Department of the Treasury—Internal Revenue Service

U.S. Income Tax Return for Estates and Trusts

• Go to www irs gov/Form1041 for instructions and the latest information

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OMB No. 1545-0092

		all the	- GO LO W	For calendar year 2019 or fiscal year beginning , 2019, and en					ondin	~		, 20	
A Check all the											v idont	ification number	
Decedent's estate				Name of estate or trust (If a grantor type trust, see the instructions.)						Employe	er ident	incation number	
Simple trust			l	Name and title of Columbia.					<u> </u>	D Date entity created			
Complex trust Qualified disability trust				Name and title of fiduciary					Date entity created				
=			,	N					+-	Nanayan	ant abou	itable and aplit interest	
=			tion only)	Number, street, and room or suite no. (If a P.O. box, see the instructions.)						E Nonexempt charitable and split-interest trusts, check applicable box(es).			
=		or type							1_	See instr			
=			estate-Ch. 7	City or town, state or province,	country and	7ID or foreign postal o	odo					. 4947(a)(1). Check here bundation ►	
=	Bankruptcy estate—Ch. 11			Oity of town, state of province,	country, and	ZIF or loreign postar of	oue					oundation ► c. 4947(a)(2)	
_	Pooled income fund			F Check				ТП					
a	Number of Schedules K-1 attached (see			F Check applicable boxes: Change in trust's name Change in fiduciary Amended return Amended return Change in fiduciary Change in fiduciary's name							erating loss carryback		
		ctions)						rust TIN ►	s nan	пе	Change	in fiduciary's address	
<u>u</u> 0				ng trust made a section 645 elec				rust fin P			1		
	1		terest incom						•		2a		
	2	a 10	otal ordinary	dividends			Estata ar t		•		Za		
	3			nds allocable to: (1) Beneficeme or (loss). Attach Schee							3		
Φ	_			r (loss). Attach Schedule [•		•				4		
Ĕ	4										4		
Income	5		Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040-1040-1040-1040-1040-1040-1040-1040								5		
_	_		,	or (loss). Attach Schedule							6		
	6			or (loss). Attach Schedule or (loss). Attach Form 479	•	•					7		
	8			11.11							8		
	9				1 3 through	Ω					9		
	10		Total income. Combine lines 1, 2a, and 3 through 8								10		
Deductions	11	_	Interest. Check if Form 4952 is attached ▶ □								11		
	12		Taxes								12		
	13		duciary fees. If only a portion is deductible under section 67(e), see instructions								13		
	14			duction (from Schedule A, line 7)									
	14		ee instruction								14		
	15			ons (attach schedule). See							15a		
	I	b N	et operating	loss deduction. See instru	uctions .						15b		
	16		dd lines 10 th							. ▶	16		
	17			income or (loss). Subtrac				17					
	18			ution deduction (from Scl		•		•	,		18		
	19			luction including certain g							19		
	20			ness income deduction. A	ttach Form	1 8995 or 8995-A					20		
	21		•								21		
	22	A	dd lines 18 th	nrough 21						. ▶	22		
Tax and Payments	23			e. Subtract line 22 from li							23		
	24			n Schedule G, Part I, line							24		
	25			ax liability paid from Forn							25		
	26			ts (from Schedule G, Par							26		
b	27			ax penalty. See instructions							27		
Гах аг	28			due. If line 26 is smaller than the total of lines 24, 25, and 27, enter amount owed rpayment. If line 26 is larger than the total of lines 24, 25, and 27, enter amount overpaid							28		
	29								-		29		
_	30			29 to be: a Credited to				led			30	of my knowledge and	
Siç	որ			erjury, I declare that I have examined this return, including accompanying schedules and stateme ct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which									
	- 1											e IRS discuss this return	
He	:18	Si	anature of fiducis	ciary or officer representing fiduciary Date EIN of fiduciary if a financial in						ution	with th See Ins	e preparer shown below? str.	
_		, 01	Print/Type prep		Preparer's si			Date			ا ء. 🗆	PTIN	
Pa) 50 6101			J				Check self-em	_	···	
	epa		Firm's name	•					Firm's	· '	-		
Us	e O	Firm's name Firm's address		<u>-</u>						m's EIN ▶ one no.			
			, o aaai coo										

