# CALIFORNIA NAME CHANGE PACKAGE

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This package is for use **after** you have changed your name to notify companies, government organizations and others of the change. This package is for persons who have changed their name by marriage, divorce, or court order.

Includes instructions and forms for changing your records, including, your (1) Social Security Card, (2) Driver's License and Vehicle Title, (3) Passport, (4) Post Office, (5) IRS and State Tax Commission, (6) Banks, (7) Credit Cards, (8) Doctors (9) Insurance Companies, (10) Clubs, Organizations and other like entities, (11) Employer, (12) Will, Contracts and (12) Retirement plans, as well as others.

Disclaimer: If you have a serious legal problem, you are advised to seek the advice of an attorney. Some forms are official forms and may be in .pdf format, which require the free Adobe Acrobat Reader for printing, available for downloading at http://www.adobe.com.

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#### SOCIAL SECURITY CARD

You may obtain a new social security card as a replacement by using official form SS-5. You may also change your name on your card by using the same official form. The card number will remain the same.

To get a replacement card, you usually need one identifying document. Some documents that Social Security Offices may accept as proof of identity are:

- 1. Driver's license
- 2. Marriage or divorce record
- 3. Military records
- 4. Employer ID card
- 5. Adoption record
- 6. Insurance policy
- 7. Passport
- 8. Health Insurance card (not a Medicare card)
- 9. School ID card

For a name change on your card, you need documentation that shows your old name and your new name.

Your new card will show your new name but will have the same number as your old card.

NOTE: Social Security Offices cannot accept photocopies of documents. You must submit original documents or copies certified by the custodian of the record. Notarized copies are not acceptable.

#### How to Obtain the Form

To download the SS-5 form (in .pdf format), click on the following link:

#### http://www.ssa.gov/online/ss-5.pdf

You must have the Adobe Acrobat Reader software to view the form. If you do not already have this special software, it can be easily and quickly downloaded here:

http://get.adobe.com/reader/

#### **How to Complete the Form**

Complete the SS-5 using the instructions on pages 1 and 6 of the form. See pages 2 and 3 of the form for the evidence that you will need to submit with your application.

#### Where to Send the Form

Finally, take or mail the SS-5 to the nearest Social Security office. Be sure to take or mail the originals or certified copies of your supporting documents along with the form. Your Social Security Office will return your original documents right away. Once Social Security has everything they need, they will send your Social Security Card in about two weeks.

If you are not sure where your local office is located, call 1-800-772-1213.

#### **PASSPORT CHANGE OF NAME**

The form required is form DS-5504, to be used within one year of passport issuance for name-changes, other information changes and extension of limited passports. If more than one year has passed, you must apply for a new passport. You may obtain this form from a post office or county clerk's office, or you may print the application form directly from the link provided in this package.

The form you submit must be clear and sharp. Applications that are blurred or illegible will not be accepted. They must be printed in black print on white paper. The paper must be 8 1/2 inches by 11 inches, with no holes or perforations, at least medium (20 lb.) weight, and with a matte surface. Thermal paper, dye-sublimation paper, special inkjet paper, and other shiny papers are not acceptable. Faxed DS forms are not acceptable.

This form is for applicants who need to:

- Change printed information in a passport (i.e. name change), OR
- Extend the validity of a 1-year, limited passport, OR
- Add additional visa pages to a valid passport (use form DS-4085).

The following items are needed to effectuate the change:

- 1. Current valid passport.
- 2. Original DS-5504 (Re-Application) or DS-4085 (Additional Visa Pages)
- 3. Certified copy of Legal Instrument that shows a name change. For example: Marriage Certificate, Divorce Decree or other. (Whatever maybe the case).
- 4. Proof of departure in a copy of your itinerary from your travel agent or airline or copy of your plane ticket showing departure date and destination.

