

## NORTHEASTERN JUNIOR COLLEGE 2010-2011 VERIFICATION WORKSHEET Dependent

Social Security Number									Student ID Number											
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	Name Verification is the process where your school's financial aid office w										E-Mail/Phone  will compare the information on this worksheet with the information								ormation	
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	FULL NAME					AGE	RELATIONSHIP TO STUDENT				201	COLLEGE ATTENDING between July 1, 2010 and June 30, 2011. Must be ½ time & working on an eligible degree or certificate. Exclude parents in college.						orking on an		
Stu	dent:									Self	•		_	Northeastern Junior College						
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1. <b>I have filed</b> or will file a 2009 federal tax form. Submit a signed copy of tax forms and complete							1. <b>I have filed</b> or will file a 2009 federal tax form. Submit a <u>signed</u> copy of tax forms and complete													
	information on the back of this form.  Submit a <u>signed</u> copy of tax forms and complete information on the back of this form.							r												
<ol> <li>I am not required to file a 2009 federal tax form.</li> <li>List below all employers and any income you received in 2009.</li> <li>Complete information on the back of this form.</li> <li>Submit copies of your W2's.</li> <li>If you had no earnings from work, please indicate 'NONE'.</li> <li>I am not required to file a 2009 federal tax form.</li> <li>List below all employers and any income you received in Complete information on the back of this form</li> <li>Submit copies of your W2's.</li> <li>If you had no earnings from work, please indicate 'NONE'.</li> </ol>																				
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Employer

Employer

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Name:	SID/SSN

Student	2009 Additional Financial Information	Parent(s)
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 line 49 or 1040A line 31.	\$
\$	b. <b>Child support paid</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, as reported in question 94 (or question 735 for your parents')	\$
\$	c. Taxable earnings from <b>need-based employment</b> programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Grant and scholarship aid <b>reported to the IRS</b> in the adjusted gross income (AGI). Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	e. <b>Combat pay</b> or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. <u>Do not</u> enter untaxed combat pay reported on the W-2 (Box 12 Code Q).	\$
\$	f. Earnings from work under a <b>cooperative education program</b> offered by a college. This is a program that the college may offer when you are able to receive income AND receiving college credit for a class. This is not work study. NJC does not offer this.	
\$	TOTAL	\$

Student	2009 Untaxed Income	Parent(s)
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes I2a through I2d, codes D, E, F, G, H, and S.	\$
\$	b. IRA deductions and payments to <b>self-employed SEP</b> , SIMPLE, and Keogh and other qualified plans form IRS Form <b>1040—total of lines 28 + 32 or 1040A—line 17</b> .	\$
\$	c. Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	e. Untaxed portions of <b>IRA</b> distributions from IRS Form 1040—lines ( <b>15a minus 15b</b> ) or 1040A—lines ( <b>11 a minus 11 b</b> ). Exclude rollovers. If negative, enter a zero here.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food, and other living allowances paid to members of the military (BAS), clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	h. <b>Veterans' non-education</b> (ex. Chapter 30) benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	i Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	TOTAL	\$

**By signing this worksheet, I certify that all the information reported on both sides of this form is complete and correct.**									
Student Signature	Date	Parent Signature (only one parent's signature required)	Date						

WARNING: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.