Sch	Charitable Deduction. Don't complete for a simple trust or a pooled income fund		
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	1	
2	Tax-exempt income allocable to charitable contributions. See instructions	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable		
	purposes	4	
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable		
	purposes. See instructions	6	
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7	
Sch	edule B Income Distribution Deduction		
1	Adjusted total income. See instructions	1	
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a		
	positive number	6	
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7	
8	If a complex trust, enter accounting income for the tax year as determined		
	under the governing instrument and applicable local law		
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	11	
12	Enter the amount of tax-exempt income included on line 11	12	
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0	14	
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18 .	15	
Sch	edule G Tax Computation and Payments (see instructions)	15	
Sch	edule G Tax Computation and Payments (see instructions) I — Tax Computation	15	
Sch	edule G Tax Computation and Payments (see instructions) I — Tax Computation Tax:	15	
Sch Part	edule G Tax Computation and Payments (see instructions) I — Tax Computation Tax: Tax on taxable income. See instructions	15	
Sch Part 1	edule G Tax Computation and Payments (see instructions) I — Tax Computation Tax: Tax on taxable income. See instructions	15	
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Sch Part 1 a b c d e 3 4 5 6 7	Tax Computation and Payments (see instructions) Tax: Tax on taxable income. See instructions 1a Tax on lump-sum distributions. Attach Form 4972 1b Alternative minimum tax (from Schedule I (Form 1041), line 54) 1c Total. Add lines 1a through 1c	2e 3 4 5 6 7	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8	Tax Computation and Payments (see instructions) Tax:	2e 3 4 5 6 7 8	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9	Tax Computation Tax: Tax on taxable income. See instructions Tax: Tax on lump-sum distributions. Attach Form 4972 Alternative minimum tax (from Schedule I (Form 1041), line 54) Foreign tax credit. Attach Form 1116 General business credit. Attach Form 3800 Credit for prior year minimum tax. Attach Form 8801 Bond credits. Attach Form 8912 Total credits. Add lines 2a through 2d Subtract line 2e from line 1d. If zero or less, enter -0- Tax on the ESBT portion of the trust (from ESBT Tax Worksheet, line 17). See instructions Net investment income tax from Form 8960, line 21 Recapture taxes. Check if from: ☐ Form 4255 ☐ Form 8611 Household employment taxes. Attach Schedule H (Form 1040 or 1040-SR) Other taxes and amounts due Total tax. Add lines 3 through 8. Enter here and on page 1, line 24 ▶	2e 3 4 5 6 7	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9	Tax Computation and Payments (see instructions) I — Tax Computation Tax: Tax on taxable income. See instructions	2e 3 4 5 6 7 8 9	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10	Tax Computation and Payments (see instructions) I — Tax Computation Tax: Tax on taxable income. See instructions	2e 3 4 5 6 7 8 9	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10	Tax Computation and Payments (see instructions) Tax:	2e 3 4 5 6 7 8 9 10 11	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10 11	Tax Computation Tax:	1d 2e 3 4 5 6 7 8 9	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10 11 12 13	Tax Computation Tax:	1d 2e 3 4 5 6 7 8 9	
Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10 11 12 13 14	Tax Computation Tax:	1d 2e 3 4 5 6 7 8 9 10 11 12 13 14	
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Sch Part 1 a b c d 2a b c d e 3 4 5 6 7 8 9 Part 10 11 12 13 14	Tax Computation Tax:	1d 2e 3 4 5 6 7 8 9 10 11 12 13 14	

Form 1041 (2019)					
Other Information					
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends				
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?				
3	At any time during calendar year 2019, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?				
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶				
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions				
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for the required attachment				
6	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions ▶ □				
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instructions ▶ □				
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here				
9	Are any present or future trust beneficiaries skip persons? See instructions				
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?				
11a	Did the estate or trust distribute S corporation stock for which it made a section 965(i) election?				
b	If "Yes," did each beneficiary enter into an agreement to be liable for the net tax liability? See instructions				
12	Did the estate or trust make a section 965(i) election for S corporation stock held on the last day of the tax year? See instructions				
13 14	ESBTs only. Does the ESBT have a nonresident alien grantor? If "Yes," see instructions				

Form **1041** (2019)