Instruction: This is a model letter. Adapt to fit your facts and circumstances.

Date

Return address: Company Address Line 1 Address Line 2

City, State Zip Code

Name Address Line

City, State Zip Code

Re: New Open Account Welcome and Terms

Dear

Thank you for opening a new account with {name of company}. We would like to welcome you to our institution. We are here to help you in any way possible. We have included the terms of your account. Please review them and contact us if you have any questions.

Once again, thank you for choosing {name of company} as your financial institution.

Sincerely,

NAME

Enclosure