

Check

Appropriate Box



INDIVIDUAL FINANCIAL STATEMENT

Loan Officer: _

NMLS# :_

Applicant Name:	SSN/TIN:
Address:	State/Zip:
Loan Purpose:	Loan Amount Requested:

Applicant is applying for this loan: Individually Jointly

> If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete all applicable sections.

If this is an application for joint credit with another person, complete applicant and co-applicant sections and indicate or provide explanation relating to any assets owned jointly or by a trust or liabilities owed with others. (Attach schedules and explanatory notes if necessary.)

We intend to apply for joint credit. Applicant

Co-Applicant

ASOF

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as the basis for repayment of the credit requested, complete all sections to the extent possible, providing information in the applicant section about the person on whose alimony, support, or maintenance payments or income or assets you are relying. (Attach schedules and explanatory notes if necessary.)

STATEMENT OF FINANCIAL CONDITION OF

	ASSETS		AMOUNT	LIABILITIES				AMOUNT
	SCHEDULE A			Notes & Loans	SCHED	ULE G		
Cash	In This Institution			Payable Other Than	Notes P	ayable to Ba	anks	
	Other Banks or Savin	gs & Loans		Real Estate	Notes &	Loans Paya	able (Other)	
	SCHEDULE B				SCHED	ULE C		
Stocks & Bonds	Marketable Securitie	s		Insurance				
& DONUS	Others			Loans				
Тах	Tax Refund Due			Taxes Owed				
	SCHEDULE C				SCHED	JLE H		
Insurance	Cash Value			Accounts	Bank Ca	rde		
Accounts	SCHEDULE D			& Bills				
& Notes				Payable		n & Revolving Accounts		
Receivable					Other			
	SCHEDULE E			Real	SCHED	ULE E		
Real	Residence(s)			Estate	Residen	ce(s)		
	Unimproved Land				Unimpro	Unimproved Land		
Estate	Income Property(ies)		Contracts	Income Property(ies) Other		s)	
	Other			Payable				
	SCHEDULE F				SCHED	ULEI		
Other	Other Assets &			Other				
Assets	Personal Property			Liabilities				
	TOTAL ASS	ETS			TO	TAL LIABI	LITIES	
	F INCOME AN low before completing					CE BETWE	EN TOTAL BILITIES)	
ANNUAL INCO	ME FOR YEAR:		ANNUAL EXPENSE	S FOR YEAR:			CONTINGENT LIA	BILITIES
Salary or Wag	Salary or Wages		Property Tax & Ass	essments		As Endors	er on Notes/Contrac	cts
Dividends or Interest		Fed. & State Income	Tax		As Guaran	tor on Notes/Contra	cts	
Rentals (Gros	,		Real Estate Loan Pa			For Taxes		
Business (Net	,		Payments on Contracts / Notes			Other (De	escribe)	
Other Income	e (Describe) *		Estimated Living Ex	penses				
TOTAL INCOM	ME		Other: TOTAL EXPENSES				ΤΟΤΑ	L

* Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation

SCH	IEDU	JLE A	CASH LOCATION AND	STATUS O	TUS OF BANK ACCOUNTS						
CKNG	CD	SVNG	Bank and Branch Where Carried	Balance	Interest Rate Paid to You?	Date CD Matures	Is this Account Pledged for a Loan?	Balance of Loan	Maturity Date of Loan		
			Total				Total				

SCHEDULE B	STOCKS AND BONDS (Include Interests In Any Closely Held Business)									
Description	No. Shares	Registered in Name of	Source of Valuation	Date	Price Per Share	Total Value	Purchased on Margin or Pledged			
					Total					

Fotal

SCHEDULE C	LIFE INSURANCE									
Insured	Primary Beneficiary	Face Amount	Actual Cash Value	Loans on Policy	Name of Company	Location of Office				
	Total									

SCHEDULE D	SCHEDULE D ACCOUNTS AND NOTES RECEIVABLE										
Owner(s)	Due From	Address	Collateral	Maturity Date	How Payable	Balance Due					
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
				Total							

SCHEDULE E REAL ESTATE OWNED									
D	escription	Address/Location	Owner(s)	Date Acquired	Cost				
1									
2									
3									
4									
5									
6									
7									

SCHEDULE E REAL ESTATE OWNED	(continu	ued)				
Mortgage or Lienholder		Annual Taxes	Monthly Income	Monthly Payments	Present Value	Balance Due
	Total					

