

REPUBLIC OF THE PHILIPPINES
BOARD OF INVESTMENTS
INDUSTRY AND INVESTMENTS BUILDING
385 SEN. GIL J. PUYAT AVENUE
MAKATI CITY, METRO MANILA, PHILIPPINES

APPLICATION FOR INCOME TAX HOLIDAY
NEW / EXPANDING EXPORT PRODUCER
UNDER ART. 39(a) OF EXECUTIVE ORDER NO. 226
TAXABLE YEAR _____

I. INFORMATION ABOUT APPLICANT

Applicant : _____
T.I.N. : _____
Office Address : _____
Telephone No./FAX No. : _____
Official Authorized Representative : _____
Type of Registration : ☐ New ☐ Expansion
Base Figure(if expansion) : _____
Status of Registration : ☐ Pioneer ☐ Non-pioneer
Registered Activity : _____
Registration No. : _____ Date Reg. : _____
Ownership : _____ % Filipino _____ % Foreign

II. PERFORMANCE DATA FOR THE TAXABLE YEAR

(1) * Volume Value
A. Total Sales / Eligible Sales : _____
B. Less: Base Figure : _____
C. Incremental Sales (A - B) : _____
D. Total Export Sales : _____
(Direct/Indirect/ Constructive) : _____
E. Export Commitment : _____ %
F. Eligibility Hurdle : _____
D ☐ Complied
-- > E = _____ %
A = ☐ Not Complied

* For enterprises/activities registered as NEW EXPORT PRODUCERS/ACTIVITIES no base figure (B)
* For enterprises/activities registered as EXPANDING EXPORT PRODUCERS/ACTIVITIES wherein the base figure established did not segregate domestic and export sales. (Fill up all spaces).

(2) ** I II III
Domestic Export Total
A. Total Sales / Eligible Sales : _____
B. Less: Base Figure : _____
C. Incremental Sales (A - B) : _____
D. Export Commitment : _____ %
E. Eligibility Hurdle : _____
C.II Export ☐ Complied
----- > D = _____ %
C.III Total = ☐ Not Complied

** For enterprises/activities registered as EXPANDING EXPORT PRODUCERS/ACTIVITIES with known export track record for the existing and wherein the base figure segregated domestic and export sales. (Fill up all spaces).

III. INCOME TAX EXEMPTION CLAIMED

	<u>Volume</u>	<u>Value</u>
A. Total Sales	_____	_____
B. Less: Base figure, if any *	_____	_____
C. Incremental Sales (A - B)	_____	_____
D. Rate of Exemption (C/A x 100)		_____ %
E. Taxable Income from Registered Activity ^{1/}		P _____
F. Tax Due from Registered Activity (E x tax rate)		P _____
G. Estimated Income Tax Holiday Incentive (D x F)		P _____

* New export producer will have no base figure and incremental sales

Notes: Pls. Indicate if applied exempt income is MCIT.

For less than a year availment, submit audited segregated income statement. Segregate revenues and expenses during ITH entitlement period from the revenues and expenses during period not entitled to ITH incentive.

^{1/} Computation of Taxable Income from Reg. Activity

Net Income per AFS		P _____
Less: Non-taxable income	P _____	
	_____	_____
Add: Unallowable deductions	P _____	
	_____	_____
Taxable Income per ITR		P _____
Less: Income from not related to registered activity	P _____	
	_____	_____
Taxable Income from Registered Activity		P _____
		=====

IV. SUPPORTING DOCUMENTS

Pls. secure checklist of ITH requirements from Fiscal Incentives Division, Incentives Department

Done in _____ this _____ day of _____.

APPLICANT FIRM

Authorized Signatory

Printed Name _____

Designation _____

REPUBLIC OF THE PHILIPPINES)
)S.S.

SUBSCRIBED AND SWORN to before me this _____ day of _____, _____ in
the _____ affiant exhibiting to me his/her Community Tax Certificate No. _____
issued at _____ on _____, _____.

NOTARY PUBLIC

Until December 31, _____

PTR No. _____
Issued at _____
Issued on _____

Doc. No. _____
Page No. _____
Book No. _____
Series of _____