice <input type="checkbox"/> Yellow vegetables <input type="checkbox"/> Other: (List below)

**Check foods/drinks that you consume a minimum of 3 days or more each week.**

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Almonds                | <input type="checkbox"/> free                 | <input type="checkbox"/> Milk, rice           | <input type="checkbox"/> Soft drinks        |
| <input type="checkbox"/> Almond Butter          | <input type="checkbox"/> Coconut              | <input type="checkbox"/> Milk, almond         | <input type="checkbox"/> Sole               |
| <input type="checkbox"/> Alcohol                | <input type="checkbox"/> Cod                  | <input type="checkbox"/> Milk, soy            | <input type="checkbox"/> Sour cream         |
| <input type="checkbox"/> Apples                 | <input type="checkbox"/> Coffee               | <input type="checkbox"/> Mexican food         | <input type="checkbox"/> Soybean            |
| <input type="checkbox"/> Avocado                | <input type="checkbox"/> Corn                 | <input type="checkbox"/> Malt                 | <input type="checkbox"/> Spinach            |
| <input type="checkbox"/> Asparagus              | <input type="checkbox"/> Crab                 | <input type="checkbox"/> Nutmeg               | <input type="checkbox"/> Strawberry         |
| <input type="checkbox"/> Bagels                 | <input type="checkbox"/> Cranberry            | <input type="checkbox"/> NutriSweet           | <input type="checkbox"/> Sucralose          |
| <input type="checkbox"/> Barley                 | <input type="checkbox"/> Cashew               | <input type="checkbox"/> Oatmeal, regular     | <input type="checkbox"/> Sugar              |
| <input type="checkbox"/> Banana                 | <input type="checkbox"/> Cheese               | <input type="checkbox"/> Oatmeal, instant     | <input type="checkbox"/> Sunflower          |
| <input type="checkbox"/> Burger King            | <input type="checkbox"/> Cucumber             | <input type="checkbox"/> Olive                | <input type="checkbox"/> Salad bar          |
| <input type="checkbox"/> Bacon                  | <input type="checkbox"/> Deli meats           | <input type="checkbox"/> Onion                | <input type="checkbox"/> Sardines           |
| <input type="checkbox"/> Bean, lima             | <input type="checkbox"/> Desserts             | <input type="checkbox"/> Orange juice         | <input type="checkbox"/> Squash             |
| <input type="checkbox"/> Bread, white           | <input type="checkbox"/> Deli sandwich        | <input type="checkbox"/> Oregano              | <input type="checkbox"/> Taco Bell food     |
| <input type="checkbox"/> Bread, wheat           | <input type="checkbox"/> Eggplant             | <input type="checkbox"/> Oyster               | <input type="checkbox"/> Tea, black         |
| <input type="checkbox"/> Bread, rye             | <input type="checkbox"/> Ensure               | <input type="checkbox"/> Orange               | <input type="checkbox"/> Tea, decaffeinated |
| <input type="checkbox"/> Bagels                 | <input type="checkbox"/> Flounder             | <input type="checkbox"/> Papaya               | <input type="checkbox"/> Thai food          |
| <input type="checkbox"/> Biscuits               | <input type="checkbox"/> Fried foods          | <input type="checkbox"/> Parsley              | <input type="checkbox"/> Tomato             |
| <input type="checkbox"/> Bean, pinto            | <input type="checkbox"/> French fries         | <input type="checkbox"/> PopTarts             | <input type="checkbox"/> Trout              |
| <input type="checkbox"/> Bean, string           | <input type="checkbox"/> French toast         | <input type="checkbox"/> Peanuts              | <input type="checkbox"/> Tuna               |
| <input type="checkbox"/> Broccoli               | <input type="checkbox"/> Garlic               | <input type="checkbox"/> Peanut butter        | <input type="checkbox"/> Turkey             |
| <input type="checkbox"/> Brazil nuts            | <input type="checkbox"/> Ginger               | <input type="checkbox"/> Peas                 | <input type="checkbox"/> Tangerine          |
| <input type="checkbox"/> Brussels sprouts       | <input type="checkbox"/> Grape                | <input type="checkbox"/> Peach                | <input type="checkbox"/> Vinegar            |
| <input type="checkbox"/> Blueberries            | <input type="checkbox"/> Grits                | <input type="checkbox"/> Pecan                | <input type="checkbox"/> Walnut             |
| <input type="checkbox"/> Butter                 | <input type="checkbox"/> Greek food           | <input type="checkbox"/> Pepper               | <input type="checkbox"/> Waffles            |
| <input type="checkbox"/> Cabbage                | <input type="checkbox"/> Grapefruit           | <input type="checkbox"/> Pepper, green        | <input type="checkbox"/> Whitefish          |
| <input type="checkbox"/> Cereal, Special K      | <input type="checkbox"/> Grape Nuts           | <input type="checkbox"/> Perch                | <input type="checkbox"/> Wheat              |
| <input type="checkbox"/> Cereal, bran flakes    | <input type="checkbox"/> Haddock              | <input type="checkbox"/> Pineapple            | <input type="checkbox"/> Wendy's food       |
| <input type="checkbox"/> Cereal, Cornflakes     | <input type="checkbox"/> Ham                  | <input type="checkbox"/> Pancakes             | <input type="checkbox"/> Yeast, bakers      |
| <input type="checkbox"/> Cereal,                | <input type="checkbox"/> Halibut              | <input type="checkbox"/> Protein shakes, soy  | <input type="checkbox"/> Yeast, brewers     |
| <input type="checkbox"/> Cereal,                | <input type="checkbox"/> Herring              | <input type="checkbox"/> Protein shakes, milk | <input type="checkbox"/> Yogurt             |
| <input type="checkbox"/> Cereal,                | <input type="checkbox"/> Hot dogs, pork       | <input type="checkbox"/> Protein shakes, whey | <input type="checkbox"/> Yam                |
| <input type="checkbox"/> Cereal,                | <input type="checkbox"/> Hot dogs, beef,      | <input type="checkbox"/> Protein shakes,      | <input type="checkbox"/> Zucchini           |
| <input type="checkbox"/> Cereal,                | <input type="checkbox"/> Hamburgers           | <input type="checkbox"/> Protein shakes,      |   |
| <input type="checkbox"/> Celery                 | <input type="checkbox"/> Hardies food         | <input type="checkbox"/> Protein shakes,      |   |
| <input type="checkbox"/> Cantaloupe             | <input type="checkbox"/> Honey                | <input type="checkbox"/> Protein shakes,      |   |
| <input type="checkbox"/> Candy                  | <input type="checkbox"/> Italian food         | <input type="checkbox"/> Plum                 |   |
| <input type="checkbox"/> Chinese food           | <input type="checkbox"/> Ice cream            | <input type="checkbox"/> Pork                 |   |
| <input type="checkbox"/> Cream                  | <input type="checkbox"/> Indian food          | <input type="checkbox"/> Peanut               |   |
| <input type="checkbox"/> Cheese                 | <input type="checkbox"/> Jack in the Box food | <input type="checkbox"/> Potato, sweet        |   |
| <input type="checkbox"/> Carrot                 | <input type="checkbox"/> Japanese food        | <input type="checkbox"/> Potato, white        |   |
| <input type="checkbox"/> Chicken                | <input type="checkbox"/> Jelly                | <input type="checkbox"/> Pumpkin              |   |
| <input type="checkbox"/> Chili pepper           | <input type="checkbox"/> Ketchup              | <input type="checkbox"/> Quinoa               |   |
| <input type="checkbox"/> Cinnamon               | <input type="checkbox"/> Lamb                 | <input type="checkbox"/> Radish               |   |
| <input type="checkbox"/> Clam                   | <input type="checkbox"/> Lemon                | <input type="checkbox"/> Rye                  |   |
| <input type="checkbox"/> Cloves                 | <input type="checkbox"/> Lentil               | <input type="checkbox"/> Safflower            |   |
| <input type="checkbox"/> Cocoa-Chocolate        | <input type="checkbox"/> Lettuce              | <input type="checkbox"/> Sage                 |   |
| <input type="checkbox"/> Carnation drink        | <input type="checkbox"/> Lime                 | <input type="checkbox"/> Salt                 |   |
| <input type="checkbox"/> Chewing gum, sweetened | <input type="checkbox"/> Lobster              | <input type="checkbox"/> Salmon               |   |
| <input type="checkbox"/> Chewing gum, sugar     | <input type="checkbox"/> Mackerel             | <input type="checkbox"/> Scallops             |   |
|   | <input type="checkbox"/> Margarine            | <input type="checkbox"/> Sausage              |   |
|   | <input type="checkbox"/> McDonalds food       | <input type="checkbox"/> Slim Fast            |   |
|   | <input type="checkbox"/> Millet               | <input type="checkbox"/> Sweet & Low          |   |
|   | <input type="checkbox"/> Mung bean            | <input type="checkbox"/> Sesame               |   |
|   | <input type="checkbox"/> Mushroom             | <input type="checkbox"/> Shrimp               |   |
|   | <input type="checkbox"/> Mustard              | <input type="checkbox"/> Snapper              |   |
|   | <input type="checkbox"/> Milk, cow            |   |   |
|   | <input type="checkbox"/> Milk, goat           |   |   |

