Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: *The organization may be able to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-0052

2002

For calendar year 2002, or tax year beginning SEP 1, 2002 , and ending AUG 31, 2003

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of organization: WIDOWS SOCIETY

Number and street (or P O box number if mail is not delivered to street address) | Room/suite: C/O FLEET BANK 777 MAIN ST.

City or town, state, and ZIP code: HARTFORD, CT 06115

A Employer identification number: 06-6026060

B Telephone number: (860)244-5439

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,245,327.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	16,998.			
	Check ▶ ☐ if the foundation is not required to attach Sch B				
	2 Distributions from split-interest trusts				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	140,184.	140,184.		STATEMENT 1
	5a Gross rents				
	b (Net rental income or (loss))				
	6a Net gain or (loss) from sale of assets not on line 10	236,650.			
	b Gross sales price for all assets on line 6a 819,218.				
	7 Capital gain net income (from Part IV, line 2)		236,650.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	12.	0.	12.	STATEMENT 2
	12 **Total.** Add lines 1 through 11	393,844.	376,834.	12.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	27,208.	0.	0.	27,208.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,150.	0.	0.	2,150.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	6,616.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,845.	0.	0.	1,845.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	37,819.	0.	0.	31,203.
	25 Contributions, gifts, grants paid	171,340.			171,340.
	26 **Total expenses and disbursements.** Add lines 24 and 25	209,159.	0.	0.	202,543.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	184,685.			
	b **Net investment income** (if negative, enter -0-)		376,834.		
	c **Adjusted net income** (if negative, enter -0-)			12.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	25,548.	18,480.	18,480.
	2 Savings and temporary cash investments	483,820.	397,722.	397,722.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S and state government obligations STMT 6	1,464,846.	1,464,565.	1,628,853.
	b Investments - corporate stock STMT 7	1,041,316.	1,183,735.	1,699,517.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	330,000.	465,713.	500,755.
	14 Land, buildings, and equipment basis ▶			
	Less. accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	3,345,530.	3,530,215.	4,245,327.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,319,982.	3,511,735.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	25,548.	18,480.	
	30 **Total net assets or fund balances**	3,345,530.	3,530,215.	
	31 **Total liabilities and net assets/fund balances**	3,345,530.	3,530,215.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,345,530.
2	Enter amount from Part I, line 27a	2	184,685.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,530,215.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,530,215.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	819,218.		582,568.	236,650.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				236,650.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	236,650.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2001			
2000			
1999			
1998			
1997			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2002 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ______ (attach copy of ruling letter if necessary-see instructions)				
b Domestic organizations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	7,537.
c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	7,537.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	7,537.
6 Credits/Payments:				
a 2002 estimated tax payments and 2001 overpayment credited to 2002	6a	3,520.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	3,520.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	4,017.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be **Credited to 2003 estimated tax** ▶		Refunded ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* 1a *or* 1b, *attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.*	1b		X
c Did the organization file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the organization ▶ $ 0. **(2)** On organization managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ▶ $ 0.			
2 Has the organization engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the organization have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the organization have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CONNECTICUT			
b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address ▶ N/A	11	X	

12 The books are in care of ▶ FLEET BANK Telephone no. ▶ (860) 952-7380
Located at ▶ 777 MAIN STREET, HARTFORD, CT. ZIP+4 ▶ 06115

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 13 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a During the year did the organization (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)?		1b		X
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2002?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002?	☐ Yes ☒ No			
If "Yes," list the years ▶ ______, ______, ______, ______				
b Are there any years listed in 2a for which the organization is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2002 as a result of **(1)** any purchase by the organization or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2002.)*	N/A	3b		
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002?		4b		X
5a During the year did the organization pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If you answered "Yes" to 6b, also file Form 8870.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation:

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		27,208.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.			
a	Average monthly fair market value of securities		1a	3,772,858.
b	Average of monthly cash balances		1b	462,785.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,235,643.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,235,643.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	63,535.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,172,108.
6	**Minimum investment return.** Enter 5% of line 5		6	208,605.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	208,605.
2a	Tax on investment income for 2002 from Part VI, line 5	2a 7,537.		
b	Income tax for 2002. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	7,537.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	201,068.
4a	Recoveries of amounts treated as qualifying distributions	4a 0.		
b	Income distributions from section 4947(a)(2) trusts	4b 0.		
c	Add lines 4a and 4b		4c	0.
5	Add lines 3 and 4c		5	201,068.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	201,068.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	202,543.
b	Program-related investments - Total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	202,543.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	202,543.

Note: *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.*

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount for 2002 from Part XI, line 7				201,068.
2 Undistributed income, if any, as of the end of 2001				
a Enter amount for 2001 only			160,912.	
b Total for prior years 2000, ____, ____,		31,007.		
3 Excess distributions carryover, if any, to 2002				
a From 1997				
b From 1998				
c From 1999				
d From 2000				
e From 2001				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2002 from Part XII, line 4. ▶ $ 202,543.				
a Applied to 2001, but not more than line 2a			160,912.	
b Applied to undistributed income of prior years (Election required - see instructions)		31,007.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2002 distributable amount				10,624.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2001. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2002 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2003				190,444.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1997 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2003. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 1998				
b Excess from 1999				
c Excess from 2000				
d Excess from 2001				
e Excess from 2002				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2002, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year-see page 25 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

WIDOWS SOCIETY, C/O FLEET BANK, ATTN: PAT STAFFARONI
777 MAIN STREET, CT EH 40222C, HARTFORD, CT 06115

b The form in which applications should be submitted and information and materials they should include:

NO APPLICATION - APPLICANT MUST DEMONSTRATE NEED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SINGLE WOMEN IN GREATER HARTFORD, CT IN NEED OF FINANCIAL ASSISTANCE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
VARIOUS NEEDY FEMALE INDIVIDUALS, STATEMENT 10	NONE	N/A	NEEDY FEMALE INDIVIDUALS	171,340.
Total			▶ 3a	171,340.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			13	12.	
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	140,184.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	236,650.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		376,846.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 376,846.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

223611
01-23-03

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting organization to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other Transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Dorothy D. [illegible]

Signature of officer or trustee [redacted]

Paid Preparer's Use Only

Preparer's signature [illegible]

Firm's name (or yours if self-employed), address, and ZIP code: WHITTLESEY & HADLEY, P. [redacted]
147 CHARTER OAK AVNUE
HARTFORD, CT 06106

223621
01-23-03

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)	OMB No 1545-0047 **2002**

Name of organization	Employer identification number
WIDOWS SOCIETY	06-6026060

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.** (**Note:** *Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General Rule and a Special Rule-see instructions.)*

General Rule-

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules-

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of $5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) ▶ $ ____________

Caution: *Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they* **must** *check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).*

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ**

Name of organization: WIDOWS SOCIETY

Employer identification number: 06-6026060

Part I **Contributors** (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CITY OF HARTFORD	$ 7,620.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	SARAH N. PARDEE FUND	$ 9,378.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PAID DOWN 28.23 BHMA POOL #151387	P	VARIOUS	09/16/02
b	.9199 SHARES TRAVELERS CAS. CL A	P	VARIOUS	09/16/02
c	.3994 SHARES TRAVELERS CAS. CL B	P	VARIOUS	09/20/02
d	5000 UNITS FIDELITY INST. FUND	P	VARIOUS	10/10/02
e	PAID DOWN 28.44 GNMA POOL #151387	P	VARIOUS	10/15/02
f	5000 UNITS FIDELITY INST. FUND	P	VARIOUS	10/18/02
g	PAID DOWN 28.66 GNMA POOL #151387	P	VARIOUS	11/15/02
h	1495 UNITS FIDELITY INST. FUND	P	VARIOUS	11/15/02
i	300 SHARES PFIZER INC	P	VARIOUS	11/20/02
j	500 SHARES TEXAS INSTRUMENTS	P	VARIOUS	11/20/02
k	600 SHARES GILLETT CO	P	VARIOUS	11/20/02
l	96 SHARES TRAVELERS CAS. CL B	P	VARIOUS	11/20/02
m	46 SHARES TRAVELERS CAS. CL A	P	VARIOUS	11/20/02
n	12,207.74 UNITS FIDELITY INST. FUND	P	VARIOUS	11/20/02
o	PAID DOWN 28.87 GNMA POOL #151387	P	VARIOUS	12/16/02

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	28.		28.	0.
b	14.		19.	-5.
c	6.		9.	-3.
d	5,000.		5,000.	0.
e	28.		29.	-1.
f	5,000.		5,000.	0.
g	29.		29.	0.
h	1,495.		1,495.	0.
i	9,921.		2,068.	7,853.
j	8,185.		1,169.	7,016.
k	18,209.		16,011.	2,198.
l	1,409.		2,169.	-760.
m	665.		963.	-298.
n	12,208.		12,208.	0.
o	29.		29.	0.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				0.
b				-5.
c				-3.
d				0.
e				-1.
f				0.
g				0.
h				0.
i				7,853.
j				7,016.
k				2,198.
l				-760.
m				-298.
n				0.
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

223591
05-01-02

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	17,000 UNITS FIDELITY INST. FUND	P	VARIOUS	12/19/02
b	176 SHARES VERIZON CMM. CO.,	P	VARIOUS	01/09/03
c	3,716 UNITS FIDELITY INST. FUND	P	VARIOUS	01/09/03
d	PAID DOWN 29.09 GNMA POOL #151387	P	VARIOUS	01/15/03
e	700 SHARES PHIZER INC CO.,	P	VARIOUS	02/13/03
f	856 SHARES EXXON MOBIL CORP CO.,	P	VARIOUS	02/13/03
g	400 SHARES MOLEX INC CL A NON-VTG CO.,	P	VARIOUS	02/13/03
h	600 SHARES GENERAL ELECTRIC CO.,	P	VARIOUS	02/13/03
i	1,500 SHARES TEXAS INSTRUMENTS CO.,	P	VARIOUS	02/13/03
j	1,000 SHARES CONSTELLATION ENERGY INC CO.,	P	VARIOUS	02/13/03
k	PAID DOWN 29.31 GNMA POOL #151387	P	VARIOUS	02/13/03
l	PAID DOWN 55.09 GNMA POOL #151387	P	VARIOUS	03/17/03
m	PAID DOWN 51.43 GNMA POOL #151387	P	VARIOUS	04/15/03
n	5,740.528 UNITS COLUMBIA SHORT TERM BD FD	P	VARIOUS	04/30/03
o	135,000 UNITS FIDELITY INST. FUND	P	VARIOUS	04/30/03

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	17,000.		17,000.	0.
b	7,768.		4,410.	3,358.
c	3,716.		3,716.	0.
d	29.		29.	0.
e	20,341.		4,826.	15,515.
f	28,470.		7,407.	21,063.
g	7,067.		11,548.	-4,481.
h	13,386.		2,680.	10,706.
i	22,424.		3,506.	18,918.
j	26,389.		23,695.	2,694.
k	29.		29.	0.
l	55.		55.	0.
m	51.		51.	0.
n	50,000.		49,287.	713.
o	135,000.		135,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				0.
b				3,358.
c				0.
d				0.
e				15,515.
f				21,063.
g				-4,481.
h				10,706.
i				18,918.
j				2,694.
k				0.
l				0.
m				0.
n				713.
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

223591
05-01-02

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,000 SHARES GENERAL ELECTRIC CO.,	P	VARIOUS	05/02/03
b	600 SHARES JP MORGAN CHASE CO.,	P	VARIOUS	05/02/03
c	1,000 SHARES FLEXTRONICS INTER. LTD	P	VARIOUS	05/02/03
d	298 SHARES CARDINAL HEALTH INC CO.,	P	VARIOUS	05/02/03
e	200 SHARES KRAFT FOOD INC CO.,	P	VARIOUS	05/02/03
f	200 SHARES UNITED TECHNOLOGIES CORP CO.,	P	VARIOUS	05/02/03
g	500 SHARES EXXON MOBIL CORP CO.,	P	VARIOUS	05/02/03
h	350 SHARES SCHLUMBERGER LTD CO.,	P	VARIOUS	05/02/03
i	322 SHARES BP PLC SPONSORED LTD CO.,	P	VARIOUS	05/02/03
j	400 SHARES BANK NEW YORK INC	P	VARIOUS	05/02/03
k	1,000 SHARES WYETH CO	P	VARIOUS	05/02/03
l	800 SHARES BAXTER INTER. LTD	P	VARIOUS	05/30/03
m	500 SHARES GENERAL ELECTRIC CO.,	P	VARIOUS	05/30/03
n	400 SHARES MERCK & CO. INC. CO.,	P	VARIOUS	05/30/03
o	11,000 UNITS FIDELITY INST. FUND	P	VARIOUS	06/16/03

