

Welcome to my practice. This document contains important information about my professional services and business practices. It describes the ground rules under which I can work with you and your family effectively, ethically, and legally. I am also furnishing you a Notice of Privacy Practices, which explains your privacy rights as a patient in detail. Please read these documents carefully, and we can discuss any questions that you have about them at any time. After reviewing this information, please sign the form to consent to treatment. Your consent entails an agreement between us to accept these rules as the basis of our working relationship and that permits you to provide me with the information I must keep in my files. You may revoke this consent in writing at any time.

<u>PSYCHOLOGICAL SERVICES</u> I provide long-term and short-term psychotherapy for children and behavior management for families. Many of the more specific aspects of my services, such as treatment methods, you and/or your child's role as the client, and duration of services, will be discussed with you individually. In general, I take a team approach in which we work together to identify and work toward goals that address the problems you and your family are facing. Most often, you, along with your child or adolescent, will decide on the duration of therapy. Psychotherapy can have both benefits and risks. Since therapy often involves discussing unpleasant aspects of life, you or your child may experience uncomfortable feelings like sadness, guilt, anger, frustration, and helplessness. On the other hand, psychotherapy has been shown to have many benefits. Therapy often leads to better relationships, solutions to specific problems, improved coping skills, and significant reductions in feelings of distress. But there are no guarantees of what you will experience or what the results will be. Progress depends on many factors including motivation, effort, and life circumstances.

Our first few sessions will involve an evaluation of your strengths, needs, and goals. By the end of the first session I will be able to offer you some first impressions on what our work together will include. Therapy often involves a large commitment of time, money, and energy, so you should be very careful about the therapist you select. If you have questions about my methods, we should discuss them whenever they arise. If your doubts persist, I will be happy to help you set up a meeting with another mental health professional for a second opinion.

<u>APPOINTMENTS</u> Since I plan to be away from the office unless there is an appointment, it is very important that appointments be kept or, if they must be changed, that I be informed no later than the end of the previous business day. Except in cases that we both consider an emergency, you will be expected to pay for all scheduled appointments unless you provide 24 hours advance notice of cancellation.

<u>PROFESSIONAL FEES</u> The fee for the initial 60 minute intake session with the primary caregivers is \$150 and the initial 60 minute intake session with the child is \$150; all other sessions are typically 45 minutes in length and are billed at \$130. 60 minute individual or behavior management sessions are billed at \$150. The excess portions of sessions that extend beyond 60 minutes will be charged in 15 minute increments. Telephone conversations with a duration of over 5 minutes and consulting with other professionals are charged at a standard hourly rate at 15 minute increments. If you become involved in legal proceedings that require my participation, you will be expected to pay for all of my professional time, including preparation and transportation costs at a rate of \$225, even if I am called to testify for another party.

BILLING AND PAYMENTS Therapy Partner is the merchant who processes my credit card transactions. I will ask you to fill out an Electronic Payment Authorization form before our first session. This form will be securely stored in your clinical file and may be updated upon request at any time. You will receive statements via email from Therapy Partner at the beginning of every month for all sessions attended within the previous calendar month. Please make sure the email you provide on this form is the address you prefer these statements to be sent.

CONTACTING ME Due to my work schedule, I am often not immediately available by telephone. When I am unavailable, my telephone is confidentially answered by voicemail. I will make every effort to return your call within 48 hours, with the exception of weekends and holidays. If you are unable to reach me and feel you can't wait for me to return your call, contact your family physician or nearest emergency room and ask for the psychologist or psychiatrist on call. If I will be unavailable for an extended period of time, I will provide you with the name of a colleague to contact, if necessary. I maintain the same guidelines regarding email correspondence. I prefer to limit providing any clinically sensitive information in email content to further ensure and protect your privacy. Texting is used for appointment coordination purposes only.

INSURANCE PHILOSOPHY If you do wish to file for insurance reimbursement, you may furnish your insurance provider with the monthly emailed receipt showing that you have paid in full for services rendered. Payment is expected at the time of service and it will be up to you to mail receipts and to engage in any telephone or other negotiation. I recommend contacting your health care provider prior to beginning treatment to familiarize yourself with deductible expectations and the percentage of services reimbursed through your Out of Network coverage. I make sure to provide comprehensive and insurance friendly receipts to ensure my clients an efficient reimbursement process. If it does become necessary for me to become personally involved beyond furnishing you with a coded receipt, I will charge in 15-minute increments at the rate that would apply to you for individual work with me.

