Instruction: This is a model letter. Adapt to fit your facts and circumstances.

<date>

<Name> <Address> <Address> <Address>

Re: _____

Dear :

Please review the release carefully and contact me with any comments. My initial thoughts are that the release is essentially acceptable. However, I do have some concern regarding the language on page , line which states "_____"; I believe this is overly broad.

Once I have heard from you regarding any comments you have, I will contact _________ to discuss the necessary changes. In the meantime should you have any questions, please do not hesitate to contact me.

Sincerely,

BY:

/ Enclosures

I look forward to hearing from you soon.

/ Enclosures BY: