

**REQUIREMENTS CHECKSHEET**

**FINANCE**

*New Program: Applicable to majors who declared after January 23, 2012*

**Finance Core (30 credits)**

Sem.	Grade	Course
		<b>FINANCE 304</b> Financial Modeling *Pre-req. FINANCE 301
		<b>FINANCE 305</b> Investments *Pre-req. FINANCE 301
<b>Finance Concentration (9 credits)</b> Choose <b>three</b> courses from the concentrations listed below		
<b>Business/Economics Electives (15 credits)</b> Choose <b>five</b> 3 credit courses within the Isenberg School 300-level or above or Economics Department courses 200-level or above		

**Finance Concentrations\***

*\*Please note that not all classes are offered every semester*

**Corporate Finance**

- FINANCE 402 Advanced Corporate Finance
- FINANCE 404 Bank Management
- FINANCE 405 International Finance
- SCH-MGMT 597CR Corporate Risk Management

**Financial Analyst**

- FINANCE 403 Capital Markets & Institutions
- FINANCE 405 International Finance
- FINANCE 422 Financial Engineering - Options
- SCH-MGMT 591S Seminar-Business Strategy & Stock Analysis
- SCH-MGMT 597AD Advanced Investments
- SCH-MGMT 597FX Fixed Income

**Risk Management**

- FINANCE 404 Bank Management
- FINANCE 422 Financial Engineering – Options
- SCH-MGMT 508 Alternative Investments
- SCH-MGMT 597CR Corporate Risk Management
- SCH-MGMT 597FR Financial Risk Management
- SCH-MGMT 597FX Fixed Income

**Alternative Investments**

- FINANCE 403 Capital Markets & Institutions
- SCH-MGMT 508 Alternative Investments
- SCH-MGMT 597AD Advanced Investments
- SCH-MGMT 597FR Financial Risk Management

**Junior/Senior Year BBA Core (15-18 credits)**

*\*Must have at least junior standing*

Sem.	Grade	Course
		<b>FINANCE 301</b> Corporation Finance *Pre-req. ACCOUNTG 221
		<b>MANAGMNT 301</b> Principles of Management
		<b>MARKETNG 301</b> Fundamentals of Marketing
		<b>OIM 301</b> Introduction to Operations Management *Pre-req. RES-ECON 212 or STATISC 240 or OIM 240 *Required for students entering BBA Fall 2012 or later
		<b>SCH-MGMT 310</b> Management Communications <b>or</b> <b>SCH-MGMT 312</b> Finance Communications <b>or</b> any <b>SCH-MGMT 300-level</b> Junior Year Writing course listed in your Academic Requirements Report
		<b>MANAGMNT 494BI</b> Business Policy and Strategy <b>or</b> <b>MANAGMNT 488</b> Strategic Management for a Sustainable World *Pre-req. MANAGMNT 366 * Must have senior standing *Both courses fulfill Integrative Experience Requirement in senior year

**Breadth Requirement: Non-Business Electives (21 credits)**

*\*One breadth requirement per semester may be taken with pass/fail grading*

*\*Only **one** Economics or **one** Resource Economics course may be used to satisfy credits for this requirement*

Semester	Grade	Course	Credits

**Graduation Requirements**

- Complete at least 120 credits; 45 must be completed at UMass Amherst
- Maintain a cumulative average of at least 2.0 in your major **and** overall
- All required courses must be taken for a **letter grade**

**Student Responsibilities**

- Review Academic Requirement Report on SPIRE
- Meet with an advisor regularly to review progress toward completing graduation requirements
- Keep track of requirements for any additional majors or minors
- Make sure all graduation requirements are fulfilled

**Also, please note:**

- Isenberg School and Finance major requirements may not be taken pass/fail with the exception of FINANCE 498Y
- Finance majors can apply a maximum of 3 credits from a field experience and a maximum of 3 credits from an independent study to satisfy business/economics electives
- The majority of finance major requirements must be taken in Isenberg