PATIENT INTAKE FORM

WELCOME and THANK YOU for choosing our office. We are committed to helping you reach your health and wellness potential. At SLO Wellness Center we believe in whole person health. First through role modeling, and second through teaching, we are passionate about motivating our patients and the community to *Eat Well, Move Well, and Be Well.*

Sandy Sachs, D.C. • Rex Stevens, D.C. • Molly Stevens, D.C. • Aram Casparian, D.C.
1428 Phillips Lane Suite 300 • San Luis Obispo • CA • 93401
P 805.543.8688 • F 805.543.8732 • www.slowellness.com

PATIENT DEMOGRAPHICS

First Name:_____ **Last Name**:_____ **MI**:_____ **Preferred Language**:_____

Male:___ **Female**:___ **DOB**:____/____/____ **Age**:____ **SSN**:_____/ _____/_____ **Marital Status:**_____

Mailing Address:_____ **City**:_____ **State**:_____ **Zip**:_____

Race: □American Indian or Alaska Native □Black or African American □Native Hawaiian or Pacific Islander □Asian □White □Other

Ethnicity: □Hispanic or Latino □Not Hispanic or Latino □I Decline to Answer

Smoking Status: □Every Day Smoker □Occasional Smoker □Former Smoker □Never Smoker

Email:_____ **Home Phone**:_____ **Cell Phone**:_____ **Cell Provider**:_____

Preferred method of communication for patient reminders: □Email □Text □Phone Call

Employer:_____ **Occupation:**_____ **Phone**:_____

Emergency Contact:_____ **Relationship**:_____ **Phone**:_____

Who can we thank for referring you in?_____ **Relationship**:_____

I choose to decline a receipt of my clinical summary after every visit (these summaries are often blank as a result of the nature and frequency of chiropractic care.)
*Patient Signature:*_____ *Date:*_____

HEALTH AND WELLNESS

Please rate between 1-10 with "1" being the lowest where you feel like your health is in each of the categories below:

1.) EXERCISE: _____

Do you exercise? □Yes □No **How often?** □1X □2X □3X □4X □5X per week **Other:** _____

What activities? □ Running □Jogging □Weight Training □Cycling □Yoga □Pilates □Swimming **Other:**_____

2.) DIET: _____

My diet consists of: □Fruits □Vegetables □Chicken □Beef □Fish □Fast Foods □Soda

Do you drink alcohol? □Yes □No **How much?**_____ **Do you drink coffee?** □Yes □No **How much?**_____

3.) SLEEP: _____

4.) STRESS MANAGEMENT: _____

What other forms of health care do you use? □Acupuncture □Massage Other:_____

Are you currently taking any supplements (i.e. vitamins, supplements, herbs)?

Supplement Name	Dosage and Frequency

Please list your health and wellness related goals:

Physical Goals	Nutritional/ Biochemical Goals	Psychological Goals

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PURPOSE OF VISIT

Reason for this visit (main complaint): _____

Is this a result of a work injury / auto accident? □Yes □No **If so when:**_____

When did this condition begin? _____/_____/_____ **Did it begin:** □Gradual □Sudden □Progressive over time

Is there anything that relieves your symptoms? _____ **Have you experienced this before?** □Yes □No

Is the problem interfering with your work, sleep, daily routine?: □Yes □No

If so, please describe:_____

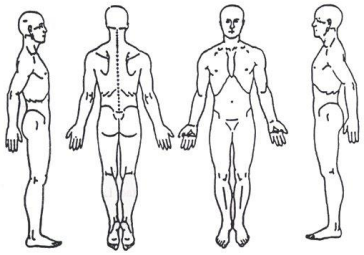
Have you sought any other treatment before this?: □Yes □No

If so, please describe:_____

Who is your primary treating physician? (MD)_____

Have you ever seen a chiropractor before? □Yes □No **If so whom**:_____ **Where**:_____

Please show us where you are experiencing pain and/or discomfort by putting circling the body:



MEDICAL CONDITIONS

Are you currently taking any medications? (please include regualry used over the counter medications)

Medication Name	Dosage and Frequency (i.e. 5mg once a day, etc.)

Do you have any medication allergies?

Medication Name	Reaction	Onset Date	Additional Comments

Family Medical History (Record one diagnosis in your family history and the affected)

Diagnosis: (write in below)	Father	Mother	Sibling: (_____)	Offspring: (_____)
Example: Heart Disease		*X*		

Please list any other serious medical conditions you have or ever had:

Medical Condition	Surgeries	Serious Accident / Trauma
1._____	1._____	1._____
2._____	2._____	2._____
3._____	3._____	3._____

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FINANCIAL OPTIONS

SLO Wellness Center is a Patient Centered Practice. We provide care based on a patients desire to obtain optimum health. We also offer simple solutions for understanding and using your insurance benefits. Please follow the flow chart below to understand more about your specific insurance benefits.

INSURANCE	
In Network Insurance	**Out of Network Insurance**
Blue Shield PPO United Health Care PHCS Multi Plan Marian (dignity health) CCPN	*Blue Cross Aetna Cigna Health Net Medicare All HMO Plans
As a courtesy we will bill your insurance for your treatment	
Deductible: _____ Left: _____ Estimated copay/co-insurance:_____ Visits (Per Year): _____ Estimated Initial Visit: $88 -$125 Estimated Follow up Visit: $52	Deductible:_____ Left:_____ Initial Visit: $128 Follow up visits: $53 *Blue Cross SISC, PG&E or Anthem plans managed by ASHP allow 5 visits per year
*If your deductible is met, it will be your responsibility to pay your copay or co-insurance at time of service **	*If your plan has out of network benefits, any reimbursement for treatment will come directly to you**

NO INSURANCE	
Initial Visit: $128	**Follow up Visit: $53**
Please inquire about our package rates or family plans and check with your doctor to see what would be the best option for your treatment plan.	

Please note:

- **There is a $5.00 late fee for all unpaid bills over 30 days**
- **There is a $25.00 fee for missed appointments and those not cancelled 24 hours in advance**

Signature_____ Date_____

**In order to receive insurance benefits, the member must be covered at the time of service.*

The amounts above are only estimates; we will know the exact amount when we receive the explanation of benefits from your insurance. As quoted by your insurance company, this is not a guarantee of payment or coverage. This information does not pre-authorize payment. Benefits are subject to change. Other terms and limitations may apply even though such provisions are not indicated on your insurance company's web site. All claims are subject to medical review according to the information submitted by the provider of the service and are subject to benefit maximums and other terms of the member's contract. Please refer to the applicable benefit agreements to determine the appropriate payment amounts and any limitations or exclusions. If this is HMO coverage, benefits must be authorized by the member's assigned medical group.

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ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I understand and have been provided with the opportunity to review a Notice of Privacy Practices. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment of my bills or in the performance of SLO Wellness Center health care operations. The Notice of Privacy Practices also describes my rights, SLO Wellness Center duties with respect to my protected health information. The Notice of Privacy Practices is posted by the front desk.

SLO Wellness Center reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised Notice of Privacy Practices by calling the office and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.

SLO Wellness Center may need to use my name, address, phone number, and my clinical record to contact me with appointment reminders, information about treatment alternatives, or other health related information that may be of interest to me. If this contact is made by phone and I am not at home, a message will be left on my answering machine. By signing this form, I am giving SLO Wellness Center authorization to contact me with these reminders and information.

Patient Name:_____ Patient Signature:_____ Date:_____

If patient is under 18 years of age

Legal Guardian Name:_____ Legal Guardian Signature:_____ Date:_____

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INFORMED CONSENT FOR CHIROPRACTIC CARE

PLEASE READ CAREFULLY AND INITIAL EACH SECTION

SLO Wellness Center (SWC) is a partnership between Stevens Chiropractic Inc., Sachs Chiropractic Inc., and Casparian Chiropractic Inc. SWC invites you to discuss with us any questions regarding your care and our services.

____ I understand that SWC can bill my insurance as a courtesy and that I am ultimately responsible for my payment of services provided.

____ I authorize SWC and whomever they designate to administer treatment as they deem necessary. I also authorize my provider(s) and/or managed care organization to release my information to provide other health care providers with information related to my care as well as to process insurance claims.

____ I request consent to the performance of chiropractic adjustments and other chiropractic procedures by SWC D.C.'s including: Dr. Molly Stevens, Dr. Rex Stevens. Dr. Sandy Sachs, Dr. Aram Casparian.

____ I understand and informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment including but not limited to: fractures, disc injuries, strokes, dislocation, and sprains. I authorize the treating doctor to provide the necessary treatment that is within the scope and common practice in the chiropractic license in the state of California.

____ I have read, or have had read to me, the above consent. By signing below I agree to chiropractic services and intend this consent form to cover the entire course of treatment for my present condition(s) and for any further condition(s) for which I seek treatment in this office.

Patient Name:_____ Patient Signature:_____ Date:_____

If patient is under 18 years of age

Legal Guardian Name:_____ Legal Guardian Signature:_____ Date:_____

For Office Use Only

Witness Name (office staff):_____ Witness Signature:_____ Date:_____

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