

FINANCIAL ACCOUNT TRANSFER TO TRUST

To:

THIS Assignment, is being made on this the _____ day of _____, 20____, by _____, _____ County, State of Massachusetts, as the Assignor(s), whether one or more, and _____, as Trustee of THE _____ REVOCABLE TRUST dated _____, as the Assignee.

Assignor(s) do hereby assign, convey, and deliver to the Assignee all of the Assignor's right, title, and interest in and to the following described property:

- Checking Account No(s): at .
- Checking Account No(s): at .
- Savings Account No(s): at .
- Savings Account No(s): at .
- Account No(s): at .
- Account No(s): at .
- Account No(s): at .
- Brokerage Account No(s): at .

This assignment includes, but is not limited to, all cash and securities held in said Accounts.

These account shall hereafter be titled in the name of _____, as Trustee of THE _____ REVOCABLE LIVING TRUST, with an address of _____.

TO HAVE AND TO HOLD unto the Trustee and his or her successors and assigns forever.

DATED this the _____ day of _____, 20____.

Trustor Signature
Print Name: _____

Trustor Signature
Print Name: _____

State of Massachusetts

County _____

On this _____ day of _____, 20 ____, before me personally appeared

(or _____), to
me known to be the person (or persons) described in and who executed the foregoing
instrument, and acknowledged that he/she/they executed the same as his/her/their free act and
deed.

Notary Public

Print Name: _____

My commission expires:
