

FINANCIAL ACCOUNT TRANSFER TO TRUST

To:

THIS Assignment, is being made on this the _____ day of _____, 20____, by _____, _____ County, State of North Carolina, as the Assignor(s), whether one or more, and _____, as Trustee of THE _____ REVOCABLE TRUST dated _____, as the Assignee.

Assignor(s) do hereby assign, convey, and deliver to the Assignee all of the Assignor's right, title, and interest in and to the following described property:

- ☐ Checking Account No(s): _____ at _____ .
- ☐ Checking Account No(s): _____ at _____ .
- ☐ Savings Account No(s): _____ at _____ .
- ☐ Savings Account No(s): _____ at _____ .
- ☐ _____ Account No(s): _____ at _____ .
- ☐ _____ Account No(s): _____ at _____ .
- ☐ _____ Account No(s): _____ at _____ .
- ☐ Brokerage Account No(s): _____ at _____ .

This assignment includes, but is not limited to, all cash and securities held in said Accounts.

These account shall hereafter be titled in the name of _____, as Trustee of THE _____ REVOCABLE LIVING TRUST, with an address of _____.

TO HAVE AND TO HOLD unto the Trustee and his or her successors and assigns forever.

DATED this the _____ day of _____, 20____.

Trustor Signature

Print Name: _____

Trustor Signature

Print Name: _____

STATE OF NORTH CAROLINA

COUNTY OF _____

I, a Notary Public, do hereby certify that _____ (here give the name of the grantor or maker) personally appeared before me this day and acknowledged the due execution of the foregoing instrument. Witness my hand and (where an official seal is required by law) official seal

This the _____ day of _____ (year).

(Official seal.)

Notary Public

Printed Name: _____

My Commission Expires:
