FLORIDA WILL INSTRUCTIONS

This will is designed to be completed on your computer. To do so, use your mouse 1. and click on each field which will be highlighted in gray. This will replace the gray with the words you type.

Example: ______ will become JOHN DOE.

2. Article / Field Completion Instructions

> Field [1] Your name.

Field [2] - Your name Field [3] - Your County of Residence.

Article One

Field [4] Type the name of person you reside with.

Fields [5] - [10] are omitted.

Article Three

This article is for you to specify specific property to go to a specific person. If you do not leave any, type none and delete the fields.

> Field [11] Type name.

Field [12] Type street address.

Additional Address line. Field [13]

Field [14] City, State, Zip. Relationship. Field [15]

Field [16] Describe the property to go to this person.

Type name. Field [17]

Type street address. Field [18]

Field [19] Additional Address line.

Field [20] City, State, Zip. Field [21] Relationship.

Describe the property Field [22]

Field [23] Type name.

Type street address. Field [24] Additional Address line. Field [25]

City, State, Zip. Field [26] Field [27] Relationship.

Describe the property Field [28]

Article Four

This article is for you to leave your homestead, if you have one on the date of death to persons designated.

Field [29] Type name of person to receive homestead.

Check this box if heirs are selected. Field [30]

NOTE: If you do not name a person in field 29 and you desire to name a person or persons other than your heirs at law you may delete "heirs at law" and name the person or person(s) to receive your property.

Note: If your home is jointly owned with another and held as joint tenants with rights of survivorship, the home will pass to the survivor and will not be controlled by your will. If this is the case, name the joint tenant in field 29.

Article Five

This article is for you to leave all the rest and remainder of your property except your homestead and any special items you listed in Article Three.

> Field [31] -Field [32] -Type name of person to receive all other property.

Check this box if heirs are selected.

NOTE: If you do not name a person in field 31 and you desire to name a person or persons other than your heirs at law you may delete "heirs at law" and name the person or person(s) to receive your property. If you name a person in field 31 you may also change "heirs at law" in that section to person(s) you designate.

Article Six

This article is for you to name your personal representative. This must be an adult and can be the person with whom you live.

> Field [34] Type name of Personal Representative.

- Type name of successor Personal Representative. Field [35]

Article Eleven

All parts of Article 11 are optional. Complete as desired. Be sure to write your initials for any of these items you desire to apply.

> Type name of Cemetery. Field [36]

Field [37] Type County. Type State. Field [38]

Ending and Signature

Field [39] Your name. Field [40] Your name. Field [41] Your name. Field [42] Your name. Field [43] Your name. Field [44] Your name.

All other blanks in the Will are typically completed by hand, such as the names of the witnesses, day, month and year executed, etc.

Once you have completed the Will double check all entries and then print. The Will should be signed by you in front of two witnesses, not related to you. Please sign all pages of the Will in the places designated.

The self proving affidavit is optional but recommended. It is used to prove the Will and make the Will subject to probate. If the affidavit is not completed now, someone will have to locate the witnesses after your death and obtain an affidavit. Therefore, it is best to sign the Will in the present of two witnesses AND a notary public so that the affidavit can be completed by the Notary.

You should keep your Will in a safe place once executed. It is also recommended that you give a copy to your executor or other person as additional proof of execution.

This package contains two wills, one for the man and one for the woman to complete. They are the same. Use the instructions above to complete both.

For additional information, see the Law Summary and Information and Preview links in the search results for this form. A Definitions section is linked on the Information and Preview page.

BASIC INFORMATION

What is a Will? A Will is a document which provides who is to receive your property at death, who will administer your estate, the appointment of trustees and guardians, if applicable, and other provisions.

Who may make a Will? Generally, any person 18 years or older of sound mind may make a Will. (Some states allow persons under 18 to make a Will)

What happens if I die without a Will? If you die without a will you are an intestate. In such a case, state laws govern who receives your property. These laws are called "intestate succession laws". If you die without a Will, the Court decides who will administer your estate. Generally, it is more expensive to administer an estate of a person who died without a Will, than a person who dies with a Will.

General

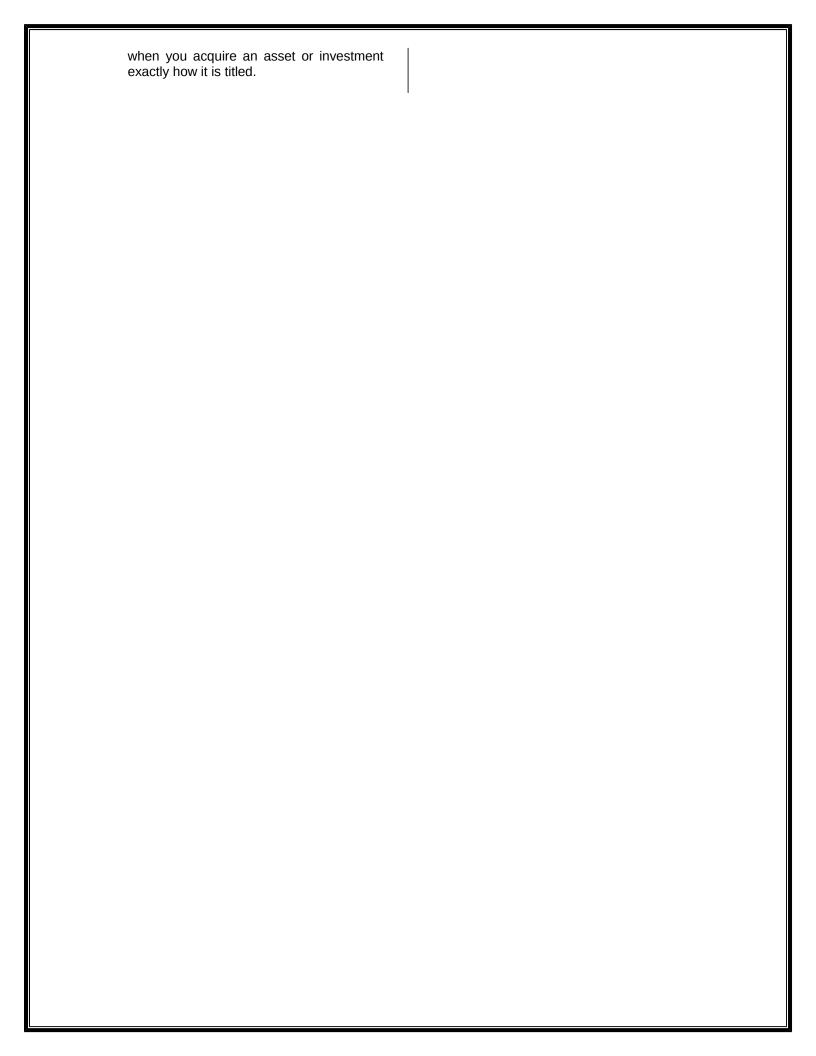
When making a Will you need to consider who will be named as your personal representative or executor to administer your estate, who you will name as guardian and trustee of minor children if your spouse does not survive you and who will receive your property. You should also consider tax issues. The person appointed as executor or administrator is often your spouse, but you should also name an alternate. in case your spouse predeceases you. The person you name should be a person you can trust and who will get along with the beneficiaries named in the Will.

In the event your spouse predeceases you, the guardian you name will have actual custody of your minor children unless a court appoints someone else. The trustee you appoint to administer a trust you established will be in charge of the assets of the trust for the benefit of the minor beneficiaries.

Generally, a Will must be signed in the presence of at least two witnesses (three for Vermont) who also sign the Will. A notary public will also need to sign if the Will contains a self-proving affidavit. Generally, a self-proving affidavit allows the Will to be admitted to probate without other evidence of execution.

Joint Property: Many people do not understand that joint property may pass outside your Will and also sometimes assume that it will pass through their Will. They do not understand the significance of joint ownership. The issue is common in the following areas, provided as examples:

- Real Estate: Often, a husband (a) and wife will own real estate as joint tenants with rights of survivorship. If one party dies, the surviving party receives the property regardless of what the Will provides. This is common and generally acceptable. However, if this is not your desire you should change the ownership of the property to tenants in common or other form of ownership. If you own real estate as tenants in common, then you may designate who will receive your share of the property at your death. This issue can be a problem when uninformed persons take title to real estate as joint tenants with rights of survivorship but really intended to leave their share to, for example, children of a prior marriage.
- Bank Accounts/Certificates of Deposit, Stock, Retirement Plans, IRA's and other type Property: The same ownership as real estate can be made of these investments. In fact, many Banks routinely place Bank accounts and Certificates of Deposit in the joint tenant with right of survivorship form of ownership if more than one person is on the account or CD, without advising you of the consequence of same. In situations where the persons are husband and wife and there is no issue or concern over divorce or children from previous marriages, this may be the best course of action. However, with divorce on the rise, premarital agreements and multiple marriages being common, the parties may be doing something that was not their intent. Another common problematic situation is where a parent has more than one child but only one child resides in the home town of the parent. The parent may place the name of the child who resides there on all accounts, CD's and other investments for convenience reasons and establish a joint tenant with right of survivorship situation without realizing that only that child will be entitled to those assets at the parent's death. Simply put, you should be aware



For additional information, see the Law Summary and Information and Preview links in the search results for this form. A Definitions section is also linked on the Information and Preview page.

DISCLAIMER/LICENSE/LIABILITY LIMITATION

All forms in this package are provided without any warranty, express or implied, as to their legal effect and completeness. Please use at your own risk. If you have a serious legal problem we suggest that you consult an attorney. U.S. Legal Forms, Inc. does not provide legal advice. The products offered by U.S. Legal Forms (USLF) are not a substitute for the advice of an attorney.

Your Wills start on the next page.

LAST WILL AND TESTAMENT OF

	[:	1]	
BE IT KNOWN THIS DAY T	гнат,		
I,[2]	nd and disposing ence of any pers	son, do make, declare	
		LE ONE and Children	
I am not married. I res no children.	ide with	[4]	I am a parent of
		LE TWO I Expenses	
I direct my Personal Refuneral expenses. I further dimay be probated, registered a extend the statute of limitations any statutory duty of my Personal Refuneral expenses.	rect my Persona and allowed agai s for the paymen	I Representative to pa nst my estate. Howev t of debts, or enlarge (ver, this provision shall not
Specific Be	_	E THREE Il and/or Personal F	Property
I will, give and bequeat Property described below:	h unto the perso	ns named below, if he	or she survives me, the
Name [11] Property: [16]	Address [12] [13] [14]		Relationship [15]
Name [17]	Address [18] [19]		Relationship [21]
Property: [22]	[20]		
Name	Address		Relationship

Signed by Testator/Testatrix:

[23]	[24] [25] [26]	[27]	
Property: [28]	[20]		
[LIST OR STATE NO PROPERTY	LEFT UNDER THIS ARTICLE]		
bequest to such person shall lapse	erson in this Article and said person e and the property shall pass under th ossess or own any property listed a r shall lapse.	e other provisions of this	
Home	ARTICLE FOUR estead or Primary Residence		
	all my interest in my homestead or pr on the date of my death that passes		
(select and complete only one)			
OR [30]	, my heirs at law.		
If the person or persons, does no pass under the residuary clause of	t survive me, then my homestead or this Will.	primary residence shall	
ARTICLE FIVE All Remaining Property – Residuary Clause			
every kind and character, including	d give all the rest and remainder of m g, but not limited to, real and personal death and which is not otherwise effe	property in which I may	
(select and complete only one) [31] predeceases me, I leave all my pro	In the event that operty to my heirs at law.	[31]	
OR my heirs at law.			
	ARTICLE SIX		
Appointment of Pers	sonal Representative, Executor of	or Executrix	
any reason, shall fail to qualify or	[34], as Pe ent my Personal Representative shall cease to act as my Personal Repre to serve as successor I	sentative, then I hereby	

The term "Personal Representative", as used in this Will, shall be deemed to mean and include "Personal Representative", "Executor" or "Executrix".

Signed by Testator/Testatrix:

ARTICLE SEVEN Waiver of Bond, Inventory, Accounting, Reporting and Approval

My Personal Representative and successor Personal Representative shall serve without any bond, and I hereby waive the necessity of preparing or filing any inventory, accounting, appraisal, reporting, approvals or final appraisement of my estate.

ARTICLE EIGHT Powers of Personal Representative, Executor and Executrix

I direct that my Personal Representative shall have broad discretion in the administration of my Estate, without the necessity of Court approval. I grant unto my Personal Representative, all powers that are allowed to be exercised by Personal Representatives by the laws of the State of Florida and to the extent not prohibited by the laws of Florida, the following additional powers:

- 1. To exercise all of the powers, rights and discretions granted by virtue of any "Uniform Trustees' Powers Law," and/or "Probate Code" adopted by the State of Florida.
- 2. To compromise claims and to abandon property which, in my Executor's opinion is of little or no value.
- 3. To purchase or otherwise acquire and to retain any and all stocks, bonds, notes or other securities, or shares or interests in investment trusts and common trust funds, or in any other property, real, personal or mixed, as my Personal Representative may deem advisable, whether or not such investments or property be of the character permissible by fiduciaries, without being liable to any person for such retention or investment.
- 4. To settle, adjust, dissolve, windup or continue any partnership or other entity in which I may own a partnership or equity interest at the time of my death, subject, however, to the terms of any partnership or other agreement to which I am a party at the time of my death. I authorize my Personal Representative to continue in any partnership or other entity for such periods and upon such terms as they shall determine. My Personal Representative shall not be disqualified by reason of being a partner, equity owner or title holder in such firm from participating on behalf of my estate in any dealings herein authorized to be carried on between my Personal Representative and the partners or equity owners of any such partnership or other entity.
- 5. To lease, sell, or offer on a lease purchase, any real or personal property for such time and upon such terms and conditions in such manner as may be deemed advisable by my Personal Representative, all without court approval.
- 6. To sell, exchange, assign, transfer and convey any security or property, real or personal, held in my estate, or in any trust, at public or private sale, at such time and price and upon such terms and conditions (including credit) as my Personal Representative may deem advisable and for the best interest of my estate, or any trust. I hereby waive any requirement of issuing summons, giving notice of any hearing, conducting or holding any such hearing, filing bond or other security, or in any way obtaining court authority or approval for any such sale, exchange, assignment, transfer or conveyance of any real or personal property.

Signed by Testator/Testatrix:	
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- 7. To pay all necessary expenses of administering the estate and any trust including taxes, trustees' fees, fees for the services of accountants, agents and attorneys, and to reimburse said parties for expenses incurred on behalf of the estate or any trust hereunder.
- 8. Unless otherwise specifically provided, to make distributions (including the satisfaction of any pecuniary bequest) in cash or in specific property, real or personal, or in an undivided interest therein, or partly in cash and partly in other property, and to do so with or without regard to the income tax basis of specific property allocated to any beneficiary and without making pro rata distributions of specific assets.
- 9. To determine what is principal and what is income with respect to all receipts and disbursements; to establish and maintain reserves for depreciation, depletion, obsolescence, taxes, insurance premiums, and any other purpose deemed necessary and proper by them and to partite and to distribute property of the estate or trust in kind or in undivided interests, and to determine the value of such property.
- 10. To participate in any plan of reorganization, consolidation, dissolution, redemption, or similar proceedings involving assets comprising my estate or any trust created hereunder, and to deposit or withdraw securities under any such proceedings.
- 11. To perform such acts, to participate in such proceedings and to exercise such other rights and privileges in respect to any property, as if she or he were the absolute owner thereof, and in connection therewith to enter into and execute any and all agreements binding my estate and any trust created hereunder.
- 12. To compromise, settle or adjust any claim or demand by or against my estate, or any trust, to litigate any such claims, including, without limitation, any claims relating to estate or income taxes, or agree to rescind or modify any contract or agreement.
- 13. To borrow money from such source or sources and upon such terms and conditions as my Personal Representative shall determine, and to give such security therefore as my Personal Representative may determine.

All authorities and powers hereinabove granted unto my Personal Representative shall be exercised from time to time in her or his sole and absolute discretion and without prior authority or approval of any Court, and I intend that such powers be construed in the broadest possible extent.

ARTICLE NINE Construction Intentions

It is my intent that this Will be interpreted according to the following provisions:

- 1. The masculine gender shall be deemed to include the feminine as well as the neuter, and vice versa, as to each of them; the singular shall be deemed to include the plural, and vice versa.
- 2. The term "testator" as used herein is deemed to include me as Testator or Testatrix.
 - 3. This Will is not a result of a contract between myself and any beneficiary,

fiduciary or third party and I may revoke this Will at any time.

If any part of this Will shall be declared invalid, illegal, or inoperative for any reason, it is my expressed intent that the remaining parts shall be effective and fully operative and it is my intent that any Court so interpreting same construct this Will and any provision in favor of survival.

ARTICLE TEN Misc. Provisions

I direct that this Will and the construction thereof shall be governed by the Laws of the

State of Florida. (I have placed my initials next to the provisions below that I desire to adopt. Unmarked provisions are not adopted by me and are not a part of this Will) If any person named herein is indebted to me at the time of my death and such indebtedness be evidenced by a valid Promissory Note payable to me, then such person's portion of my estate shall be diminished by the amount of such debt. Any and all debts of my estate shall first be paid from my residuary estate. Any debts on any real property left herein shall be assumed by the person to receive such real property and not paid by my Personal Representative. ______ I desire to be buried in the _____[36]_____ cemetery in _____[37]____ County, _____ [38]______. I direct that my remains be cremated and that the ashes be disposed of according to the wishes of my Executor. I, ______, having signed this Will in the presence of and _____ who attested it at my request on this the ____ day of ____ , 20___ at (address), declare this to be my Last Will and Testament. Testator/Testatrix

The above and foregoing Will o	f[40]	was declared by
[41]	in our view and presence	e to be his/her Will and was
signed and subscribed by the sa	iid[42]	in our view and
presence and at his/her		iew and presence of
[43]	_ and in the view and preser	nce of each other, we, the
undersigned, witnessed and	attested the due execu	ution of the Will of
[44]	on this theday of	, 20
Witness Signature	Witness Signature	!
Print Name:	Print Name:	
Address:	Address:	
City, State, Zip:	City, State, Zip:	
Phone:	Phone:	

SELF-PROVING AFFIDAVIT

STATE OF FLORIDA COUNTY OF
We,,
Typed Name:(Testator/Testatrix)
(Witness)
(Witness)
Subscribed and sworn to before me by, the testator/testatrix who is personally known to me or who has produced
(type of identification) as identification, and by
produced, a witness who is personally known to file of who has
produced (type of identification) as identification, on the ay of
(Signature of Notary Public)

(Print, type, or stamp commissioned name of Notary Public)

LAST WILL AND TESTAMENT OF

	[1	L]	
BE IT KNOWN THIS DAY TH	HAT,		
I,[2]	nce of any pers	on, do make, declare	County, Florida, d not acting under duress, and publish this to be my
		LE ONE nd Children	
I am not married. I resid	de with	[4]	I am a parent of
	_	LE TWO I Expenses	
I direct my Personal Representation expenses. I further direct my Figure probated, registered and allower the statute of limitations for the statutory duty of my Personal Research	Personal Represed against my ee payment of de	sentative to pay all of restate. However, this pebts or enlarge upon n	ny just debts that may be provision shall not extend
Specific Be	_	E THREE I and/or Personal Pr	roperty
I will, give and bequeath unto th Property described below:	e persons name	ed below, if he or she s	urvives me, the
Name [11]	Address [12] [13] [14]		Relationship [15]
Property: [16]			
Name [17]	Address [18] [19]		Relationship [21]
Property: [22]	[20]		
Name	Address		Relationship

Signed by Testator/Testatrix:

[23]	[24] [25] [26]	[27]
Property: [28]	[20]	
[LIST OR STATE NO PROPERTY	Y LEFT UNDE	ER THIS ARTICLE]
bequest to such person shall lapse	e and the propossess or over	Article and said person predeceases me, the perty shall pass under the other provisions of this vn any property listed above on the date of my
Hom		E FOUR rimary Residence
		st in my homestead or primary residence, if I own of my death that passes through this Will, to:
(select and complete only one) [29]		
OR [30]	, my	heirs at law.
If the person or persons, d shall pass under the residuary clar		ve me, then my homestead or primary residence II.
ARTICLE FIVE All Remaining Property – Residuary Clause		
every kind and character, including	g, but not limi	rest and remainder of my property and estate of ted to, real and personal property in which I may tich is not otherwise effectively disposed of, to:
(select and complete only one) [31] predeceases me, I leave all my pre		In the event that[31]neirs at law.
OR my heirs at law.		
	ARTIC	CLE SIX
Appointment of Pers	sonal Repre	esentative, Executor or Executrix
my estate and this Will. In the ever any reason, shall fail to qualify or	ent my Perso cease to ac	, as Personal Representative of nal Representative shall predecease me, or, for t as my Personal Representative, then I hereby to serve as successor Personal Representative
The term "Personal Represinclude "Personal Representative"		used in this Will, shall be deemed to mean and r "Executrix".

ARTICLE SEVEN Waiver of Bond, Inventory, Accounting, Reporting and Approval

My Personal Representative and successor Personal Representative shall serve without any bond, and I hereby waive the necessity of preparing or filing any inventory, accounting, appraisal, reporting, approvals or final appraisement of my estate.

ARTICLE EIGHT Powers of Personal Representative, Executor and Executrix

I direct that my Personal Representative shall have broad discretion in the administration of my Estate, without the necessity of Court approval. I grant unto my Personal Representative, all powers that are allowed to be exercised by Personal Representatives by the laws of the State of Florida and to the extent not prohibited by the laws of Florida, the following additional powers:

- 1. To exercise all of the powers, rights and discretions granted by virtue of any "Uniform Trustees' Powers Law," and/or "Probate Code" adopted by the State of Florida.
- 2. To compromise claims and to abandon property which, in my Executor's opinion is of little or no value.
- 3. To purchase or otherwise acquire and to retain any and all stocks, bonds, notes or other securities, or shares or interests in investment trusts and common trust funds, or in any other property, real, personal or mixed, as my Personal Representative may deem advisable, whether or not such investments or property be of the character permissible by fiduciaries, without being liable to any person for such retention or investment.
- 4. To settle, adjust, dissolve, windup or continue any partnership or other entity in which I may own a partnership or equity interest at the time of my death, subject, however, to the terms of any partnership or other agreement to which I am a party at the time of my death. I authorize my Personal Representative to continue in any partnership or other entity for such periods and upon such terms as they shall determine. My Personal Representative shall not be disqualified by reason of being a partner, equity owner or title holder in such firm from participating on behalf of my estate in any dealings herein authorized to be carried on between my Personal Representative and the partners or equity owners of any such partnership or other entity.
- 5. To lease, sell, or offer on a lease purchase, any real or personal property for such time and upon such terms and conditions in such manner as may be deemed advisable by my Personal Representative, all without court approval.
- 6. To sell, exchange, assign, transfer and convey any security or property, real or personal, held in my estate, or in any trust, at public or private sale, at such time and price and upon such terms and conditions (including credit) as my Personal Representative may deem advisable and for the best interest of my estate, or any trust. I hereby waive any requirement of issuing summons, giving notice of any hearing, conducting or holding any such hearing, filing bond or other security, or in any way obtaining court authority or approval for any such sale, exchange, assignment, transfer or conveyance of any real or personal property.

