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COMMONWEALTH OF PENNSYLVANIA NAME CHANGE MINOR PACKET Control Number - PA-NAME-2

This packet contains the following:

- 1. <u>Instructions</u>;
- 2. Forms List; and
- 3. Access to Pennsylvania Law Summary.

I. EXPLANATION OF PETITION FOR CHANGE OF NAME

- A. In Pennsylvania, an action for a court ordered Change of Name for a Minor Petitioner begins with the filing of a Petition in the Court of Common Pleas in the county in which the Minor resides. The Petition must contain certain information. The forms in this packet include the necessary information for a Minor Name Change in the State of Pennsylvania.
- B. If both parents are asking for, or at least consenting to, the name change of a child born in Pennsylvania, many changes to the first, middle or last name can be accomplished through administrative modification of the birth certificate. If this is your situation, please go to the following site:

http://www.dsf.health.state.pa.us/health/cwp/view.asp? a=168&q=229939

On the above site, scroll down until you find the section titled "Procedures to Correct a Child's Birth Record." That link will take you to the relevant information.

If you fall within the category of an administrative modification of the birth certificate, please contact customer service for a refund.

- C. You can use this packet if:
 - ► The Minor Petitioner is less than 18 years old and a resident in the county in which the Petition is to be filed.
 - ► There is proper and reasonable cause for the requested change of name and it is in the best interest of the minor petitioner.
 - ➤ You are not changing the minor's name to avoid debts or defraud creditors.
 - ► The action is being filed on behalf of the minor petitioner by a parent or legal guardian.

II. WHAT FORMS ARE INCLUDED

- **A.** <u>Civil Cover Sheet</u> (PA-NC-100) This document provides the court with certain necessary information needed to categorize the action and provide needed statistics to the judicial system.
- **B.** <u>Verified Petition for Change of Name</u> (PA-NC-201) This document states the reasons and other required details for your name change.
- Consent of Parent (PA-NC-207 and PA-NC-208) consent form for parents who are not parties to the name change action to approve of the requested name change for the minor. Provided in duplicate for use when action is not brought by either parent.

- Order for Hearing and Notice of Hearing By Publication (PA-NC-204) This document is for use by the Judge to officially set the matter for a hearing and order publication by Petitioner of Notice of the Hearing. Also, this form also orders the Petitioner to obtain certifications of pending actions or indebtedness.
- **E.** <u>Notice of Filing Petition</u> (PA-NC-202) Notice to the public and all interested parties that that the Petition has been filed and the matter has been set for hearing. This should be published in the newspaper prior to the hearing.
- F. Order (PA-NC-112) This form requires that the Petitioner provide a copy of the Petition and a set of fingerprints of the person seeking a name change to the Pennsylvania State Police for a records and identity check. Note that fingerprints are not required unless the minor is 12 years of age or older.
- G. <u>Certifications of the Recorder of Deeds, Prothonotary, and Clerk of Courts</u> (PA-NC-109, 110, 111) Statements as to pending actions or indebtedness these will disclose any pending legal actions or records of indebtedness such as mortgages. <u>Note that the certifications are not required unless the minor is 7 years of age or older.</u>
- **H.** <u>Decree for Change of Name</u> (PA-NC-206) This is the final statement of the legalities and terms of the name change. Once this form is signed by the Judge and filed with the court, the name change is in effect.

If you <u>did not</u> order a completion package and need access to the download page again for any of the above forms, please check your email for a link to that will redisplay the page for you.

III. PROCEDURE FOR CHANGE OF NAME (MINOR) FOR THE STATE OF PENNSYLVANIA

A. Preliminary Note:

- 1. The attached forms may be completed by:
 - a. Printing the forms and completing by hand. Use black ink and print neatly.
 - b. Printing the forms and completing using a typewriter.
 - c. By completing the forms on your computer using a word processing program and then printing the forms.
- 2. Use complete names and not initials. Check your spelling carefully, a misspelled word can delay your name change.
- 3. You will need an original and 5 copies of each form. You will also need 3 self-addressed stamped envelopes.

- 4. All forms with a heading the name of the court, the Minor Petitioner's name, the case number, and the name of the document require that the heading be completed. You will need to add the name of the court and the <u>full</u> name of the Petitioner. The "Action/Cause No." will be assigned by the court clerk at the time of filing.
- 5. Forms that require your signature and include a notary block MUST be signed in the presence of the notary or court clerk who will complete the acknowledgement. Use your complete name first name, middle name, last name.
- 6. When a form is filed with the court, request the clerk "filestamp" one copy of the form for your file.
- 7. A Law Summary is available and can be printed for your State. To do so, go to the end of this package and select the Law Summary link under the form title and print. Review the Law Summary before beginning the process of completing the forms.

B. Procedure

- Step 1: Complete all the forms using complete names middle names instead of middle initials. Sign the Petition before a notary. Make 5 copies of the entire set of forms.
- Step 2: Take the Original with five copies, three self-addressed envelopes and a filing fee in the amount of approximately \$109.00 to the Prothonotary's Office in the county courthouse. The Prothonotary's Office will assign your case a "docket" number and collect the fees.
- Step 3: After the Judge reviews the petition and signs the order, directing you to provide fingerprints and a copy of the petition/order to Court Administration, the petition and order are returned to the Prothonotary's Office. The Prothonotary's Office will send one copy of the petition/order to you in one of the self-addressed, stamped envelopes.
- Step 4: Take the Petition and Order with you to the local barracks of the Pennsylvania State Police and have the Petitioner's fingerprints taken on an official Name Change Fingerprint Card.

If the minor is young, fingerprints are not required by most Courts. Call the clerk to determine this in your County. If required, present to the Court a set of fingerprints which will be sent to the Pennsylvania State Police for a determination of name change eligibility.

Court Administration Office will forward the petition/order and fingerprint card to the Pennsylvania State Police Records Identification Division for review. When the Pennsylvania State Police Records Identification Division's review is completed a report is mailed to the Prothonotary's Office.

Step 5: Once the report is received from the State Police, court administration will then schedule a hearing. The hearing will not be scheduled for at least 45 days in order to allow time for publication.

The petition/order scheduling the hearing is returned to you in the second self-addressed, stamped envelope.

Step 6: After you receive the information on your hearing date and time, you must publish notice of the hearing. You must publish the notice in two (2) local newspapers one of which must be the newspaper designated for publication of official notices. The clerk can provide the name and address of the official notice newspaper.

Written proof of publication will be provided by the newspapers and must be presented at the hearing. Some newspapers have their own proof of publication form and others will require the petitioner provide the form. A Proof of Publication form is included in this package.

Step 7: Prior to your hearing, you must have signed certifications of a name search from the Prothonotary's Office, Clerk of Courts Office, and the Recorder of Deeds Office. These certifications must be done within 48 hours of your scheduled your hearing.

Included in this package is the Prothonotary's Certification which will be completed after you have conducted your own search. Prior to your scheduled hearing, you must provide the Clerk of Courts Office **AT LEAST A 24-HOUR NOTICE** to prepare a certified search of the individual filing for a legal name change. Your request must include your social security number and date of birth. Submit this request by calling the Clerk of Courts (717-299- 8275) for an appointment. The Clerk of Courts fee for preparing and certifying a search is approximately \$20.00, payable by cash or money order. You may pick up your prepared search on the date of the scheduled Name Change

hearing. In the Recorder of Deeds Office you do not need an appointment. You must prepare your own certification and conduct your own search. The Recorder of Deeds Office will charge a nominal fee of approximately \$1.50, payable by cash only, for signature on the certification.

- Step 6: On the day of your hearing, you must have the proof of publication and signed certifications of a name search from the Prothonotary's Office, Clerk of Courts' Office and the Recorder of Deeds' Office. The minor may or may not be required to attend the hearing. Check with the Clerk's office to determine the practice in your county.
- Step 7: When all the requirements of the statutes have been satisfied and the necessary hearing held, the decree will issue. This will be mailed to you in the third self-addressed, stamped envelope. You are now ready to notify appropriate persons and governmental agencies of the change. The following is a list of items for your consideration:
 - Driver's license or state issued I.D..
 - Social Security registration.
 - Voter's registration.
 - State and federal tax authorities.
 - Insurance companies.
 - Social service or other entitlement programs.
 - Change car titles and notify your insurance company.
 - Bank and other institutions where you have loans, checking accounts and savings.
 - Credit card accounts and other charge accounts.
 - Update records at school and university.
 - If the minor is of draft age, the registration office should be informed of your new name.
 - Military benefits, if the minor has such rights.
 - Doctor's office, dentist, pharmacy and hospital may need to amend their records so your future insurance claims can be properly processed with your insurance carrier.
 - Postmaster and mail carrier.
 - Passport Office can be notified by submitting a Passport Amendment Form. See Passport agent for details.

The following is a list of items for your consideration:

- Driver's license or state issued I.D..
- Social Security registration.
- Voter's registration.
- State and federal tax authorities.

- Insurance companies.
- Social service or other entitlement programs.
- Change car titles and notify your insurance company.
- Bank and other institutions where you have loans, checking accounts and savings.
- Credit card accounts and other charge accounts.
- Update records at school and university.
- If the minor is of draft age, the registration office should be informed of your new name.
- Military benefits, if the minor has such rights.
- Doctor's office, dentist, pharmacy and hospital may need to amend their records so your future insurance claims can be properly processed with your insurance carrier.
- Postmaster and mail carrier.
- Passport Office can be notified by submitting a Passport Amendment Form. See Passport agent for details.

NAME CHANGE CERTIFICATIONS***

As a General Rule, the Minor Petitioner, age 7 years or older, will be required to submit name change certifications from the Clerk of Courts, Prothonotary and Recorder of Deeds. In the following counties the required certification of records is different:

- (1) Delaware County: Certifications will be required from the Office of Judicial Support (combines offices of the Clerk of Courts and Prothonotary) and Recorder of Deeds.
- (2) Erie County: Has an Office of the Clerk of Records with 4 divisions: (Prothonotary (civil); Clerk of Courts (Criminal); Recorder of Deeds; and, Register of Wills and Clerk of the Orphans' Court. Erie County Name Change Petitioner's will still need certifications from the Recorder of Deeds, Clerk of Courts and Prothonotary.
- (3) Lackawana County: Has the Office of Judicial Records that combines the duties of the prothonotary and the clerk of courts. Name Change petitioners will need certification of the Office of Judicial Records and the Recorder of Deeds.
- (4) Lehigh County: A Name Change Certification must be obtained from the Recorder of Deeds (Government Center Room 350) concerning the existence of any recorded mortgages. You will be required to bring this Certification to your hearing. No other certifications I s required.
- (5) Northampton County: The Department of Court Services is organized into the following divisions: Clerk of Courts, Criminal Division, Clerk of Courts, Civil Division (Prothonotary), Recorder of Deeds, Register of Wills and Clerk of Courts, Orphans' Court Division.

NOTE ABOUT COMPLETING THE FORMS

The forms in this packet contain "form fields" created using Microsoft Word. "Form fields" facilitate completion of the forms using your computer. They do not limit you ability to print the form "in blank" and complete with a typewriter or by hand.

If you do not see the gray shaded form fields, go the View menu, click on Toolbars, and then select Forms. This will open the forms toolbar. Look for the button on the forms toolbar that resembles a shaded letter "a". Click in this button and the form fields will be visible.

The forms are locked which means that the content of the forms cannot be changed. You can only fill in the information in the fields.

If you need to make any changes in the body of the form, it is necessary for you "unlock" or "unprotect" the form. IF YOU INTEND TO MAKE CHANGES TO THE CONTENT, DO SO BEFORE YOU BEGIN TO FILL IN THE FIELDS. IF YOU UNLOCK THE DOCUMENT AFTER YOU HAVE BEGUN TO COMPLETE THE FIELDS, WHEN YOU RELOCK, ALL INFORMATION YOU ENTERED WILL BE LOST. To unlock click on "Tools" in the Menu bar and then selecting "unprotect document". You may then be prompted to enter a password. If so, the password is "uslf". That is uslf in lower case letters without the quotation marks. After you make the changes relock the document before you being to complete the fields.

After any required changes and re-protecting the document, click on the first form field and enter the required information. You will be able to navigate through the document from form field to form field using your tab key. Tab to a form field and insert your data. If problems, please let us know.

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