



DEED OF TRUST/MORTGAGE NOTE PAYOFF FORM

Each page of the document that requires PENSICO Trust Company's (PENSICO's) initials/signature must be signed by the client as "Read and Approved"

Please provide the following for PENSICO's Review and Signatures:

- Prepared payoff document (Demand and Reconveyance, Satisfaction of Mortgage, etc.)
- Other documents that need to be signed by the lender/beneficiary, if applicable
 - Any questionnaires must be completed in their entirety by the client**
 - All documents Signed as "Read and Approved" by the client

ACCOUNT OWNER INFORMATION

PENSICO Client Account Name: _____

PENSICO Account Number: _____

Phone Number: _____ Email Address: _____

LOAN INFORMATION

Borrower Name/Collateral Property Address/Loan Number: _____

Percentage of Ownership: _____%

PENSICO Asset ID (if known): _____

PAYOFF INFORMATION

Closing Date, if any ____/____/____

This is a:

- Full Payoff in the amount of \$_____ (estimated IRA proceeds)
- Partial Payoff in the amount of \$_____ (estimated IRA proceeds)

If a Partial payoff, please indicate the lot/parcel/address being paid off _____

AGENTS RECEIVING COMMISSION

Buyer's Agent Name: _____

Seller's Agent Name: _____

RETURN EXECUTED DOCUMENTS TO

Company Name: _____ Contact Name: _____

Address: _____

City: _____ State/Province: _____ Postal Code: _____

Phone Number: _____

Please select the document delivery method on the next page.

(continued)

RETURN EXECUTED DOCUMENTS TO (CONTINUED)

Please Send Documents via (check all that apply)*:

- Email: _____ Fax: _____
- Regular Mail to address above
- Express Mail Delivery to address above and:
- Charge my PENSICO account for overnight fee
- Use a Third Party's Billing Account # _____
- FED EX UPS Other: _____
- Use the enclosed prepaid UPS/FED Ex Label

***If no option is selected the default will be to overnight at the client's expense. Please refer to the fee schedule for details.**

I have initialed and/or signed where appropriate, for each document PENSICO Trust Company (PENSICO) needs to initial/sign. I acknowledge that if there is an amendment or any subsequent documents submitted separate from this form for this transaction, I will need to sign the applicable pages as "Read and Approved" before PENSICO will execute.



Account Owner Signature

Date

INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

Upload forms to:
www.pensico.com/upload

Send mail to:
PENSICO
P.O. Box 173859
Denver, CO 80217-3859

For express deliveries:
PENSICO
1560 Broadway, Suite 400
Denver, CO 80202-3331

Questions?
Call 1-800-962-4238

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