# \*TOP TALENT \* TOOLKIT

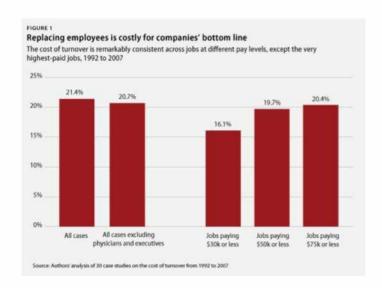


TURNKEY SOLUTIONS FOR YOUR BUSINESS



# Why should I worry about recruiting, when I have so many other things to worry about?!

Having a fine-tuned recruiting process is important for many reasons. The biggest one is that employees are expensive. They are often the largest cost to small businesses. Additionally, the <u>cost of employee turnover</u> can be incredibly painful for an organization, particularly if you are losing employees before they reach their full productivity. Take a look at the graph below.



On the other hand, top performing employees can also provide your greatest return on investment.

According to the Harvard Business Review, a high performing employee can deliver 400% more productivity than an average performer.

In order to compete and win in an increasingly competitive market, small businesses need to find more of these employees. In an environment where there are many more jobs than there are qualified candidates, it is important to up your game when it comes to recruiting to make sure you are getting the best possible employee for your company.

We understand that small business leaders have so much on their plates and a limited number of hours in the day. This is exactly why we developed a step-by-step process for revamping your recruiting process, to help you find and recruit the best employees possible.

# REVAMPING YOUR RECRUITING PROCESS STEP-BY-STEP

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#### Develop accurate job descriptions

Maintaining accurate job descriptions that are updated regularly makes your job of recruiting much easier. The job descriptions are what you will use to develop your job advertisements and will also help you craft your interview questions. It also provides a framework of skills to look for in a prospective employee.

#### Tips for writing a job description:

- ➤ Have someone who is currently working in the position assist you with writing the job description. Focus only on the necessary skills for the job.
- Make sure the title fits the job description. For example, does a Manager of Marketing have different duties than a Supervisor of Marketing?
- ➤ Keep all job descriptions in your organization up to date by reviewing 25% of them each year. This rolling review process will prevent you from having to overhaul all job descriptions at once.
- ➤ A Plus Benefits can assist you with developing job descriptions and determining the appropriate pay ranges for each position. These salary surveys cost \$10 per position and may include several comparable jobs with different titles for you to contrast the different functions of each job with similar titles.

The job description template on page 4 and job description examples on pages 5 and 6 and the job description template on page 6 can help you get started.

#### **Job Description Template**

#### Title of Job

#### Brief overview of job

#### Essential Duties and Responsibilities:

- Daily tasks/responsibilities
- •
- •
- •

#### Competencies:

- Characteristics/experience of the person you want to hire
- •
- •

#### Qualifications:

- Enter in any qualifications need to perform the job such as education or knowledge
- •

#### **Physical Demands:**

List any physical requirements/ demands. Be as specific as possible to ensure those
who may need accommodations are able to have them or have an understanding a job
may not be a good fit.

#### Work Environment:

• Describe the work environment employees will be in and could encounter when working.



#### Job Description Example #1

Receptionist

Job Type: Full-Time, Non-exempt

This position represents the face of the company as the first person our customers see and the first voice they hear. We require an outgoing, friendly, professional individual for this role. The receptionist greets customers and visitors, answers telephones and directs callers, assists with new hire paperwork, handles incoming and outgoing mail, responds to correspondence, and assists with any other company needs.

#### Daily essential duties and responsibilities include, but are not limited to the following:

- Greets incoming customers and visitors
- Assists with new hire paperwork
- Ensures drug testing and E-verify are completed for the appropriate clients
- Answers multi-line phone system
- Distributes incoming and outgoing mail
- Responds to correspondence from clients and various sources
- Assists other employees with company needs

**Competencies:** Excellent customer service and interpersonal skills, continually developing technical skills, analyzing data, generate creative solutions, detail oriented, problem solving skills, strong oral and written communication, team player, visionary leadership and business minded, cost conscious, upholds organization values and goals, sound judgment, easily adaptable, dependable and punctual, and innovative strategic thinker.

Education and/or Experience: Minimum of 2 years related experience with high school diploma

**Language skills:** Ability to read, comprehend, and write simple instructions and short correspondence in English. Ability to effectively present information in small to mid-size group settings.

**Mathematical Skills:** Ability to calculate figures and amounts such as discounts, interest, commissions, proportions, and percentages. Ability to apply concepts of basic algebra and geometry.

**Reasoning ability:** Ability to carry out written and verbal instructions.

**Computer skills:** Various Microsoft program knowledge, including Word, Excel and Outlook; Salesforce CRM software; HRIS systems; Payroll systems;

Physical demands: The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions. While performing the duties of this job, the employee is regularly required to sit; hands, talk, and hear. The employee is occasionally required to stand; walk and reach with hands and arms. The employee must occasionally lift and/or move up to 25 pounds.

**Work Environment:** The work environment characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions. The noise level in the work environment is medium.



This form is available as an editable document here: http://www.aplusbenefits.com/recruiting-toolkit

#### Job Description Example #2

Senior Leadership Consultant Job Type: Full-Time, Exempt

Job Description: That's a cool job! I want it!

Are you passionate about helping small businesses? Do you think effective leadership has the power to change the world? Are you an entrepreneur at heart but haven't ventured on your own because you like stability?

We're looking for an experienced, creative, dynamic leadership development consultant to join our team. If you have designed leadership programs, facilitated workshops, coached executives and dreamed about changing the world, we want to talk to you!

The ideal candidate (hopefully you) has designed customized leadership programs for both the C-suite to the supervisor level and all leadership levels in between. You understand the minutia behind developing quality content that will help our leadership audience engage their people, simultaneously grow their organizations and their bottom-line all the while becoming world-class. You have experience and a passion for taking ideas and making them become a reality by building a program and delivering it to a discerning audience. Not only that, you see life as a breeding ground for ideas that translate into helping leaders build stronger cultures for their organizations. Some experience with design and marketing is a strong plus.

#### Responsibilities: I want to and can do that!

- Design and create leadership development programs for small business leaders, ranging from interpersonal skills to coaching tools and everything in between
- Collaborate with our sales and client account management teams to grow our leadership consulting practice with current clients and prospective clients
- Facilitate leadership workshops and strategic off sites for leadership teams and individuals
- Drive for results by building content that is far reaching helping us connect beyond the classroom

#### Requirements: I've already done that or have that!

- 6+ years leadership/learning development experience, creating, building and delivering content
- Skilled in adult learning theory with proven ability to define outcomes and metrics that impact the bottom-line
- Ability to influence and get people excited about a direction and mobilize them to action
- Ability to think strategically
- Passion for creating tangible tools and resources for leaders
- Ability to work on problems of complex and diverse scope, and to identify creative alternatives
- Effective in communicating conceptual ideas, detailed designs, and rationale both verbally and visually
- Demonstrated ability to work collaboratively in diverse, cross-departmental teams

#### **Education: Got it!**

MBA/MA/MS a plus in instructional design, organizational behavior or psychology BA/BS a must

#### Benefits & Perks: Wow! This is really cool!

We offer a competitive salary, benefits, and unparalleled growth and development opportunities in a fast-paced environment that recognizes you have a life outside of work too. Not to mention a soda fountain and a Fitbit. This isn't a job – it's a life changer – are you ready?



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#### Create an Ideal Candidate Profile

Develop a success profile of what the "perfect candidate" looks like for your open position. What employees are performing really well at your organization now? What qualities do they have that you would love to duplicate? What employees are not performing well? What could they be missing?



#### **Check your Online Employer Reputation**

More and more job candidates are searching online for information about potential employers before applying for open positions. According to the Society for Human Resource Management, 75% of candidates conduct research on the company and the job before applying. Often a job candidate's search extends beyond the information you can control such as your website, blogs and social media pages to online review sites.

One of the most popular sites is Glassdoor.com. This site allows employees and former employees of your organization to anonymously review you as an employer. They can provide details about their experience as an employee and even include information about the benefits offered and salary range.

These sites can be a great recruiting tool for employers, as long as the information is positive. A large number of negative reviews could deter a great job candidate from even applying. Reading negative reviews could give you some insights into how employees really feel about working for you, but be sure to take the information for what it is. Employees (like customers) are more likely to leave a review if they are upset.

#### Ideal Job Candidate Profile Worksheet

| Name the three highest performing employees in your company.                               |
|--|
| 1  |
| 2  |
| 3  |
| What three qualities do you value most in each of these employees?                         |
| 1  |
| 2  |
| 3  |
| What qualities are the same or similar among the three employees listed above?             |
|  |
|  |
| What three qualities do you think are missing from the lowest performing employees at your |
| organization?  |
| 1  |
| 2  |
| 3.   |





#### Draft the job posting for the position

Using your job description as a guide, you can develop a job positing that highlights the most important qualities in the ideal job candidate such as responsibilities and qualifications. You will also want to include the organizational values of the company to help attract candidates who are aligned with the culture and interested in joining the organization.

#### Tips for successful job postings:

- Keep postings short. Applicants will lose interest in the position if it is too long.
- Include a link to the complete job description so interested employees can find additional details.
- It can be helpful to post a pay range.
- Make sure job postings are gender neutral and non-discriminatory.
- Keep all job postings for one year in case a discrimination case arises.
- Include a "hook" to get the reader of your posting interested in the position.

#### Example of a "hook" to interest applicants:

"Are you a fun, energetic, outgoing individual who is looking for a new, exciting opportunity? We have an opportunity for you! Our company is looking for a customer service representative to help us maintain our excellent customer service reputation as our business grows. We offer many benefits such as monthly staff lunches, fun company events and full health benefits. We invite you to apply and look forward to you joining our team!"



#### Post the Job where you can generate traffic

Posting the job where it will reach many different candidates or the right types of candidates will help generate the best pool for you to choose from. Think about the places that your ideal candidate from the profile you created earlier would be looking for a job. The next page includes some ideas to help you get started.

A Plus Benefits can assist you with posting jobs and then send you resumes for all candidates that respond. The fee for this service depends on where you would like the job posted. For assistance with this, please contact the HR Department at A Plus Benefits at hr@aplusbenefits,com.

#### Where to Find Job Candidates

There are many options for employers when considering where to post a job to find the best possible candidates. Here are a few ideas:



**Your Internal Employees** can be an excellent resource for finding new employees. 67% of employers and recruiters said the recruiting process was shorter, and 51% said it was less expensive to recruit via internal referrals.

**Indeed.com** reaches the most candidates and is one of our favorite job sites to post on because of the great response we receive on postings. Many job seekers across the United States and the world search here for jobs. You can elect to have candidates answer some basic questions when applying, which helps you narrow applicants to only those most qualified. There is a fee of \$7 per day for each posting or \$210 for 30 days. This gives you the flexibility to leave a posting up as long as needed to find the best candidate for the job.

**KSL.com** is a great tool for Utah-based organizations and job seekers. KSL charges a one-time \$100 fee per posting, regardless of how long your job is posted and allows you to keep the post up to 60 days. Other local news/media outlets offer similar options if you are looking to fill a position outside Utah.

**Monster.com** has a wide-reaching audience nationally and internationally. We have had some success using them in the past, but prefer Indeed.com for their flexible pricing and overall quality of candidates. This site charges a one-time \$310 fee every 30 days for each posting.

**Utah Department of Workforce Services** has a free job posting resource for Utah-based organizations. Most states have something similar through their local Department of Labor office.

**LinkedIn** is a tool to seek out and target qualified candidates by reviewing profiles through the search function. There are both free and paid recruiting tools available through LinkedIn. You can also just post the job on your personal page (and ask your management team to do the same) and company page to let your network know you are hiring.

**Local Universities** are a great place to find job seekers who may be fresh out of college or a student looking for work. This can be particularly helpful for positions you may have that require a college degree, but may not require extensive experience. Employers may go to the university's web page and search for the job posting section. A Plus Benefits can help with university postings. We have partnered with several universities in the state, including Utah State University, University of Utah and Utah Valley State College.

**Trade Associations and Networking Groups** often provide job positing service on their websites or in their meetings. Check and see if any of the associations or groups you are a part of offer this to members. You may also seek out organizations you are not a part of that may still allow you to post or announce specialized positions that might appeal to their members.



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# Review resumes and identify the best candidates for the position and your company

Remember, as resumes are coming in, it is not always about quantity but quality. Even if you only receive a few responses to your job ad, if they fit the company and the position well, your posting was successful. Select a few of the top candidates to continue through the interview process.

#### Keep in mind:

- Some candidates may not have a lot of experience but are a great cultural fit for your company, so you can train and coach them to be the employee you are looking for.
- Make sure to keep all job applications and resumes you received for any open position for one year in case of any potential discrimination cases. You may also be able to pull from the pool of applicants for another open position in the future.
- > Send a thank you e-mail to those that you did not select for the initial interview process for their interest in your organization.



#### Conduct initial phone screening interviews

Conducting a phone interview can help weed out more candidates who may not be a good fit and help you find better fit candidates for in-person interviews. Use the same list of questions to screen each candidate to ensure consistency and make your job easier. The example on the next page can be a great place to start developing your phone screening questionnaire.

#### Tips for phone screening:

- ➤ This is a great time to review information on their resume or clarify something you don't understand, such as a gap in employment or how their past experience relates to the current position.
- You can also ask some questions that will help you determine if someone will be a good cultural fit for the organization.
- ➤ Give candidates a date you will get back to them to let them know the outcome of the interview and make sure to follow through.
- You may decide that all candidates you conducted a phone screening with should participate in an in-person interview, or you may remove some candidates from the running at this point depending on the outcome of your discussion.
- ➤ The phone screening can also be a good time to let candidates know of any pre-hire screens such as drug screens, background checks and reference checks that will take place should they be offered the job.
- > Keep all interview notes with the resume for one year in case of any discrimination cases.

#### **Initial Phone Screening Interview Example**

| 1. According to your resume you have over 9 years of website design experience, is that correct? Tell me about your most recent project.            |
|---|
| 2. We require that this position have experience with the Adobe Creative Cloud products. Tell me about how you have used this software in the past? |
| 3. What are the three things you like best about your current (or most recent) job?   |
| 4. What three things do you wish you could change about your current (or most recent) job?  |
| 5. What interested you most about working for our company?  |
| Selected for in-person interview: YesNo Interview Date and Time:  |





## Create an interview guide and set up in-person interviews

Invite each candidate who performed well in the phone screening to participate in an in-person interview. Using behavior based interview questions can help you get a better idea of how the candidate may perform in the position. The template on the next page can be a great starting point for developing interview questions.

During the interview you will also get a feel for the employee's personality to determine if they are a good fit for your organization and company culture.

Solicit questions from the job candidate as well. An interview should be a two-way process.

Make sure to let the candidates know when a decision will be made and what the rest of the recruiting process will look like. Send thank you emails to any candidates who drop out of the running after the in-person interview.

#### Things not to ask:

- ➤ Do NOT ask the candidate their age, sexual orientation, sexual identity, race, religion, political affiliation, marital status, if they are pregnant, if they have ever been arrested, have children, or have any mental/physical disabilities
- Do NOT call references or past employers without the candidate's permission
- > Do NOT promise anyone a job before an interview

#### In-Person Interview Guide Template

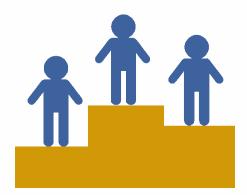
| Candidate's Name:   | Interview Date:                    |
|---|------------------------------------|
| Interviewer:  |                                    |
| Tell us about a time when you had to go above and beyond the done.  | call of duty in order to get a job |
| Give two examples of things you've done in previous jobs that downk hard.   | emonstrate your willingness to     |
| When you disagree with your manager, what do you do? Give ar  | n example.                         |
| In your opinion, what are the key ingredients in maintaining suc<br>Give examples of how you made these work for you. | cessful business relationships?    |
| Tell us about a situation where attention to detail was importantask.   | t in accomplishing an assigned     |
| What sorts of projects did you participate in during your previous to go beyond your job description?                 | s employment that required you     |
| On occasion we are confronted by dishonesty in the workplace. and how you handled it.                                 | Tell about such an occurrence      |
| Tell us about a time when you took responsibility for an error an accountable.  | nd were held personally            |
| Give me an example of a situation where you had difficulties wit anything, did you do to resolve the difficulties?    | th a team member. What, if         |
| What role have you typically played as a member of a team? Ho members of the team?                                    | w did you interact with other      |

| If you could create your ideal job and working environment, what would it look like? |  |  |
|--|--|--|
| What questions do you have about the position?                                       |  |  |
| What questions do you have about our company?  |  |  |
| Other Questions:   |  |  |
| Comments:  |  |  |
| Hired: YesNo Start Date: Wage: Status:   |  |  |



### Conduct a final interview with the one or two candidates you really like

This is a great opportunity to ask some questions you may have thought of after the initial interview or clarify something you didn't understand. Consider inviting other employees who work in the department or will be working closely with new hire to listen in and ask a few questions of their own. You could also take the candidate to lunch with a few team members to see how they get along. Having a more informal conversation with peers may give you greater insight into the candidate's personality (still keep in mind the "things not to ask" on page 9) and likelihood of cultural fit.



#### Select the best candidate

After each second interview, review your notes and determine how closely the candidate matches the "Ideal Job Candidate Profile." Select the candidate who will be a good cultural fit, get along with employees, and will have the greatest chance of success in their new position. Remember to send out thank you e-mails to those not selected for the position.



#### Make the offer and onboard

Make the offer to the selected candidate. Creating a formal offer letter that can be sent via email after a verbal offer of employment is a great way to ensure the candidate understands the details of the offer. The template on the next page can get you started in creating your own offer letter.

Once the offer has been made and accepted, refer to our helpful <u>Onboarding Toolkit</u> for tips, tricks and templates to use from this point forward.

#### Offer Letter Template

Date

Applicant Name Street Address City, State Zip

Re: Offer of Employment

Dear Applicant Name,

On behalf of the owners and managers of *Company Name*, I wish to express our appreciation for the time and effort you have invested during the interview process. I am excited to extend to you an offer of employment.

It is proposed that your first day of employment with us will be *Month Day, Year*. Your position will be *Position Title*. This is a *full-time/part time* position with an FLSA status of *non-exempt/exempt*. Your initial wage will be \$XX.XX per hour. All employment with *Company Name* is on an at-will-basis. This letter is not an offer for employment on any basis other than at-will. Employment on any other basis must be in writing and signed by the CEO of *Company Name*.

Other elements and benefits of the position are:

Regular work week: 40 hour work week - hours are generally 8:00 a.m. to 5:00 p.m.

Work days: Monday – Friday (work on the weekend is a rare exception)

Pay Days: Employees are paid on a bi-weekly basis; based on your proposed start

date, your first pay date will be Month Day, Year

Supervisor: Your Supervisor will be Supervisor Name, and you will be assigned to the

Department Name

Paid Time Off: List amount and accrual system, if applicable

Paid Holidays: List days, if applicable

Health Insurance: When benefits start for employee (60 day waiting period, etc.)

Other insurance: Dental, vision, accident, and others available at employee's expense

401(k) Retirement: If applicable

Please contact me or (supervisor) by the end of the business day on Month Day, Year to acknowledge your acceptance of this job offer and the terms described in this letter.

You will be required to submit to a background check before beginning employment and must submit to a drug and alcohol test on the first day of employment (if applicable).

Please complete and return the enclosed Background Check Authorization form and return via email Supervisor e-mail address or fax fax number.

You will be required to complete a Form I-9 on the first day of employment. Please bring with you the first day of employment the documents required to complete the Form I-9 (generally this is a current driver's license and social security card, or a passport, please let me know if you have any questions about acceptable documents).

On behalf of *Company Name*, I am pleased to extend this offer of employment and I look forward to working with you. We hope you will find your time with our company a rewarding and satisfactory experience. If you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

Supervisor Name Supervisor Title

