

Form 8843 Exercise

University of Hawaii

J-1 Nonresident Alien Federal Tax Workshop

March 17, 2016

**Statement for Exempt Individuals and Individuals
With a Medical Condition****For use by alien individuals only.**► Information about Form 8843 and its instructions is at www.irs.gov/form8843.

For the year January 1—December 31, 2015, or other tax year

beginning

, 2015, and ending

, 20

2015Attachment
Sequence No. **102**Department of the Treasury
Internal Revenue Service

Your first name and initial

Last name

Your U.S. taxpayer identification number, if any

**Fill in your
addresses only if
you are filing this
form by itself and
not with your tax
return**

Address in country of residence

Address in the United States

Part I General Information**1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ►**b** Current nonimmigrant status and date of change (see instructions) ►**2** Of what country were you a citizen during the tax year? _____**3a** What country issued you a passport? _____**b** Enter your passport number ►**4a** Enter the actual number of days you were present in the United States during:

2015 _____ 2014 _____ 2013 _____

b Enter the number of days in 2015 you claim you can exclude for purposes of the substantial presence test ►**Part II Teachers and Trainees****5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2015 ►**6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2015 ►**7** Enter the type of U.S. visa (J or Q) you held during: ► 2009 _____ 2010 _____
2011 _____ 2012 _____ 2013 _____ 2014 _____. If the type of visa you held during any
of these years changed, attach a statement showing the new visa type and the date it was acquired.**8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior
calendar years (2009 through 2014)? _____☐ Yes ☐ NoIf you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless
you meet the *Exception* explained in the instructions.**Part III Students****9** Enter the name, address, and telephone number of the academic institution you attended during 2015 ►**10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated
in during 2015 ►**11** Enter the type of U.S. visa (F, J, M, or Q) you held during: ► 2009 _____ 2010 _____
2011 _____ 2012 _____ 2013 _____ 2014 _____. If the type of visa you held during any
of these years changed, attach a statement showing the new visa type and the date it was acquired.**12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar
years? _____☐ Yes ☐ NoIf you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to
establish that you do not intend to reside permanently in the United States.**13** During 2015, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status
in the United States or have an application pending to change your status to that of a lawful permanent
resident of the United States? _____☐ Yes ☐ No**14** If you checked the "Yes" box on line 13, explain ►

Facts:

- Daniel Beregovoy, a citizen of Switzerland, has come to the U.S. on an J-1 visa to do research at State College, 80 East Broadway, Anytown, MO 64000.
- His academic director is Dr. Small. Dr. Small uses the same address as the college. His phone number is (999) 444-4444.
- Daniel's home address is 73 Rue de le Boulanger, Geneve, CH (Switzerland). His address in the U.S. is 324 East Broadway, Anytown, MO 64000.
- He had never been to the U.S. before arriving here on July 13, 2014.
- His social security number is xxx-xx-xxxx and he had no income during 2015.
- His visa number is 17318842. His passport number is 2674130984.

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beginning

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OMB No. 1545-0074

2015Attachment
Sequence No. **102**Department of the Treasury
Internal Revenue Service

Your first name and initial

DANIEL

Last name

BEREGOVY

Your U.S. taxpayer identification number, if any

XXX-XX-XXXX**Fill in your
addresses only if
you are filing this
form by itself and
not with your tax
return**

Address in country of residence

**73 RUE DE LE BOULANGER
GENEVE, SWITZERLAND**

Address in the United States

**324 EAST BROADWAY
ANYTOWN, MO 64000****Part I General Information**

- 1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► J-1
- b** Current nonimmigrant status and date of change (see instructions) ► _____
- 2** Of what country were you a citizen during the tax year? SWITZERLAND
- 3a** What country issued you a passport? SWITZERLAND
- b** Enter your passport number ► 2674130984
- 4a** Enter the actual number of days you were present in the United States during:
- 2015 365 2014 171 2013 _____
- b** Enter the number of days in 2015 you claim you can exclude for purposes of the substantial presence test ► 365

Part II Teachers and Trainees

- 5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2015 ► _____
- 6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2015 ► _____
- 7** Enter the type of U.S. visa (J or Q) you held during: ► 2009 _____ 2010 _____
2011 _____ 2012 _____ 2013 _____ 2014 J . If the type of visa you held during any
of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior
calendar years (2009 through 2014)? ☐ Yes ☒ No
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless
you meet the Exception explained in the instructions.

Part III Students

- 9** Enter the name, address, and telephone number of the academic institution you attended during 2015 ► _____
- 10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated
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- 12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar
years? ☐ Yes ☐ No
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to
establish that you do not intend to reside permanently in the United States.
- 13** During 2015, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status
in the United States or have an application pending to change your status to that of a lawful permanent
resident of the United States? ☐ Yes ☐ No
- 14** If you checked the "Yes" box on line 13, explain ► _____

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DANIEL

Last name

BEREGOVY

Your U.S. taxpayer identification number, if any

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Address in country of residence

**73 RUE DE LE BOULANGER
GENEVE, SWITZERLAND**

Address in the United States

**324 EAST BROADWAY
ANYTOWN, MO 64000****Part I General Information****1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► **J-1****b** Current nonimmigrant status and date of change (see instructions) ►**2** Of what country were you a citizen during the tax year? **SWITZERLAND****3a** What country issued you a passport? **SWITZERLAND****b** Enter your passport number ► **2674130984****4a** Enter the actual number of days you were present in the United States during:2015 **365** 2014 **171** 2013**b** Enter the number of days in 2015 you claim you can exclude for purposes of the substantial presence test ► **365****Part II Teachers and Trainees****5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2015 ►**6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2015 ►**7** Enter the type of U.S. visa (J or Q) you held during: ► 2009 2010 2011 2012 2013 2014 **J**. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.**8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior calendar years (2009 through 2014)? ☐ Yes ☒ NoIf you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the *Exception* explained in the instructions.