

# Seminar Agenda

## Understanding Construction Contract Essentials

*K.C. Williams*

Examining contract terminology:

- Parties, consideration, term, performance, substantial performance, breach, remedies, damages

Understanding types of construction contracts:

- Payment method
- Award and selection
- Project delivery system
- Number of primes

Legal description

Studying roles and relationships of project participants:

- Owners, architects/engineers, construction managers, contractors, subs and suppliers

Exploring the law of construction contract interpretation

## Reviewing Contract Documents

Use of standard forms or custom documents

Agreement

Performance bond

Payment bond

Contract conditions (general and supplementary)

Specifications (Format, CSI 1995 and 2004)

Shop drawings

Contract modifications (change orders, directives, etc.)

## Understanding Issues in Contract Administration

Insurance and indemnity issues

Chain of command issues

Subcontracts

Changes and change orders

Payments

Substantial and final completion

Breach and pitfalls

## Examining Legal Issues and Contract Disputes

Changed conditions

Project documentation

Delays, acceleration

Handling payment claims and final payments

Resolving disputes through mediation, arbitration, litigation

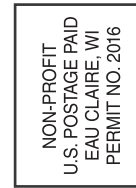
Understanding contractual and statutory warranties

*C. Phillips*

*J. Townsley*

*C. Boyd*

Construction Contract Workshop  
Corpus Christi, TX - Thursday, September 22, 2016



HalfMoon Education Inc.  
PO Box 278  
Altoona, WI 54720-0278



## Learning Objectives

### You'll be able to:

**Study** contract terminology and types of construction contracts used in different construction administration systems.

**Examine** roles and relationships of project participants.

**Discuss** subcontracts, charge orders, and chain-of-command issues.

**Examine** payment and performance bonds.

**Review** insurance issues and issues in contract administration.

**Get** tips on making contract changes.



# Construction Contract Workshop



Corpus Christi, TX  
Thursday, September 22, 2016

**Examine** roles and relationships of project participants

**Study** contract terminology and review standard construction documents

**Discuss** subcontracts, charge orders, and chain-of-command issues

**Review** insurance issues and issues in contract administration

**Examine** performance and payment issues

### Continuing Education Credits

*Architects*

7.0 HSW CEPHs/Contact

Hours

7.0 AIA HSW Learning Units

*Professional Engineers*

7.0 PDHs

*Contractors*

Non-Mandatory Cont. Ed.



HalfMoon Education Inc.

WWW.HALFMOONSEMINARS.ORG

# Faculty

## Kerry C. Williams

*Shareholder at Chamberlain, Hrdlicka, White, Williams & Aughtry*

Mr. Williams is a practicing litigation attorney specializing in construction/engineering/corporate law, oil and gas transactions, and maritime and international law. He is also a licensed professional engineer (civil). Mr. Williams received a B.S. degree in Civil Engineering from Texas A&M University, an M.S. degree in Aeronautical Engineering from the University of West Florida, an M.S. degree in Civil Engineering from the University of California - Berkeley, and a J.D. degree, with honors, from the University of Maryland. Bar admissions include Texas, Colorado, Maryland, and various federal courts. Mr. Williams is a member of the Texas Society of Professional Engineers, and the Houston, Texas, and American Bar Associations.

## Cameron Phillips

*Associate at The Cromeens Law Firm, PLLC*

Mr. Phillips is an attorney with The Cromeens Law Firm. His primary areas of practice are real estate and construction law. He is a graduate from South Texas College of Law in Houston. He grew up in Carthage which is in the Piney Woods of East

Texas. Mr. Phillips has a Political Science and International Relations degree from the University of Texas at Tyler. Prior to becoming an attorney, Mr. Phillips worked in Washington, D.C., with the non-profit American Council of Young Political Leaders helping to promote business and political interests of the United States abroad.

## Janet Townsley

*Associate at The Cromeens Law Firm, PLLC*

Ms. Townsley is a highly-experienced attorney in commercial, construction, general business, litigation, and insurance law, with 18 years of law firm experience. She joined the Cromeens Law Firm after running her own private practice, where she practiced plaintiff personal injury and insurance coverage law. Previously, she was special counsel with Hailey, McNamara, Hall, Larmann & Papale LLP, where she practiced in the areas of insurance defense, insurance coverage and commercial litigation. Prior to joining Hailey McNamara in 2012, Ms. Townsley served as general counsel and director of risk management for Satterfield & Pontikes Construction Inc., a major general contractor in the Gulf Coast Region. Her current practice consists primarily of construction, insurance

coverage, and general business matters. She achieved her Bachelors degree from Texas Women's University in Denton, Texas, and her Doctorate of Jurisprudence degree from University of Houston College of Law.

## Christa Boyd

*Associate at The Cromeens Law Firm, PLLC*

Ms. Boyd is an attorney at The Cromeens Law Firm, where she focuses on construction law, contract law, and general litigation. Prior to joining the Cromeens Law Firm, she practiced labor and employment law with two Texas firms and a New York law firm. Ms. Boyd is experienced in a broad range of employment matters, including handling discrimination claims before the EEOC and in Federal Court. She is also experienced in covenants not to compete, Sarbanes-Oxley Whistleblower litigation, and unemployment appeals. Ms. Boyd is licensed to practice in New York, New Jersey, and Texas, including all Federal District Courts in Texas. She attended law school on full-merit scholarship and graduated in the top 10 percent of her class.

# About the Seminar

Omni Corpus Christi Hotel  
900 North Shoreline Blvd.  
Corpus Christi, TX 78401  
(361) 887-1600

## Tuition

**\$269** for individual registration

**\$249** for three or more simultaneous registrations.

Each registration includes one copy of the seminar manual.

**Receive a reduced tuition rate of \$101** by registering to be our on-site coordinator for the day. For availability and a job description, go online to [www.halfmoonseminars.org](http://www.halfmoonseminars.org).

## Four Easy Ways to Register Today!

Register online at [www.halfmoonseminars.org](http://www.halfmoonseminars.org), mail in the registration form to **HalfMoon Education Inc., PO Box 278 Altoona, WI 54720-0278**, fax the form to (715) 835-6066, or call a customer service representative at (715) 835-5900.

**Cancellations:** Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

## Registration

8:00 - 8:30 am

## Morning Session

8:30 am - 12:00 pm

## Lunch (On your own)

12:00 - 1:00 pm

## Afternoon Session

1:00 - 5:00 pm

## Continuing Education Credit Information

This seminar is open to the public and offers 7.0 HSW continuing education hours to Texas architects and 7.0 PDHs to Texas professional engineers. Educators and courses are not subject to preapproval in Texas.

The American Institute of Architects has approved this event for 7.0 HSW Learning Units (Sponsor No. J885).

Architects and engineers seeking continuing education credit in other states will be able to apply the hours earned at this seminar, in most cases. Refer to specific state rules to determine eligibility.

This seminar offers contractors a continuing education opportunity, but it has not been submitted to any state contractor licensing entity for continuing education approval.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

**CD/Manual Package:** An audio recording of this seminar is available for \$279 (including shipping). Allow five weeks from the seminar date for delivery. Please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

## September Webinar Series

### Solar Photovoltaic Project Design and Development Series

#### • Solar Photovoltaic Project Design and Development, Part I

Thurs., September 8, 11:00 AM - 3:15 PM CDT

#### • Solar Photovoltaic Project Design and Development, Part II

Fri., September 9, 11:00 AM - 2:15 PM CDT

### Soil Engineering Series

#### • Introduction to Soil Engineering

Wed., September 14, 11:00 AM - 12:30 PM CDT

#### • Design of Excavation Support Systems

Wed., September 14, 1:00 - 2:30 PM CDT

#### • Slope Repair Techniques

Thurs., September 15, 11:00 AM - 12:30 PM CDT

#### • Practical Approaches to Foundations and Retaining Structures

Thurs., September 15, 1:00 - 2:30 PM CDT

For more information visit:

[www.halfmoonseminars.org/webinars/](http://www.halfmoonseminars.org/webinars/)

# Registration

## Construction Contract Workshop

Corpus Christi, TX - Thursday, September 22, 2016

## How to Register

### Online:

[www.halfmoonseminars.org](http://www.halfmoonseminars.org)

### Phone:

715-835-5900

### Fax:

715-835-6066

Key Code

### Mail:

HalfMoon Education Inc.  
PO Box 278, Altoona, WI  
54720-0278

### Complete the entire form.

Attach duplicates if necessary.

## Registrant Information

Name: \_\_\_\_\_

Company/Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Occupation: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

### Additional Registrants:

Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold or transferred.

( )  I need special accommodations. Please contact me.

## Tuition

( ) **I will be attending the live seminar.** Single Registrant - **\$269.00**. Three or more registrants from the same company registering at the same time - **\$249.00** each.

( ) **I am not attending.** Please send me the CD manual package for **\$279.00**. (S&H included. Please allow five weeks from seminar date for delivery)

**Checks:** Make payable to HalfMoon Education Inc.

**Credit Card:** *Mastercard, Visa, American Express, or Discover*

Credit Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ CVV2 Code: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Signature: \_\_\_\_\_

Email: \_\_\_\_\_