

## Financial Statement Disclosure Information

This financial statement disclosure is for use in connection with a premarital agreement and should be completed accurately and completely. This statement should contain a full disclosure of all your assets and liabilities. You should initial each page and sign the last page. Your prospective spouse should also sign the last page acknowledging receipt.

Both persons must complete a separate financial statement and provide it to the other party. Two forms are enclosed, one for each party.

This form can be completed in Word or printed and completed by hand.

If you require additional space, please attach additional pages for the sections you need to expand.

# PERSONAL FINANCIAL DISCLOSURE STATEMENT

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To: \_\_\_\_\_

Date: \_\_\_\_\_

## Individual Information

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Occupation: \_\_\_\_\_  
 Phone: \_\_\_\_\_

### Current Assets

### Current Liabilities

Cash on Hand or in Banks		Notes Payable (Secured)(Schedule F)	
Other Cash:		Notes Payable (Unsecured)(Schedule G)	
Real Estate (other than residence Schedule A)		Real Estate Mortgages Payable (Schedule H)	
Residence		Auto Loans (Schedule I)	
Motor Vehicles (Schedule B)		Unpaid Taxes and Interest	
US Government Securities (Schedule C)		Due to Brokers	
Non-Marketable Securities (Schedule D)		Open Accounts	
Stocks (Schedule E)		Credit Cards (List):	
Other Personal Property		Visa	
Life Insurance Cash Value			
Business IRA			
Notes Receivable			
Other Assets:		Other:	
Personal IRA			
Antiques			
Partnership Assets		Residential Mortgage	
		<b>Total Liabilities</b>	
		<b>TOTAL OF ALL ASSETS</b>	
		<b>LESS TOTAL OF ALL LIABILITIES</b>	
		<b>NET WORTH</b>	
<b>Total Assets</b>			

### Individual Income Information (Annual)

Salary			
Bonus			
Commissions			
Dividends			
Rental Income			
Other Income (List):			
<b>Total Income</b>			

### Contingent Liabilities

Guarantor, Co-maker			
Lease or Contracts			
Legal Claims			
Other:			

### SCHEDULE "A" REAL ESTATE

Description of Real Estate	Cost	Market Value	Date Acquired



<b>Totals</b>				

SCHEDULE "F" NOTES PAYABLE SECURED

Description	Date	Balance	Payment (m/yr)
<b>Totals</b>			

SCHEDULE "G" NOTES PAYABLE UNSECURED

Description	Date	Balance	Payment (m/yr)

SCHEDULE "H" REAL ESTATE MORTGAGES

Description	Date	Balance	Payment (m/yr)
<b>Totals</b>			

SCHEDULE "I" AUTO LOANS

Description	Date	Balance	Payment (m/yr)
<b>Totals</b>			

CERTIFICATION TO FINANCIAL STATEMENT

I certify this Statement to be true and correct as of the date indicated;  
that this financial statement is a full and fair disclosure of my assets;  
and that I provided a true and correct copy of this financial statement to  
\_\_\_\_\_ on \_\_\_\_\_.

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

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I \_\_\_\_\_ acknowledge receipt of this financial  
statement and disclosure.

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

# PERSONAL FINANCIAL DISCLOSURE STATEMENT

\*\*\*\*\*

To: \_\_\_\_\_

Date: \_\_\_\_\_

## Individual Information

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Occupation: \_\_\_\_\_  
 Phone: \_\_\_\_\_

### Current Assets

### Current Liabilities

Cash on Hand or in Banks		Notes Payable (Secured)(Schedule F)	
Other Cash:		Notes Payable (Unsecured)(Schedule G)	
Real Estate (other than residence Schedule A)		Real Estate Mortgages Payable (Schedule H)	
Residence		Auto Loans (Schedule I)	
Motor Vehicles (Schedule B)		Unpaid Taxes and Interest	
US Government Securities (Schedule C)		Due to Brokers	
Non-Marketable Securities (Schedule D)		Open Accounts	
Stocks (Schedule E)		Credit Cards (List):	
Other Personal Property		Visa	
Life Insurance Cash Value			
Business IRA			
Notes Receivable			
Other Assets:		Other:	
Personal IRA			
Antiques			
Partnership Assets		Residential Mortgage	
		<b>Total Liabilities</b>	
		<b>TOTAL OF ALL ASSETS</b>	
		<b>LESS TOTAL OF ALL LIABILITIES</b>	
		<b>NET WORTH</b>	
<b>Total Assets</b>			

### Individual Income Information (Annual)

Salary			
Bonus			
Commissions			
Dividends			
Rental Income			
Other Income (List):			
<b>Total Income</b>			

### Contingent Liabilities

Guarantor, Co-maker			
Lease or Contracts			
Legal Claims			
Other:			

### SCHEDULE "A" REAL ESTATE

Description of Real Estate	Cost	Market Value	Date Acquired







I certify this Statement to be true and correct as of the date indicated;  
that this financial statement is a full and fair disclosure of my assets;  
and that I provided a true and correct copy of this financial statement to  
\_\_\_\_\_ on \_\_\_\_\_.

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

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I \_\_\_\_\_ acknowledge receipt of this financial  
statement and disclosure.

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_