Checklist for Contents of Private Placement Memorandums

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- 4. Summary of the Securities Offering
- 5. Risk Factors
- 6. Capitalization of the Company
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- 9. Plan of Distribution of the Securities
- 10. Selected Financial Data
- 11. Management's Discussion and Analysis of Financial Condition and Results of Operation
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- 14. Certain Transactions (transactions between the Company and its shareholders, officers, directors or affiliates)
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