DS-5504 (Re-Application) or DS-4085 (Additional Visa Pages)

To download form DS-5504 (Re-Application) or DS-4085 (Additional Visa Pages) in .pdf format:

http://travel.state.gov/passport/forms/ds5504/ds5504\_26 63.html

http://travel.state.gov/passport/forms/ds4085/ds4085\_2662.ht ml

You need the Adobe Acrobat Reader software to view this and other .pdf format forms. If you do not already have this special software, it can be easily and guickly downloaded here:

http://get.adobe.com/reader/

Other Passport related forms may be downloaded from the following links:

Application for a U.S. Passport:

 $\frac{http://travel.state.gov/passport/forms/ds11/ds11\_842.ht}{ml}$ 

Application for a U.S. Passport by mail:

http://travel.state.gov/passport/forms/ds82/ds82\_843.html

Replacing a lost or stolen Passport (DS-0011 also required):

http://travel.state.gov/passport/forms/ds64/ds64\_845.html

## U. S. PASSPORT OFFICE AUTHORIZATION FORM

To Whom It May Concern:	
I,, do hereby authorize or any other agent from passport or discuss the status of my application with a member of the	to receive my Passport Office Staff
Thank you for your assistance.	
Signature	
Date	

#### POST OFFICE CHANGE OF NAME

You are not required to change your name at a post office. However, it is important to do a change of address if you also have a new address. You may locate a change of address packet at your local post office. You may also complete a form on-line and submit it to the post office by using the following link. Copy this link into the address window of your Internet browser.

https://moversguide.usps.com/icoa/flow.do? \_flowExecutionKey=\_cDE7B2494-88BC-3D7D-2875-706A430AD3AF k399D1FE5-B06A-596E-3C90-71D9BB67C8A7

The form allows you to enter your change of address information and then *print* your completed **Change of Address Form.** You may also include your new name, on the change of address form. You will then need to sign the form and either give it to your letter carrier or mail it to your local post office.

If you do not desire to use the on-line form, you may pick up a Mover's Package from your local post office.

To:		Date:	
Address:			
City:	State:	Zip:	
ID Number, if applicable:			
From (new name):			
Current Address:			
City:	State:	Zip:	
Social Security Number:			
My Former Name:			
My Present (New) Name:			
To Whom It May Concern:			
This notice is provided to advise you that I have changed my name to the new name as provided above. Please change all records to my new name.  The reason for the name change is:  ( ) Marriage ( ) Divorce and resumption of my maiden name. ( ) Name Change Court Order not connected with divorce. ( ) Other:  Please let me know if you need anything else.  Sincerely yours,			
	Signature (New Nar Signature (Former N		

To:		Date:
Address:		
City:	State:	Zip:
Account or Loan Number:		
Account or Loan Number:		
Account or Loan Number:		
From (new name):		
Current Address:		
City:	State:	Zip:
Social Security Number:		
My Former Name:		
My Present (New) Name:		
name as provided above. Please My address above: ( ) is The reason for the name ( ) Marriage ( ) Divorce and resump	change is:  otion of my maiden name.  Torder not connected with	new name.  divorce.

То:			Date:	
Address:				
City:	State:	Zip:		
Account Number:				
From (new name):				
Current Address:				
City:	State:	Zip:		
Social Security Number:				
My Former Name:				
My Present (New) Name:				
To Whom It May Concern:				
This notice is provided to name as provided above. Pleas	o advise you that I have cha se change all records to my			
The reason for the name	change is:			
<ul> <li>( ) Marriage</li> <li>( ) Divorce and resumption of my maiden name.</li> <li>( ) Name Change Court Order not connected with divorce.</li> <li>( ) Other:</li> </ul>				
Please let me know if you need anything else.				
	Sincerely yours,			
	Signature (New Nar	ne)		
	Signature (Former N	Name)		
Notic	e of Name Cha	NGE		
To:		Da	ate:	
Address:				

USLF Form 9087-E	- Clubs, Organizations, Etc.				
	City:	State:	Zip:		
	Account Number, if known:		1		
	From (new name):				
	Current Address:				
	City:	State:	Zip:		
	Social Security Number:				
	My Former Name:				
	My Present (New) Name:				
	To Whom It May Concern:				
	This notice is provided to name as provided above. Plea	o advise you that I have cha se change all records to my			
	The reason for the name	e change is:			
	<ul> <li>( ) Marriage</li> <li>( ) Divorce and resumption of my maiden name.</li> <li>( ) Name Change Court Order not connected with divorce.</li> <li>( ) Other:</li> </ul>				
	Please let me know if you need anything else.				
		Sincerely yours,			
		Signature (New Nar	me)		
		Signature (Former l	Name)		
	Notic	E OF NAME CHA	NGE		
	To Employer:		Date:		
	Address:				
	City:	State:	Zip:		
	From (new name):				

Current Address:					
City: Sta	te:	Zip:			
Social Security Number:					
My Former Name:					
My Present (New) Name:					
To Whom It May Concern:					
This notice is provided to adv name as provided above. Please ch	vise you that I have cha nange all records to my	nged my name to the new new name.			
The reason for the name cha	nge is:				
	<ul><li>( ) Divorce and resumption of my maiden name.</li><li>( ) Name Change Court Order not connected with divorce.</li></ul>				
Please let me know if you ne	ed anything else.				
	Sincerely yours,				
	Signature (New Nar	me)			
	Signature (Former I	Name)			

#### **VOTER REGISTRATION**

Depending on your state, you may change your voter registration at your city, town hall, or at the same time you change your driver's license number at the Department of Motor Vehicles (DMV). You can also register to vote when applying for services at State offices providing State-funded programs for the disabled, and at armed forces recruitment offices. In addition to these locations, many States offer registration opportunities at public libraries, post offices, unemployment offices, public high schools and universities.

The National Mail Voter Registration Form is the one document that allows you to register to vote from anywhere in the United States.

The National Form can be used to:

- Register out-of-town tourist and convention groups.
- Register people from surrounding States who work, shop, or attend events in a central city.
- Conduct voter registration drives, especially at colleges and universities.
- Register individuals at State agencies or other public offices.

Please Note the Following Exceptions:

- New Hampshire town and city clerks will accept this application only as a request for their own mail-in absentee voter registration form.
- North Dakota does not have voter registration.
- -Wisconsin town, village, and city clerks will accept this application only as a request for their own mail-in registration form.
- Wyoming cannot accept this form under State law.

The following States will accept copies of this application printed from the computer image on regular paper stock, signed by the applicant and mailed in an envelope with the correct postage: Alabama, Alaska, Arizona, California, Colorado, Connecticut, Delaware, Georgia, Hawaii, Iowa, Kansas, Louisiana, Maryland, Michigan, Minnesota, Montana, Nebraska, New Jersey, New York, Oklahoma, Pennsylvania, South Carolina, Texas, Utah, Washington, West Virginia, and Wisconsin.

For the remainder of the States which do not accept copies of the National Mail Voter Registration Form, you may obtain a State voter registration form by a written request mailed to the address of the State election office listed in the State Instructions.

You may access voter registration requirements for all states – use this link:

http://www.eac.gov/files/voter/nvra\_update.pdf

For further information, see the table on the next page.

State	Change Allowed at Department of Motor Vehicles	Mail in Allowed			
California	Yes	Yes			
	Notes: Recognizes National Voter Registration Form. More information on voter registration may be found at  http://www.ss.ca.gov/elections/elections_bp.htm				

To Landlord:		Date:		
Address:				
City:	State:	Zip:		
Address of Premises Leased:				
From (new name):				
Current Address:				
City:	State:	Zip:		
Social Security Number:				
My Former Name:				
My Present (New) Name:				
To Whom It May Concern:				
This notice is provided to advise you that I have changed my name to the new name as provided above. Please change all records to my new name.  The reason for the name change is:				
<ul> <li>( ) Marriage</li> <li>( ) Divorce and resumption of my maiden name.</li> <li>( ) Name Change Court Order not connected with divorce.</li> <li>( ) Other:</li> </ul>				
Please let me know if you need anything else.				
	Sincerely yours,			
	Signature (New Nar	ne)		
	Signature (Former I	Name)		

To Insurance Company:				Date:
Address:				
City:	Stat	e:	Zip:	
Policy Number:	F	Plan Number, if applicable	):	
From (new name):				
Current Address:				
City:	Stat	re:	Zip:	
Social Security Number:				
My Former Name:				
My Present (New) Name:				
To Whom It May Concern:				
This notice is provided to name as provided above. Please  The reason for the name  ( ) Marriage ( ) Divorce and resump ( ) Name Change Court ( ) Other:  Please let me know if you	char char otion Cord	orange all records to my inge is:  of my maiden name. er not connected with o	new	name.
		Signature (New Nar Signature (Former N		e)

Date:

To: Dr.

