

**FINANCIAL ACCOUNT TRANSFER TO TRUST**

To:

THIS Assignment, is being made on this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by \_\_\_\_\_, \_\_\_\_\_ County, State of Mississippi, as the Assignor(s), whether one or more, and \_\_\_\_\_, as Trustee of THE \_\_\_\_\_ REVOCABLE TRUST dated \_\_\_\_\_, as the Assignee.

Assignor(s) do hereby assign, convey, and deliver to the Assignee all of the Assignor's right, title, and interest in and to the following described property:

- Checking Account No(s): at .
- Checking Account No(s): at .
- Savings Account No(s): at .
- Savings Account No(s): at .
- Account No(s): at .
- Account No(s): at .
- Account No(s): at .
- Brokerage Account No(s): at .

This assignment includes, but is not limited to, all cash and securities held in said Accounts.

These account shall hereafter be titled in the name of \_\_\_\_\_, as Trustee of THE \_\_\_\_\_ REVOCABLE LIVING TRUST, with an address of \_\_\_\_\_.

TO HAVE AND TO HOLD unto the Trustee and his or her successors and assigns forever.

DATED this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Trustor Signature  
Print Name: \_\_\_\_\_

\_\_\_\_\_  
Trustor Signature  
Print Name: \_\_\_\_\_

STATE OF MISSISSIPPI

COUNTY OF \_\_\_\_\_

Personally appeared before me, the undersigned authority in and for said county and state, on this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, within my jurisdiction, the within named \_\_\_\_\_, who acknowledged that (he/she/they) executed the above and foregoing instrument.

\_\_\_\_\_  
Notary Public

Printed Name: \_\_\_\_\_

My Commission Expires:

\_\_\_\_\_