- 7. To pay all necessary expenses of administering the estate and any trust including taxes, trustees' fees, fees for the services of accountants, agents and attorneys, and to reimburse said parties for expenses incurred on behalf of the estate or any trust hereunder.
- 8. Unless otherwise specifically provided, to make distributions (including the satisfaction of any pecuniary bequest) in cash or in specific property, real or personal, or in an undivided interest therein, or partly in cash and partly in other property, and to do so with or without regard to the income tax basis of specific property allocated to any beneficiary and without making pro rata distributions of specific assets.
- 9. To determine what is principal and what is income with respect to all receipts and disbursements; to establish and maintain reserves for depreciation, depletion, obsolescence, taxes, insurance premiums, and any other purpose deemed necessary and proper by them and to partite and to distribute property of the estate or trust in kind or in undivided interests, and to determine the value of such property.
- 10. To participate in any plan of reorganization, consolidation, dissolution, redemption, or similar proceedings involving assets comprising my estate or any trust created hereunder, and to deposit or withdraw securities under any such proceedings.
- 11. To perform such acts, to participate in such proceedings and to exercise such other rights and privileges in respect to any property, as if she or he were the absolute owner thereof, and in connection therewith to enter into and execute any and all agreements binding my estate and any trust created hereunder.
- 12. To compromise, settle or adjust any claim or demand by or against my estate, or any trust, to litigate any such claims, including, without limitation, any claims relating to estate or income taxes, or agree to rescind or modify any contract or agreement.
- 13. To borrow money from such source or sources and upon such terms and conditions as my Personal Representative shall determine, and to give such security therefore as my Personal Representative may determine.

All authorities and powers hereinabove granted unto my Personal Representative shall be exercised from time to time in her or his sole and absolute discretion and without prior authority or approval of any Court, and I intend that such powers be construed in the broadest possible extent.

ARTICLE NINE Construction Intentions

It is my intent that this Will be interpreted according to the following provisions:

- 1. The masculine gender shall be deemed to include the feminine as well as the neuter, and vice versa, as to each of them; the singular shall be deemed to include the plural, and vice versa.
- 2. The term "testator" as used herein is deemed to include me as Testator or Testatrix.

Signed by Testator/Testatrix:	
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- This Will is not a result of a contract between myself and any beneficiary, fiduciary or third party and I may revoke this Will at any time.
- If any part of this Will shall be declared invalid, illegal, or inoperative for any reason, it is my expressed intent that the remaining parts shall be effective and fully operative and it is my intent that any Court so interpreting same construct this Will and any provision in favor of survival.

ARTICLE TEN Misc. Provisions

I direct that this Will and the construction thereof shall be governed by the Laws of the State of Florida.

provisions are not adopted by me and are not a part of this Will)
If any person named herein is indebted to me at the time of my death and such indebtedness be evidenced by a valid Promissory Note payable to me, then such person's portion of my estate shall be diminished by the amount of such debt.
Any and all debts of my estate shall first be paid from my residuary estate. Any debts on any real property left herein shall be assumed by the person to receive such real property and not paid by my Personal Representative.
I desire to be buried in the[36] cemetery in[37]County,[38] I direct that my remains be cremated and that the ashes be disposed of according to the wishes of my Executor.
I,, having signed this Will in the presence of and who attested it at my request on this the day of, 20 at (address), declare
this to be my Last Will and Testament. Testator/Testatrix

The above and foregoing Will of	[40]	was declared by
[41]	in our view and presence	to be his/her Will and was
signed and subscribed by the said presence and at his/her re	[42]	in our view and
•	equest and in the vie and in the view and presend	ew and presence of ce of each other, we, the
undersigned, witnessed and [44]	attested the due execu on this theday of	
Witness Signature Print Name: Address:	Witness Signature Print Name: Address:	
City, State, Zip: Phone:	City, State, Zip:	

SELF-PROVING AFFIDAVIT

STATE OF FLORIDA COUNTY OF
We,,
Typed Name:(Testator/Testatrix)
(Witness)
(Witness)
Subscribed and sworn to before me by, the testator/testatrix who is personally known to me or who has produced
(type of identification) as identification, and by
produced, a witness who is personally known to file of who has
produced (type of identification) as identification, on the ay of
(Signature of Notary Public)

(Print, type, or stamp commissioned name of Notary Public)