Address:

City:	State:	Zip:		
Patient ID if known:				
From (new name):				
Current Address:				
City:	State:	Zip:		
Social Security Number:				
My Former Name:				
My Present (New) Name:				
Dear Doctor:				
This notice is provided to name as provided above. Pleas	advise you that I have chase change all records to my			
The reason for the name	change is:			
<ul> <li>( ) Marriage</li> <li>( ) Divorce and resumption of my maiden name.</li> <li>( ) Name Change Court Order not connected with divorce.</li> <li>( ) Other:</li> </ul>				
Please let me know if you	u need anything else.			
	Sincerely yours,			
	Signature (New Nar	ne)		
	Signature (Former N	Name)		

## DEPARTMENT OF MOTOR VEHICLES CHANGE OF NAME ON DRIVER'S LICENSE

To change your name on your driver's license, you will need to complete state specific forms usually provided from the Department of Motor Vehicles.

Most states require that you appear in person to change the name on your driver's license so that a new license can be issued. You can check the information below to see if your state allows you to change your name on your license by mail.

In order to change your license, you will need to present proof of the change. Proof of the change can be a certified copy of your marriage license, certificated copy of your divorce judgment containing the provision allowing you to reclaim your maiden name, or a certified copy of the Court order changing your name. Certified copies can be obtained from the office that issued the marriage license or the court clerk that issued the divorce decree or name change order.

You will also need to present your present license. You may desire to present your social security card, or password as additional proof of identification.

Some Departments of Transportation also allow you to change your voter registration at the same time you change your license by completing additional forms.

California	http://www.dmv.ca.gov	
	http://www.dmv.ca.gov/dl/dl.htm	
	Form Information	
	Notes: To apply for a name change on a driver's license the individual multistic a DMV office or make an appointment; complete an original applicat form DL 44 with the new information; provide evidence of the new name; a thumb print; have a picture taken; and pay the application fee.	on
	Phone number: 1-415-557-1179	

## Will, Trust, Power of Attorney, Living Will, Health Care Proxy, etc.

Whether you changed your name by marriage, divorce or otherwise you will want to update or change your Will, Trusts, Power of Attorney, Living Will, Health Care Proxy and other legal documents.

Divorce or Marriage is a time to make a will if you do not have one, or to make a new will because your circumstances have changed. This name change guide does not include forms for a will. You may locate one to fit your needs at:

#### http://www.uslegalforms.com

This package does contain forms to amend legal documents to reflect your name change, as evidence of the change. These forms do not change the legal content of any of those legal documents.

If you do not have any of the legal documents identified, this may be a good time to consider whether you are in need of any of these documents.

The form provided is to be attached to your legal document. See next page for the form.

### **Notice of Name Change**

NOTICE is hereby provided th	at (former name)
has changed his/her name to	, due to ( )
_	Court Order, or ( ) Other:
	The change is effective as of the day
of, 20	Court Order, or ( ) Other: The change is effective as of the day
	ntered into or executed the following document:
T'11 (D	
litle of Document:	
Date of Document:	
Subject Matter of Docur	ment:
the above document remains	is merely a Notice to all interested persons that in full force and effect and that mer name) is one and the same person as w name).
DATED this the day of	. 20
<u>——</u>	<u> </u>
	Signature (Former Name)
	Signature (Former Name)
	Signature (New Name)
Natar I	f Doguirod
State of California	f Required
County of	_
<del>-</del>	

On	before me,
(here insert name and	title of the officer), personally appeared
	, who proved to me on the
basis of satisfactory evidence	to be the person(s) whose name(s) is/are
subscribed to the within instr	ument and acknowledged to me that
he/she/they executed the sar	ne in his/her/their authorized capacity(ies), and
that by his/her/their signature	(s) on the instrument the person(s), or the
entity upon behalf of which the	e person(s) acted, executed the instrument. I
certify under PENALTY OF PEI	JURY under the laws of the State of California
that the foregoing paragraph	is true and correct.
WITNESS my hand and officia	seal.
Signature	(Seal)
Sidilatale	(SCai)