LIMITS ON CONFIDENTIALITY The law protects the privacy of all communications between a patient and therapist. In most situations, I can only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements imposed by HIPPA. There are other situations that require only that you provide written, advance consent. Your signature on this Consent to Treatment indicates permission for those activities, as follows:

- I may occasionally find it helpful to consult with other health and mental health professionals about a case. During a consultation, I make every effort to avoid revealing the identity of my patient. The other professionals are also legally bound to keep the information confidential. If you don't object, I will not tell you about these consultations unless I feel that it is important to our work together.
- If a patient seriously threatens to harm himself/herself, I may be obligated to seek hospitalization for him/her, or to contact family members or others who can help provide protection. Texas law provides that a professional may disclose confidential information only to medical or law enforcement personnel if the professional determines that there is a probability of imminent physical injury by the patient or others, or there is a probability of immediate mental or emotional injury to the patient.
- While I certainly hope to not encounter this situation, Texas law authorizes us to provide information as necessary
  to collection agencies if other efforts to collect payment have failed.

There are some situations where I am permitted or required to disclose information without either your consent to authorization:

- If you are involved in a court proceeding and a request is made for information concerning your diagnosis and treatment, such information is protected by the counselor-patient privilege law. I cannot provide any information without you (or your legal representative's) written authorization, or a court order. If you are involved in or contemplating litigation, you should consult your attorney to determine whether a court would be likely to order me to disclose information.
- If you tell me of a sexual involvement with a mental health professional who was involved in your care, I will report this to the appropriate State Board.
- If a government agency is requesting the information for health oversight activities, I may be required to provide it for them.
- If a patient files a complaint or lawsuit against me, I may disclose relevant information regarding that patient in order to defend myself.
- If a patient files a worker's compensation claim, I must, upon request, provide records relating to treatment or hospitalization for which compensation is being sought.

There are some situations in which I am legally obligated to take actions, which I believe are a necessary attempt to protect others from harm and I may have to reveal some information about a patient's treatment. These situations are unusual in my practice.

- If I have cause to believe that a child under 18 has been or may be abused or neglected (including physical injury, substantial threat of harm, mental or emotional injury, or any kind of sexual contact or conduct), or that a child id the victim of a sexual offense, or that an elderly or disabled person is in a state of abuse, neglect or exploitation, the law requires that I make a report to the appropriate governmental agency. Once such a report is filed, I may be required to provide additional information.
- If I determine that there is probability that the patient will inflict imminent physical injury on another, or that the patient will inflict imminent physical, mental, or emotional harm upon him/herself, or others, I may be required to take protective action by disclosing information to medical or law enforcement personnel or by securing hospitalization of the patient.

If such a situation arises, I will make every effort to discuss it with you before taking any action and I will limit my disclosure when necessary. While this written summary of exceptions to confidentiality should prove helpful in informing you about potential problems, it is important that we discuss any questions or concerns that you may have now or in the future. The law governing confidentiality can be quite complex, therefore in situations where specific advice is required, formal legal advice may be needed.

PROFESSIONAL RECORDS In addition to your Clinical Record, I have the option of maintaining Psychotherapy Notes. These Notes are for my own use and are designed to assist me in providing you with the best treatment. While the contents of Psychotherapy Notes vary from client to client, they can include contents of our conversations, my analysis of those conversations, and how they impact on your therapy. They also contain particularly sensitive information that you may reveal to me that is not required in your Clinical Record. You may examine and/or receive a copy of your Psychotherapy Notes unless I determine that release would be harmful to your physical, mental, or emotional health.

<u>PATIENT RIGHTS</u> HIPPA provides you with several new or expanded rights to your Clinical Record and disclosures of protected health information. These rights include requesting that I amend your record; requesting restrictions on what information from your Clinical Record is disclosed to others; requesting an accounting of most disclosures of protected health information that you neither consented nor authorized; determining the location to which protected information disclosures are sent; having any complaints you make about my policies and procedures recorded in your records; and the right to a paper copy of this Agreement, the attached Notice form, and my privacy policies and procedures.

NOTICE OF POLICIES AND PRACTICES TO PROTECT THE PRIVACY OF YOUR MENTAL HEALTH THIS NOTICE DESCRIBES HOW PSYCHOLOGICAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

I. Uses and Disclosures for Treatment, Payment, and Health Care Operations

I may use or disclose your protected health information (PHI), for treatment, payment, and health care operations purposes with your consent.

To help clarify these terms, here are some definitions:

"PHI" refers to information in your health care record that could identify you.

Treatment is when I provide, coordinate or manage your health care and other services related to your health care. An example of treatment is when I consult with another health care provider, such as your family physician, social worker, therapist, psychologist, or psychiatrist.

Payment is when I obtain reimbursement for your health care. Examples of payment are when I disclose your PHI to any third party payor to obtain reimbursement for your health care or to determine eligibility or coverage. Health Care Operations are activities that relate to the performance and operation of my practice. Examples of health care operations are quality assessment and improvement activities, business-related matters such as audits and administrative services, and case management and care coordination.

"Use" applies to activities within my office, such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.

"Disclosure" applies to activities outside my office, such as releasing, transferring, or providing access to information about you to other parties.

- II. Uses and Disclosures Requiring Authorization
  - I may use or disclose PHI for purposes outside of treatment, payment, and health care operations when your appropriate authorization is obtained.
  - An "Authorization" is written permission above and beyond the general consent that permits only specific disclosures. In those instances when I asked for information for purposes outside of treatment, payment, and health care operations, I will obtain an authorization from you before releasing the information. I will also need to obtain an authorization before releasing your psychotherapy notes.
  - "Psychotherapy notes" are notes I have made about our conversation during a private, group, joint, or family counseling session, which I have kept separate from the rest of your medical record. These notes are given a greater degree of protection than PHI. You may revoke all such authorizations (of PHI or psychotherapy notes) at any time, provided each revocation is in writing. You may not revoke an authorization to the extent (1) I have relied on that authorization; or (2) if the authorization was obtained as a condition obtaining insurance coverage, and the law provides the insurer the right to contest claim under the policy.
- III. Uses and Disclosures with Neither Consent nor Authorization
  I may use or disclose PHI without your consent or authorization in the following circumstances:
- Child Abuse: If I have cause to believe that a child has been, or may be, abused, neglected, or sexually abused, I must by law make a report of such within 48 hours to the Texas Department of Protective and Regulatory Services, the Texas Youth Commission, or any local or state law enforcement agency.
- Adult and Domestic Abuse: If I have cause to believe that an elderly or disabled person is in a state of abuse, neglect, or exploitation, I must immediately report such to the Department of Protective and Regulatory Services.
- Abuse by a Therapist: If I have cause to believe that you have been the victim of sexual exploitation by a mental health professional during the course of treatment, I will report this to the appropriate State Examining Board.
- Health Oversight: If a complaint is filed against me with the Texas State Board of Social Work Examiners, they have the right to subpoen a confidential information from me pertaining to that complaint
- Judicial or Administrative Proceedings: If you are involved in a court proceeding and a request is made for
  information about your diagnosis and treatment and the records thereof, such information is privileged under state
  law, and I will not release the information, without written authorization from you or your personal or legally
  appointed representative, or a court order. The privilege does not apply when you are being evaluated for third
  party or where the evaluation is court ordered. You will be informed in advance if this is the case.
- Serious Threat to Health or Safety: If I determine that there is a probability of immediate mental or emotional injury to you, I may disclose relevant confidential mental health information to medical or law enforcement personnel.
- Worker's Compensation: If you file a worker's compensation claim, I may be asked to disclose records relating to your diagnosis and treatment to your employer's insurance carrier.
- IV. Patient's Rights and My Duties

#### Patient's Rights:

- Right to Request Restrictions: You have the right to request restrictions on certain uses and disclosures of protected health information about you. However, I am not required to agree to a restriction you request.
- Right to Receive Confidential Communications by Alternative Means and at Alternative Locations: You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations. For example, you may not want a family member to know that you are seeing me. Upon your request, I will send information to another address.
- Right to Inspect and Copy: You have the right to inspect or obtain a copy (or both) of PHI and psychotherapy notes in my mental health and billing records used to make decisions about you for as long as the PHI is maintained in the record. I may deny your access to PHI under certain circumstances, but in some cases you may have this decision reviewed. On your request, I will discuss with you the details of the request and denial process.
- Right to Amend: You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. I may deny your request. On your request, I will discuss with you the details of the amendment process.
- Right to an Accounting: You generally have the right to receive an accounting of disclosures of PHI for which you have neither provided consent nor authorization (as described in section III of this Notice). On your request, I will discuss with you the details of the accounting process.
- Right to a Paper Copy: You have the right to obtain a paper copy of this notice from me upon request, even if you have agreed to receive the notice electronically.

#### My Duties:

- I am required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy practices with respect to PHI.
- I reserve the right to change the privacy policies and practices described in this notice. Unless I notify you of such changes, however, I am required to abide by the terms currently in effect.
- If I revise my policies and procedures, I will provide you with a new copy at your next visit or by mail.