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	29,239.		4,466.	24,773.
b	17,171.		24,306.	-7,135.
c	8,500.		21,870.	-13,370.
d	16,239.		832.	15,407.
e	22,709.		27,113.	-4,404.
f	12,255.		2,323.	9,932.
g	17,464.		4,327.	13,137.
h	14,458.		8,616.	5,842.
i	12,387.		1,695.	10,692.
j	10,392.		10,940.	-548.
k	42,128.		3,232.	38,896.
l	18,791.		4,893.	13,898.
m	13,979.		2,233.	11,746.
n	22,157.		946.	21,211.
o	11,000.		11,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				24,773.
b				-7,135.
c				-13,370.
d				15,407.
e				-4,404.
f				9,932.
g				13,137.
h				5,842.
i				10,692.
j				-548.
k				38,896.
l				13,898.
m				11,746.
n				21,211.
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

223591
05-01-02

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5,000 UNITS FIDELITY INST. FUND	P	VARIOUS	08/19/03
b	0.3 SHARES MEDCO HEALTH SOLUTIONS INC CO.,	P	VARIOUS	08/26/03
c	5,820 UNITS FIDELITY INST. FUND	P	VARIOUS	09/13/03
d	100 SHARES EXXON MOBIL CORP CO.,	P	VARIOUS	09/16/03
e	50 SHARES BANK OF AMERICA CORP CO	P	VARIOUS	09/16/03
f	50 SHARES 3M CO. CO.	P	VARIOUS	09/16/02
g	.604 SHARES TRAVELERS CAS. CL A	P	VARIOUS	09/16/02
h	11,068.92 UNITS FIDELITY INST. FUND	P	VARIOUS	09/16/02
i	.6227 SHARES TRAVELERS CAS. CL B	P	VARIOUS	09/20/02
j	0.31 SHARES CONOCOPHILLIPS. CO.	P	VARIOUS	09/23/02
k	100 SHARES DUKE ENERGY CORP CO.	P	VARIOUS	09/30/02
l	175 SHARES GENERAL ELECTRIC CO.,	P	VARIOUS	10/04/02
m	7 SHARES TRAVELERS CAS. CL A	P	VARIOUS	10/04/02
n	15 SHARES TRAVELERS CAS. CL B	P	VARIOUS	10/04/02
o	2,261.01 UNITS FIDELITY INST. FUND	P	VARIOUS	10/04/02

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,000.		5,000.	0.
b	8.			8.
c	5,820.		5,820.	0.
d	3,575.		1,490.	2,085.
e	3,486.		3,047.	439.
f	6,355.		2,689.	3,666.
g	9.		9.	0.
h	11,069.		11,069.	0.
i	9.		10.	-1.
j	16.		16.	0.
k	1,814.		2,414.	-600.
l	4,261.		7,494.	-3,233.
m	92.		117.	-25.
n	202.		271.	-69.
o	2,261.		2,261.	0.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				0.
b				8.
c				0.
d				2,085.
e				439.
f				3,666.
g				0.
h				0.
i				-1.
j				0.
k				-600.
l				-3,233.
m				-25.
n				-69.
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c); If (loss), enter "-0-" in Part I, line 8	3	

223591
05-01-02

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100 SHARES TENET HEALTHCARE CORP CO.,	P	VARIOUS	11/14/02
b	50 SHARES WELLS FARGO & CO NEW CO.,	P	VARIOUS	12/19/02
c	150 SHARES FIRST DATA CORP CO.,	P	VARIOUS	12/19/02
d	8,396.75 UNITS FIDELITY INST. FUND	P	VARIOUS	12/19/02
e	9,719.64 UNITS FIDELITY INST. FUND	P	VARIOUS	01/07/03
f	94 SHARES VERIZON CMM. CO.,	P	VARIOUS	01/09/03
g	200 SHARES SBC CMM. INC. CO.,	P	VARIOUS	01/09/03
h	125 SHARES WYETH CO	P	VARIOUS	01/21/03
i	300 SHARES MCDONALDS CORP CO	P	VARIOUS	01/22/03
j	300 SHARES MEDTRONIC INC CO	P	VARIOUS	01/22/03
k	200 SHARES EXXON MOBIL CORP CO.,	P	VARIOUS	02/12/03
l	200 SHARES TEXAS INSTRUMENTS CO.,	P	VARIOUS	02/12/03
m	150 SHARES MOLEX INC CL A NON-VTG CO.,	P	VARIOUS	02/12/03
n	40 SHARES CONOCOPHILLIPS. CO.	P	VARIOUS	03/12/03
o	150 SHARES JP MORGAN CHASE CO.,	P	VARIOUS	03/12/03

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,695.		4,980.	-3,285.
b	2,344.		2,022.	322.
c	5,502.		2,995.	2,507.
d	8,397.		8,397.	0.
e	9,720.		9,720.	0.
f	4,158.		2,355.	1,803.
g	6,294.		5,000.	1,294.
h	4,728.		4,821.	-93.
i	4,758.		1,974.	2,784.
j	2,361.		2,070.	291.
k	6,640.		2,981.	3,659.
l	2,992.		468.	2,524.
m	2,641.		3,980.	-1,339.
n	2,057.		2,192.	-135.
o	3,319.		6,011.	-2,692.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
a				-3,285.
b				322.
c				2,507.
d				0.
e				0.
f				1,803.
g				1,294.
h				-93.
i				2,784.
j				291.
k				3,659.
l				2,524.
m				-1,339.
n				-135.
o				-2,692.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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05-01-02

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	400 SHARES BANK NEW YORK INC	P	VARIOUS	03/12/03
b	800 SHARES BAXTER INTER. LTD	P	VARIOUS	03/21/03
c	250 SHARES FLEXTRONICS INTER. LTD	P	VARIOUS	04/08/03
d	4,633.31 UNITS FIDELITY INST. FUND	P	VARIOUS	04/08/03
e	0.5 SHARES APACHE CORP CO	P	VARIOUS	04/10/03
f	200 SHARES KRAFT FOOD INC CO.,	P	VARIOUS	04/30/03
g	2,340 UNITS FIDELITY INST. FUND	P	VARIOUS	04/30/03
h	125 SHARES BAXTER INTER. LTD	P	VARIOUS	05/29/03
i	5,583.75 UNITS FIDELITY INST. FUND	P	VARIOUS	05/29/03
j	200 SHARES ABBOTT LABS CO	P	VARIOUS	07/14/03
k	200 SHARES AUTOMATIC DATA PROCESSING INC	P	VARIOUS	07/14/03
l	LIBERTY SMALL CAP FUND	P	VARIOUS	12/13/02
m	LIBERTY SMALL CAP FUND	P	VARIOUS	12/13/02
n	LIBERTY SMALL CAP FUND	P	VARIOUS	12/13/02
o	LIBERTY SMALL CAP FUND	P	VARIOUS	12/13/02

