



## Student Membership Application

Applicants are required to submit all of the following documents to [info@cfaorlando.org](mailto:info@cfaorlando.org) in order to be considered for student membership.

- Completed Student Membership Application, signed by a Professor/Associate Professor of finance, business or economics at the college/university at which the student is enrolled
- Copy of current Student ID
- Typewritten, original 200-500 word essay on importance of ethics in the conduct of business in the global economy

Upon approval by the Board of Directors, prospective members will be asked to submit \$25 in student membership dues in order to activate their membership.

### **Section A. Applicant Information**

Name \_\_\_\_\_  
LAST FIRST M.I.

Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone ( \_\_\_\_ ) \_\_\_\_ - \_\_\_\_\_

Gender: ☐ Male ☐ Female D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_  
mm dd yyyy

Program of Study (Major, Degree) \_\_\_\_\_

Expected Graduation Date \_\_\_\_/\_\_\_\_ Status: Full Time Part Time

### **Section B. Professor Authorization**

I, \_\_\_\_\_, a Professor/Associate Professor, hereby recommend this student for Student Membership in the CFA Society of Orlando. I certify that this student is enrolled in good standing at \_\_\_\_\_ (name of college/university)

Professor/Associate Professor Signature \_\_\_\_\_



## Student Membership Application

### Section C. Essay Question

The purpose of the essay question is that Regular and Affiliate Members of the CFA Society of Orlando must understand and comply with all applicable laws, rules and regulations (including the CFA Institute Code of Ethics and Standards of Professional Conduct) of any government, regulatory organization, licensing agenda, or professional association governing their professional activities.

Please submit an original, typewritten essay of 200-500 words that describes the importance of ethics in the conduct of business in the global economy. Please attach this essay to the application. For reference: <http://www.cfainstitute.org/centre/codes/ethics>

### Section D. Application Statement

I, \_\_\_\_\_, hereby affirm that I meet the criteria for student membership and I have attached a copy of my valid, current student ID.

I assert that the typed essay included with this application is my own original work.

I understand that Regular and Affiliate members of CFA Society of Orlando and CFA Institute must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets. I understand that CFA Society of Orlando expects me to follow these same guidelines in my academic and professional life.

I understand that a student membership in the CFA Society of Orlando Society does not qualify an individual for membership in the CFA Institute or for future Regular or Affiliate membership in the CFA Society of Orlando.

I agree to comply with all applicable rules, bylaws and dues assessments.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date