

Clergy W-2 Worksheet

This worksheet will help simplify the preparation of Form W-2 for clergy. Complete all the boxes that apply. The W-2 worksheet will automatically be completed. **This worksheet is not the official W-2 and should not be sent to the IRS.**

Base compensation	<input type="text"/>	Student loan payments	<input type="text"/>
Gifts	<input type="text"/>	Other	
Bonus	<input type="text"/>	Other	
Social security allowance	<input type="text"/>	Other	
Social security off-set	<input type="text"/>	Other	
Auto allowance	<input type="text"/>		
Professional allowance	<input type="text"/>	Federal income tax withheld	<input type="text"/>
		State income tax withheld	<input type="text"/>

Enter any housing, parsonage, manse, appurtenances, or utilities allowance(s) paid in 2012?

Housing allowance	<input type="text"/>	Parsonage / Manse allowance	<input type="text"/>
		Appurtenance allowance	<input type="text"/>
		Utilities allowance	<input type="text"/>
		Utilities paid by the church	<input type="text"/>
		Furnishing allowance	<input type="text"/>
		Fair Rental Value Parsonage/Manse	<input type="text"/>

a Control Number		22222	Void <input type="checkbox"/>	For Official Use Only OMB No. 1545-0008		
b Employer's identification number (EIN)		00-000000		1 Wages tips, other compensation	2 Federal income tax withheld	
c Employer's name, address, and ZIP code		First United Church 1042 Main Street Hometown, Texas 77099		3 Social security wages	4 Social Security tax withheld	
				5 Medicare wages and tips	6 Medicare tax withheld	
d Employee's social security number		000-00-0000		7 Social Security Tips	8 Allocated Tips	
e. Employee's first name and initial		Last name		13 Statutory Employee <input type="checkbox"/>		10 Dependent care benefits
John E.		Michaels		Retirement Plan <input type="checkbox"/>		12a See Instructions for box 12
1040 Main Street		Hometown, TX 77099		Third-Party sick pay <input type="checkbox"/>		12b
f Employee's address and Zip code				14 Other		12c
				Housing Parsonage Utilities FRV		12d
15 State	Employer's state I.D. Number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name
		<input type="text"/>	<input type="text"/>			

W-2 Wage and Tax Statement