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,203.		3,963.	-760.
b	1,519.		459.	1,060.
c	2,252.		5,955.	-3,703.
d	4,633.		4,633.	0.
e	30.		29.	1.
f	4,335.		5,820.	-1,485.
g	2,340.		2,340.	0.
h	2,957.		764.	2,193.
i	5,584.		5,583.	1.
j	8,748.		8,997.	-249.
k	3,584.		4,095.	-511.
l	3,294.			3,294.
m	1,159.			1,159.
n	64.			64.
o	1,113.			1,113.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-760.
b				1,060.
c				-3,703.
d				0.
e				1.
f				-1,485.
g				0.
h				2,193.
i				1.
j				-249.
k				-511.
l				3,294.
m				1,159.
n				64.
o				1,113.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	236,650.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VARIOUS	140,184.	0.	140,184.
TOTAL TO FM 990-PF, PART I, LN 4	140,184.	0.	140,184.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	AMOUNT
MEMBERSHIP DUES AND ASSESSMENTS	12.
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A	12.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,150.	0.	0.	2,150.
TO FORM 990-PF, PG 1, LN 16B	2,150.	0.	0.	2,150.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
990-PF TAXES	6,401.	0.	0.	0.
FOREIGN TAXES	215.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	6,616.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS FEES	1,845.	0.	0.	1,845.
TO FORM 990-PF, PG 1, LN 23	1,845.	0.	0.	1,845.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US AND STATE GOV OBLIGATIONS	X		1,464,565.	1,628,853.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,464,565.	1,628,853.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,464,565.	1,628,853.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	1,183,735.	1,699,517.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,183,735.	1,699,517.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	465,713.	500,755.
TOTAL TO FORM 990-PF, PART II, LINE 13	465,713.	500,755.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DOROTHY JOHNSON 20 LOEFFLER ROAD #T619 BLOOMFIELD, CT 06002	PRESIDENT VARIOUS	0.	0.	0.
JEANNE GOLDBACH 56 STONY CORNERS CIRCLE AVON, CT 06001	BOARD MEMBER VARIOUS	0.	0.	0.
NANCY ERICKSON 18 RIVER MEAD AVON, CT 06001	BOARD MEMBER VARIOUS	0.	0.	0.
JERRINE CAVANAGH 151 MALLARD DRIVE AVON, CT 06001	BOARD MEMBER VARIOUS	0.	0.	0.
G. N. WADE 12 VINING DRIVE SIMSBURY, CT 06070	BOARD MEMBER VARIOUS	0.	0.	0.
JOYCH FALKIN 869 FARMINGTON AVENUE APT 207 WEST HARTFORD, CT 06119	BOARD MEMBER VARIOUS	0.	0.	0.
MARION HALL 887 FARMINGTON AVENUE WEST HARTFORD, CT 06107	BOARD MEMBER VARIOUS	0.	0.	0.
MARY ANNE JAMES 19 FERNRIDGE ROAD WEST HARTFORD, CT 06107	BOARD MEMBER VARIOUS	0.	0.	0.
MARGARET BROWN 11 SPRING LANE WEST HARTFORD, CT 06107	BOARD MEMBER VARIOUS	0.	0.	0.
CATHERINE COBURN 5 BISHOP ROAD APT 304 WEST HARTFORD, CT 06119	BOARD MEMBER VARIOUS	0.	0.	0.
MARY HOFFER 275 STEELE ROAD B-301 WEST HARTFORD, CT 06117	BOARD MEMBER VARIOUS	0.	0.	0.

FLEET BANK 777 MAIN STREET HARTFORD, CT 06115	TRUSTEE VARIOUS	27,208.	0.	0.
ELIZABETH FITZPATRICK 23 GREENSVIEW DRIVE WEST HARTFORD, CT 06107	BOARD MEMBER VARIOUS	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		27,208.	0.	0.

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Jeanne Goldbach
56 Stony Corners Circle
Avon, CT 06001

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Helena Daly - 110 Jonathan Dr. Vernon CT 06066	$4800 9/02 thru 8/03	Living Expenses
Olga Diaz -	$525 9/02 thru 3/03	Living Expenses
Wild Oats for Monique d'Auteuil 1147 Boulevard W. HTFD, CT 06119	$1250	Allergy free food for hdcp. daughter
Ruth Getty - 80 Ellsworth Rd. Bloomfield, CT 06002	$3105 9/02 thru 8/03	Living Expenses
Angie Hooker - 9 Full Circle Glastonbury, CT 06033	$3600 9/02 thru 8/03	Living Expenses
Capitol Region Fed. Credit Union for Maureen Liddy	$351 - 9/1/02	
Sonia Tennant - 521 Prospect Ave W. Htfd., CT 06105	$1300 9/02 thru 8/03	Psychiatrist
Evelyn Turner - 15 Belcher Rd. Wethersfield, CT 06109	$3600 9/02 thru 8/03	Living Expenses
Beulah Lynn - 870 Capitol Ave. Htfd., CT 06106	$1200 9/02 thru 8/03	Medical Supplies for Diabetes
Summerfield Townhomes for Ngoc Pham - 54 Pratt St. - E. HTFD. CT 06108	$518 9/20/02	Rent - Sec. Dep.
Monique d'Auteuil - 1147 Blvd. W. HTFD. CT 06119	$70 10/10/02	Leisure Services for Hdcp. daughter
CT Natural Gas for Louise Douglas	$337.58 12/22/02	Heating
John McKaig for Barbar Intemann 1064 Main St. Newington CT 06111	$1500 1/03 thru 5/03	Rent

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22,216.58 page total

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Jeanne Goldbach
56 Stony Corners Circle
Avon CT 06001

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
NE Utilities for Gillian Brown 262 Park Terrace Htfd, CT 06106	$478.76 1/16/03	Electricity
YMCA for Monique d'Auteuil 1147 Blvd. W. Htfd. CT 06119	$65.00 2/3/03	Swimming Class for Adop. daughter
Checks from bank	$74.55	Checking Acct.
Jim & Cathy Barry for Susan Sullivan - 14 Robin Brook Newington CT	$1500 2/03 Thru 5/03	Rent
Fannie Raglund 135 Broad St - Htfd. CT	$200 6/03	YWCA
Jodine Smith - Brookside Commons 44 High Court #1 E. Htfd. CT 06118	$300 7/18/03	Rent
Jacqueline Mattex 266 Fairview St. New Britain CT 06051	$300 8/15/03	Program Fee
Interval House P.O. Box 340207 - Htfd. Ct 06134	$3648.64 8/31/03	Social Services

6,566.95 page total

28,783.53

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Dorothy D. Johnson
20 Loeffler Rd. T619
Bloomfield CT
06002

page 1

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Linda Neckles 18 C Heritage Drive Windsor CT 06095	3600.00 155.00	Monthly Assistance Holiday gifts
Pamela Kent 92 No Quaker Lane West Hartford CT 06119	2100.00 155.00	Monthly assistance Holiday gifts
Shirley Davis 156 Wintonbury Ave. Bloomfield CT 06002	1200.00 155.00 626.10	Monthly assistance Holiday gifts Utilities
Candida Mejias 170 Sisson Ave. Hartford CT 06106	650.00 155.00	Monthly assistance Holiday gifts
Betty Emerson P.O. Box 263 Manchester, CT 06045	2400.00 1800.00 155.00	Monthly assistance Insurance Holiday gifts
Constance Myslak 4 Hopkins Drive Newington CT 06111	3000.00 155.00	Monthly assistance Holiday gifts
Liz Fried 1439 Willard Ave #5 Newington, CT 06111	825.00	Rent
Mildred Moran 5 Florence St. 2B Hartford CT 06120	636.45	Utilities
Nickeishi Manning 20 May Street #105 Hartford CT 06106	345.88	Telephone
Olga Diaz 15 Harmony Street East Hartford CT 06108	~~Holiday gifts~~ 155.00	Holiday gifts
Monique d'Auteuil 1147 Boulevard West Hartford CT 06119	155.00	" "
Mary Vogiantzis 759 Farmington Ave. West Hartford CT 06119	155.00	" "
Evelyn Turner 15 Belcher Rd. Wethersfield CT 06109	155.00	" "
Sonia Tennant 521 Prospect Ave. West Hartford CT 06105	155.00	" "

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WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Dorothy D. Johnson
20 Loeffler Rd. T619
Bloomfield CT
06002

page 2

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Maureen Snow 55 Main Street Kensington, CT 06037	155.00	Holiday gifts
Janice Reale 35 So. Main St. # D-3 So Windsor CT 06074	155.00	" "
Chandra Ramsundar 64 Elida Court East Hartford CT 06108	155.00 150.00	" " Rent
Maria Pacheco 82 Levesque Ave West Hartford CT 06110	155.00	Holiday gifts
Ai Ly 1248 Farmington Ave. West Hartford CT 06107	155.00	" "
Becela Lynn 870 Capitol Ave. Hartford CT 06106	155.00	" "
Berta Knapp 1062 Boulevard. West Hartford CT 06119	155.00	" "
Mary Ellen Kampfman 1878 Main Street East Hartford CT 06108	155.00	" "
Eddie Hudson 80 Cleveland Avenue Hartford CT 06120	155.00 200.00	" " Clothing - grandchildren
Angie Hooker 9 Full Circle Glastonbury, CT 06033	120.00 500.00	Holiday gifts to pay old bills
Susan Grandahl 816 Farmington Ave # 309 West Hartford CT 06119	155.00	Holiday gifts
Ruth Goodwin 419 Farmington Ave # B2 Hartford CT 06105	155.00	" "
Ruth Getty 80 Ellsworth Drive Bloomfield CT 06002	155.00	" "
Mary Ellen Gallivan 115 So. Road Enfield CT 06082	155.00	" "

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Page. Total 2,985.00

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Dorothy D. Johnson
20 Loeffler Rd T619
Bloomfield CT
06002

page 3

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Andrea Daly 100 Tobler Road Wethersfield CT 06109	155.00	Holiday gifts
Janet Eblen 144 So. Main St. #110 West Hartford CT 06107	155.00	" "
Elinor DuBois 121 Dowd Avenue # 29 Canton, CT 06019	155.00	" "
Greta Drennan 251 Court # 22 Middletown CT 06457	155.00	" "
Helena Daly 110 Jonathan Drive Vernon CT 06066	155.00	" "
Margaret Curd 121 Dowd Avenue # 28 Canton CT 06019	155.00	" "
Mae Barry 50 Elm St # 6 So. Windsor CT 06074	155.00	" "
Tina Reighard 225 Marshall Street Hartford CT 06105	429.44	Utility bill
Dorothy D. Johnson 20 Loeffler Rd T619 Bloomfield CT 06002	92.17	Cards & postage for holiday gifts
Sharon Clarke 55 Elm Street # 12D Tariffville CT 06081	85.00	Holiday gift
Tienya Torres 1739-1741 Broad St. 3rd floor Hartford CT 06106	200.00	Rent
Geralyn Brown 40 Prospect St Windsor CT 06095	180.17	Freezer
Rhianon Rezendez 40 Olcott St. Manchester CT 06040	2000.00	Monthly assistance
Marylyn Jusino 813 Maple Ave Hartford CT	229.51	Telephone bill

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WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address
Dorothy D Johnson
20 Loeffler Rd T619
Bloomfield CT
06002

page 4

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Fleet Bank 777 Main St Hartford CT	148.05	Checks
Josephine Johnson 109 Boothbay Street Bloomfield CT 06002	200.00	Wheelchair
Margaret Mazzoccoli 93 Goodale Drive Newington CT 06111	2053.26	COBRA payments - 6 months
LaTarsha Wiggins 235 Main Street #5-1 East Hartford CT 06118	520.00	License plates - late fee
Barbara Williams 2089 Berlin Turnpike Newington, CT 06111	182.47 350.01	car payment car repair
Marie Grillo 21 Hartford Ave. Newington, CT 06111	250.00	rent
Elsie Ward c/o Laurie Rhines 21 Michele Drive Portland CT 06480	35.00	Holiday gift
Maria Vasquez Howell 165 Sigourney St. # B-2 Hartford CT 06105	500.00	Rent
Mariana Forde ~~134 Evergreen~~ Ave ~~135 Broad Street~~ 2nd floor Hartford CT 06106	389.25	Utilities
Doreen Harrington 135 Broad Street Hartford CT 06106	829.27	Utility bill
Krista Bedelias 128 Raymond Road # 2 West Hartford CT 06107	550.00	Monthly assistance
Sandra Weit 9 Center Court Newington CT 06111	377.57	Utilities & phone
Jennifer Moore Newington CT 06111	500.00	Tuition - hypnotherapy
Gethzayda Cruz 23-25 Henry St. Hartford CT 06114	1500.00	Monthly assistance

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WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Dorothy D. Johnson
20 Loeffler Rd. T619
Bloomfield CT
06002

page 5

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Shariqua Sultis 283 Garden St Hartford CT 06106	#294.00	uniforms for school
Ms. Fontanez 9 W. Pearl Street 3rd floor New Britain CT 06	250.00	Utility bill
Chekesha French 207 Westland Street Hartford CT 06112	200.00	clothes for school
Interval House P.O. Box 340207 Hartford CT 061340207	1000.00	shelter for battered women

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Total 1744.00

Grand total 36303.60

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Elizabeth E. Fitzpatrick
23 Greensview Drive
West Hartford, CT 06107-3632

Present Address RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Chandra Ramsundar 64 Elida Ct. East Hartford, CT. 06108 Former 111 Sherbrooke Ave. # 68 Hartford, CT 06106	11 x $150 = 1650.00 8-1 $ 50. .50.00 1700.	General Expenses
Janet Eblen 144 So. Main St. #110 West Hartford, CT. 06107	5 x $300 = 1500 1-21 100 - 100 2x 400 = 800 = 4300 1x 300 = 300 4x 400 = 1600	General Expenses
Interval House P.O Box 340207 Hartford, CT. 06134-0207 Attn Cecile Enrico	12 x 1000.00 = 12,000 8-18-03 2650.00 $ 14,650	General Expenses as needed for Hartford clients
Margaret Curre ~~121 Dowd Avenue #28~~ Canton, CT. 06019	11 x 200 = 2200 1 x 250 = 250 $ 2450	General Expenses
St. Francis Hospital & Medical Center Lifeline 500 Blue Hills Avenue Hartford CT. 06112 For - Ai Ly (L4A 1000) 1248 Farmington Ave # A19 West Hartford, CT. 06107	12 x 33.00 = $ 396	Monthly bill Sent to me for Maintenance of medical "Lifeline"

Page Total 23,496

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Elizabeth E. Fitzpatrick
23 Greenview Drive
West Hartford, CT 06107-363

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Janet Reale 35 South Main St. # D3 South Windor, CT. 06074	11 x 200 = 2200.00 9.10 50.00 = $50.00 1 x 400 = 400.00 $ 2650	Air Conditioner General Expenses
Susan Grandahl 816 Farmington Ave. # 304 West Hartford, CT. 06119	11 x 250 = 2750 1 x 300 = 300 $ 3050	General Expenses
Ruth Goodwin 41a Farmington Ave # B2 Hartford CT. 06105	12 x 100 = 1200.00	General Expenses
Elsie Ward 705 New Britain Ave Hartford, CT. 06106 check sent to - Daughter Laurre Rhines 21 Michelle Drive Portland, CT 06480	7 x 200 = $1400	General Expenses
Andrea Daly 100 Tobler Terrace Wethersfield, CT. 06109	12 x 200 = $2400	General Expenses

Page Total 10,700

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Elizabeth F. Fitzpatrick
23 Greenview Dr.
W. Htfd, CT 06107

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Marilyn Roberts 44 Standish St. # A1 Hartford, CT. 06114	5-1-03 6 X 100 = $600	General Expenses
Olga Diaz 15 Harmony St. East Hartford, CT. 06108	5-1 1 X 100 - 100 4 X 175 - 700 1 X 250 - 250 = $1050	General Expenses
Valentine & Kebartas 15 Union Street Lawrence, MA. 01840	$ 9-10-02 V# 250 701.00	For: Stephanie Mobley 52 Fairmont St. 2nd Floor Htfd. 06120 CLiP Acct # 000900485
Patrick Godin 25 Birch Hill Dr. West Hartford, CT. 06107	11-20-02 V# 272 $ 525.00	Rent for: Marcia Metzler 361 Prospect Ave. West Hartford, 06105
CLiP P.O Box 2919 Hartford, CT. 06104-2919	12.10.02 V# 283 $ 231.50	Payt. for Tikia Graham 179 Smith Dr. East Hartford, CT. 06118
Lori McKinney 37 Cannon Rd. East Hartford - CT. 06108-2806	1-15-03 V# 294 $ 150.00	For rental of U-Haul Truck to retrieve items in storage.
Newington Apartments Grace Cillo 21 Hartford Avenue, Newington CT 06111	1-15-03 V# 295 $ 730	For - Rent Marie Grillo 21 Htfd Avenue Newington, CT 06111

Page Total. 3,987.50

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Elizabeth E. Fitzpatrick
23 Greenview Drive
W. Htfd, CT. 06107

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
CL&P # 313714872 P.O Box 2960 Hartford, CT. 06104-2960	3-12-03 V# 317 $ 132.62	Utility: Phone bills for Dorothy Watson
SNET # 860.232.5298 404 P.O Box 1861 New Haven, CT. 06508-0901	3-12-03 V# 318 $ 115.48	118 Main street Hartford, CT. 06106
Best Buy # 381 West Hartford, CT. 06110	4-8-03 V# 321 $ 500.00	Washer and Dryer for Darletta Whittker / CO Marjorie Urabel (Social Worker)
		Salvation Army Marshall House 225 So. Marshall St. Htfd. CT. 06105
SNET # 860-666 5716 918 P.O Box 1861 New Haven, CT. 06508-0907	4-8-03 V# 334 $ 115.50	Phone bill for: Lucille Ignari 73 Faith Rd Newington 06111
Marc's Appliance Warehouse LLC 75 Prospect Avenue West Hartford, CT. 06106	4-16-03 V#335 $ 449.44	For - Washer & Dryer Sarah Gallagher 26 King St. 3rd floor Hartford 06114
Risk Management Alternatives Inc. P.O Box 105291 Atlanta, GA 30348	6-10-03 V# 341 $ 230.26	SNET Bill For Donata Avery 64 Standish St. 2W Hartford 06114-2650
KWK Park Rd LLC - Sent to Atty Nancy A Hronck 999 Asylum Ave - 3rd Floor Hartford, CT. 06105	8-18-03 V# 385 $ 440.00	For: Carol Plourde Partial Pay't of back rent
Bank Withdrawl from acct.	February 148.55	Check books

