

**APPENDIX B**

**SAMPLE DRAFT**  
**Conditional Remittance of full LTV 57% from Monetizer to the Lessee**

**CONDITIONAL SWIFT VERBIAGE**  
**S.W.I.F.T. FORMAT MT 103/FIELD 23**

TO / RECEIVER:

Bank Name:  
Address:  
Account Name:  
Account number:  
IBAN:  
SWIFT Code:

FROM / SENDER:

Bank Name :  
Bank Officer:  
Phone Number:  
Fax Number:  
S.W.I.F.T.:

Account Number:  
Account Holder

BY THE ORDER OF:  
TRANSACTION CODE:

WE, CREDIT SUISSE AG, HEREBY PRESENT OUR IRREVOCABLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE CASH BACKED S.W.I.F.T. WIRE TRANSFER MT 103/FIELD 23 CONDITIONAL IN YOUR FAVOR FOR THE ACCOUNT OF **XXXXXXXXXXXXXX**, ACCOUNT NUMBER **XXXXXXXXXXXXXX** IN THE AMOUNT OF **USD 000,000.00** FOR THE TRANSACTION CODE OF: **XXXXXXXXXXXXXXXXXXXXXX**  
THIS SWIFT IS CONDITIONAL UPON RECEIVING THE LEASING PAYMENT OF **USD 000,000,000.00**

WE HEREBY CONFIRM THAT THE FUNDS ARE GOOD, CLEAN AND CLEARED FUNDS OF NON-CRIMINAL ORIGIN AND ARE FROM A LEGAL SOURCE.

THIS IRREVOCABLE S.W.I.F.T. IS A BINDING FULLY PERFORMED DUE BILL AND IS IMMEDIATELY CALLABLE ON US FOR CASH PAYMENT AGAINST THE BANK CERTIFIED INVOICE CONDITIONAL UPON OUR ACCEPTANCE FOR THE PURCHASE AND DELIVERY OF THE BANK INSTRUMENTS SPECIFIED BELOW:

**BANK GUARANTEE NO: XXXXXXXXXXXXXXXXXXXX**

THIS CONDITIONAL, IRREVOCABLE, DIVISIBLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE S.W.I.F.T. WIRE TRANSFER IS VALID UNTIL THE LEASING PAYMENT IS CONFIRMED.

THIS IS AN OPERATIVE BANK INSTRUMENT AND IS SUBJECT TO THE UNIFORM COMMERCIAL CODE AS IT RELATES TO BANK CREDIT INSTRUMENTS.

\_\_\_\_\_  
BANK OFFICER  
NAME TITLE

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BANK OFFICER  
NAME TITLE

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## **REQUIRED PAYMENTS**

ESCROW DEPOSIT CHARGES FOR GETTING BG/SBLC + NON-REFUNDABLE TRANSMISSION CHARGES FOR REMITTING MONETIZED AMOUNT THROUGH SWIFT MT103.23, AS FOLLOWS

### **(1) SWIFT MT103.23 NON-REFUNDABLE TRANSMISSION CHARGES FOR SENDING MONETIZED AMOUNT TO CLIENT ACCOUNT:**

- 1) After receiving Escrow Deposit by our US Attorney, Provider will first send BG directly to the Monetizer on behalf of the client. A copy of the BG will be sent to the client. At this stage, client has to pay the following appropriate Non-Refundable Transmission charges to MONETIZER/PROVIDER account to receive Swift 103.23 from the Monetizer according to its required face value of the BG/SBLC:

1M to 5M EUR/USD = 14,500 USD/EUR  
5M to 10M EUR/USD = 19,500 USD/EUR  
10M to 20M EUR/USD = 29,500 USD/EUR  
20M to 50M EUR/USD = 34,900 USD/EUR  
50M to 100M EUR/USD = 49,500 USD/EUR  
100M to 150M EUR/USD = 68,000 USD/EUR  
150M to 200M EUR/USD = 75,300 USD/EUR

These will be **additional** non-refundable charges for sending MT103.23 Swift and shall be added to the Escrow deposit charges as below required to get BG. Timing and nature of both these charges will be different. Escrow deposit is Refundable and has to be paid in advance to get BG issued to the Monetizer on behalf of the client.

### **(2) REFUNDABLE ESCROW MINIMUM DEPOSIT FOR GETTING BG ISSUED shall be based as follows:**

500,000 to 10M= Minimum of 60,000 USD/EURO  
10M to 50M = Minimum of 100,000 USD/EURO,  
51M to 100Mm = Minimum of 150,000 USD/EURO,  
101M to 500M = Minimum of 200,000 USD/EURO,