

INTEREST ON LAWYERS TRUST ACCOUNTS OF LOUISIANA

**Application for Certification
FORM B**

Financial Institutions that do not elect to pay the "safe harbor" rate (FORM A) on IOLTA accounts must apply for certification to verify compliance with the Supreme Court Rules of Professional Conduct Rule 1.15 Safekeeping Property and IOLTA Rules effective April 1, 2008.

This form must be returned, completed and signed by the Chief Executive Officer or other authorized officer, to the Louisiana Bar Foundation by mail or fax.

Declaration of the Financial Institution:

We have reviewed the comparability options identified in the Supreme Court Rules of Professional Conduct Rule 1.15, Safekeeping Property and IOLTA Rules to provide IOLTA accounts with the highest yield available to comparable non-IOLTA depositors. As a result we will:

A. Adjust the interest rate paid on IOLTA Accounts to be comparable to the rate paid on an existing product type:

Product Type: _____ Interest Rate: _____ Effective Date: _____

B. Convert existing IOLTA accounts to a new existing product type:

Product Type: _____ Interest Rate: _____ Effective Date: _____

C. Other (please describe): _____

(Please attach additional pages if necessary)

Documentation Requirement: Please attach substantiating documentation to expedite your application, including: deposit rate sheets, product descriptions, and any analysis or explanation in support of the above. Undocumented or incomplete applications will not be certified.

Name of financial institution: _____

Name of person executing the form: _____

Title: _____

Address: _____

Telephone: _____ E-mail: _____

Contact person (if different from above): _____

Title: _____

Address: _____

Telephone: _____ E-mail: _____

I certify that the above information is accurate.

Signature: _____ Date: _____

Mail, fax or email this form to:
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New Orleans, LA 70112
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iolta@raisingthebar.org