#### V. Questions and Complaints

If you have questions about this notice, disagree with a decision I make about access to your records, or have other concerns about your privacy rights, you may contact me. If you believe your privacy right shave been violated or wish to file a complaint with me, you may send your written complaint to me at the address provided on my letterhead. You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. I can provide you with the appropriate address upon request. You have specific rights under the Privacy Rule. I will not retaliate against you for exercising your right to file a complaint.

### VI. Effective Date, Restrictions & Changes to Privacy Policy

This notice will go into effect on April 14, 2003. I reserve the right to change the terms of this notice and to make the new notice provisions effective for all PHI that I maintain. I will provide you with a revised notice at your next visit or by mail.



Dear Client,

I am deeply committed to the clinical care I provide and hope that each client experiences my therapeutic practice and office procedures as seamless, beneficial, and fulfilling. As such, you will not be required to take time to submit payment during your session. This allows us to focus on quality clinical care and while preserving the clinical time you deserve.

## Forms of Payment:

If you choose to pay by credit or through a Health Savings Account associated with a debit card, rather than by cash or personal check, your designated payment type will be defaulted to process payment for all clinical services rendered. I am able to accept Visa, MasterCard, and Discover.

## Monthly Statements:

At the end of each month, you will automatically receive an insurance-ready statement via email. If you are seeking out of network reimbursement from a healthcare plan, you may use this statement to do so. The statement will have procedure and diagnosis codes as well as all of my identifying clinical information needed for reimbursement.

Your questions and concern are welcome in your upcoming sessions.

Sincerely,

Christina M. Rogers, LCSW

## Addendum to Consent to Treatment

Your signature below indicates that you

- have read and understood the information in this document
- agree to abide by its terms in our professional relationship
- have received and reviewed a copy my Notice of Privacy and Practices, and
- · consent to treatment with me

Authorized Signature

Responsible party's printed name		Child's pr	inted name
Responsible party's signature			Date
Therapy Partner Electronic Payment A	uthorization	Form	
Please complete the following information if you are choosing to pay by credit. Session fe account designated on this form. Forms of payment accepted: Visa, MC, & Discover. This to be updated upon request at any time.	form will be securely s	tment will be deduct stored in your clinica	ed from the I file and may
Client Name (Responsible Party for Client)	DOB (	Responsible Pa	rty)
		_//	
Billing Address (as registered with Credit Card Company/Bank)			
City	State	Zip	
Email (address you would like statements sent to)			
FORM OF PAYMENT (PLEASE CIRCLE ONE OF	EACH OF THE FOL	LOWING)	
PREFERRED TRANSACTION TYPE - Cash/Check Debit Credit	Visa	MasterCard	Discover
Card#	Exp	3 digit s	3.C

Date

Name of parents or legal guardian	<b>)</b>				
Line of work: Mother		/SAHM	л Father <u> </u>		/ SAHF
Name of child		. What does you	r child prefer	red to be called? same /	
Child's age Date of birth	//	Grade	Grade ch	nild should be in for DOB _	/ same
Home Address			City	ZIP	
Home phone (N/A)	OK to !	leave message?	(Y/N)		
Cell Mom	_ OK to leave m	nessage?(Y/N	) email		
Cell Dad	OK to leave r	message?(Y/1	V) email		
Cell phone adolescent client		OK to dir	ectly coordin	ate with if driving themselv	/es?(Y/N)
School Child Attends		Homeroor	n/Advisory Te	eacher	
Outside of school activities 1)			on	day(s) of week M / T / W	/Th/F/Sa
2)	_ M/T/W/Th	1/F/Sa 3)		M / T / W	/Th/F/Sa
Name of siblings that live in the ho	ome: (please indi	icate if half or st	ep when app	propriate) Only Child (N/A)	
Name	Age (F	Half/Step) Nam	е	Age	(Half/Step)
Name	Age (F	Half/Step) Nam	е	Age	(Half/Step)
Pediatrician		Name of r	eferring profe	essional	(N/A)
Psychiatrist		Neurol	ogist		
What is the one most concerning		REATMENT GO rything else, I ca		ith your child at this time fo	or you?
Please describe additional frustra	tions or worries	about your son	or daughter t	that I may be able to addre	)SS 
What do you think your child would	d tell me they wa	anted to work or	n?		
What are some areas that I might management standpoint?	t be able to help	you in fine tunir	g, concerning	parenting solutions or from	n a behavior
Ultimately, if you felt our sessions together?	together were s	successful, what	. would your c	child look like at the end of	our work

The following are supplemental questions that often assist me in diagnostically honing in on, or teasing out, certain behavioral patterns in your child. I appreciate any effort in recording what recollections, impressions, or feelings that you may have. \* Please feel free to circle within the sentence items that may particularly relate to your child .\*

## EARLY CHILDHOOD / DEVELOPMENTAL

	-			nay have lool ience allergie		), or significa thma?	ant allergies	during his or	her
What do yo Would you d Please also standpoint?	u remember describe the let me knov	about your m as more e v if your chil	child's sleep easy, or mor d preferred	during the fi e difficult to s to sleep in yo	rst 6 months soothe to sle our bed with	s? ep? you, and if tl	his was a cha	allenge from	any
Did your chi	ld experienc	e night terr	ors? N/Y	If yes, pleas	e describe _				
How would y	you charact	erize your c	hild's ability	to separate f	rom you ove	er the years	?		
				NI / V Io th					
Dia your chi	id nave prod	olems with b	rea wetting?	N/Y Is th	ie bed wettin	ig resolved?	N/Y Ag	e resolved _	
Do any deve	elopmental r	milestones c	ome to mind	as being of a	a concern to	you at any (	given time? (	(walking, spe	ech,
				trated, any h				at any time?	
N/Y/? _									
Was your c waistbands touch?	hild ever ser , tags in shir	nsitive or ov ts, strong s	er-reactive t mells, loud n	to textures of oises (public	f clothing (jea restroom toi	ans/corduro lettes/movie	y), ridges in s e theaters), a	socks, tight .nd/or your p	hysical
N / Y									
			CUR	RENT PRE	ESENTATI	ON			
On a scale ( an intense/h	of 1 to 10, plo nighly conce	ease indicat rning and fro	e the level o equent demo	finstration, wi	n your child o th 1 being litt	during the la le to no dem	st 3 months nonstration a	(10 being vie t all)	wed as
Anxiety 1	2	3	4	5	6	7	8	9	10
Irritability 1	2	3	4	5	6	7	8	9	10
Aggression 1	2	3	4	5	6	7	8	9	10
Defiance/Ad 1	cting Out 2	3	4	5	6	7	8	9	10

child's initials
Previous diagnosis(s) made? (if you would like to share at this time) N/A
Have there been any psychological, neurological, speech, OT, or educational evaluations completed on your child to date? If so, please indicate by whom, the referral source prompting the testing, where and by whom testing was done by, and general time when testing was completed. I know, that's a lot I'm asking for! N/A
done by, and general time when testing was completed. Tknow, that's a lot Tim asking for the N/A
Are there currently any 504 Modifications in place for your child? N/Y When were they put into place?
Please list any current accommodations that you feel are specifically helpful to your child. N/A
SELF SOOTHING & COPING STYLES
Did/Does your child seem to have an upset stomach more frequently than you feel he or she should, especially without a relatable cause? Headaches?
Stomaches: N / Sorta / Y
Headaches: N / Sorta / Y
Please describe your child's typical bedtime behavior up until the time they fall asleep (any opposition, or what they like from you before you leave the room, i.e, 2 stories, 3 min snuggle, You are My Sunshine, sleeps with stuffed crocodile, nightlight on)
How would you say your child generally responds when he or she
does not pick up a new skill (well) immediately
experiences an unexpected change in plans
What does a typical meltdown with your child look like? (what do they usually say to you, where do they go (or not go), what do they do with their bodies, how long does it typically take them to calm)
What consequences seem to affect your child the most?
Do you feel your child experiences true remorse? Y / N / Not sure
What would say are the biggest power struggles between you and your child?
1)
2 )
3)

thank you so much for your time in completing. I know it was a lot!



# Authorization for Exchange of Information

Your Child's Name		Date of Birth	
Child's Address			
I hereby request an	d authorize Christina M. Rogers	, LCSW to exchange information with	
Name of Professional		Phone	
Address			
		Phone	
Address			
Name of Professional		Phone	
Address			
OF SERVICE Description of the second of the	DISCUSSED OR RESTRICTIONS ON about me, or about person named about person named about person named about person named about proving services services proving services services proving services proving services proving services proving serving services proving services proving services proving s	LIKE ME TO PUT PARAMETERS AROUNING THE TYPES OF INFORMATION TO BE Solve on whose behalf I am legally empowered to ded on or about (dates if appropriate):	SHARED
Specify typ	e of information to be shared		
otherwise specified in releases or exchange	the Restrictions section above. It r s that may occur following the revo	e of contact with Christina Rogers' practice nay be revoked at any time, but only with r cation. I will not be able to revoke authoriz good faith based on this authorization.	espect to
Authorized signature		Date	