**What snacks do you eat or drink between:**

Breakfast & Lunch:

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Lunch & Dinner:

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After Dinner:

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**How much of the following do you consume each day/week?**

ITEM	Daily	Weekly	Favorite Type
Candy			
Cheese			
Chocolate			
Cups of caffeine containing coffee			
Cups of decaffeinated coffee or tea			
Cups of hot chocolate			
Cups of caffeine containing tea			
Diet sodas (12-ounce can/bottle)			
Sodas with caffeine (12-ounce can/bottle)			
Sodas without caffeine (12-ounce can/bottle)			
Energy drinks (12-ounce can/bottle)			
Ice cream			
Salty foods			
Slices of white bread (rolls/bagels)			

**Water:** Glasses/day \_\_\_ **Type:** Tap:\_\_\_ Distilled:\_\_\_ Spring:\_\_\_ Well:\_\_\_ Reverse Osmosis:\_\_\_

Do you have symptoms **immediately after** eating, such as belching, bloating, sneezing, hives, etc.?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please

explain: \_\_\_\_\_

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If yes, are these symptoms associated with a particular food or supplement(s)? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please name the food and symptom e.g. wheat – gas and bloating

Food	Symptom	Other comments

Do you feel you have **delayed** symptoms after eating certain foods (symptoms may not be evident for 24 hours or more), such as fatigue, muscle aches, sinus congestion, etc.? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you feel **worse** when you eat a lot of:

- |  |  |
|--|--|
| <input type="checkbox"/> High fat foods                                    | <input type="checkbox"/> Refined sugar (junk food) |
| <input type="checkbox"/> High protein foods                                | <input type="checkbox"/> Fried foods               |
| <input type="checkbox"/> High carbohydrate foods (breads, pasta, potatoes) | <input type="checkbox"/> 1 or 2 alcoholic drinks   |
|  | <input type="checkbox"/> Other _____               |

Do you feel **better** when you eat a lot of:

- |  |  |
|--|--|
| <input type="checkbox"/> High fat foods                                    | <input type="checkbox"/> Refined sugar (junk food) |
| <input type="checkbox"/> High protein foods                                | <input type="checkbox"/> Fried foods               |
| <input type="checkbox"/> High carbohydrate foods (breads, pasta, potatoes) | <input type="checkbox"/> 1 or 2 alcoholic drinks   |
|  | <input type="checkbox"/> Other _____               |

Does skipping meals greatly affect your symptoms? Yes \_\_\_\_\_ No \_\_\_\_\_

Has there ever been a food that you have craved or really “pigged out” on over a period of time?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what food(s) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have an aversion to certain foods? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what food(s) \_\_\_\_\_

\_\_\_\_\_

The most important thing I should change about my diet to improve my health is:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## TOBACCO HISTORY

Currently using tobacco? Yes \_\_\_\_\_ No \_\_\_\_\_ How many years? \_\_\_\_\_ Packs per day: \_\_\_\_\_

If yes, what type? Cigarette \_\_\_\_\_ Smokeless \_\_\_\_\_ Cigar \_\_\_\_\_ Pipe \_\_\_\_\_ Patch/Gum \_\_\_\_\_

Attempts to quit: \_\_\_\_\_

Previous smoking: How many years? \_\_\_\_\_ Packs per day: \_\_\_\_\_

Are you exposed to 2<sup>nd</sup> hand smoke? Yes \_\_\_\_\_ 3<sup>rd</sup> hand smoke (smell or residue) Yes \_\_\_\_\_? If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

## ALCOHOL INTAKE

How many drinks currently per week? *1 drink = 5 ounces wine, 12 oz. beer, 1.5 ounces spirits*

None \_\_\_\_\_ 1-3 \_\_\_\_\_ 4-6 \_\_\_\_\_ 7-10 \_\_\_\_\_ >10 \_\_\_\_\_ *If none skip to “Other Substances”*

Past alcohol intake? Yes \_\_\_\_\_ (Mild \_\_\_\_\_ Moderate \_\_\_\_\_ High \_\_\_\_\_)

Have you ever been told to cut down your alcohol intake? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you get annoyed when people ask you about your drinking? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you ever feel guilty about your alcohol consumption? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you ever drink in the morning? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you notice a tolerance to alcohol (can you “hold” more than others?) Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever been unable to remember what you did during a drinking episode? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you get into arguments or physical fights when you have been drinking? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever been arrested or hospitalized because of drinking? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever thought about getting help to control or stop your drinking? Yes \_\_\_\_\_ No \_\_\_\_\_

Was your mother an alcoholic? \_\_\_\_\_ Father? \_\_\_\_\_ Other family member? \_\_\_\_\_

## OTHER SUBSTANCES

Are you currently using recreational drugs? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what types? \_\_\_\_\_

Have you ever used IV or inhaled recreational drugs? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what types? \_\_\_\_\_

## EXERCISE

Current Exercise program:

*Activity (list type, number of sessions/week, and duration of activity)*

**Type**

**Frequency per week**

**Duration in minutes**

**Activity**

Stretching

Cardio/Aerobics

Strength Training

Other (Pilates, yoga, etc.)

Sports or Leisure Activities  
(golf, tennis, rollerblading etc.)

Rate your level of motivation for including exercise in your life?  Low  Medium  High

List problems that limit activity: \_\_\_\_\_

Do you feel unusually fatigued after exercise? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Do you usually sweat when exercising? Yes \_\_\_\_ No \_\_\_\_

Please include here any additional information about you or your health that you think would be important for me to know.