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WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Elizabeth E. Fitzpatrick
23 Greenoview Dr.
W. Htfd. CT. 06107

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Postmaster Htfd. Elmwood Branch USPS.	7-26-03 $24.02	Stamps & Envelopes for Widow's Soc. Mailings to clients
Bank Withdrawl from Acct	$74.55	Checks - due to Nancy Erickson's illness previously ordered checks (Feb. 03) not located by family and passed along to me with Nancy's records.

Page Total 101.57

40,41692

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Norma Wade
12 Vining Dr.
Simsbury, Ct 06070

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Universalist Church of W.H. 433 Fern St, West Hartford	1/28/03 $300.00	Use of church meeting room
Roverter Sultis 883 Garden St., Hartford	2/11/03 222.52	Purchase of freezer
SNET Carmen Garcia Huntington St., Hartford	2/11/03 249.32	Overdue phone bill
CL&P Fannie Mae Ragland 1326 Hall Blvd., Bloomfield	2/11/03 628.15	" utility bill
Leonard Williams (landlord) Gloria Gilbert 433 Edgewood St., Hartford	5/13/03 500.00	Security deposit
Beulah Lynn 870 Capital Ave., Hartford	5/30/03 100.00	Payment made for Almoner Jeanne Goddard
Sonia Tennant 521 Prospect Ave., West Hartford	5/30/03 25.00	"
CRT/SHC LaTarsha Wiggins 235 Main St., East Hartford	8/12/03 500.00	Training program fee

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Page Total 2,524.99

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: Mary Anne L. James
19 Fernridge Road
West Hartford
Connecticut 06107

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Mary Ellen Gallivan 115 South Road Enfield, Connecticut	9/02 - 8/03 $150.00 per month for 12 months ($1800.00)	psychiatrist
Ai Ly 1248 Farmington Avenue Apt. A.19 West Hartford, Connecticut 06107	9/02 - 8/03 $100.00 per month for 12 months ($1200.00)	medications
Mary Ellen Kampfman 1878 Main Street East Hartford, Connecticut 06108	10/02, @ 150.00 1/03, 4/03, 7/03 @ 114.00 $342.00 ($492.00)	dental insurance
Margaret Curre 121 Dowd Avenue Apt. 28 Canton, Connecticut 06019	9/02 - 4/03 @ 107.10 5/03, 8/03 @ 149.94 ($1456.56)	reimbursement for health insurance supplement USAA Life Insurance Company
Deborah Saucier 217 Franklin Avenue Apt. 204 Hartford, Connecticut 06114	9/02 - 5/03 @ 60.00 ($540.00)	prescriptions CONNPACE
Maria Pacheco 92 Levesque Avenue West Hartford Connecticut 06110	9/02 - 8/03 $50.00 per month ($600.00)	medical visits
Diane Hall 18-C Dorothy Drive Bloomfield, Connecticut 06002	8/03 $50.00 ($50.00)	medical co-payment

Page Total 6,138.56

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address: JERRINE FISKE-CAVANAGH
151 MALLARD DR
AVON, CT 06001
ANNUAL REPORT
NILES FUND

SEPTEMBER 1, 2007

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
EDDIE HUDSON 80 CLEVELAND ST HARTFORD, CT 06106	6 MTHS 150/MTH 900.-	RENT
CHANDRA RAMSUNDAR 111 SHERBROOKE AVE APT 68 HARTFORD, CT 06106	12 MTHS 190/MTH 2280.-	"
JACQUELINE SANTANA 1594 ALBANY AVE. APT B-1 HARTFORD, CT 06112	515.-	"
DENISE BURKE 909 ALBANY AVE HARTFORD, CT	650. -	"
AMBER MC BRIDE 85 DILLON RD. APT B-2 HARTFORD 06112	300. -	"
TAMIKA FERGUSON 160 SARGENT ST HARTFORD 06105	213. -	"
MELISSA THOMPSON 149 NEWBERRY ST HARTFORD 06114	550 -	"
CLEMENTINA VARGAS 120 HILTON CT HARTFORD 06120	525.	"
MARILYN ROBERTS 44 STANDARD ST HARTFORD 06106	350.- 197/MTH 8 MTHS 1576. -	"
TIENYA TORRES 1739-1741 BROAD ST HARTFORD, CT 06106	3 MTHS 200/MTH 600. -	"
PATRICIA HANGABOOK 42 VINE ST APT B3 HARTFORD, CT 06112	250. -	"
SOPHIA PATERSON 8 MANNZ ST HARTFORD 06114	342.50	"
DEMARIUS CHANDLER 93 WESTLAND ST HARTFORD	600. -	"

Page Total. 9,651 50

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WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address JERRINE FISKE-CAVANAGH
151 MALLARD DR
AVON, CT 06001
ANNUAL REPORT

SEPT 1, 2003

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
TAMARA BLESSINGAME 103 IRVING ST HARTFORD 06112	500.-	RENT
REGINA MACRAE 749 WETHERSFIELD AVE APT C3 HARTFORD 06106	200.-	"
TAMARA MORGAN 100 BENTON ST APT 305 HARTFORD 06114	200.-	"
MERIBEL FIGUEROA 57 HUNTINGTON ST 2D HARTFORD 06105	250.-	"
LINDA DAGON 40 ELMER ST HARTFORD	250.-	"
INTERVAL HOUSE	1379.-	"
	Page 3,279	
TOTAL	12930.50	

2002 - 2003 2 of

WIDOWS' SOCIETY - ALMONER REPORT

Almoner Name/Address Joyce Falkin
864 Farmington Ave.
Apt. 207
W. Hartford, CT 06119

