

FINANCIAL ACCOUNT TRANSFER TO TRUST

To:

THIS Assignment, is being made on this the _____ day of _____, 20____, by _____, _____ County, State of District of Columbia, as the Assignor(s), whether one or more, and _____, as Trustee of THE _____ REVOCABLE TRUST dated _____, as the Assignee.

Assignor(s) do hereby assign, convey, and deliver to the Assignee all of the Assignor's right, title, and interest in and to the following described property:

- ☐ Checking Account No(s): at .
- ☐ Checking Account No(s): at .
- ☐ Savings Account No(s): at .
- ☐ Savings Account No(s): at .
- ☐ Account No(s): at .
- ☐ Account No(s): at .
- ☐ Account No(s): at .
- ☐ Brokerage Account No(s): at .

This assignment includes, but is not limited to, all cash and securities held in said Accounts.

These account shall hereafter be titled in the name of _____, as Trustee of THE _____ REVOCABLE LIVING TRUST, with an address of _____.

TO HAVE AND TO HOLD unto the Trustee and his or her successors and assigns forever.

DATED this the _____ day of _____, 20____.

Trustor Signature
Print Name: _____

Trustor Signature
Print Name: _____

DISTRICT of COLUMBIA

This instrument was acknowledged before me on this _____ day of
_____, _____ by _____.

Notary Public

Print Name: _____

My commission expires:
