

**MONTANA**  
**TRIM CARPENTRY CONTRACTORS**  
**PACKAGE**

Control Number: MT-P046-PKG



U.S. Legal Forms™ thanks you for your purchase of a Specialty Forms Package. This package is an important tool to help you with the legal issues that may arise between trim carpentry contractors who install millwork; cabinetry or other trim finishes in residential structures and property owners, suppliers and/or subcontractors during a construction project.

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### **I. FORM LIST**

With your Trim Carpentry Contractors Package, you will find many of the forms that are necessary to protect your legal rights or claims and to address legal issues that may arise during a particular project.

Included in your package are the following forms:

1. Montana Trim Construction Contract - Cost Plus or Fixed Fee
2. A Construction Project Information Sheet
3. A Change Order Sheet
4. A Certificate of Completion
5. A Final Project Punch List
6. A Worker Safety and Health Plan
7. A Weekly Equipment Summary
8. A Bid Log
9. A Bid Follow Up Letter
10. A Summary of Estimate

## II. DESCRIPTIONS OF FORMS

Brief descriptions of the forms contained in your U.S. Legal Forms™ Trim Carpentry Contractors Package are found below.

Trim Construction Contract - Cost Plus or Fixed Fee - This state-specific form is a contract that contains information directly relevant to a trim carpenter with regard to the scope of work, work site and insurance. This contract complies with the laws of Montana with regard to the contract and notice requirements for a contractor dealing with homeowners.

Construction Project Information Sheet - This form identifies all of the important parties working on a particular construction project, the date of commencement, and any other relevant information.

Change Order Sheet - This multi-state form may be used to change or amend an original contract between a Contractor and a homeowner or subcontractor.

Certificate of Completion - This form certifies the satisfactory completion of all work on a particular construction project.

Weekly Equipment Summary – This form is used to record information about the equipment used on a particular project. This Summary allows the Contractor to keep track of information such as the amount use of the piece, its make and model, maintenance or repairs performed and ownership status.

Final Project Punch List – This Final Punch list form contains a list items or tasks that remain unfinished or incorrect on a particular project. The form details the issue and contains areas for the property owner to initial when the task is complete or resolved.

Worker Safety and Health Plan – This comprehensive Construction Safety and Health Plan is designed to help a contractor comply with the General Safety & Health Provisions for construction and aide you should your company be inspected by OSHA. Implementation of an effective plan such as this form is a good way to reduce workplace injuries.

Bid Log – This form allows a contractor to keep track of bids that are outstanding. Information about each bid, such as due date, sent date, bid price and status are detailed.

Bid Follow Up Letter - This letter is used by a contractor to follow up with a particular agency or customer after submitting a bid to receive a contract.

Summary of Estimate – This form enables a contractor to summarize the various tasks involved in completing a given project. The sum of the work and expense involved with each task will assist the contractor is generating a contract price.

If you need additional information, please visit [www.uslegalforms.com](http://www.uslegalforms.com) and look up forms by subject matter. You may also wish to visit our legal definitions page at <http://definitions.uslegal.com/>

## III. TIPS ON COMPLETING THE FORMS

The form(s) in this packet may contain "form fields" created using Microsoft Word or Adobe Acrobat (.pdf format). "Form fields" facilitate completion of the forms using your computer. They do not limit your ability to print the form "in blank" and complete with a typewriter or by hand.

It is also helpful to be able to see the location of the form fields. Go to the View menu, click on Toolbars, and then select Forms. This will open the Forms toolbar. Look for the button on the Forms toolbar that resembles a shaded letter "a". Click this button and the form fields will be visible.

By clicking on the appropriate form field, you will be able to enter the needed information. In some instances, the form field and the line will disappear after information is entered. In other cases, it will not. The form was created to function in this manner.

Some of the forms, particularly the Trim Construction Contract, may not be locked for editing in order for you to modify the content to suit your individual situation. By locking the forms, using the padlock symbol on your control bar in Word, you will be able to move from one form field to the next simply by using your tab key.

#### **IV. DISCLAIMER**

These materials were developed by U.S. Legal Forms, Inc. based upon statutes and forms for the subject state. All information and Forms are subject to this Disclaimer:

**All forms in this package are provided without any warranty, express or implied, as to their legal effect and completeness. Please use at your own risk. If you have a serious legal problem, we suggest that you consult an attorney in your state. U.S. Legal Forms, Inc. does not provide legal advice. The products offered by U.S. Legal Forms (USLF) are not a substitute for the advice of an attorney.**

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