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT	PURPOSE OF PAYMENT
Greta Drennan 25 Court Apt. 22 Middletown CT 06457	12 x 200 = 2,400.	Monthly stipend
Elinor Dubois 121 Dowd Ave Canton CT 06019	12 x 200 = 2,400.	Monthly stipend
Mary Ellen Gallivan 45 South Rd Enfield CT 06082	11 x 200 = 2,200. 1 x 250 250. 2,450.	Monthly stipend
Berta Knapp 1962 Boulevard W. Hartford CT 06119	10 x 300 = 3,000.	Monthly stipend
Margaret McCuan 46 Lancaster Rd W Hartford CT 06119	2 x 250 = 500.	Monthly stipend
Maria Pacheco 82 Levesque Ave W. Hartford CT 06110	12 x 350. = 4,200	Monthly stipend
Eddie Hudson 80 Cleveland Ave Hartford CT 06120	5 x 250. = 1,250 1 x 300. 300 1,550.	Monthly stipend.
Nancy Herzlig 1054 Boulevard W Hartford CT 06119	9.12.02 500.	To help with expenses during unpaid maternity leave
CL+P Northeast Utilities P.O. Box 2960, Hartford, CT 06104	10.9.02 124.84	For Rosa Pacheco Acct.# 315992299
CL+P Northeast Utilities Credit and Collection Center P.O. Box 270, Hartford, CT 06141	10.9.02 131.93	For Brenda Christian 8 Roxbury Rd E. Hartford CT 06118
SNET P.O. Box 1861 New Haven CT 06510	10.9.02 197.56	For Brenda Christian 8 Roxbury Rd E. Hartford CT 06118
Brookstone Court 147-A Hillcrest Ave. W Hartford CT 06110	12.3.02 940.00	For Nadege Johnson security deposit, Apt. 15D Hillcrest Ave, W Hartford CT 061
CL+P - Credit and Collection Center P.O. Box 270 Hartford, CT 06141	12.10.02 540.63	For Marilyn R. Jusino, Acct # 813 Maple Ave. 312265 3 Hartford, CT 06106
Principal Residential Mortgage, Inc P.O. Box 711 Des Moines IA 50303-0711	1.18.03 714.25	For Eliz. Schaller Solat loan # 45 Willard Ave. 1284141-7 Newington, CT 06111 principal am interest

19,649.21

WIDOWS' SOCIETY - ALMONER REPORT 2002 · 2003

Almoner Name/Address Joyce Falkin
864 Farmington Ave.
Apt 207
W. Hartford, CT 06119

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT		PURPOSE OF PAYMENT
Cambridge Management Co. 20 Cambridge Dr., Apt B Newington CT 06111	2.13.03	820/	Feb. rent for Patricia Allessandra 65 A Cambridge Dr. Newington CT 06
Postmaster - W. Hartford	2.13.03	37-	100 stamps
Anthem Blue Cross/Blue Shield P.O. Box 719 N. Haven CT 06473-0719	2 15.03	493.16	COBRA premium - balance Jan., Feb. for Erica Hope-Scott 93 A Brace Rd W. Hartford CT 06107
St. Joseph College 1678 Asylum Ave. W. Hartford, CT 06117	2.19.03	31.47	Feb. dental premium for Erica Hope-Scott 93 A Brace Rd W. Hartford CT 06107
Anneli Gattu 42 High Court, Apt. 4 E. Hartford, CT 06118	2.19.03	565.50	balance tuition due at Capitol Community College
[illegible]is Brown [illegible] Kensington St. Hartford, CT 06120	3.16.03	555.44	For purchase of stove and refrigerator
Extra Space Storage of Wethersfield 132 Silas Deane Hgwy Wethersfield CT 06109	3.17.03 5.5.03	296.68 148.34 445.02	rental of unit 91 - March, April for Anne Webster/Marykay Webster 128 Roseleah Ave Newington CT 06111
Allstate - Acct # 0846668803 Pacquette Agency [illegible] Berlin Turnpike Berlin, CT	4/18, 5/18, 6/18, 7/18, 8/18/03 5 X 38.90 =	194.50	auto insurance premium for Lucille S. Iandri 73 Faith Rd Newington CT 06111
Souza and Sons 581 Farmington Ave Hartford CT 06105	4.18.03	200-	toward April rent for Sandra Coffin 55 Highland St. W. Hartford CT 06119
Sophia Patterson 8 Manilla St Hartford CT 06114	4.18.03	57.50	toward balance on CL+P bill
New Britain Housing Authority, attn. Ann Raia	4.18.03	578.80	for balance owed by Maria Antonia Perez, 100 Preston St. Apt. 1 Hartford CT 06114
Benedicto Ortiz 350 Wethersfield Ave. Hartford CT 06114	5.14.03	400.00	security deposit for Sonia Rosa 350 Wethersfield Ave., 2nd Floor Hartford CT 06114
ck to Connie DeGallo - sent to Marjorie Vrabel Salvation Army - Marshall House 335 Marshall St Hartford CT 06105	6.17.03	300/	rent for Suzon Salem 58 Nesbit St. W. Hartford CT 06110
[illegible]TP for acct # 002 339516-01-5000 sent to Valentine and Kebartas, Inc. P.O. Box 325 Lawrence, MA 01842	6.17.03	259.09	For Doreen Harrington 135 Broad St. Hartford, CT 06106
		4,937.48	

WIDOWS' SOCIETY - ALMONER REPORT 2002 - 2003

Almoner Name/Address Jane Falkin
869 Farmington Ave.
Apt. 207
W Hartford, CT 06119

RECIPIENT NAME & ADDRESS	DATE & AMOUNT OF PAYMENT		PURPOSE OF PAYMENT
CL+P Northeast Utilities P.O. Box 2960, Hartford, CT 06106-2960	7.17.03	789.81	past due balance for Maria Virella 211 Homestead St., Manchester CT 06040
Interval House - Attn. Cecile Enrico P.O. Box 340207 Hartford, CT 06134-0207	8.26.03	3,000-	to avoid IRS penalty
Wells Fargo Home Loan, Acct.# 442 4461	8.12.03	600-	Mtg payment for Barbara Robinson 60 Canaan St. Hartford, CT 06112
CNG - Acct # 52442-04283 P.O. Box 2411 Hartford, CT 06146-2411	8.13.03	536.09	balance owed by Audra Grange P.O. Box 1405 Hartford, CT 06143-1405
Carmen Garcia 40 Huntington St., 1-B Hartford, CT 06114	8.13.03	200-	Car repair

5125 90

29,762 59