



Blueprint Solutions

Training Checklist For: _____

Clinic Name: _____

Video Number	Video Title Name	Initial when Complete
1	Navigate Blueprint OMS	
2	Create a New Patient	
3	Create a New Appointment	
4	Add Hearing Aids	
5	Order New Hearing Aids	
6	Receive Hearing Aids	
7	Deliver/Invoice Hearing Aids	
8	Repair Hearing Aids	
9	Return Hearing Aids	
10	Journal	
11	Audiology	
12	Patient Insurers	
13	Marketing Tab	
14	Marketing Module	
15	Quick Sale	
16	Void Invoice	
17	Apply Payments to Multiple Invoices	
18	Unapply Payments and Credits	
19	Return Credits	
20	View Open Balances	
21	3rd Party Billing	
22	Enter Bank Deposits	
23	Noah Integration	
24	Drop-Down Menus	
25	Order Stock Aids	
26	Manage Inventory	
27	Return Stock Aids	
28	Document Scanning	
29	QuickBooks/Blueprint Integration	
30	Setup Menu	
31	V2.2 – Patient Summary Screen	



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32	V2.2 – Audiology Report	
33	V2.2 – Setup Menu	
34	V2.2 – Schedule Availability	
35	V2.2 – In Clinic Monitor	
36	V2.2 – View Pictures	
37	V2.2 Reprint Receipt	

Please fax to: (888) 261-0520 when complete – Thank you. Or scan and email to
support@blueprintsolutions.us – Thank you.