SCH	EDULE F	OTHE	R ASS	SETS AN	ID PERS	SONAL F	PROPERTY			
	Automobiles	Value	Re	ec. Vehicles an	d Boats	Value	Personal Property	Value	Totals	
Yr.:	Make:		Yr.:	Make:	Ft.:		Furniture		Subtotal - Autos	
Yr.:	Make:		Yr.:	Make:	Ft.:		Jewelry		Subtotal - R/V's	
Yr.:	Make:		Yr.:	Make:	Ft.:		Equipment		Subtotal - Personal Property	
Yr.:	Make:		Yr.:	Make:	Ft.:		Other:		-	
			Other:						-	
Subtota	I Autos		Subtota	l R/V's			Subtotal Personal Property		Total - All Other Assets	

SCHEDULE G	NOTES AND	NOTES AND LOANS PAYABLE TO BANKS AND OTHERS									
Payable To	Address	Collateral	Persons Liable	Maturity Date	How Payable	Balance Due					
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
					Per						
				Totals							

SCHEDULE H ACCOUNTS AND BILLS PAYABLE (Including Bank Cards)										
Payable To		Account Number	Persons Liable	How Payable	Balance Due					
				Per						
				Per						
				Per						
				Per						
				Per						
				Per						
				Per						
				Per						
			Totals							

SCHEDULE I	ОТН	er liabilities			
Payable To		Persons Liable	Collateral	How Payable	Balance Due
				Per	
N			Totals		

	If applicant resides in a co	ommunity prope Married	•	•	-		-					
	Applicant is: Co-Applicant, if any, is:			Unmarried (I		-		,				
	Social Security No.	Driver's License No.		Home Phone			, Business Phone					
5	Date of Birth (MM/DD/YYYY)	Name of Employer		Occupation No. of Years			Salary					
	Amount of alimony, child support and separate maintenance payment income. IOTE: Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Name and address of payor of any alimony, child support or separate maintenance payment income disclosed above as a source of repayment.											
-												
1	Alimony child support, separate maintenance received under Court order order order order order order order court order per month											
F O	Have you ever borrowed from other branch of this institution?	Location: Di										
R / 	Number of Dependents Ages											
C V	Are there any outstanding judgments against Names of References	Addresses	e last 7 years?	Yes No								
	Co-Applicant's Full Name	Addresses										
) 	Social Security No.	Driver's License No.		Home Phone			Business Phone					
4 5	Date of Birth (MM/DD/YYYY)	Name of Employer		Occupation		No. of Years	Salary	per				
-		mount of alimony, child support and separate maintenance payment income. OTE: Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.										
	Name and address of payor o	f any alimony, chilo	I support or separate	maintenance payme	ent income	disclosed	above as a so	ource of repayment				
N F	Alimony, child support, separate maintenance received under											
I	Income (salary, pension, soci Source:	Income (salary, pension, social security, dividends, interest, etc.) Source: per month										
1	Have you ever borrowed fron other branch of this institution	Location:				Date:						
D R M												
Г I		ave you guaranteed or endorsed the notes of any other person? Yes No Do you have any other contingent liabilities?										
C N	Names of References	Addresses										
SIGN	APPLICANT'S SIGNAT I (we) hereby affirm that the for date indicated and is true, con me. Lender is authorized to m for that purpose. I agree to in understand that Lender will re	pregoing information plete and correct. ake any investigation form Lender imme	I understand Lende on of my credit or em ediately of any matte	r is relying on this s ployment status eith r which will cause a	tatement on tatement of ter directly any signific	of my finan or through	cial condition i any agency e	n making loan(s) to mployed by Lende				
A T U	Applicant's Signature		Date	Co-Applicant'	a/ laint (Cradit Ci		Date				

Applicant's Signature

Date

Co-Applicant's/ Joint Credit Signature

Date

CONSENT. The lender may be relying on: 1) income from an individual who is not an applicant for the consumer loan, or 2) an individual coborrower, owner, partner, officer or guarantor, for the business loan. Because of your relationship to the loan applicant or your role in the accommodation for the loan, your personal creditworthiness is a factor in the evaluation of the application or accommodation for the loan. By signing below, I authorize the financial institution to obtain a consumer credit report on me for that purpose to evaluate the loan application.

Date:

R E S

Signature_